

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION

In Re:	§	
	§	
FIRE UP, INC.	§	CASE NO. 14-10447-tmd
	§	(Chapter 11)
Debtor.	§	

**DISCLOSURE STATEMENT UNDER 11 U.S.C. §1125**  
**FOR DEBTOR AND THE UNSECURED CREDITORS COMMITTEE'S**  
**AMENDED JOINT PLAN OF REORGANIZATION**  
**DATED OCTOBER 29, 2014**

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**Exhibits:**

Exhibit A – Statement of Income(Loss) from Monthly Operating Report  
Exhibit B - Plan Projections  
Exhibit C - Liquidation Analysis  
Exhibit D - Claims Summary and Analysis  
Exhibit E - Leases and Other Executory Contracts—Assumptions and Rejections  
Exhibit F - 90-Day Payments

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**DISCLOSURE STATEMENT UNDER 11 U.S.C. §1125**  
**FOR DEBTOR AND THE UNSECURED CREDITORS COMMITTEE'S**  
**AMENDED JOINT PLAN OF REORGANIZATION DATED OCTOBER 29, 2014**

**IMPORTANT**

THIS DISCLOSURE STATEMENT IS SUBMITTED TO ALL CREDITORS OF THE DEBTOR ENTITLED TO VOTE ON ACCEPTANCE OF THE PLAN OF REORGANIZATION HEREIN DESCRIBED AND CONTAINS INFORMATION THAT MAY AFFECT YOUR DECISION TO ACCEPT OR REJECT THE DEBTOR'S PLAN OF REORGANIZATION UNDER CHAPTER 11 OF THE UNITED STATES BANKRUPTCY CODE. THIS DISCLOSURE STATEMENT IS INTENDED TO PROVIDE ADEQUATE INFORMATION AS REQUIRED BY THE BANKRUPTCY CODE AS TO THE DEBTOR'S PLAN OF REORGANIZATION. ALL CREDITORS ARE URGED TO READ THE DISCLOSURE STATEMENT AND ATTACHMENTS WITH CARE AND IN THEIR ENTIRETY.

The Amended Joint Plan provides for some classes of claims to be paid by the Debtor and others to be paid by a trust created for the benefit of unsecured creditors ("GUC Trust"). The amount and means by which a creditor will be paid depends upon how it is classified. The classification of each creditor is set forth on Exhibit D. Generally, the Debtor will pay the Allowed Administrative Claims (other than professional fees of the Committee), Priority Claims, Secured Claims and Unsecured Claims arising from personal injury and employment claims. The GUC Trust will pay the Allowed professional fees incurred by the Unsecured Creditors' Committee and all Allowed Unsecured Claims other than those arising from personal injury and employment claims and one lease rejection claim as set forth below. Those creditors that will be paid by the GUC Trust may request additional information about the GUC Trust as provided in Article V(B).

The following claims will be paid by the GUC Trust:

- Class 11 Allowed Unsecured Claims of \$2,000 or less
- Class 12 Allowed General Unsecured Claims (all Allowed Unsecured Claims other than those in Classes 10, 11, 13 and 14)
- Class 13 Lease rejection claims other than the claim of Megaplex Four

Class 14 Contingent Claims solely to the extent that such claims become Allowed General Unsecured Claims.

The claims to be paid by the GUC Trust will include the unsecured portions of the tax creditor claims in Classes 3, 4 and 5.

The claims to be paid by the GUC Trust will be paid from an initial contribution of \$4.48 million by the Debtor to the GUC Trust, 25% of the amount of any allowed claims arising from rejection of leases after August 1, 2014 (not including Megaplex Four), which amount will be contributed to the GUC Trust by the Debtor and any recoveries from preference claims initiated by the GUC Trust. Creditors in Class 11 will receive a one-time payment of 45% of their Allowed Claims while creditors in Classes 12, 13 and 14 will receive the net proceeds distributed by the GUC Trust. While the exact amount to be paid by these creditors is not known at this time, it is estimated to be approximately 28%.<sup>1</sup>

All other classes of claims not set forth above will be paid by the Reorganized Debtor.

Creditors may read the specific provisions applicable to their class in Section V(A) of this Disclosure Statement.

## **I. INTRODUCTION**

### **A. Identity of the Debtor**

Fired Up, Inc., ("FUI," "Fired Up" or "Debtor") filed a voluntary petition for reorganization under chapter 11 of the United States Bankruptcy Code, 11 U.S.C. § 101, *et seq* ("Code") on March 27, 2014, in the United States Bankruptcy Court for the Western District of Texas, Austin Division, initiating the above-styled and referenced Case. Fired Up, Inc. includes two prior corporate entities, Carino's Italian Kitchen, Inc. and Kona Restarant Group, Inc. The Debtor has also operated under the business names Johnny Carino's; Johnny Carino's Italian; Johnny Carino's Country Italian; Carino's Italian; Kona Restaurant Group, Inc.; Brunella's Steak & Pasta; Kona Ranch Steak House; Kona Ranch Steaks & Seafood; Kona Ranch Hawaiian Grill; Carino's Italian Grill; Carino's Italian Kitchen; Johnny Carino's Country Italian Kitchen; Johnny Carino's Italian Kitchen; Spageddie's Italian Kitchen; Carino's Italian Kitchen, Inc.; and Kona Restaurant Group, Inc.

Debtor has been acting as a debtor-in-possession pursuant to 11 U.S.C. §§ 1107 and 1108 since the Petition Date. Debtor is a Texas corporation based in Austin, Texas. Debtor currently owns and operates forty-two (42) company-owned restaurants ("Company Stores") known as Johnny Carino's Italian ("Carino's") in seven states (Texas, Arkansas, Colorado, Louisiana, Idaho, Kansas and Missouri) and fifty-eight (58) franchised or licensed location in

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<sup>1</sup> Because (i) certain General Unsecured Claims have not yet been reconciled and (ii) potential litigation recoveries by the GUC Trust have not been fully analyzed, it is not possible to estimate with any certainty the actual allowed amount of such General Unsecured Claims. The total amount of Allowed General Unsecured Claims and recoveries may therefore differ significantly from the estimated amounts set forth in this Disclosure Statement.

seventeen (17) states (California, Florida, Georgie, Indiana, Kentucky, Michigan, Montana, New Mexico, North Carolina, North Dakota, Ohio, Oklahoma, Oregon, South Dakota, Tennessee, Utah and Washington) and four other countries (Bahrain, Dubai, Egypt and Kuwait)(“Franchisees” or “Franchised Stores”). Carino’s focuses on providing high quality, classic but contemporary, innovative Italian cuisine at an exceptional value in an authentic Italian atmosphere to a broad demographic from intimate “date nights” for singles to large family gatherings.

## **B. General Information Concerning Disclosure Statement and Plan**

The Plan which this Disclosure Statement accompanies is being jointly promulgated by the Debtor (“Debtor” or “FUI”) and the Official Unsecured Creditors Committee (“UCC”)(collectively “Movants”). It has attempted to provide the maximum recovery to each Class of Claims in light of the assets and anticipated funds available for distribution to Creditors. The Debtor believes that the Plan permits the maximum possible recovery for all Classes of Claims while facilitating the reorganization of the Debtor.

The Debtor submits this Disclosure Statement pursuant to 11 U.S.C. § 1125 and Fed. R. Bankr. P. 3016 to all known claimants of Debtor for the purpose of disclosing that information which the Court has determined is material, important, and necessary for creditors and the Debtor’s equity interests in order to arrive at an intelligent, reasonably informed decision in exercising the right to vote for acceptance or rejection of this Joint’s Plan.

This Disclosure Statement describes the operations of the Debtor as it impacts the distributions to creditors proposed under the Plan. However, it is not intended to replace a careful review and analysis of the Plan, including the specific treatment you as a creditor of equity holder will receive under the Plan. It is submitted as an aid and supplement to your review of the Plan in an effort to explain the terms and implications of the Plan. Every effort has been made to explain fully various aspects of the Plan as it affects Creditors and Equity Holders. If any questions arise, Movants urge you to contact the Debtor’s counsel and every effort will be made to address your questions. You are, of course, also urged to consult with your own counsel.

A copy of the Plan is enclosed. Capitalized terms used therein, if not separately defined, have the meanings assigned to them in the Plan or in the Bankruptcy Code and Bankruptcy Rules. Any accounting information contained herein has been provided by the Debtor and has been prepared using the accrual method of accounting.

## **C. Disclaimers.**

**NO SOLICITATION OF VOTES HAS BEEN OR MAY BE MADE EXCEPT PURSUANT TO THIS DISCLOSURE STATEMENT AND 11 U.S.C. § 1125 AND NO PERSON HAS BEEN AUTHORIZED TO USE ANY INFORMATION CONCERNING THE DEBTOR TO SOLICIT ACCEPTANCES OR REJECTIONS OF THE PLAN OTHER THAN THE INFORMATION CONTAINED IN THIS DISCLOSURE STATEMENT.**

**CREDITORS SHOULD NOT RELY ON ANY INFORMATION RELATING TO THE DEBTOR OTHER THAN THAT CONTAINED IN THIS DISCLOSURE STATEMENT AND THE EXHIBITS ATTACHED HERETO OR SUBMITTED HEREWITH.**

**EXCEPT AS SET FORTH IN THIS DISCLOSURE STATEMENT AND THE EXHIBITS, NO REPRESENTATION CONCERNING THE DEBTOR, ITS ASSETS, PAST OR FUTURE OPERATIONS, OR CONCERNING THE PLAN IS AUTHORIZED, NOR ARE ANY SUCH REPRESENTATIONS TO BE RELIED UPON IN ARRIVING AT A DECISION WITH RESPECT TO THE PLAN. ANY REPRESENTATIONS MADE TO SECURE ACCEPTANCE OR REJECTION OF THE PLAN OTHER THAN AS CONTAINED IN THIS DISCLOSURE STATEMENT SHOULD BE REPORTED TO COUNSEL FOR THE DEBTOR.**

**UNLESS ANOTHER TIME IS SPECIFIED, THE STATEMENTS CONTAINED IN THIS DISCLOSURE STATEMENT ARE MADE AS OF THE DATE HEREOF.**

**NEITHER DELIVERY OF THE DISCLOSURE STATEMENT NOR ANY EXCHANGE OF RIGHTS MADE IN CONNECTION WITH THE DISCLOSURE STATEMENT AND THE PLAN SHALL UNDER ANY CIRCUMSTANCES IMPLY THAT THERE HAS BEEN NO CHANGE IN THE FACTS SET FORTH HEREIN SINCE THE DATE THE DISCLOSURE STATEMENT AND THE MATERIALS RELIED UPON IN PREPARATION OF THE DISCLOSURE STATEMENT WERE COMPILED.**

**THE APPROVAL BY THE BANKRUPTCY COURT OF THIS DISCLOSURE STATEMENT DOES NOT CONSTITUTE AN ENDORSEMENT BY THE BANKRUPTCY COURT OF THE PLAN OR A GUARANTEE OF THE ACCURACY OR THE COMPLETENESS OF THE INFORMATION CONTAINED HEREIN.**

**THIS DISCLOSURE STATEMENT AND THE PLAN ATTACHED HERETO SHOULD BE READ IN THEIR ENTIRETY PRIOR TO VOTING ON THE PLAN. FOR THE CONVENIENCE OF HOLDERS OF CLAIMS, THE TERMS OF THE PLAN ARE SUMMARIZED IN THIS DISCLOSURE STATEMENT, BUT ALL SUMMARIES ARE QUALIFIED IN THEIR ENTIRETY BY THE PLAN, WHICH CONTROLS IN THE EVENT OF ANY INCONSISTENCY.**

**THE INFORMATION IN THIS DISCLOSURE STATEMENT WAS PROVIDED BY THE DEBTOR'S MANAGEMENT. THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS IS RELYING UPON THE INFORMATION SUPPLIED BY THE DEBTOR'S MANAGEMENT. WHILE THE COMMITTEE HAS NOT**

**INDEPENDENTLY VERIFIED THE STATEMENTS CONTAINED HEREIN, THE COMMITTEE BELIEVES THEM TO BE RELIABLE.**

**D. Answers to Commonly Asked Questions.**

As part of the Debtor's effort to inform Creditors regarding the Debtor's Plan and the plan confirmation process, the following summary provides answers to various questions which are often asked by a party receiving a disclosure statement.

**THE FOLLOWING SUMMARIES ARE QUALIFIED IN THEIR ENTIRETY BY THE PLAN, WHICH CONTROLS IN THE EVENT OF ANY INCONSISTENCY.**

**1. WHO IS THE DEBTOR?**

Fired Up, Inc.

**2. HOW LONG HAS THE DEBTOR BEEN IN CHAPTER 11?**

Since March 27, 2014.

**3. WHAT IS CHAPTER 11?**

Chapter 11 is the business reorganization provision of the Bankruptcy Code. It permits a Debtor or, as in this case, the Debtor and a third party (i.e. Unsecured Creditors Committee) to submit a Plan providing for the sale, distribution or retention of Debtor's assets to be used for the repayment of its debts on terms Movants believe to be manageable.

**4. WHAT IS THE DEBTOR ATTEMPTING TO DO IN CHAPTER 11?**

The principal objective of a Chapter 11 case is confirmation of a plan of reorganization that enables a financially distressed debtor to restructure its assets and its debts. A plan of reorganization sets forth the means for treating impaired and unimpaired claims against a debtor. A claim is impaired under a plan of reorganization if the plan provides that such claim will not be repaid in full or that the legal, equitable, or contractual rights of the holder of such claim will be altered. A claim is unimpaired if it will be paid in full or the legal, equitable, or contractual rights of the holder of such claim are not altered by the plan of reorganization. A holder of an impaired claim generally is entitled to vote on a plan of reorganization if such claim has been allowed under Section 502 of the Bankruptcy Code.

**5. HAS THE DEBTOR PROPOSED A PLAN OF REORGANIZATION?**

Yes. The Debtor in this case has filed a joint Plan with the Official Committee of Unsecured Creditors as well as this Disclosure Statement.



**6. WHAT IS THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS?**

The United States Trustee has appointed a Committee of Unsecured Creditors to fulfill the responsibilities contained in 11 U.S.C. §1103--including consulting with the Debtor, investigating the Debtor's financial affairs and participating in the formulation of a Plan. The current members of the Committee are Richard Grasso of Ben E. Keith Company, Art Innis of Glazier Foods Company, Faye Farzani of Wilmington Center, LLC, David G. Byrnes, Jr. of National Retail Properties, Inc., Robert P. Johnson of AEI Income & Growth Fund 24, LLC and William Kaye, Sr. of The Coca-Cola Company. The Committee has retained Pachulski, Stang, Ziehl & Jones, LLP and Streusand & Landon, LLP as its counsel and FTI Consulting, Inc. as its financial advisor.

**7. IF THE PLAN OF REORGANIZATION GOVERNS HOW MY CLAIM IS TREATED, WHY AM I RECEIVING THIS DISCLOSURE STATEMENT?**

The Bankruptcy Code requires that a debtor solicit acceptances and rejections of its proposed plan before the plan can be confirmed by the Bankruptcy Court. Before a debtor can solicit acceptances of its plan, the Bankruptcy Court must approve the disclosure statement and determine that the disclosure statement contains information adequate to allow creditors to make informed judgments about the plan. After Bankruptcy Court approval of the disclosure statement, the disclosure statement, the proposed plan and a ballot are sent to the holders of claims. The creditors then have the opportunity to vote on the Plan and should consider this Disclosure Statement for such vote.

**8. HAS THIS DISCLOSURE STATEMENT BEEN APPROVED BY THE COURT?**

Before a plan of reorganization can be sent to creditors for voting, the Bankruptcy Court must find that the disclosure statement contains information of a kind, and in sufficient detail, as far as is reasonably practicable in light of the nature and history of the debtor and the condition for the debtor's books and records to enable a hypothetical, reasonable investor typical of holders of claims of the relevant classes to make an informed judgment whether to vote to accept or reject the Plan. The Bankruptcy Court's approval of the Disclosure Statement in this case does not constitute an endorsement of any of the information contained in either the Disclosure Statement or the Plan. Likewise, although the Debtor and its counsel have utilized information believed to be accurate in preparing this Disclosure Statement, neither the Debtor nor any of its counsel warrant the accuracy of the information contained in or relied upon in preparing this Disclosure Statement nor should the Disclosure Statement be construed to be any representation or warranty whatsoever--express, implied or otherwise--that the Plan is free from risk, that acceptance or confirmation of the Plan will result in a risk-free or assured restructuring of the debts of the Debtor, or that the projections or plans of the Debtor for payment will be realized.

**9. WHY IS CONFIRMATION OF THE PLAN OF REORGANIZATION IMPORTANT?**

Confirmation of the Plan by the Bankruptcy Court is necessary for the Debtor to provide the proposed treatment to Creditors under the Plan. Unless the Plan is confirmed, the Debtor is legally prohibited from providing you what has been proposed in the Plan.

**10. WHAT IS NECESSARY TO CONFIRM THE PLAN OF REORGANIZATION?**

At the hearing scheduled by the Court, the Court will consider whether the Plan of Reorganization should be confirmed. Section 1129 of the Bankruptcy Code contains the requirements for confirmation of a Plan of Reorganization. **YOUR VOTE IS IMPORTANT.** In order for the Plan to be accepted, at least two-thirds in amount and more than one-half in number of the voting creditors in each class must affirmatively vote for the Plan. Even if all classes of claims accept the Plan, the Bankruptcy Court may refuse to confirm the Plan. The Court must find that the Plan complies with the applicable provisions of the Bankruptcy Code and that the proponent of the Plan has also complied with the Bankruptcy Code. The Court must also find that the Plan has been proposed in good faith and not by any means forbidden by law. The Court must find that the proponent of the Plan (i.e. the Debtor and the Unsecured Creditors Committee) has disclosed the identity and affiliation of the persons who will manage the Debtor after confirmation, that the appointment of such persons is consistent with the interest of creditors and equity security holders and with public policy, and that the identity and compensation of any insiders that will be employed or retained by the reorganized Debtor has been disclosed. The Court must additionally find that each class of claims has either accepted the Plan or will receive at least as much as it would under a Chapter 7 liquidation. The Code also provides for the treatment of certain priority claims. If any classes of claims are impaired under the Plan, the Court must find that at least one class of claims that is impaired has accepted the Plan without counting any votes by insiders. The Court must also find that confirmation of the Plan is not likely to be followed by the liquidation or the need for further reorganization of the Debtor. Additionally, the Plan must provide for payment of fees to the United States Trustee.

In the event that the Plan is not accepted by all classes of claims or interest, the Debtor may attempt to obtain confirmation under what is known as "cram-down." To obtain confirmation by cram-down, the Court must find that the Plan does not discriminate unfairly and is fair and equitable with respect to each class of claims or interests that is impaired by the Plan and has not accepted the Plan. The Code provides several options for a Plan to be "fair and equitable" to a secured creditor, which includes the secured creditor retaining its lien and receiving deferred cash payments at a market interest rate totaling either the value of the property securing the claim or the amount of the allowed claim as found by the Court, whichever is less. With respect to a class of unsecured claims, the requirement that a Plan be "fair and equitable" requires that the holder of an unsecured claim be paid the allowed amount of its claim or that no junior interest receive or retain any property on account of its prior claim. In this Case, the Plan

does not propose to pay all unsecured creditors in full but instead seeks to confirm the Plan based on the contribution of significant new capital. In the event that the Plan is not accepted by all classes, the Debtor will seek to obtain confirmation through “cram-down.”

**11. ARE CREDITORS ENTITLED TO VOTE ON THE PLAN?**

Yes. Each impaired Creditor is entitled to vote on the Debtor's Plan. If you are a Creditor, a ballot to be used for voting on the Plan has been distributed to you with this Disclosure Statement. If you lose your Ballot, you may request another one from Debtor's Counsel. Instructions for completing and returning the Ballot are set forth on the Ballot and should be reviewed carefully.

**12. HOW WILL THIS PLAN TREAT MY CLAIM?**

People who are owed money by the Debtor hold what is known as a "claim." The Plan organizes claims into classes based upon the type of claim and the treatment which it will receive under the Plan. In order to determine how the Plan treats your claim, you must first determine which class covers your claim. To find the treatment of your claim, look in the Table of Contents to find the category which best describes your claim or in the Claims Analysis attached hereto. Most creditors will hold what is known as unsecured claims.

**13. WHEN IS THE DEADLINE FOR RETURNING MY BALLOT?**

The Bankruptcy Court has directed that, in order to be counted for voting purposes, ballots must be received by the Debtor no later than 5:00 p.m. Austin time, on the date set by the Court, at the following address:

PLAN BALLOTS—FIRED UP, INC.  
Barron & Newburger, P.C.  
ATTN: Barbara M. Barron  
1212 Guadalupe, Suite 104  
Austin, Texas 78701

You may also vote by facsimile transmission by sending your ballot to PLAN BALLOT—FIRED UP, INC., Barron & Newburger, P.C., ATTN: Barbara M. Barron, (512) 476-9253 or by sending a “pdf” file of your scanned ballot attached to an email addressed to [BBARRON@BN-LAWYERS.COM](mailto:BBARRON@BN-LAWYERS.COM) with the language “Fired Up Ballot” in the subject line.

**IT IS IMPORTANT THAT ALL CREDITORS VOTE ON THE PLAN. THE DEBTOR AND THE COMMITTEE BELIEVE THAT THE PLAN PROVIDES THE BEST POSSIBLE RECOVERY TO CREDITORS. FOR THIS REASON THE DEBTOR AND THE COMMITTEE BELIEVE THAT ACCEPTANCE OF THE PLAN IS IN THE BEST**

**INTERESTS OF THE CREDITORS AND RECOMMEND THAT ALL CREDITORS  
VOTE TO ACCEPT THE PLAN.**

**II. INFORMATION CONCERNING THE DEBTOR**

**A. Overview of the Debtor**

Fired Up is a corporation based in Austin, Texas, which has been involved in the hospitality industry since 1997. It currently owns and operates forty-five (45) company-owned stores (“Company Stores”) known as Johnny Carino’s Italian (“Carino’s”) in seven states (Texas, Arkansas, Colorado, Louisiana, Idaho, Kansas and Missouri) and sixty-one (61) franchised or licensed locations in seventeen (17) states (California, Florida, Georgia, Indiana, Kentucky, Michigan, Montana, New Mexico, North Carolina, North Dakota, Ohio, Oklahoma, Oregon, South Dakota, Tennessee, Utah and Washington) and four other countries (Bahrain, Dubai, Egypt and Kuwait)(“Franchisees” or “Franchised Stores”). Carino’s focuses on providing high quality, classic but contemporary, innovative Italian cuisine at an exceptional value in an authentic Italian atmosphere to a broad demographic from intimate “date nights” for young singles to large family gatherings.

**B. Organizational Structure and Management of the Debtor**

**1. Petition Date.** As of the Petition Date, Debtor operated forty-six (46) Company Stores and was the franchisor of its sixty-one (61) franchised or licensed units. It also wholly owned the two entities that held the mixed beverage and other licenses and/or permits for the sale of alcoholic beverages in each of the Company Stores--SIK Texas License Corp., a Kansas Corporation for Store No. 108 in Kansas City, Kansas, and SIK Texas License Corp., a Texas Corporation, which held all the others. Creed Ford III was the President, Lynn S. Ford was the Vice-President and Treasurer, and Harper Ford Rehme was the secretary of all three entities. The Management Team in place as of the Petition Date consisted of:

- Creed Ford III—CEO since July of 2008
- Margaret Smith—Director of Finance since May of 2013
- Chris Peitersen—Director of Culinary since February 26, 2014 and previously Vice-President of culinary, Purchasing and Franchising
- Ryan Bearden—Director of Marketing since February 26, 2014 and previously Director and Vice-President of Marketing since August of 2010
- Mitch Welch—Director of Supply Chain since February 26, 2014 and previously Vice-President of Supply Chain since June of 2002
- Charlie Mercer—Director of Construction, Design and Facilities since February of 2014 and previously Vice-President of Construction, Design and Facilities since March of 1998
- Matt West—Director of Operations since February of 2014 and previously Vice-President of Operations since July of 2013
- Vici Lacy—Director of Human Resources as of February of 2014 and previously Human Resources manager since 2002.

More information on most of the above can be found in Paragraph 9.03 of the Plan.

**2. Pre-Merger.** Prior to February of 2014, the Carino's chain was operated through three entities: the Debtor, Fired Up, was the parent company; Kona Restaurant Group ("KRG", a wholly-owned subsidiary, was the franchisor for the Debtor's franchises and the lessee on the leases for most of the Company Stores; and Carino's Italian Kitchen, Inc. ("CIK"), a wholly owned subsidiary of KRG, operated the Company Stores. On or about February 26, 2014, CIK was merged into KRG in Delaware (as both were Delaware corporations) and KRG was merged into the Debtor, a Texas corporation, in Texas ("Merger" or "Merger Date"). The officers of KRG and CIK at the time of the merger were identical to those of the Debtor—Creed Ford III—President, Lynn S. Ford—Vice-President and Treasurer, and Harper Ford Rehme—Secretary. The Management Team for CIK was the same as that of the Debtor as described in Paragraph B.1, with the only difference being that the team's leaders were "vice-presidents" of the Debtor and CIK up to the time of the merger and "directors" of the Debtor thereafter.

Debtor and its subsidiaries since have traditionally retained its senior staff for long periods of time. Norman Abdallah, who founded the company with Creed Ford III, held positions as President, co-CEO and CEO until 2008 when he left to run the Carino's in Egypt; he remained on the Board of Directors until July of 2010. Mike Parsons was hired as the Companies' General Counsel in January of 2002 and remained in that position until his death in 2010. Brian Kelly was retained as the Companies' Controller in May of 2005 and was promoted to Vice-President of Finance in June of 2008; he became the Chief Financial Officer in October of 2009 until his separation from the Debtor in May of 2013.

### **C. Significant Transactions Prior to Bankruptcy**

**1. The Beginning.** Fired Up, Inc., a casual dining restaurant company, was founded in 1997 by Creed L. Ford III and Norman J. Abdallah in order to acquire Kona Restaurant Group, which owned and operated the six-unit Johnny Carino's Italian Kitchen chain and one Kona Ranch Steakhouse from Brinker International ("Brinker"). Mr. Ford was previously the Chief Operating Officer for Brinker International where his 21-year career with the casual dining chain included the responsibility for Brinker restaurants worldwide. Mr. Abdallah was President and CEO of Red Hot Concepts and prior to that position was head of franchising for Brinker International.

Within several years following the acquisition, Fired Up began modifying and redesigning the Johnny Carino's restaurants to differentiate them from its predecessor, Spageddies, the concept that had been developed by Brinker International in 1993. These modifications included rebranding as "Johnny Carino's Country Italian" and fine-tuning the existing concept to one with broader appeal: unique high-quality dishes were offered along with excellent service and attractive price points. Changes to signage, menu, recipes, design and layout, interior decor and color scheme began being rolled out. The Carino's casual, full-service concept appealed to a broad range of customers by offering an authentic Italian atmosphere where guests felt they were in an Italian environment. The menu focused on providing exceptional value through classic, innovative and contemporary Italian cuisine with outstanding

food quality that is “Always Bold and Never Boring.” The menu ranged from Family Platters that cater to families and large dining parties down to the “mini desserts” that all provide our guest the feeling they are eating an authentic, home-style Italian meal.

In addition to the Fired Up restaurants, Fired Up continued expanding the Kona Ranch Steakhouse concept to include a total of four locations in Texas and Oklahoma before selling the concept to Ford Restaurant Group. Additionally, in May 1999, Fired Up acquired St. Gumbeaux, Inc., the owner of Gumbo’s—A Louisiana Style Café. Fired Up opened the second Gumbo’s restaurant in the historic Brown Building located in downtown Austin, Texas, in January 2000 and a companion bar, called The Brown Bar, later that year. Gumbo’s was later sold off allowing the company to concentrate on one concept; Johnny Carino’s.

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The new Carino’s concept proved to attract a great deal of interest. Fired Up began opening numerous new Johnny Carino’s restaurants throughout the United States and overseas. Debtor’s primary corporate goal became expansion with an eye on an initial public offering (“IPO”) within six (6) to eight (8) years. Fired Up planned to open ten (10) to twelve (12) corporate stores per year in order to meet the necessary market threshold to fully capitalize on its IPO potential. However, it was not able to fund this expansion internally. To realize its goal, it needed to raise capital and ultimately decided to implement a series of sale-leasebacks and, more critically, sell shares of preferred stock in order to raise the capital necessary to implement this business plan.

On April 4, 2002, Fired Up sold 1,284,000 shares of preferred stock in the company to Rosewood Capital IV, LP, a Delaware Limited Partnership and affiliated entities (“Rosewood”). Two days prior to the sale, in accordance with Texas law, Fired Up filed a “Certificate of Designation of Series Determination of rights and Preferences of Series a Convertible Preferred Stock of Fired Up, Inc.” The sale of the preferred stock to Rosewood raised a gross amount of \$16,050,000 to be used to expand Johnny Carino’s. The preference rights for the preferred stock included a preferred cumulative return to Rosewood at a rate of 10% per year compounded semiannually. When the corporation reached its goal of a public common stock offering, the preferred stock would be converted to common stock partly based on the cumulative value of the preferred stock.

By 2006, Fired Up already had seventy-six (76) Company Stores and more than eighty (80) franchise locations. It also had commitments from franchisees to open another 495 franchise stores in addition to its goal of ten (10) to twelve (12) Company Stores annually. However, 2006 marked the last truly prosperous year for Fired Up and many other restaurant

chains. As the real estate markets began to struggle in 2006 and the financial markets tumbled in 2008, Fired Up's business also suffered.

In the fiscal year ending June 25, 2008, the Company reported a net loss of \$15.9 million. Creed Ford III sold the Chili's franchises which another of his businesses owned and operated in order to devote his full attention to the Carino's Italian brand. In 2008, he assumed the position of CEO in addition acting as chairman of the board. As a result of changes instituted by management, the Company subsequently experienced several profitable years on paper. However, by 2010, the company had shrunk in size and the number of franchise stores had dramatically decreased. Most of the remaining franchisees were requesting modifications to their agreements. Modifications were granted and all goals to grow the company through franchise activity were set aside.

The continued downturn in the market required Fired Up to look for new capital for operations. The company had already trimmed overhead and curtailed its refurbishment and renovation plans for older stores, but the reductions in overhead and expenses were not enough to compensate for the reduced revenues and deteriorating financial markets.

## **2. The Middle—The Rosewood Stock Repurchase**

Unfortunately, the problem with raising new capital in 2009 and 2010 was the high redemption value of the preferred stock owned by Rosewood because the liquidation value of that stock had grown to over \$36 million. There was no incentive for current stockholders to guarantee debt so that the company could obtain a line of credit or for new investors to contribute capital in exchange for common stock. It became obvious that Fired Up needed to purchase Rosewood's stock to eliminate its high redemption value in order to obtain and infuse new capital into the company for operations.

Debtor and FRG Capital, LLC ("FRG Capital"), an entity wholly owned by Creed Ford III and Lynn S. Ford, were able to negotiate a favorable purchase of Rosewood's preferred stock at the original purchase value of \$16 million. The result of this negotiation was that Rosewood forfeited \$21 million of the value that its stock had accrued as a result of the preferred cumulative return rate of 10% per year compounded annually.

On January 1, 2011, with the approval of the Fired Up Board, FRG Capital tendered approximately \$13 million and Fired Up tendered approximately \$3 million to purchase Rosewood's preferred stock. FRG Capital transferred the stock to Fired Up in exchange for a note for \$13 million secured by the assets of Fired Up, KRG, and CIK. Creed and Lynn Ford pledged personal assets at no cost or liability to Fired Up to secure the \$13 million provided by FRG Capital and FRG Capital waived its right to some or all of the additional \$21 million owed to Rosewood. This transaction is known as the Rosewood Transaction. The transaction was transparent and fully disclosed in Fired Up's audit report for the period in which it took place and the audit report was furnished to most of Fired Up's largest creditors, including many landlords. All trade payables at the time of the transaction continued to be paid in accordance with their terms.

There were several additional noteworthy elements to this transaction—some obvious at the time, as set forth above, and others that became apparent over the next several years:

- The \$21 million of undistributed dividends owed to Rosewood Capital were disclosed in Fired Up's financial statements. If FRG Capital had elected to assert its claim to the \$21 million which it theoretically received or could have received as part of the Rosewood transaction, there would have been an additional \$21 million of unsecured debt as of the Petition Date which would have precluded the ability of any other unsecured creditor to receive a meaningful distribution.
- The Rosewood Transaction and involvement of FRG Capital enable Fired Up to obtain a line of credit from FRG Capital in 2012 and 2013, which provided critically needed working capital as Fired Up attempted to reorganize outside bankruptcy.

### **3. Ending in Bankruptcy.**

Fired Up continued, after the Rosewood Transaction, to implement various strategies in its ongoing attempts to turn around what had been such a prospering business. A new, streamlined and economically efficient plan of action to reduce costs was set into place--including a reduction in general and administrative costs by eliminating a total of sixty (60) positions within its home office; re-evaluating operational efficiencies by enforcing new standards in the restaurants; and the revitalization of staff by the institution of new training protocols and other measures. However, by the end of the fiscal year ending on June 26, 2013, the Company reported a net loss of \$5.9 million.

Management then began a comprehensive review of the sixty-five (65) Company Stores that were still open. It appeared that, while a majority of locations were profitable, a minority were consistently losing significant amounts of money. From October 2013 through March 2014, the company closed a total of nineteen (19) locations which it had determined were unprofitable and likely to remain so.

With the closing of the nineteen (19) locations, Debtor's projections indicated that it had sufficient cash flow to begin breaking even and even operating profitably. Debtor had for the most part continued paying its hundreds of vendors mostly currently and mostly on a timely basis. Unfortunately, it was not able to terminate its leases on most of the stores it closed: suits began being filed for breaches of these leases and would, if judgments had been obtained, resulted in millions of dollars in claims. Additionally, Debtor and its major food purveyor since 1997, Ben E. Keith, parted ways and Ben E. Keith filed suit to recover in excess of \$2.2 million on approximately 60 days of unpaid invoices. With litigation ramping up on two of the lease disputes and a pending summary judgment in the Ben E. Keith matter, Fired Up concluded that only through a reorganization under the federal bankruptcy statutes would it be able to affect a global, coordinated plan of reorganization.



On or about February 26, 2014, a merger was effected. Carino's Italian Kitchen, Inc. was merged into Kona Restaurant Group, Inc. and KRG was merged into Fired Up, Inc. The merger transaction was done at the recommendation of the companies' accountants. The three companies had filed their tax returns on a consolidated basis since inception. Prior to the merger, Fired Up, Inc. and Kona Restaurant Group, Inc. did not maintain separate bank accounts. Additionally, there were numerous cross-guaranties between the three companies so that they were effectively liable for virtually all each other's debts. The merger was accomplished pre-petition to reduce the administrative burden of maintaining three sets of Debtor in Possession bank accounts and filing three sets of Monthly Operating Reports as well as avoiding the need to seek substantive consolidation in the bankruptcy case.

The instant case under chapter 11 of title 11 was filed on March 27, 2014

#### **D. Significant Events Since Filing Bankruptcy**

##### **1. The Business Itself.**

Debtor has continued to operate forty-two (42) Company Stores known as Johnny Carino's Italian ("Carino's") during the pendency of this case and oversee its fifty-eight (58) franchised or licensed locations ("Franchisees" or "Franchised Stores") since the Petition Date. Its goal during the case has been, at the very least, to "maintain"—its sales, its customer bases, its assets. With very few exceptions (which have been or are in the process of being addressed), Debtor has been paying and remains current on its post-petition liabilities notwithstanding the significant out-of-ordinary business expenses it has incurred in relation to the prosecution of its bankruptcy case (about \$1.0 million as of August 31, 2014). It has made contract or adequate protection payments to each of its non-governmental secured creditors and it has also paid over \$1.7 million in pre-petition unsecured debts owed to over 200 vendors deemed to be critical (including payments to numerous utilities). It has continued with its pre-petition campaign to reduce expenses as much as possible and the only major, non-emergency capital expenditure it has made during this period is a new point-of-sale ("POS") system. No new debt other than for the point-of-sale system and installment notes for insurance payments has been incurred.

Sales were unexpectedly slow nation-wide for the restaurant industry the first part of 2014 with colder than normal weather across the country. Debtor's restaurants are "casual dining" restaurants and this segment of the market suffered more than most: Debtor's net sales for fiscal year ended June, 25, 2014 were down 2.1% compared to same store net sales the previous year. Even though its same store sales in relation to the same month in 2013 began increasing in September, Debtor pro-actively adjusted its projections and payments under the Plan prior to its filing to make sure, to the extent possible, that it could make plan payments and not endanger operations if the slowdown in the industry continued. Additionally, Debtor rolled out a re-engineered menu with increased prices in September, 2014, designed to maintain or reduce food costs while at the same time implementing specials designed to attract larger crowds and increase its price per check.

Notwithstanding the negative impact of the economy as a whole during the pendency of this case, Debtor has been paying its post-petition bills as they come due and also paid approximately \$3.8 million towards the satisfaction of pre-petition debt.

**2. Legal Proceedings of Note—First Day Motions**

a. **Designation of Complex Chapter 11 Bankruptcy Case.** On the Petition Date, Debtor filed a Notice [Dkt No.4] representing that it believed its case qualified a complex chapter 11 case because it had total debt of more than \$10 million and it had more than fifty (50) parties-in-interest in the case. On April 1, 2014, the Court entered an Order [Dkt. No. 26] granting this case complex chapter 11 bankruptcy treatment and setting forth service, hearing and other procedures that would be required and following in the case.

b. **Notice of Appointment of Committee of Unsecured Creditors.** On April 7, 2014, the Office of the United States Trustee filed a Notice [Dkt. No. 53] informing the Debtor, the Court and all other parties-in-interest that it had appointed an Unsecured Creditors' Committee in this Case and the representatives of seven (7) unsecured creditors to serve on said Committee. One of these creditors, Independent Bank, subsequently resigned. No one was appointed to replace this Committee member and the Committee has been and continues to be comprised of six (6) unsecured creditors.

c. **Payment of Pre-petition Wages, Salaries, Bonuses, Reimbursable Employee Expenses and Benefits in the Ordinary Course of Business.** As of the Petition Date, Debtor employed approximately 2,876 people, all but 195 of which were paid on an hourly basis. All employees are paid bi-weekly nine (9) days in arrears. Payroll for the two (2) weeks prior to the Petition Date was due to be paid on April 4, 2014—nine (9) days after the Petition Date. To protect its business operation and preserve its employees' morale, the Debtor requested and received an order authorizing the payment of pre-petition wages, taxes related to same, monthly bonuses to Company Restaurant managers, and all employee reimbursements of pre-petition business-related expenses. [Dkt. No. 36]. The Order also authorized the Debtor to continue all Employee Programs (*e.g.* medical, dental, life).

d. **Cash Collateral.** As of the Petition Date, Debtor had contractual secured debts of approximately \$17.1 million. FRG Capital, LLC held a blanket lien upon the Debtor's assets. GE Capital Franchise Corporation asserted liens upon the Debtor's interest in real and/or personal property at four of its locations. Prosperity Bank held a lien on the real property and personal property used and useable in connection with Debtor's Abilene Company Restaurant (Store No. 102) and Independent Bank held a lien on the real and personal property used and useable in connection with Debtor's Pearland Company Restaurant (Store No. 78). Xerox had a lien upon an individual piece of equipment. In addition to these contractual secured creditors, Debtor owed *ad valorem* taxes on personal property in the amount of approximately \$250,750 in obligations to 155 local taxes authorities, including amounts which were not yet due but for which liens had attached. These creditors all, to at least some extent, asserted an interest in Debtor's cash collateral as that term is defined in 11 U.S.C. §363.

On or about April 1, 2014, the Court entered an interim order [Dkt. No. 24] approving Debtor's use, sale or lease of cash collateral for its usual and necessary operating expenses and United States Trustee fees and a second interim order [Dkt No. 83] continuing said relief on April 14, 2014. A final order [Dkt No. 172] permitting the use of cash collateral through July 30, 2014, was entered on May 7, 2014. Each entity with an interest in cash collateral was granted a replacement lien to the same extent, priority and validity as its pre-petition interest in cash collateral. Additionally, the Court required that the cash collateral budget include a monthly escrow of the estimated amount of professional fees that were going to be incurred by the professionals retained by the Debtor and the Committee.

On June 11, 2014, Debtor filed its First Motion to Modify and Extend Authority for Use of Cash Collateral [Dkt. No. 261], which provided a new budget through October of 2014 and requested that the escrow for professional fees be increased to \$200,000 and the remainder of the relief sought remain the same. That Order was entered on August 6, 2014 [Dkt. No. 386].<sup>2</sup>

e. **Critical Vendor and PACA Vendors.** In its day-to-day operations, Debtor utilizes heavily many suppliers and service providers. Like many restaurants in the heavily competitive food service industry, Debtor relies on vendors to provide it with the best goods and foodstuffs at the best prices, including "Perishable Agricultural Commodities" (as defined by the Perishable Agriculture Commodities Act ("PACA"))<sup>3</sup>, and services. On the Petition Date, it requested authority to maintain current payments to certain categories of critical vendors (*e.g.* food and produce, liquor, utility) [Dkt. No. 12]. Debtor also requested permission to assume its agreements with Fintech and CASS, the companies coordinating its payments to its liquor and utility vendors respectively. An Interim Order granting the relief sought was entered on April 8, 2014 [Dkt. No. 55], a Second Interim Order on April 14, 2014 [Dkt. No. 84] and a final Order on May 6, 2014 [Dkt. No. 153].

f. **Other "First Day" Motions.** The initial pleadings seeking the relief described above were filed on the Petition Date. The requested relief was of the type routinely sought in chapter 11 cases filed for ongoing businesses. Also filed on the Petition Date were requests to: (i) provide adequate assurance of utility payments and restraining utility companies from discontinuing, altering or refusing service [Dkt. No. 6]; (ii) permit the Debtor to honor certain pre-petition customer obligations and continue certain customer programs and practices [Dkt. No. 8]; and (iii) authorize the Debtor's maintenance of certain pre-petition bank accounts and cash management system [Dkt. 10]. Final orders on each of the Motions were ultimately entered—Dkt No. 164 on May 8, 2014, Dkt No. 90 on April 15, 2014, and Dkt No. 60 on April 9, 2014, respectively.

### 3. **Legal Proceedings of Note—Other Administrative Proceedings Since the Petition Date.**

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<sup>2</sup> The amount of the escrow was reduced at the request of the Debtor and the Committee, effective August 1, 2014, by by agreement announced in open court and reflected in the Joint Motion to Modify Order Establishing Procedures for Interim Monthly Compensation [Dkt. 457].

<sup>3</sup> Under the PACA, a "perishable agricultural commodity": (A) Means any of the following, whether or not frozen or packed in ice: Fresh fruits and fresh vegetables of every kind and character; and (B) Includes cherries in brine as defined by the Secretary in accordance with trade usages. 7 U.S.C. § 499a(b)(4)

a. **Employments and Compensation of Professionals.** Orders have been entered approving the employment of Barron & Newburger, P.C. as general counsel for the Debtor [Dkt No. 247], Hajjar Peters, LLP [Dkt. No. 248] and The Vernon Law Group, PLLC [Dkt No. 249] as special counsel to the Debtor, and Unique Strategies, Inc. as the financial analyst for the Debtor [Dkt. No. 327]. Orders have similarly been entered approving the employment of Pachulski, Stang, Ziehl & Jones, LLP as counsel for the Committee [Dkt No. 250], Streusand, Landon & Ozburn, LLP as local counsel for the Committee [Dkt No. 252], and FTI Consulting, Inc. as financial analysts for the Committee [Dkt. No. 253]. As of the date of this Disclosure Statement, interim compensation has been approved for all of these professionals.

b. **Extensions of Deadlines.** Pursuant to 11 U.S.C. 1121, a debtor generally has the exclusive right to file a plan for 120 days after the Petition Date and 180 days after the Petition Date to obtain confirmation of same. Debtor timely filed a motion to extend these deadlines [Dkt. No. 337] and the Court entered an Order extending exclusivity for the filing of a Plan up through and including September 30, 2014 [Dkt. No. 424] on August 27, 2014.

Section 365(d)(4) of the Bankruptcy Code provides that an unexpired lease of non-residential real property under which the debtor is the lessee shall be deemed rejected if it does not assume or reject the lease by the earlier of 120 days after the Petition Date or the date of the entry of an order confirming a Plan. On June 11, 2014, Debtor filed a Motion to extend Time to Assume or Reject Leases of Non-Residential Real Property [Dkt. No. 263] and the Court entered an Order [Dkt. No. 318] on July 7, 2014 extending Debtor's deadline to assume or reject its non-residential property lease agreements until the earlier of confirmation or October 23, 2104.

#### 4. **Legal Proceedings of Note--Financing.**

a. **Adequate Protection.** Sections 361 and 363 of the Bankruptcy Code provides for adequate protection payments to a secured creditor if it appears that it might suffer losses during the pendency of a case while the automatic stay is in effect due to the depreciation or diminution of its collateral. Each of Debtor's four contractual secured creditors have requested and received the right to receive adequate protection payments during the pendency of the case: (i) Independent Bank has been receiving \$6,563.00 per month since August 4, 2014, pursuant to an Order entered on June 30, 2014 [Dkt. No. 302]; (ii) GE Capital has been receiving \$7,500 per month since July of 2014 pursuant to an order entered on September 20, 2014 [Dkt. No. 491] (although the agreement was approved prior to the order being entered); (iii) Prosperity Bank has been receiving \$10,123.80 per month since throughout the case pursuant to an Order entered September 5, 2014 [Dkt. No. 451]; and (iv) FRG Capital has been receiving \$70,000 per month since September of 2014 pursuant to an Order dated August 21, 2014 [Dkt. No. 411]. Although it was already doing so, Debtor has also been required to maintain insurance on each creditor's collateral.

b. **Post-Petition Financing.** Debtor has not required working capital or other broad-based post-petition financing to continue operations during the pendency of this case. It has, however, sought limited financing for discrete purposes. It has twice sought permission to continue its pre-petition practice of financing its insurance premiums—the first for

its umbrella liability and excess lines insurance policies [Dkt. No. 282] and the second for its Director's and Officer Liability/Employment Practices Liability Insurance and auto insurance [Dkt. No. 402]. Both Motions were granted—the first on August 6, 2014 [Dkt. No. 384] and the second on September 5, 2014 [Dkt. No. 450]

On August 27, 2014, Debtor filed an Application for Post-Petition Financing of up to \$450,000 from Independent Bank to finance the purchase of new Point of Sale (“POS”) software in order to meet current Payment Card Industry (“PCI”) Standards, bring its operating systems up to date, and provide additional security to its customers [Dkt. No. 428]. The software purchase was intended not for “upgrading” or enhancing Debtor's current system but because Debtor was at risk of losing the ability to accept Discover or American Express cards if its system was not brought into PCI compliance. Debtor elected to request permission to finance the software purchase because, in the exercise of its business judgment, it could obtain very advantageous financing terms and thereby conserve its cash during the months leading up to approval and the need to fund that Plan.

## **5. Disposition of Assets**

a. **Sales.** The Bankruptcy Code requires that a Debtor obtain permission to sell assets out of the ordinary course of business. During the pendency of this case, Debtor has obtained permission and has sold: (i) the furniture, fixtures and equipment from Store No. 42 in McAllen, Texas, for \$7500 (Motion filed on May 14, 2014 as Dkt. No. 178/ Order entered on June 10, 2014 at Dkt. No. 254); (ii) a 2012 Ford Cargo Van for \$18,500 (Motion filed on May 14, 2014 as Dkt. No.179/Order entered on June 5, 2014 at Dkt. No. 237); and (iii) real property in Abilene, Texas, for \$1,725,000 (Motion filed on June 6, 2014 as Dkt. No. 243/Order Granted as Dkt. No. 317 on July 4, 2014). Debtor has received the proceeds from the sale of the cargo van. The sale of the personalty from the McAllen store is forthcoming; and the contract for the sale of the Abilene Property was terminated by the Buyer but Debtor has requested permission to affect a similar sale to another party pursuant to substantially the same terms.

b. **Implementation of Procedures for the Disposition of *De Minimis* Assets.** On June 6, 2014, at the suggestion of the Court after hearings on the sale of the McAllen personalty and the Cargo van, Debtor filed a Motion for Entry of an Order Approving Procedures for the Sale, Abandonment or Offset of *De Minimus* Assets of the Bankruptcy Estate [Dkt. No. 260]. It sought approval of a set of simplified procedures for the sale or other transfer of surplus, non-core or burdensome assets of the estate (“*De Minimus* Assets”) with a selling price of less than \$50,000. The Order [Dkt. No. 316] approving these procedures was entered on July 4, 2014. It remains in place and will up to the Effective Date, even though there have been no sales which could utilize the procedures since its approval.

## **6. Legal Proceedings of Note—Assumption and Rejection of Real Property Leases**

As discussed in Paragraph II.A., *supra*, the Carino's Company Stores were operated by three (3) different entities until late February of 2014—CIK, KRG and the Debtor (“FUI” or “Fired Up”). At that time, CIK was merged into KRG and KRG was merged into FUI.

However, prior to this date, the leases related to the Debtor and its Company Restaurants were not all listed with the Debtor as Landlord: one was listed in the name of CIK, 61 in the name of KRG, one in the name of FUI, one in the names of both KRG and FUI and two in the name of SIK.<sup>4</sup>

Approximately seven (7) months prior to the Petition Date, as part of an attempt to reverse the financial losses it was experiencing, Debtor commenced a unit-by-unit analysis of its Company Stores. The analysis clearly showed that: (i) 34 Company Stores were consistently profitable or, at worst breaking even; (ii) 14 Company Stores were consistently losing money; and (iii) 18 stores were “on the cusp.” Between September of 2013 and the Petition Date, it closed nineteen (19) stores.<sup>5</sup> Of these nineteen (19) stores, the leases on seventeen (17) were still ongoing as of the Petition date. In order to avoid claims for administrative expense claims for monthly rent on the restaurants that were closed and to cap Landlord rejection claims as quickly as possible, Debtor filed a Motion to Reject Unexpired Leases of Non-Residential Real Property *Nunc Pro Tunc* on the Petition Date.<sup>6</sup> On May 6, 2014, the Court entered an Order [Dkt No. 155] approving the rejection of fourteen (14) of these leases as of the Petition Date and one (Longmont, Col., Store No. 37) as of April 3, 2014. It entered another Order [Dkt. No. 154] approving the rejection of Store Nos. 46 (Beaumont, Texas) and 50 (Lewisville, Texas) as of the Petition Date, which had also been requested in the Motion.

After further analysis during the pendency of the case, Debtor reached a decision on the remainder of its leases. On July 24, 2014, Debtor filed a Motion [Dkt No. 347] seeking to Assume the leases of forty-four (44) Company Restaurants it believed were profitable or could be made profitable and the four leases related to the office spaces previously and currently used for corporate operations.<sup>7</sup> On September 4, 2014, after further reflection, Debtor filed a Motion [Dkt. No. 445] to reject the leases on its Colorado Springs, Col. (Store 88) and Parker, Col. (Store No. 61) restaurants effective November 30, 2014, notwithstanding that these leases were included on the Motion to Assume filed in July. On September 5, 2014, it filed a Motion [Dkt. No. 448] to assume the three remaining Company Restaurant that had not been covered by the preceding motions to assume or reject; this Motion also requested assumption of the Debtor’s fifteen (15) warehouse units. The two assumption and one rejection motion are set for hearing on October 2, 2014. Currently, there have been five (5) objections to the forty-nine (49) requested assumptions; Debtor believes at least three of the five will be resolved without the need for a trial

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<sup>4</sup> For ease of reference, Debtor will be referred to as the “Lessee” on all the non-residential real property leases discussed in this section.

<sup>5</sup> The Debtor also closed four additional stores during 2012 and the first six months of 2013. Those locations are not affected by this motion.

<sup>6</sup> The seventeen (17) leases in this Motion included the two leases which had been terminated (Store Nos. 95 and 50) in the event there was a challenge to either of the terminations. It did *not* include two of the restaurants that were closed (Humble, TX and Lafayette, LA) and Debtor was negotiating an assignment of these leases and the sale of personalty located on these sites, which would have avoided damages for breach of the lease and yielded significantly more than simply liquidating the personalty.

<sup>7</sup> Debtor occupied space at the Galleria Shopping Center in Austin until December 2013. It sub-leased that space for monthly rent in excess of what it was paying. It is assuming its lease with Hill Country Galleria and the sub-lease with Cloud Imperium Games.

A list of all the leases Debtor has or will be assuming and those it has rejected, along with the effective date of the assumption or rejection can be found in Exhibit E to this Disclosure Statement.

**7. Legal Proceedings of Note--Issues Raised by and Resolved with the Unsecured Creditors Committee**

As discussed in Section II.C., *supra*, between April of 2002 and December 31, 2010, Rosewood Capital IV, L.P. owned in excess of 1.2 million shares of preferred stock in the Debtor for which it had contributed \$16,050,000. In January of 2011, as the terms of the Rosewood transaction were precluding the Debtor from obtaining new capital or credit, FRG Capital, LLC ("FRG Capital") purchased Rosewood's stock and transferred it to Debtor in exchange for debt secured by the assets of the company. FRG was owned part Creed Ford III and Lynn Ford, who also controlled in excess of sixty-five percent (65%) of the Debtor.

On May 20, 2014, the Committee formally demanded that the Debtor commence actions against: (i) FRG Capital to avoid, re-characterize and/or subordinate FRG's various liens and claims; and (ii) against insiders of the Debtor—including FRG Capital, Lynn Ford, Creed Ford III, and any other directors, officers and persons in control of the Debtor—for breach of their fiduciary duties to the Debtor by favoring their own interests and the interests of FRG at the expense of the interests of the Debtor and its creditor constituents. The claims were based upon the granting of liens to FRG Capital in connection with the Rosewood Transaction discussed above and in Section II.C.

On July 11, 2014, a meeting was held and attended by the Debtor and its counsel and financial advisor, the Committee and its counsel and financial advisor, the Ford Family and their counsel, and FRG Capital and its counsel. Part of the meeting was devoted to a discussion of the alleged claims that the Committee believed existed and the Debtor's analysis of why it believed the claims to be groundless. After several weeks of continued dialogue, the parties ultimately reached at an agreement which generally consisted of the following terms:

- The Debtor's claims or potential claims against FRG Capital, the Ford Family and their related entities described above will be released in return for the agreement of FRG Capital to reduce its claim from \$13,560,385.76 to not more than \$12,000,000.00. The liens held by FRG Capital as reduced will be declared to be valid and continuing. The parties released will include the members of the Ford Family, entities which they control and the Debtor's officers, directors and key employees. The Ford Family is defined as collectively Creed Ford III, Lynn Ford, Harper Ford Rehme, Creed Ford IV, any spouses, children or siblings of said individuals and those entities which any of the foregoing individually or together own a controlling interest (including, but not limited to FRG Capital, LLC), and any affiliates, partners, subsidiaries, members, officers, directors, managers serving on a board of managers, principals, employees, agents, advisors, attorneys, accountants, consultants, representatives, and other

professionals, together with their respective predecessors, successors, and assigns (in each case, solely in their capacity as such).

- The Debtor and the Committee shall file and actively support a Joint Plan containing the following terms:
  - i. The Plan shall include a General Unsecured Creditors' Trust ("GUC Trust") which shall be funded with \$4.48 million contributed by the Debtor and/or its insiders. Additionally, if the Debtor rejects any leases subsequent to August 1, 2014, the Debtor shall pay an additional 25% of any allowed rejection claims resulting from such additional rejected leases (but not including the claim of Megaplex Four which will be paid directly by the Debtor). Debtor has estimated a possible payment of about \$86,000 in the projections, Exhibit B, but at this time it is unknown what actually might be available for distribution. The GUC Trust will monitor any activity in this area after plan confirmation. Further, any preference claims other than claims against insiders or parties presently doing business with the Debtor shall be contributed to the GUC Trust;
  - ii. The Trustee for the GUC Trust shall be selected by the Committee subject to Court approval;
  - iii. The GUC Trust shall be responsible for payment of all Allowed unsecured creditor claims (including the unsecured portions of certain priority claims), **save and except for claims arising from personal injury claims or employment related claims and any lease rejection claims owed to Megaplex Four**. Additionally, the GUC Trust shall be responsible for payment of all fees and expenses incurred by the Committee's professionals. The GUC Trust shall also be responsible for all costs incurred by it with regard to claims objections and pursuit of any litigation initiated by the GUC Trust; and
  - iv. The Debtor shall be responsible for payment of all professionals retained by it as well as all Allowed Administrative Claims (other than professional fees incurred by the Committee), Priority Claims, Secured Claims and Unsecured Claims arising from personal injury claims or employment related claims and any lease rejection claims owed to Megaplex Four.

The Joint Plan which this Disclosure Statement accompanies is consistent with the above agreement.

On September 23, 2014, Debtor filed a Motion to Compromise pursuant to Fed. R. Bankr. P. 9019 [Dkt. No. 479] requesting approval of this settlement. It described the factors that a Court should consider in determining whether to approve a proposed settlement<sup>8</sup> and set

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<sup>8</sup>

- a. The probability of success in the litigation, with due consideration of the uncertainty of facts and law;
- b. The complexity and likely duration of the litigation and any expense, inconvenience and delay and possible problems collecting a judgment;
- c. The interest of the creditors and proper deference to their reasonable views; and
- d. The extent to which settlement is truly the product of arms-length negotiations.



forth the following grounds for approving the settlement based on these factors. From a substantive perspective: (i) the potential litigation against FRG Capital and the Ford Family will be complex and expensive; (ii) reducing the secured claims against the Debtor's assets represents a substantial benefit to the Debtor and, by extension, its creditors; and (iii) the compromise will lead to a prompt distribution to creditors which will be far greater than that which would or could have been paid solely from the Debtor's assets or potential litigation. From a procedural perspective, the compromise was clearly the result of arms-length negotiations by all the affected Parties and provided a framework for a consensual Plan.

The hearing on the Application to Compromise will be held concurrently with the Confirmation Hearing. The Order approving the Application, if entered, will be incorporated in the same or substantially the same terms in the Confirmation Order.

#### **8. Legal Proceedings of Note—Other Litigation**

*Fired Up, Inc. vs. Wells Fargo, Bank, N.A.* As of the Petition Date, Debtor had maintained its corporate bank accounts at Wells Fargo for approximately seven (7) years. For a variety of reasons, it decided in the weeks leading up to the Petition Date that it would open its debtor-in-possession accounts at another financial institution with which it had a good working relationship and so informed Wells Fargo. On the Petition Date, Wells Fargo imposed an administrative freeze on all of Debtor's accounts and refused to allow it to close its master account and transfer over \$600,000 in that account to its new debtor-in-possession account. On March 31, 2014, Debtor filed its Complaint for Turnover and Damages [Adversary 14-1057, Dkt. No. 1]. On April 3, 2014, the funds were finally transferred except for a reserve amount left in the account, which left outstanding only the issue of damages suffered by the Debtor. However, Wells Fargo unilaterally and without permission of the Debtor or the Court debited Debtor's account in the amount of \$13,439.41 on August 1, 2014, and an additional \$9,307.25 on August 29, 2014 for its "attorneys fees and expenses incurred in connection with exercising its rights under the Commercial Account Agreement..." On September 2, 2014, Debtor requested leave to amend its complaint to add causes of actions for these additional violations of the Bankruptcy Code [Dkt. No. 35]. That Motion remains pending. The Debtor is seeking to recover actual damages of approximately \$45,000 plus attorney's fees and punitive damages. Attorney's fees incurred through October 29, 2014 equaled \$10,852.00 plus filing fees of \$294.00. The adversary proceeding is set for mediation on October 30, 2014. If the parties reach a settlement, they will file a motion seeking authority to compromise and settle with the court.

#### **E. Proposed Operations After Bankruptcy**

As previously discussed, Debtor spent much of the nine (9) months prior to filing in closely evaluating its business and paring down operational expenses. During the pendency of the bankruptcy, its business operations remained pretty much *status quo ante*. Real property was maintained but not improved. There were no capital expenditures to improve operations other than the POS software purchased (discussed in Paragraph II(D)(4)(b), *supra*), nor any significant

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*See In re Cajun Electric Power Coop, Inc.*, 119 F.3d 349, 355-56 (5<sup>th</sup> Cir. 1997)

sums spent on advertising or marketing; other than bonuses for store managers, human resource expenditures were frozen.

Debtor expects to emerge from chapter 11 far more financially stable than it has been since 2006. It will have very little unsecured debt other than current payables and secured debt, including post-petition and exit financing, in an amount approximately equal to its secured debt as of the commencement of the case. The Company Stores it will be operating as the Reorganized Debtor after the Effective Date will be only those which were profitable pre- and post-petition or in Debtor's very experienced business judgment are close enough to break even that with landlord concessions on rent and other relatively minor changes they also can become profitable.

Debtor expects to spend much of the first twenty-four (24) to thirty-six (36) months under its Plan in continuing to stabilize its operations. It will continue its activities to counter-act the industry-wide decline in sales in the casual dining market. It will include "updating" the look of its restaurants and addressing deferred maintenance issues. It will also conduct a human resource review as a great many of Debtor's most valuable management and supervisory employees have neither received raises nor bonuses for between eight (8) to forty-eight (48) months prior to bankruptcy. Debtor believes these individuals are critical to the success of the Debtor's business going forward and their retention is going to be very dependent on whether they are able to begin receiving compensation at market rates.

Debtor has not done any significant radio or television or print advertising since well before the filing of this case. It has, however, had a prominent social media presence. Its brand loyalty programs are well-established and highly utilized. Its "Groupon" offers are each routinely purchased by thousands. As the "make-overs" of its existing locations are completed, Debtor anticipates that it will expand its social media presence and ramp up its marketing and other advertising efforts.

Debtor is still exploring different options after its current business activities are stabilized and operating profitably. Any new Carino's will probably carry a small "footprint" (about 5000 square feet as opposed to the current Carino's which average 6,000 square feet. Debtor may consider selling the brand and its Company Stores after their value is optimized through the confirmed Plan and future profitability. It may bring in additional capitalization and establish a second brand. Whatever it does, however, will involve satisfying the Allowed Claims for which it is responsible under the Plan.

#### **F. Future Management of the Debtor.**

1. **Directors.** Debtor anticipates at this time that its current Board of Directors shall act as the Board for the Reorganized Debtor, at least for the first twelve (12) months after the Effective Date. The two Directors currently serving are: Creed L. Ford III and Lynn Ford. Abdulghani Al-Ghunaim was a member of the Board until July 18, 2014. Creed Ford is and will continue as the Chairman of the Board as well as the President and chief Executive Officer of the Reorganized Debtor; his qualifications are be found in Paragraph 9.03. Lynn Ford is the President of Rudy's Texas Bar-B-Q, LLC, the owner and franchise of multiple barbecue

restaurants as well as President of Ford Restaurant Group, a support company providing accounting, payroll, human resources and other management functions for the Rudy's Bar-B-Q's and other restaurants.

2. **Business Operations Management Team.** Debtor's current core management team has breadth and depth in the restaurant industry found in few other hospitality ventures. It is anticipated that this team will continue as the core management team of the Reorganized Debtor. Its members are:

a. *Creed L. Ford III.* Mr. Ford has over thirty-nine years in managing restaurants and restaurant chains. He spent twenty (20) years with Brinker International<sup>9</sup> and, during that time, held the positions of manager, supervisor, Director of Operations and Chief Operating Officer. After Brinker went public in 1984, he also served a member of the corporation's Board of Directors. In 1997, Mr. Ford left Brinker to develop his own restaurant company and became a franchisee of Chili's in small Texas markets; he also co-founded the Debtor and acquired six (6) Johnny Carino's Restaurants from Brinker. Under his watch, Fired Up grew Carino's to 180 restaurants and owned and operated Gumbo's Louisiana Café, The Brown Bar and Kona Ranch Steak House as well. Since 2006, he has focused all his attention on growing and, more recently, nursing Carino's back to health from the beatings it took from the trends in the restaurant industry and the economy beginning in 2008.

b. *Margaret Smith, CPA, Director of Finance.* Ms. Smith oversees key financial funds of the Debtor—including finance and accounting, treasury and planning and information technology. She brings to this job almost thirty (30) years of broad financial and business experience within the hospitality industry—including financial audits of restaurants for Deloitte & Touche, financial analysis for the Walt Disney Company's theme parks and resorts, Director of Finance for Hard Rock Café International, and Vice-President of Finance for a start-up restaurant group. She has also served for the past fifteen (15) years as Director of Finance for the Rudy's "County Store" and Bar-B-Q concept.

c. *Matt West, Director of Restaurant Operations.* Matt West has over twenty (20) years in the restaurant industry and has been with the Debtor for over fifteen (15) years. Prior to joining the Debtor, he worked for Chili's Bar & Grill in all positions of the restaurant. Since joining Debtor, he has held multiple positions including Manager, General Manager, Managing Partner, Area Director and has spent over four (4) years supporting Debtor's Franchise Partners. Mr. West has been recognized for outstanding performance at all levels. Throughout his career, he has shown consistent results in financials, guest services, kitchen operations, facilities, and managing those around him to achieve a common goal.

d. *Chris Peitersen, CRC, Director of Culinary Development, Franchise Support and Purchasing.* Chef Peitersen oversees menu research, development, testing and implementation of all food and beverage items for Carino's. In addition to his culinary responsibilities, he also manages all the purchasing functions, contracting activities and franchisee support functions among the Debtor's fifty-eight (58) franchises and forty-five (45)

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<sup>9</sup> Brinker International's restaurant concepts include: Chili's, Macaroni Grill, On the Border, Maggiano's, Eatzi's, Spagieddie's Italian Kitchen, Corner Baker, Flyer's Burgers, Taco Cabana and Grady's American Grill.

Company Stores. Chef Peitersen was instrumental in developing and sourcing a menu for Carino's restaurants in Egypt, Kuwait, Bahrain and the United Arab Emirates. In his two decades in the restaurant industry, he has worked for such concepts as Palomino Mediterranean Bistro, Olive Garden, Tony Roman's and Grisanti's Italian Kitchen. He is a Certified Research Chef through the Research Chefs Association and was one of the youngest chefs ever to attain this certification level.

### **III. FINANCIAL INFORMATION**

#### **A. Pre-Bankruptcy**

The following chart summarizes the Debtor's financial results for the fiscal years ending June 30, 2010, June 30, 2011, June 30, 2012 and June 30, 2013. The Debtor operates on a fiscal year. The figures for fiscal years 2010-2012 are taken from the Debtor's audited financial statements while the fiscal year 2013 figures are from the Debtor's internal financial statements. All dollar amounts are stated in thousands.

<b>Category</b>	<b>FY 2010</b>	<b>FY 2011</b>	<b>FY 2012</b>
<b>Revenues:</b>			
Restaurant Sales	139,371	128,881	123,088
Franchise Sales	2,562	2,703	2,618
Total	141,933	131,584	125,706
<b>Restaurant Costs &amp; Expenses:</b>			
Food and beverage costs	33,827	30,868	31,199
Labor	47,154	42,490	41,783
Direct costs and expenses	43,289	41,002	39,349
Restaurant depreciation	3,461	3,237	3,238
Total	127,731	117,597	115,569
General & Administrative Expenses	9,999	7,841	8,363
Other depreciation and amortization	465	364	247
Loss on asset impairment	213	--	--
Stock-based compensation	38	--	--
Operating Income (Loss)	3,487	5,782	1,527
<b>Other Income (Expense):</b>			
Gain (loss) on disposition of property and equipment	843	604	604
Other income	-	--	
Interest expense, net	(766)	(1,017)	(1,232)
Total	77	(413)	(628)
Income(loss) from continuing operations before income taxes	3,564	5,369	899

Income tax expense	(998)	(408)	(285)
Net income (loss) from continuing operations	2,566	4,961	614
Net income (loss) from discontinued operations	(1,684)	252	--
Net income (loss)	882	5,213	614

The Debtor's internal financial statements follow a different format than the audited financials. The results for the fiscal year ending June 25, 2013 (in thousands) were as follows:

Category	Amount
Total Revenues	120,786
Restaurant Net Sales	118,106
Cost of Sales	(33,524)
Labor	(40,214)
Controllables	(25,699)
Marketing	(1,089)
Restaurant EBITDAR	17,580
Rent	(13,890)
Restaurant EBITDA	3,690
Franchise Revenue	2,680
Preopening Expense	(152)
G&A	(7,830)
Closed Store Expenses	(164)
Gain(Loss) on Sale of Assets	604
Company EBITDA	(1,172)
Restaurant Depreciation	(3,183)
Corporate Depreciation	(199)
Interest Expense	(1,055)
Taxes	(84)
Income(Loss)	(5,693)

## **B. Financial Results since Filing Bankruptcy**

This bankruptcy proceeding was filed on March 27, 2014. Debtor has filed Monthly Operating Reports for the months of April through September of 2014. A copy of the pertinent parts of the Debtor's Monthly Operating Report for September of 2014, which summarizes cash flow from March 27, 2014 through September 24, 2014, is attached hereto as Exhibit A. The Debtor keeps its books based upon periods of either four or five weeks. The five periods

reflected in the Monthly Operating Reports represent a total of 26 weeks. The total results reported in the Operating Report are as follows:

	3/27 to 9/24/14	Average Per Week
Revenues	41,585,220	1,599,432
Operating Expenses	42,922,165	1,650,853
Income Before Interest, Depreciation and Tax	(1,336,945)	(51,421)
Interest Expense	320,629	12,332
Depreciation	1,396,303	53,704
Other Income—Franchise Royalties	(1,156,089) <sup>10</sup>	(44,465)
Other Income—Gain or Loss on Sale of Assets	(301,968)	(11,614)
Closed Store Expenses	262,367	10,091
State Franchise Tax Expense	94,816	3,647
Total Interest, Depreciation and Other Items	616,058	23,695
Net Income (Loss)	(1,953,003)	(75,116)

A substantial portion of the losses incurred during bankruptcy are due to expenses related to the bankruptcy case. During the first 26 weeks that the case has been in bankruptcy, the Debtor has incurred legal and professional fees of \$1,109,105 and \$20,325.00 in fees to the United States Trustee. This compares to \$225,672 for the fiscal year ending July 31, 2013. The Debtor also paid \$3,884,022 in pre-petition obligations as authorized by the Court during this period and \$256,610 in escrow for utilities, \$134,678 for adequate protection and \$139,520 in escrows for insurance for a total of \$530,808. The Debtor's post-petition financials include \$1,396,303 in depreciation, which is a non-cash item.

### C. Estimated Future Income and Expenses

The projection for Debtor's future income and expenses for the next five years are attached as Exhibit B. Creditors with Allowed Claims to be paid through the GUC Trust will not be impacted by future operations of Debtor because they will be paid by a funded Trust that is not contingent on future operations. The projection was prepared by the Debtor's financial advisor, Unique Strategies, Inc., in consultation with Debtor's management. The projections are based upon the following assumptions:

- Sales will increase at a rate of 1.5% per year based upon a minimal level of inflation;
- Controllable costs were based upon a percentage of sales so that they increased at the same rate as sales;
- Franchise revenue is based on current franchisee lists and rates without assuming additional franchisees;

<sup>10</sup> This item is listed as a negative because it is an expense category in the operating report. It is actually additional income received.

- Non-controllable expenses were based upon historical averages or negotiated amounts;
- Executive compensation is forecast to have a one-time increase of 25% followed by annual increases of 1.5% thereafter;
- General and administrative costs, which had been drastically reduced prior to bankruptcy, will continue at their reduced levels with 1.5% per year increases based on inflation;
- The Affordable Care Act will result in an increase in costs of \$300,000 which is added to the general and administrative budget and then adjusted for inflation;
- Store allocated marketing costs will be maintained at a level of 0.7% of sales, while corporate level marketing is budgeted at \$135,000 annually with 1.5% per year adjustments for inflation;
- Professional fees will return to pre-bankruptcy levels;
- An additional \$100,000 per year is budgeted to address deferred maintenance to be adjusted for inflation;
- A total of \$960,000 for store improvements is budgeted through October 2018.
- The new POS system is budgeted at \$450,000;
- \$200,000 per year is budgeted for store capital expenditures;
- Various one-time financial impacts, such as closed store expenses, sale of assets from closed store, bankruptcy professional fees and favorable new terms from the Debtor's principal supplier are included.

## **V. ANALYSIS AND VALUATION OF PROPERTY**

### **A. Real Property**

Property Description	Scheduled Value	Taylor County Appraisal District	August 2012 Appraisal	Liens
4157 Buffalo Gap Road, Abilene, TX 79605	\$1,600,000.00	\$1,418,213	\$1,770,000	Prosperity Bank: \$1,179,873 FRG Capital: \$13 million

The Debtor purchased the property in Abilene in July of 2004 and operated Store #102 until December of 2013. The Debtor obtained a contract for sale of the property to LG Acquisitions, LLC in the amount of \$1,725,000 on May 22, 2014. The Court approved this contract but the sale did not close. On September 4, 2014, the Debtor filed a motion to authorize it to sell the property to Moondance Investments, Ltd. for the same price as the prior LG Investments contract less the 6% broker's commission which was to be waived. Moondance Investments, Ltd. is a limited partnership owned by Creed and Lynn Ford, two of the shareholders of the Debtor.

The Debtor also has leasehold interests in forty-five (45) operating restaurants and three (3) closed restaurants. In most cases, the leases hold no value to the Debtor above and beyond the ability to operate a restaurant upon the premises. The Debtor has received offers to purchase its locations in Humble, Texas and Lafayette, Louisiana. The Humble sale is for \$400,000 to an entity to be formed by Luis Hernandez Razo and is scheduled to close in March of 2015. The Lafayette sale is to Santa Fe Cattle Company for \$500,000. The landlord of the Lafayette location has objected to the assumption and assignment of that location.

## B. Personal Property

The following chart measures the amount of personal property as of the Petition Date and as of September 24, 2014:

Asset	Scheduled Value	Value as of 9-24-14 Monthly Operating Report
Cash/Bank Accounts	\$548,773	\$1,500,208
Liquor & Utility Deposits	\$54,453	\$73,665
Accounts Receivable	\$1,217,770	\$1,351,198
Tax Deposits	\$152,576	-- <sup>11</sup>
Prepaid Expenses	--	\$529,465
Vehicles	\$207,954	See n.12
Computer Equipment & Software	\$428,869	See n.12
Furniture, Fixtures & Equipment	\$3,424,936 <sup>12</sup>	\$13,227,203 <sup>13</sup>
Inventory	\$2,286,923	\$2,856,749
Escrow Accounts	\$552,772	\$523,000
Intangible Assets		\$7,470,222 <sup>14</sup>
Total	\$8,446,157	\$27,526,462
Adjusted Total	\$8,446,157	\$10,253,973 <sup>15</sup>

## C. Liquidation Value

One of the requirements to confirm a plan of reorganization is that creditors receive at least as much as they would under chapter 7 liquidation, unless the parties agree to different treatment. This does not mean that the Debtor's assets will be liquidated. Rather, it is intended to compare the payments under the Plan to the projected payments under a hypothetical

<sup>11</sup> This asset does not appear on the Monthly Operating Reports.

<sup>12</sup> Scheduled value of furniture, fixtures and equipment is Debtor's estimate of fair market value of FFE as of the Petition Date.

<sup>13</sup> The Monthly Operating Report reflects book value rather than the estimated market value contained in the schedules. Additionally, real estate, computer equipment and vehicles are subsumed within this number. The Debtor believes that the scheduled amounts for these three categories totaling \$4,061,759 more accurately reflects the value of the personal property component of these assets.

<sup>14</sup> The Monthly Operating Report includes amounts for Franchise Broker Fees, Loan Fees, Liquor Licenses and Goodwill. These are assets which are amortized for tax purposes. These assets were not valued on the Schedules.

<sup>15</sup> The Adjusted Total uses the scheduled value for furniture, fixtures and equipment and omits the value of the intangible assets in order to give a more accurate comparison to the scheduled values as of the Petition Date.



liquidation under Chapter 7. The liquidation analysis below is based on a hypothetical conversion to chapter 7 prior to confirmation.

In a chapter 7 liquidation, a Trustee would be appointed to liquidate the Debtor's property and pay the claims of creditors. Property subject to liens would either be sold for enough to pay the liens or foreclosed upon by the creditor. Claims and liens could be objected to. Creditors would have to file proofs of claim (if they had not previously done so) if the chapter 7 trustee determined that there were any assets that might be liquidated to pay creditors or their claims would not be allowed. Once the property was liquidated, the claims would be paid in the following order:

- First, expenses of the chapter 7 Trustee would be paid;
- Second, expenses incurred during the chapter 11 case and allowed by the court (including post-petition loans) would be paid;
- Third, allowed priority creditors would be paid; and
- Fourth, any remaining funds would be divided pro-rata among the unsecured creditors.

The Debtor's Liquidation Analysis is attached as Exhibit C. The Liquidation Analysis begins with the asset values contained above and adjusts them based on the expected recovery under the Plan and in a chapter 7 liquidation. The estimated percentage recoveries are based upon the best estimates of Debtor's management. The Liquidation Analysis also makes assumptions based upon potential recoveries from avoidance actions. The estimated percentages are based upon the best estimates of Debtor's counsel who have pursued such claims as counsel for trustees and unsecured creditors' committees. The liquidation analysis is subject to multiple assumptions stated in the notes to the analysis. However, in order for there to be any distribution available to unsecured creditors, recoveries would need to be approximately \$1.5 million higher than estimated or superior liabilities would have to be lower by a similar amount based upon Debtor's assumptions. An alternative estimate prepared by the United States Trustee is shown on Exhibit C, but these calculations are based upon assumptions just as Debtor's are. A Chapter 7 Trustee would be working to maximize the value of the assets and reduce the claim amounts as well.

The Debtor's Liquidation Analysis reflects that in a hypothetical liquidation there would be no funds whatsoever available for distribution to unsecured creditors. The estimated distribution would cover a portion of secured claims as well as chapter 7 administrative expenses and some chapter 11 administrative expenses. However, Debtor's opinion is that there would be no funds available for payment to priority or general unsecured creditors. As shown on Exhibit C, certain of Debtor's assumptions are questioned by the U.S. Trustee and the calculation of certain expenses differs. Because of the nature of the assets, valuations are difficult to determine, but Chapter 7 Trustees are charged with maximizing the value of all assets.

In contrast, the Proponents of the Plan estimate that unsecured creditors could receive as much as 28% on their claims under the Plan. As a result, the Proponents believe that the Plan is far superior to a liquidation.

## **V. SUMMARY OF PLAN OF REORGANIZATION**

### **A. Analysis and Treatment of Claims.**

#### **Overview of the Plan**

The Plan is intended to reinvigorate the Johnny Carino's brand by injecting new financing into the Company to pay creditor claims and allow the Debtor to emerge from bankruptcy with profitable stores and a strengthened balance sheet. The Plan is centered upon a compromise and settlement negotiated between the Debtor, the Official Committee of Unsecured Creditors, FRG Capital, LLC and the members of the Ford Family. Under the compromise, the Debtor will pay a minimum of \$4.48 million to a trust to be created for the benefit of general unsecured creditors (the "GUC Trust"). In addition to the minimum payment, the Debtor will pay 25% of the amount of any rejection claims resulting from leases rejected after August 1, 2014 (not including the claim of Megaplex Four which will be paid directly by the Debtor). The GUC Trust will be responsible for distributing proceeds to unsecured creditors **other than those arising from personal injury or employment-related litigation and for payment of the professional fees incurred by the Official Committee of Unsecured Creditors.**

The Debtor will be responsible for payment of the remaining claims under the Plan. The Debtor will make its payments to the GUC Trust and GE Capital, one of its secured creditors, from exit financing loans comprised of a revolving line of credit in the amount of \$3.5 million secured by Creed Ford, III and Lynn Ford and a note in the amount of \$1.8 million secured by a first lien on the Debtor's assets. Prosperity Bank has issued commitments for both of these loans. Under the compromise, FRG Capital, LLC has also agreed to reduce its secured claim from \$13,560,386 to \$11,500,000, a savings of over \$2 million.

Most payments under the Plan are due in relation to the Effective Date. The term Effective Date is defined in the Plan as:

the first full day of the second full month after the Order confirming the Plan becomes a Final Order; provided that the following conditions have been met: (i) there is a final order of confirmation; and (ii) the GUC Trust has received its initial funding.

In the event that the Plan is confirmed prior to December 17, 2014, the Effective Date is expected to occur on February 1, 2015.

**Class 1—Allowed Administrative Expense Claims.**

Class 1 consists of all Administrative Expense Claims. Administrative Expense Claims are defined under 11 U.S.C. §503(b) of the Bankruptcy Code as including expenses incurred during the course of the reorganization proceeding, such as professional fees and expenses and loans and trade debt incurred during the case. Under 11 U.S.C. § 503(b)(9), the class of Administrative Expense Claims also includes certain claims allowed for goods provided to the Debtor during the twenty (20) days prior to bankruptcy.

The known Administrative Expense Claims fall into the following categories:

- (a) Professional fees and expenses approved by the Court;
- (b) Post-Petition financing approved by the Court;
- (c) Administrative expense claims on leases;
- (d) Allowed administrative expense claims under section 503(b)(9); and
- (e) Current operating expenses.

The following chart summarizes the estimated professional fees and expenses incurred through August 31, 2014 for the Debtor (which will be paid by the Debtor) and for the Committee (which will be paid by the GUC Trust).

Firm/Role	Interim Fees & Expenses Allowed thru 6-30-14	Estimated Fees & Exp. July & Aug.	Less Amts. Paid	Less Retainer	Net Amount as of 8-31-14
Barron & Newburger, P.C./Debtor's Bankruptcy Counsel	\$246,865.03	\$117,832.97	\$185,279.98	\$10,878.00	\$168,540.02
Unique Strategies, Inc./Debtor's Financial Advisor	\$19,625.00	\$15,375.00	\$0	\$0	\$35,000.00
Hajjar Peters, LLC/Debtor's Special Counsel	\$45,816.85	\$15,589.62	\$45,816.85	\$0	\$15,589.62
Vernon Law Group, PLLC/Debtor's Special Counsel	\$13,353.20	\$33,864.00	\$13,353.20	\$11,646.80	\$22,217.20
BKD, LLP/Debtor's Auditors	\$1,573.84	\$4,884.20	\$1,573.84	\$0	\$4,884.20
Eric Drews/ Debtor's Accountant	\$192.00	\$9,673.00	\$192.00	\$0	\$9,673.00
Sub-Total to be paid by Debtor					\$255,904.04
Pachulski, Stang,	\$211,708.16	\$149,926.04	\$0	\$0	\$361,634.20

Ziehl & Jones/ Committee's Lead Counsel					
Streusand & Landon/Committee's Local Counsel	\$26,760.08	\$15,400.46	\$0	\$0	\$42,160.54
FTI Consulting, Inc./ Committee's Financial Advisor	\$48,479.51	\$38,652.02	\$0	\$0	\$87,131.55
Committee Expenses	\$4,170.13	\$0	\$0	\$0	\$4,170.13
Sub-Total to be paid by GUC Trust					\$495,096.42

The amount listed for each of the professionals set forth above is subject to approval by the Court. As a result, the final amount could change. During the first five months of the case, the average amount of professional fees incurred by the Debtor was approximately \$105,000.00 per month. During the same period, the amount incurred by the Committee's professionals was approximately \$99,000.00 per month. These fees will continue to accrue until the Plan is confirmed.

The Debtor has requested leave to incur the following post-petition financing:

Lender	Amount	Mo. Payment	Purpose
AFCO	\$218,781.26	\$27,469.91	Insurance
AFCO	\$21,457.22	\$3,611.23	Insurance
Independent Bank	\$450,000.00	\$1,312.50 for first six months then \$9,018.92 for 54 months	Point of Sale System

The monthly payments on these post-petition notes are included in the Debtor's *pro formas*.

Certain unpaid rental obligations accruing post-petition may constitute Administrative Expense Claims. The Debtor is aware of the following potential administrative expense claims being made for post-petition rentals, although it disputes substantially all of them:

Landlord	Amount Claimed	Comments
AEI Accredited Investor Fund 2002 Ltd. Partnership	\$23,186.37	Store #37—Longmont. Lease was rejected effective as of April 3, 2014. Debtor believes claim is limited to six days of administrative rent for \$3,393.13
Cassidy Turley Midwest, Inc.	\$26,283.51	Store #42—McAllen. Lease was rejected as of petition date. Debtor disputes all administrative rent.
Cassidy Turley Midwest, Inc.	\$35,085.39	Store #44—Lakewood. Lease was rejected as of petition date. Debtor disputes all

		administrative rent.
National Retail Properties	\$41,935.74	Store #46—Beaumont. Lease was rejected as of petition date. Debtor disputes all administrative rent.
National Retail Properties	\$42,589.30	Store #50—Vista Ridge. Lease was rejected as of petition date. Debtor disputes all administrative rent.
Cassidy Turley Midwest, Inc.	\$24,483.21	Store #66—Irving. Lease was rejected as of petition date. Debtor disputes all administrative rent.
Cassidy Turley Midwest, Inc.	\$23,857.20	Store #81—Mansfield. Lease was rejected as of petition date. Debtor disputes all administrative rent.
Cassidy Turley Midwest, Inc.	\$27,249.73	Store #84—Longview. Lease was rejected as of petition date. Debtor disputes all administrative rent.
AEI Income & Growth Fund 25, LLC	\$21,874.77	Store #85—Lake Charles. Lease was rejected as of petition date. Debtor disputes all administrative rent.
AEI Income & Growth Fund 25, LLC	\$20,781.19	Store #98—Pueblo. Lease was rejected as of petition date. Debtor disputes all administrative rent.
Megaplex 4, Inc.	\$29,903.92 \$29,256.94	Megaplex 4 has moved to compel Debtor to pay these amounts.

Glazier Foods, Inc. was the only party to request allowance of an administrative claim for goods delivered under 11 U.S.C. §503(b)(9). The Debtor agreed to an allowed claim of \$503,192.37 to be paid in four payments of \$100,000.00 and a final payment of \$103,192.37. These amounts are included in the Debtor's *pro forma*.

The Texas Comptroller of Public Accounts has filed an administrative claim in the amount of \$61,305.99. The Debtor intends to object to this claim.

The Plan provides that each holder of an Allowed Administrative Expense Claim other than recurring vendor claims, post-petition tax claims, and United States Trustee fees shall be paid the amount of its Allowed Administrative Expense Claim on the later of the Effective Date or within seven (7) days after the date that a Final Order is entered approving the Administrative Expense Claim, unless otherwise agreed to by and between the Debtor and the holder of such claim.

Vendors and other current payables holding Allowed Administrative Expense Claims, including amounts approved by the Court as post-petition financing shall be paid according to their terms.

Allowed Fee Claims incurred through confirmation only by all professionals retained by the Debtor will be paid upon the entry of an Order by the Bankruptcy Court approving same with

such fees to be paid on the later of the Effective Date or within seven (7) days after entry of a Final Order approving said Claims, unless the parties agree to a later date. The Reorganized Debtor shall be responsible only for professional fees incurred by the Debtor's professionals after confirmation.

Allowed Fee Claims incurred through confirmation by all professionals retained by the Committee will be paid upon the entry of an Order by the Bankruptcy Court approving same, which such fees will be paid by the GUC Trust on the later of the Effective Date or within seven (7) days after entry of a Final Order approving such Fee Claims. Committee Professionals shall also look to the GUC Trust only for fees they incur after confirmation.

Claims for United States Trustee's fees will be paid by the Debtor as they come due, both before and after the Effective Date.

Except for payment of the Allowed Fee Claims of Committee professionals and any reimbursement of expenses incurred after confirmation by Committee member, which shall be payable from the GUC Trust, the Reorganized Debtor is solely responsible for payment of all Allowed Class 1 Claims.

Class 1 is not impaired.

#### **Class 2—Allowed Non-Tax Priority Claims.**

Class 2 consists of Allowed Non-Tax Priority Claims under 11 U.S.C. § 507(a). The only Claims falling into this Class as of the Petition Date were those for Wages, Salaries and Commissions pursuant to 11 U.S.C. §§ 507(a)(4) and (5)(collectively, "Prepetition Employee Claims"). The Debtor is not aware of any claims within this class other than amounts coming due in the ordinary course of business, although one employee filed a claim for \$137.26.

*Pre-Petition Employee Claims* owed on Petition Date, except as set forth below, were fully paid to all employees other than insiders pursuant to a Bankruptcy Court Order entered on April 3, 2014. To the extent any Prepetition Employee claims were not paid or paid less than the amount owed and are filed and allowed (if not scheduled or disputed), the amount of each Allowed Prepetition Employee Claim in this class shall be paid by the Debtor on the later of the Effective Date or seven (7) days after the entry of a Final Order allowing said Claim.

*Accrued Vacation, Severance or Sick Leave* (collectively, "Employee Vacation Claims:") earned and owed as of the Petition Date were not paid pursuant to the Bankruptcy Court's Order of April 3, 2014. Employee Vacation Claims have been and will continue to be paid and or otherwise honored by the Debtor in the ordinary course of business according to the Debtor's pre-petition practices and procedures.

*Employee Programs.* Employee Programs ("Employee Program Claims") include, but are not limited to Claims arising from medical, dental, life and disability insurance, 401(k) investment programs and workers' compensation programs. The Bankruptcy Court's Order of April 3, 2014, allowed Debtor to continue its Employee Programs and to collect and distribute

any and all pre-petition amounts attributable to its 401(k) Plan. To the extent Debtor discovers any shortfalls of any type with respect to these programs or any of its providers file claims giving rise to Employee Program Claims, any such amounts shall be paid by the Debtor on the later of the Effective Date or seven (7) days of the Final Order on a particular Claim.

*Other Employee Claims.* As of the Petition Date, there were two Employee Claims pending against the Debtor (“Miscellaneous Employee Priority Claims”), which Debtor disputes and which constitute Disputed Claims. However, to the extent that the Miscellaneous Employee Claims are tried and Debtor does not prevail or wishes to settle any such Claims, that portion of any judgment against the Debtor that falls into this Class as an Allowed Miscellaneous Employee Claim shall be paid by the Debtor as an Allowed Priority Non-Tax Claim up to the ceiling set for in 11 U.S.C §§ 507(a)(4) and (5) within seven (7) days after the judgment or order approving the settlement, whichever is appropriate, becomes a Final Order. Any recovery in excess of the ceiling or which falls outside the ambit of 11 U.S.C. §§ 507(a)(4) and (5) shall be classified as a Class 10 Claim and shall be paid *in pari passu* with the treatment afforded other claims in Class 10.

Class 2 is not impaired.

### **Class 3—Allowed Claims of the Internal Revenue Service.**

Class 3 consists of all the Allowed Claims of the Internal Revenue Service (“IRS” or “Service”). Said claims are for FUTA (Form 940) taxes owed by the Debtor for 2013 and the employer’s portion of WT-FICA (Form 941) taxes for the first quarter of 2014 up to the Petition Date. The IRS has filed a proof of claim in the amount of \$1,179,034.96. Of this amount, \$903,445.13 is a priority claim and the balance is an unsecured claim.

Debtor will pay the allowed priority portion of these claims in the approximate amount of \$904,000 over forty-eight (48) months, beginning on the 16<sup>th</sup> day of the second full month after the Effective Date with interest at 3% per annum. The first forty-seven payments shall be \$20,000.00 and the forty-eighth payment shall consist of the remainder owed.

The allowed general unsecured claim of the Service (approximately \$266,000.00) shall be paid *in pari passu* with the allowed Class 12 General Unsecured Claims or the Class 11 Convenience Class Creditors, should the Service elect to reduce its claim to be eligible for treatment as a Class 11 Claimant.

Debtor has remained in tax compliance since the Petition Date. It shall remain in federal tax compliance after the Effective Date. This includes, but is not limited to, timely filing returns, making tax deposits, and paying taxes on the due date. Any failure of it to do so shall constitute a default by the Debtor under this Plan.

The Allowed Priority Tax Claim of the IRS is a non-dischargeable debt, except as otherwise provided for in the Bankruptcy Code or agreed to herein, and, if the Debtor should default, the IRS is no longer subject to the provisions of the Bankruptcy Code and may take actions against the Debtor authorized by applicable non-bankruptcy law to collect said debt.

Except for payment of the Service's allowed general unsecured claim, the Reorganized Debtor is solely responsible for payment of all Allowed Class 3 Claims.

Class 3 is impaired.

**Class 4—Allowed Claims of State and Local Taxing Authorities (Non-Ad Valorem Taxes).**

Class 4 consists of the pre- and post-petition claims of the taxing authorities in which Debtor conducts business for one or more of the following taxes: sales, income, franchise, employment or liquor taxes.

In particular, Debtor's Schedules reflect a total owed for taxes in this class of \$975,159.56. This amount did not reflect certain pre-petition payments and post-petition payments on this amount. Adjusting the amounts initially scheduled with more up-to-date information, Debtor estimates the amount owed as of this date to be approximately \$ 343,900.00.

As of the Effective Date of the Plan, Debtor will be current on all pre- and post-petition filings of any kind due to all Class 4 state and local taxing authorities and will be current in its payments for all post-petition taxes due to these authorities which accrued and have become due post-petition.

Debtor shall pay Class 4 including interest accruing at 4.25% per annum from the Effective Date in forty-seven (47) monthly installments of \$ 7,804.00 beginning on the 16<sup>th</sup> day of the second full month after the Effective Date and continuing with an identical amount on the 16<sup>th</sup> day of each month thereafter with the remainder due on the 16<sup>th</sup> day of the 48<sup>th</sup> month. The Allowed Claims in this class will be paid *pro-rata* based on each taxing authority's Allowed Claim to the total Allowed Claims in the class. If the claims of the creditors in this class do not qualify and/or are not allowed as a priority claim pursuant to 11 U.S.C. § 507(a)(8)(e.g. penalties), they will be paid as Class 12 General Unsecured Creditors or with the Class 11 Convenience Class, if a particular creditor falls in to this Class or elects to reduce its Claim to qualify for payment as part of said Class.

To the extent any claim is disputed, payments will begin on the later of the date set forth above or the 16<sup>th</sup> day of the first full month after the Order Allowing the Claim(s) becomes final and non-appealable; the first payment will bring the allowed claim *in pari passu* with the other creditors in the class and subsequent payments will be made *pro rata* with distributions to the other claims in the class.

Class 4 Allowed General Unsecured Claims will be paid as Class 12 General Unsecured Claims.

Class 4 is impaired.



### **Class 5—Allowed Claims of Local Taxing Authorities for *Ad Valorem* Property Taxes.**

Class 5 consists of the Allowed Claims of Local Taxing authorities for all *ad valorem* property taxes for real and personal property owned by the Debtor as of the Petition Date.

*Pre-Petition Ad Valorem Tax Claims on Business Personal Property.* Debtor is responsible for the *ad valorem* property taxes on its business personal property (“BPP Taxes”). Debtor estimates that it owes \$250,750.00 for unpaid BPP Taxes for all tax years through 2014. This sub-class of taxes will be paid along with interest at the statutory rate for each particular taxing jurisdiction<sup>16</sup> beginning on the 16<sup>th</sup> day of the second full month after the Effective Date and continuing on the 16<sup>th</sup> day of the succeeding forty-six (46) months in a like amount with a balloon payment of the remainder owed on the 16<sup>th</sup> day of the forty-eighth (48<sup>th</sup>) month in the approximate amount of \$6,585.00 per month. Creditors in this class will be paid *pro rata* based on the amount of each of their claims compared to the total amount of allowed claims in the Class. These taxes will be paid only up to the value of the estate’s interest in the personal property located in the taxing jurisdiction pursuant to 11 U.S.C. § 502(b)(3).

#### *Pre-Petition Ad Valorem Real Property Tax Claims*

(i) *Assumed Leases—Real Property Tax Claims Through 2013.* Subject to Section 5.08 of the Plan, or another agreement by the Debtor with a particular landlord whose lease/leases are being assumed, delinquencies through 2013 will be paid on the later of the 16<sup>th</sup> day of the second full month after the Effective Date or the date an order of the Bankruptcy Court approving the assumption of a particular lease becomes final and non-appealable.

(ii) *Assumed Leases—2014 Real Property Tax Claims.* Real property taxes for 2014 will be paid as they come due.

(iii) *Rejected Leases.* Class 5 does *not* include real property taxes for which Debtor is derivatively responsible by virtue of its non-residential real property leases. The delinquent real property *ad valorem* taxes owed by the Debtor as part of a lease it has rejected or ultimately rejects as part of the Plan will be paid as part of a particular landlord’s allowed general unsecured claim *pro rata* along with the other creditors with Class 13 General Unsecured Claims, subject to the landlord’s compliance with Article V and Section 5.05 in particular.

To the extent any claim is disputed, payments will begin on the later of the date set forth above or the 16<sup>th</sup> day of the first full month after the Order Allowing the Claim(s) becomes final and non-appealable; the first payment will bring the allowed claim *in pari passu* with the other creditors in the class and subsequent payments will be made *pro rata* with distributions to the other claims in the class.

The Taxing authorities will retain any liens to which they are entitled under state law until such time as their Allowed Claims are paid in full.

Class 5 is impaired.

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<sup>16</sup> For purposes of the numbers in this Disclosure Statement and the projections being used to support it and because the majority of Debtor’s assets and largest number of its restaurants are in Texas, the statutory rate in Texas of 12% per annum has been used.

**Class 6—Claims of GE Capital Business Asset Funding as successor-in-interest to GE Capital Franchise Finance Corporation.**

Class 6 consists of the Claims of GE Capital in the total principal amount of approximately \$2,154,000.00. These Claims are based on five notes. The proceeds of three of these notes were used to construct the buildings out of which Debtor's restaurant in Lafayette, Louisiana (Store No. 87) was operated and its restaurants in San Antonio Texas (Store No 103) and Baytown, Texas (Store No. 89) are still operating; GE Capital has liens against all three buildings. The proceeds from the other two loans were used to purchase the furniture, fixtures, and equipment for Stores 103 and 89 and GE Capital holds purchase money security interests on this personalty for both of these notes. GE asserts that these five (5) notes are cross-collateralized with each other and other loans between the Debtor and GE.

The amount of GE Capital's Secured Claim is not easily ascertainable. If Debtor is able to sell the building and its contents in Lafayette, the Lafayette Loan will be almost fully secured. The Debtor has filed a Motion to Assume the Lafayette lease to an affiliate of Santa Fe Cattle Company. However, the landlord has objected to this Motion. Similarly, if the Debtor continues to operate the San Antonio and Baytown restaurants, those loans will be close to, if not fully, secured. However, if the buildings revert to the landlords at these three locations, the claims for these five loans will be, for all intents and purposes, unsecured.

Debtor will pay GE Capital in full and final satisfaction of GE Capital's Allowed Claims a lump sum payment of \$830,000.00 less any sums paid as adequate protection on or before December 15, 2014. The Debtor anticipates that the Plan will be confirmed prior to the due date for this payment.

Should the Debtor default on its payment or payments under this Plan, GE Capital may exercise all of its rights and remedies under applicable non-bankruptcy law, including but not limited to, the right to conduct a non-judicial foreclosure sale. However, GE Capital must provide Debtor with notice and an opportunity to cure pursuant to Article XV of the Plan.

GE Capital shall retain the liens on its collateral until it has been paid in full pursuant to Paragraph 4.06(c) of the Plan. GE Capital agrees to look solely to its collateral and the Reorganized Debtor for the satisfaction of its claims and waives any Claims that would otherwise constitute general unsecured Class 11, 12, 13 or 14 Claims payable from the GUC Trust Assets.

Class 6 is impaired.

**Class 7—Allowed Secured Claim of Prosperity Bank.**

Class 7 consists of the secured claim of Prosperity Bank in the approximate amount of \$1,179,872.55 arising out of its refinancing in 2012 of the real and personal property used by the Debtor in the operations of its Company Store 102 located at 4157 Buffalo Gap Road, Abilene, Texas ("Abilene Property"). This restaurant was closed in December of 2013.

Debtor has been actively marketing the Abilene Property since December of 2013. On or

about June 14, 2014, Debtor entered into a Contract of Sale with LG Acquisitions, LLC for the Abilene Property in the amount of \$1,725,000. This Contract of Sale was approved by the Court but was timely terminated by LG Acquisitions during its contingency period. Moondance Investments, Ltd., a Texas limited partnership owned by Lynn Ford and Creed Ford III, has offered to purchase the Abilene Property for the same purchase price less the six percent (6%) commission that would have been paid under the LG Acquisitions Contract. An Order has been requested of the Court to Debtor to accept any offer received within six percent (6%) of the \$1,725,000 purchase price without further Court approval.

Prosperity Bank's Allowed Claim will be paid in full out of the proceeds of the sale of the Abilene Property at closing in full and final satisfaction of same. To the extent its claim is disputed, the Abilene Property shall be sold free and clear of liens and other encumbrance and proceeds sufficient to pay the amount Prosperity Bank believes it is owed will be escrowed until an Order Allowing the Claim(s) becomes final and non-appealable, at which time Prosperity Bank will be paid the full amount allowed out of the escrow.

If the Abilene Property does not sell on or before the Effective Date, Debtor will bring its payments under the Prosperity Real Estate Lien Note current, to the extent they are not, on or before fifteen (15) days after the Effective Date and begin making the monthly payments due under said Note on the 16th day of the following month. Debtor does not believe it will be required to pay anything to bring the Note current as it has been providing adequate protection to Prosperity during the pendency of the case. Monthly payments of \$ 10,123.80 will continue until such time as the Abilene Property is sold.

Class 7 is impaired.

**Class 8—Allowed Secured Claim of Independent Bank.**

Class 8 consists of the secured claim of Independent Bank pursuant to a Promissory Note dated December 10, 2008, and modified on December 5, 2011, in the original principal amount of \$812,000.00 ("Pearland Note"). The Note is secured by a Deed of Trust on real estate with all improvements locally known as 3050 Silverlake Village Drive, Pearland, Texas and a UCC-1 on the furniture, fixtures and equipment located on the premises. As of the Petition Date, the outstanding amount owed to Independent Bank was \$603,252.58.

Independent Bank shall be treated as fully secured on the Pearland Note as of the Petition Date. In full and final satisfaction of the Pearland Note obligations an any claim by Independent Bank arising from this Note, the Class 8 Allowed Claim will be treated as fully secured and paid with interest at 4.25% annum as follows: (i) adequate protection payments until the Effective Date; (ii) \$10,200.00 on the 16<sup>th</sup> day after the Effective Date; and (iii) the same amount on the 16<sup>th</sup> day of each succeeding month for the next sixty-three (63) months.

Should the Debtor default on its payments to Independent Bank under this Plan, Independent Bank may exercise all of its rights and remedies under applicable non-bankruptcy law, including but not limited to, the right to conduct a non-judicial foreclosure. However, Independent Bank must provide Debtor with notice and an opportunity to cure pursuant to

Article XV of the Plan.

Independent Bank shall retain the liens on its collateral until it has been paid in full pursuant as set forth in Paragraph 4.08(b) of the Plan. Independent Bank agrees to look solely to its collateral, the proceeds thereof, and the Reorganized Debtor for the satisfaction of its Claims and waives any Claims that would otherwise constitute general unsecured Class 11, 12, 14 or 14 Claims payable from the GUC Trust Assets.

Class 8 is impaired.

**Class 9—Allowed Secured Claims of FRG Capital, LLC.**

Class 9 consists of the Allowed Claims of FRG Capital, LLC, a limited liability company wholly owned by Creed Ford III and Lynn Ford. The original promissory note in the principal amount of \$13,000,000.00 was executed by Debtor on or about January 1, 2011, for the purchase of the preferred stock of Rosewood Capital and was secured by a blanket lien on all of Debtor's personal property, both tangible and intangible. A second promissory note ("Secured Revolving Promissory Note") was executed on or about February 5, 2013. The Secured Revolving Promissory Note was also secured by all of Debtor's tangible and intangible personal property. The total amount owed by the Debtor to FRG Capital as of the Petition Date, according to FRG Capital's Proof of Claim, was \$ 13,560,385.76.

On May 20, 2014, the Unsecured Creditors Committee in this case made demand that the Debtor commence an action against insiders of the Debtor, including FRG Capital, or assign these claims related to the Rosewood Transaction to the Committee for prosecution. In particular, it asserted that FRG's loans to Debtor should be avoided, re-characterized or subordinated. Prior to the Petition Date and prior to this demand letter, Debtor investigated these transactions; subsequent to the demand letter, it continued its investigation—including, but not limited to, the retention of neutral professionals. Debtor believed and continues to believe that these claims are without merit.

As part of a settlement by and between the Committee representing the unsecured creditors in this case and the Debtor, the Ford Family, and FRG Capital which is represented by this Joint Plan, FRG Capital has agreed to reduce its Allowed Secured Claim and accept less favorable repayment terms than non-insider creditors in exchange for a release of any and all claims of the estate or the creditors against it and its principals and the directors and officers of the Debtor for the Rosewood Transaction. More particularly,

- FRG Capital's Allowed Secured Claim will be reduced to \$11,500,000.00 ("FRG Plan Claim") on the Effective Date of the Plan; and
- the FRG Plan Claim shall continue to be secured by the blanket lien currently in place to secured the two existing notes;

Assuming the conditions set forth in Paragraph 4.09(c) of the Plan have been met, the FRG Capital Plan Claim shall be satisfied by making ninety-six (96) monthly payments along with interest accruing at 4.25% per annum, beginning on the 16<sup>th</sup> day of the month of the

Effective Date and continuing on the 16<sup>th</sup> day of each month thereafter. The Claim will be amortized over twelve (12) years. Monthly payments shall be \$102,088.00 for 95 months. The 96<sup>th</sup> payment shall be a balloon payment of approximately \$4,500,000. These payments will be in full and final satisfaction of FRG Capital's claims against the estate. Current adequate protection payments will continue until the Effective Date.

Should the Debtor default on its payments to FRG Capital under this Plan, FRG Capital may exercise all of its rights and remedies under applicable non-bankruptcy law, including but not limited to, the right to conduct a non-judicial foreclosure. However, FRG Capital must provide Debtor with notice and an opportunity to cure pursuant to Article XV of the Plan.

FRG Capital shall retain the liens on its collateral until it has been paid in full pursuant as set forth in Paragraph 4.09(b) of the Plan, FRG Capital agrees to look solely to its collateral, the proceeds thereof and the Reorganized Debtor for the satisfaction of its Claims and waives any Claims that would otherwise constitute general unsecured Class 12, 13 or 14 Claims payable from the GUC Trust Assets.

Class 9 is impaired.

#### **Class 10-- Unsecured Personal Injury and Employment Discrimination Claims**

Class 10 consists of any Claims against the Debtor asserting personal injury or employment discrimination against the Debtor as of the Effective Date. These claims are scheduled separately from the other unsecured creditors because of the nexus between the claims and the Debtor's insurance coverage. The Debtor scheduled thirty-two (32) claims in this class. These claims were scheduled as contingent and disputed which required the creditors to file a claim to receive a distribution. The only creditor within Class 10 to file a claim was William Shelton, who filed a claim in the amount of \$500,000. The claim arises from a Charge of Discrimination filed with the Texas Workforce Commission on May 21, 2013. The claim is covered by the Debtor's insurance subject to a deductible in the amount of \$250,000. To the extent that insurance covers any allowed claim, the claim will be paid first from insurance proceeds. The Debtor has reached a tentative agreement to settle this claim for an Allowed Claim of \$105,000 which will receive payment of 28% of its Allowed amount. The Debtor will file a motion to compromise and settle to approve this settlement.

The Reorganized Debtor will pay Allowed Claims in Class 10 that arose prior to the Effective Date if, as and when due in the ordinary course of business. The Class 10 claimants shall receive such treatment with regard to any portion of their claims not covered by insurance as agreed upon between the Reorganized Debtor and the Allowed Claimholder or, if no agreement is reached, the same final percentage distribution on its Allowed Claim as that received by the holders of Class 12, 13 and 14 Allowed Claims from the GUC Trust (*see* Paragraph 4.12, *infra*). The Reorganized Debtor is responsible for satisfaction of all Allowed Class 10 Claims and the Class 10 Creditors shall have no claim against the assets of the GUC Trust.

Class 10 is impaired.

### **Class 11—Convenience Claims**

Class 11 consists of all unsecured, non-priority claimants with Allowed Claims in the amount of \$2,000.00 or less or holders of Allowed Claims in excess of \$2,000.00 which reduce their claims to \$2,000.00. The Debtor estimates that there are approximately 568 claims totaling \$153,743.72 as shown on pages 12-23 of Exhibit D.

Creditors with Allowed Convenience Claims will be paid an amount equal to 45% of the amount of their Allowed Claims in a single payment without interest as soon as practicable following the Effective Date; *provided, however*, that the distributions date for Allowed Convenience Claims shall be in the sole determination of the GUC Trustee. If Debtor's estimates are correct, the total distribution to this class will be approximately \$69,185.

Distributions to holders of Allowed Class 11 Claims shall be made by the GUC Trustee from the Net Distributable GUC Trust Assets.

Any creditor in Class 11 may opt out of this class and elect to receive treatment under Class 12. Any creditor wishing to opt out of Class 11 shall do so by giving written notice to the Debtor's counsel on or before the deadline for voting upon the Plan.

Any creditor in Class 12 may opt out of said class and elect treatment as a Class 11 Creditor if it reduces its claim to the cap on claims in this class.

Class 11 is impaired.

### **Class 12—Allowed General Unsecured Claims (Excluding Lease Rejection Claims)**

Class 12 consists of all General Unsecured Claims not expressly classified or dealt with elsewhere in the Plan, including the general unsecured portion of secured or priority Claims except as otherwise provided herein. The Debtor estimates that there are 234 claims totaling \$6,198,220.35 in this Class as shown on pages 23-27 of Exhibit D. Persons wishing to obtain a copy of the trust document or the Curriculum Vitae of the proposed GUC Trustee may request such documents from the Committee's counsel, Joshua Fried, by sending an email to [jfried@pszjlaw.com](mailto:jfried@pszjlaw.com).

The GUC Trust is initially being funded through Exit Financing that has been obtained by the Debtor in the total amount of \$4.48 million and maybe subsequently receive Top Off Funding as more specifically described in Paragraph 4.13 of the Plan. Class 12 creditors with Allowed Claims will receive from the GUC Trustee at least one distribution from the Net Distributable GUC Trust Assets. The Plan Proponents estimate that the distribution should be approximately twenty-eight percent (28%).<sup>17</sup>

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<sup>17</sup> Because (i) certain General Unsecured Claims have not yet been reconciled and (ii) potential litigation recoveries by the GUC Trust have not been fully analyzed, it is not possible to estimate with any certainty the actual allowed amount of such General Unsecured Claims. The total amount of Allowed General Unsecured Claims and recoveries may therefore differ significantly from the estimated amounts set forth in this Disclosure Statement.

Holders of Allowed Claims in Class 12 will be receiving distributions *pro-rata* from the Net Distributable GUC Trust Assets along with holders of Allowed Claims in Class 13 and Class 14, if any.

The GUC Trust is the sole source for *pro rata* distributions to holders of Allowed Class 12 Claims.

Class 12 is impaired.

### **Class 13—Allowed Unsecured Lease Rejection Claims**

Class 13 consists of the Allowed Lease Rejection Claims of landlords on leases for locations where Debtor has closed a Company Store since January of 2013. Twenty-two (22) claims were filed in this Class totaling \$5,922,446.23. Based on the application of 11 U.S.C. §502(b)(6), the Debtor believes that the amount properly allowable within this class is no more than \$4,155,188.37. However, the decision whether to object to these claims will be vested with the GUC Trust. The Class 13 creditors are listed on pages 27-28 of Exhibit D.

Creditors in this Class other than Megaplex Four (Store No. 70, Mesquite, Texas) will receive Net Distributable GUC Trust Assets *pro-rata* along with holders of Allowed Class 11, 12 and 14 Claims. The Plan Proponents estimate that the distribution should be approximately twenty-eight percent (28%).<sup>18</sup>

*Allowed Claims of Leases Rejected After August 1, 2014.* If a lease is rejected by Motion or confirmation of this Plan after August 1, 2014, the allowed Lease Rejection Claim for said lease shall be included in Class 13 and treated with the other claims in this Class. However, Debtor shall be responsible for contributing Top Off Funding to the GUC Trust in the amount of twenty-five percent (25%) of the allowed Lease Rejection Claim (not including the claim of Megaplex Four) for said lease on the later of the Initial Funding of the GUC Trust or within seven (7) days of the date the order allowing the Lease Rejection Claim becomes a Final Order. Debtor has estimated that Top-Off Funding in the projections, Exhibit B, will be about \$86,000. Any top Off Funding contributed by the Debtor pursuant to this section shall become part of the corpus of the GUC Trust.

*Megaplex Four.* Megaplex Four is the landlord with respect to the Mesquite lease, which has been paid by Stateside, LLC, an entity which is an insider of Debtor's controlling shareholder, Creed Ford III since June of 2013. In full and final satisfaction of its Allowed Lease Rejection Claim, if any, Megaplex Four shall receive the same percentage of its Claim as the other Members of this Class but said amount shall be paid by the Reorganized Debtor from the Reorganized Debtor's assets and not by the GUC Trustee from the GUC Trust Assets.

Except as set forth herein, the GUC Trust is the sole source for *pro rata* distributions to holders of Allowed Class 13 Claims.

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<sup>18</sup> See note 17.

Class 13 is impaired.

#### **Class 14—Contingent Claims**

Class 14 consists of those individuals or entities that have guaranteed an obligation or are jointly and severally liable on any liability with respect to which the Debtor is the primary obligor; *provided, however*, that Class 14 shall not apply to any Released Parties, insiders of the Debtor or the Ford Family. The Debtor is not aware of any Class 14 claims at this time.

No Class 14 creditor will receive a payment under this Plan on account of a contingent liability as defined herein until and unless: (i) demand is made upon said creditor; (ii) the creditor satisfies the obligation in whole or in part; (iii) the creditor files a claim according to the procedures set forth in Paragraph 2.09 of the Plan; and (iv) such Claim becomes an Allowed Claim.

A Class 14 Creditor with an Allowed Claim shall begin receiving payments along with the Class 12 and 13 Creditors at the next scheduled Class 12 and 13 distribution. The Class 14 Creditor shall receive that portion of the distributions necessary to bring said creditor *in pari passu* with the creditors receiving Class 12 and 13 distributions, at which time the creditor shall receiving distributions *pro-rata* going forward.

Class 14 is impaired

#### **Class 15—Equity Interests**

Class 15 consists of the Equity Interests in the Debtor as of the Effective Date. Class 15 Equity Interests shall remain the same after the Effective Date. The Debtor filed a List of Equity Security Holders on April 10, 2014. There are approximately 190 shareholders holding 12,073,730 shares in the Debtor. Shareholders holding over 1% are:

Creed L. Ford, III	6,174,840	51.14%
Abdulghani Al-Ghunaim	1,293,110	10.71%
Lynn & Creed Ford III Investments, Ltd.	637,500	5.28%
J. Carol Parsons	512,000	4.24%
Al-Ghunaim Trading Co., Ltd.	325,160	2.69%
Warren Chang	266,666	2.21%
King Family Trust	250,000	2.07%
Don Sanders	228,935	1.90%
Dean Emmon	130,500	1.08%
Nolan Ryan	164,435	1.36%
Sanders Opportunity Trust	124,683	1.03%



TOTAL 10,107,829 83.72%

No distributions will be made on Class 15 Equity Interests in the Reorganized Debtor until: (i) the GUC is fully funded as set forth herein; (ii) the claims of GE Capital are satisfied pursuant to the provisions of this Plan; and (iii) all payments due under the Plan within twenty-eight (28) days of the Effective Date are paid. This restriction, however, does not apply to salaries for any Equity Interest Holder who may be performing the duties of an employee of the Reorganized Debtor or a contractor of the Reorganized Debtor or a vendor of the Reorganized Debtor, as long as such payments do not exceed market rate for such goods and/or services

Class 15 is not impaired.

#### **B. Operation of GUC Trust.**

The GUC Trust will be responsible for collecting the initial payment of \$4.48 million from the Debtor as well as any Top-Off fees. The Debtor is presently estimating that Top-Off Fees will equal approximately \$86,000. The GUC Trust will have the ability to pursue preference claims against those parties who received transfers during the 90 days prior to bankruptcy who are not presently doing business with the Debtor. The GUC Trust will not be able to pursue preference claims against the Released Parties, persons still conducting business with the Debtor and counterparties to assumed leases. The amount of potential preference recoveries is not known at this time.

The GUC Trust will pay the professionals employed by the Committee for fees accruing prior to the Confirmation Date. As of September 30, 2014, the Committee estimates these fees to be approximately \$490,500. The Committee anticipates that the GUC Trust will operate for approximately one year and will incur expenses of approximately \$300,000. The actual amount incurred will depend on the amount of litigation, claims objections and preference litigation pursued by the GUC Trust.

The GUC Trust will be administered by the GUC Trustee. The GUC Trustee will be nominated by the Creditors' Committee and approved by the Court. The operations of the Trust will be governed by a trust document which will be filed with the Court prior to the Confirmation Hearing. **Persons wishing to obtain a copy of the trust document or the Curriculum Vitae of the proposed GUC Trustee may request such documents from the Committee's counsel, Joshua Fried, by sending an email to [jfried@pszilaw.com](mailto:jfried@pszilaw.com).**

#### **C. Feasibility of the Plan and Risk to Creditors**

"Feasibility of the Plan and Risk to Creditors" measures the likelihood that creditors will receive the payments promised to them. The Plan is being funded by a lump sum payment from the Debtor to a General Unsecured Creditors Trust which will be responsible for paying virtually all pre-petition unsecured creditors. Debtor has commitment letters in hand from a financial institution for loans sufficient to cover the Initial Funding to the Trust, so the risk that the Debtor will be unable to meet its obligations to the Trust is relatively small. The remainder of payments due under the Plan will be made from income derived from the Debtor's business operations:

Debtor's projections for the five (5) years of the Plan, put together by a management team that cumulatively has decades of experience working with and for the Debtor and a history of regularly providing projections for planning, reflect income equal to are in excess of operational expenses and debt payments. *See* Exhibit B. Moreover, all but two of the largest claims to be paid by the Debtor directly (*e.g.* Independent Bank Prosperity Bank, GE Capital, *Ad Valorem* Tax Claims) are further assured of payment by virtue of the collateral they hold pre-petition and will retain until they are satisfied under the Plan. The financial problems of this Debtor arose not from a lack of business or absence of professional management but, rather, primarily from one catastrophic exogenous variable—the economy with its implosion in 2007 and 2008 and very slow recovery since then. Debtor will be emerging from Bankruptcy with only Company Stores that break even or are profitable, with little unsecured debt except current payables, and manageable payments on its secured debt. Debtor believes that the Plan is feasible and the risk to creditors that it won't meet its projections and be able to make payments according to the Plan is relatively low.

#### **D. Remedies for Default**

In the event of a default by the Debtor under the Plan and to the extent that the treatment of a particular class does not conflict with the provisions of this paragraph, creditors may exercise any rights granted to them under documents executed in connection with the Plan or any rights available to creditors under applicable non-bankruptcy contract law. In the absence of documents executed to consummate or otherwise evidence the Plan, the Plan itself may be enforced as a contract. Notwithstanding any other provision, any creditor alleging a default in its treatment under the Plan shall give the Debtor twenty-eight days (28 days) notice and an opportunity to cure before exercising any rights available upon default **unless such default is a default pursuant to an assumed lease of non-residential real property, in which case the lease counterparty shall only be obligated to provide such notice as is required pursuant to the terms of such assumed lease.**

In the event of a default by a creditor, the Debtor may enforce this Plan as a contract in a court of competent jurisdiction. The Debtor may escrow payments to any creditor which defaults under the Plan until the default is cured. The Debtor shall give the creditor twenty-eight (28) days' notice and an opportunity to cure before exercising this provision.

Conversion to chapter 7 is available as a remedy for default in the event that the Debtor fails to substantially consummate the Plan. However, once the consummation occurs, conversion to chapter 7 is no longer available as a remedy for default. When the Plan is confirmed and is substantially consummated, the assets of the Debtor will revert in the Debtor subject to all liens and claims provided for under the Plan. In the event that the Debtor's case is converted to one under chapter 7 after consummation of the Plan, these assets will not revert in the Bankruptcy Estate. It is the specific intent under the Plan that any remedies for default after substantial consummation be pursued in a non-bankruptcy court.

#### **E. Claims Allowance Procedure**

No Administrative Expense Claims shall be allowed except pursuant to Court Order. Any application for allowance of an Administrative Expense Claim shall be filed within six (6) weeks (forty-two (42) days) days after the Effective Date or shall be barred. Any claims for reimbursement of fees and expenses pursuant to 11 U.S.C. § 506(b) shall be filed within this same period of time or shall be barred.

Any Claims arising from the rejection of unexpired leases or executory contracts shall be filed by the date specified in the order rejecting such lease or contract. If no date is specified, the date for filing a rejection claim shall be the later of (a) the general claims bar date of July 28, 2014 previously fixed in this case or (b) twenty-eight (28) days after service of any order approving the rejection of a lease or other executory contract. Likewise, cure claims shall be filed within twenty-eight (28) days after the Effective Date or shall be barred unless agreed otherwise.

A person who is found to have received a voidable transfer shall have twenty eight (28) days following the date from which the order ruling that such transfer is avoidable or approving the settlement of a suit on an avoidable transfer becomes a Final Order in which to file a Claim in the amount of the settlement or the avoided transfer, whichever is less. Similarly, the claim of any party relating to contribution or indemnity against the Debtor which is contingent as of the Effective Date shall not be allowed unless: (i) demand is made upon said creditor; (ii) the creditor satisfies the obligation in whole or in part; (iii) the creditor files a claim according to the procedures set forth in the Plan; and (iv) such Claim becomes an Allowed Claim.

Except as may otherwise be provided in this Plan or agreed to by the Debtor and the Committee in writing, only the GUC Trustee with respect to Classes 11, 12, 13, and 14 and the Debtor with respect to all other Classes and Class 14 may object to the allowance of a Claim. Objections to the allowance of a Pre-Confirmation Claim must be made prior to twenty-six (26) weeks (142 days) after the Effective Date or after such claim is filed, whichever is later; *provided, however*, that this period of time for the Debtor and the GUC Trustee may be extended by Order of the Bankruptcy Court without notice or a hearing. Additionally, the Reorganized Debtor and the GUC Trustee may object to any claim or move to intervene in any claim objection filed by the other if the particular Claim and the object thereto will impact the classes for which the other is responsible for payment. Any Proof of Claim filed after the bar date(s) set by the Court shall be of no force and effect and shall be deemed disallowed. Subject to the preceding sentences in this section, all Disputed Claims shall be litigated to Final Order by the Debtor or the GUC Trustee, as the case may be, and any settlement of a Disputed Claim shall not require approval of the Bankruptcy Court but shall require approval of the other to the extent there is an impact on a class for which the other is responsible for payment.

A claim to which an objection has been made shall at the request of the Creditor be estimated by the Court for the purposes of voting on the Plan.

#### **F. Assumption and Rejection of Leases and Contracts**

Under the Bankruptcy Code, the Debtor must assume or reject any leases or contracts to which it is a party. Exhibit E sets out the leases and executory contracts that: (i) the Debtor has

assumed or intends to assume prior to the confirmation hearing on its Plan; (ii) the Debtor intends to assume as part of this Plan upon the Effective Date; (iii) the Debtor has rejected or intends to reject prior to the confirmation hearing on this Plan; and (iv) the Debtor intends to reject as part of this Plan upon the Effective Date.

Many of Debtor's contracts are month-to-month—in particular, its warehouse leases. Debtor will assume these contracts on a month-to-month basis and will notice to the vendors on these contracts pursuant to the particular agreement with each.

Any contracts not specifically assumed will be deemed rejected as of the Effective Date.

#### **G. Third Party Claims**

**To the extent that any third party is jointly liable with the Debtor upon a Claim, whether by contract or by operation of law, such obligation shall remain in force with respect to the Claim as modified by this Plan but not otherwise, unless such Claim is owed pursuant to an assumed lease of non-residential real property to which the Debtor is or was a counterparty or the Debtor's obligations thereunder (including, but not limited to, insurance obligations), which obligations will remain unaffected by the Plan. (To the extent that a Claim is classified in more than one class, the liability of the third party shall extend to the obligations under each applicable class.) All guarantees and other obligations, except obligations owed pursuant to or in connection with an assumed lease of non-residential real property to which the Debtor was or is a counterparty or the Debtor's obligations thereunder (including, but not limited to, insurance obligations), shall be deemed modified to reflect the restructuring of the primary obligations under this Plan. If the Plan is confirmed, a creditor may not enforce liability under a guaranty or other third party claim, except liabilities or claims owed pursuant to or in connection with an assumed lease of non-residential of real property or the Debtor's obligations thereunder (including, but not limited to, insurance obligations), unless the Debtor defaults under the Plan. In the event of default, only the amount owing under the Plan shall be recovered from the guarantor. This provision is intended to apply even to creditors who had previously recovered judgments against the guarantor. The affected third party may agree to waive this provision by a written agreement executed prior to the Effective Date. MB San Antonio Brooks Limited Partnership, a landlord of the Debtor, believes that the foregoing provision contained in Article 2.16 of the Plan is not permitted under the Bankruptcy Code and relevant Fifth Circuit authorities and cannot be approved by the Bankruptcy Court. MB San Antonio Brooks Limited Partnership has the right to object to the Plan on that basis. The Debtor disagrees and disputes that paragraph 2.16 is an improper third party release. The Debtor is prepared to offer legal authorities in support of this position.**

#### **H. Release**

The Plan includes a non-consensual third party release in Article 8.06 of the Plan. MB San Antonio Brooks Limited Partnership, a landlord of the Debtor, believes that Article 8.06 of the Plan is not permitted under the Bankruptcy Code and relevant Fifth Circuit authorities and cannot be approved by the Bankruptcy Court. MB San Antonio Brooks Limited Partnership has

the right to object to the Plan on that basis. The Debtor disagrees with the contentions of MB San Antonio Brooks Limited Partnership and asserts that the release is necessary to implement the compromise and settlement with FRG Capital and the Ford Family, which is an integral part of the Plan.

#### **I. Retention of Jurisdiction**

After confirmation of the plan, the Court will retain jurisdiction to the extent provided by 28 U.S.C. § 1334. Basically, this means that the court will retain jurisdiction over matters relating to the plan and to rule on any matters which are still pending in the case. However, any new litigation matters will be brought in a state or federal court of appropriate jurisdiction.

#### **J. Post-Confirmation Procedure**

After confirmation of the Plan, the Court will rule upon any timely filed objections to claims and applications for compensation of professionals. Once the court has ruled upon these matters, the Debtor will file an application for final decree. The Plan requires the Debtor to file its application for final decree within six (6) months after confirmation, although the Debtor anticipates that this will occur sooner. The Debtor will be required to pay U.S. Trustee fees and file quarterly post-confirmation reports until such time as a final decree is entered and the case is closed.

### **VI. ALTERNATIVES TO THE DEBTOR'S PLAN**

The alternatives to a Plan of Reorganization in this case are: (i) conversion to a chapter 7 liquidation; and (ii) dismissal of the bankruptcy case.

#### **A. Conversion**

Debtor does not believe that conversion to Chapter 7 is in the best interest of creditors. Conversion will with almost virtual certainty result in no disbursements to any creditors other than secured creditors and taxing authorities with tax liens. In the event that the Debtor's case were converted to one under chapter 7 prior to the Effective Date of a confirmed Plan of Reorganization, it is almost a certainty that the operations of all Company Stores would cease and each of the Secured Creditors would urge (or in the cases of those with adequate protection orders, re-urge) Motions for Relief from Stay and seek to foreclose on their collateral. Permission to do so would very likely be granted. Even if the stay were not lifted as to one or more pieces of collateral, the amount of equity to the estate from the sale of such collateral would equal only a fraction of the Chapter 11 administrative expense claims in the case. Debtor does not believe that the chapter 7 trustee would prevail on any of the causes of action set forth by the Committee in its May 2014 demand letter and there are few, if any, other causes of actions that he or she might want to pursue. Again, even if they were pursued and money brought in to the estate, there is virtually no likelihood that there would be any funds left after payment of expenses, the trustee's commission and chapter 11 administrative expense claims to distribute to unsecured creditors.

**B. Dismissal**

Debtor also does not believe that dismissal of the Case is in the best interests of creditors. If the case is dismissed, Debtor will be forced to expend its resources on non-income generating, extraordinary business expenses. It will also be faced with the prospect of creditors who filed suits pre-petition continuing to litigate those suits and those creditors (and, in particular, those whose leases were rejected in the bankruptcy for Company Stores which closed filing suits to obtain their own judgments for Debtor's breaches of contract. At least eighteen (18) creditors could be attempting at the same time in parallel suits to obtain judgments and seize assets to collect on these judgments. Living with the uncertainty of not knowing when judgment creditors or lienholders might seize its assets or operating capital will make it virtually impossible for Debtor to operate. Additionally, the Ford Family is unwilling to contribute seven figures worth of new capital without the protection of the Courts and the knowledge that this Debtor can obtain a fresh start and its new capital will not be seized to pay old debt in anything other than an organized fashion.

**VII. RELATIONSHIP OF DEBTOR WITH AFFILIATES**

**A. In General**

Under the Bankruptcy Code, the term "affiliate" refers to an entity that directly or indirectly controls with power to vote twenty (20) percent or more of the securities of the Debtor, a corporation twenty (20) percent or more of whose outstanding voting securities are directly or indirectly controlled by the Debtor, a person whose business is operated under a lease or operating agreement by a Debtor or a person substantially all of whose property is operated under an operating agreement with the Debtor or an entity that operates the business or substantially all of the property of the Debtor under a lease or operating agreement.

**B. As of the Petition Date**

Under a very broad interpretation of "affiliate", the following individuals were affiliates of the Debtor at the time the instant case was filed: (i) Creed Ford III; (ii) Lynn Ford; (iii) Creed Ford IV; (iv) Harper Ford Rehme (collectively "The Fords"). The Fords, individually or through voting trusts, controlled in excess of seventy-seven percent (77%) of the equity of the Debtor as of that Date.

Creed L. Ford, III is the Chairman and CEO of the Debtor. He had an employment contract with the Debtor for a base salary of \$350,000 per year. However, he had voluntarily reduced his compensation to \$75,000 per year during the reorganization.

Lynn Ford is the Debtor's Vice-President. She does not receive a salary.

Harper Ford Rehme is the Debtor's Secretary. She does not receive a salary.

Also under a very broad interpretation of “affiliate,” the following entities were affiliates of the Debt at the time the instant case was filed as Creed Ford III and/or Lynn Ford, individually or together, owed the controlling interest in each of them: (i) Ford Restaurant Group; (ii) FRG Capital, LLC; (iii) Creed Land & Cattle, Ltd; (iv) Moondance Investments, Ltd.; (v) Cherokee Café, Inc.; (vi) Rudy’s Texas Bar B Q, LLC; (vii) Native Land Investments, Ltd; (viii) Moondance, Inc.; and (ix) Stateside, LLC. Additionally,

- Ford Restaurant Group, Inc. has an employee sharing agreement with the Debtor;
- Native Land Investments, Ltd. purchased the land and building for Store #47 in Greeley, Colorado from the Debtor for \$1,400,000 on September 24, 2013;
- Stateside, LLC purchased the assets of Store No. 70 in Mesquite, Texas for \$1,090,000 on June 26, 2013
- Ford Restaurant and Moondance Investments, Ltd. are the landlord for Debtor’s corporate headquarters.

As of the Petition Date, Creed Ford IV owned a substantial interest in Pictoric Media Group, LLC. (“PMG”) At the time, PMG provided marketing, advertising, social media and web design services for the Debtor. It has continued to do so during the pendency of the case.

Also during the pendency of this case, Debtor has requested permission to sell its property in Abilene, Texas, to Moondance Investment, Ltd. for the same net purchase price as the contract that had been approved to a third party purchaser and was terminated by that purchaser prior to confirmation.

### **C. Post Confirmation**

Subsequent to the Effective Date, the “affiliates” of the Reorganized Debtor will be the same as they were pre-petition and during the pendency of this case.

## **VIII. TAX CONSEQUENCES**

The transactions contemplated by the confirmation of the plan may have an impact on the tax treatment received with respect to distributions under the Plan. That impact may be adverse to the creditor or interest holder.

An analysis of federal income tax consequence of the plan to creditors, interest holder, and the Debtor requires a review of the Internal Revenue Code (“IRS Code”), the Treasury regulations promulgated thereunder, judicial authority and current administrative rulings and practice. The Plan and its related tax consequences are complex. The Debtor has not requested a ruling from the Internal Revenue Service with respect to these matters. Accordingly, no assurance can be given as to the IRS’s interpretation of this Plan.

The federal income tax consequences of the implementation of the Plan to a creditor will depend in part on whether, for federal income tax purposes, the obligation from which a creditor's claim arose constitutes a “security.” The determination as to whether an obligation for

which a creditor's claim arose constitutes a "security" for federal income tax purposes is complex. It depends on the facts and circumstances surrounding the origin and nature of the obligation. Generally, corporate debt obligations evidenced by written instruments with maturities, when issued five (5) years or less, or arising out of the extension of trade credit, do not constitute "securities," whereas corporate debt obligations evidenced by written instruments with original maturities often (10) years or more constitute "securities." Although it appears that most of the creditors' claims do not constitute "securities," the Debtors express no view with respect to whether the obligation for which a particular creditor's claim arose constitutes a "security" for federal income tax purposes. Creditors are urged to consult their own tax advisor in this regard.

Generally, by creditors whose claims arise from obligations that do not constitute "securities" or whose claims are for wages or services, will be fully taxable exchanges for federal income tax purposes. Such creditors who receive solely cash in discharge of their claims will recognize gain or loss, as the case may be, equal to the difference between (i) the amount realized by the creditor in respect of its claim (other than any claim for accrued interest) and (ii) the creditor's tax basis in its claim (other than any claim for accrued interest). For federal income tax purposes, the "amount realized" by a creditor who receives solely cash in discharge of its claim will be the amount of cash received by such creditor. Where gain or loss is recognized by a creditor, the character of such gain or loss as a long-term or short-term capital gain or loss or as ordinary income or loss will be determined by a number of factors, including the tax status of the creditor, whether the obligation from which a claim arose has been held for more than six (6) months, and whether and to what extent the creditor has previously claimed a bad debt deduction. The capital gains deduction for individuals and the alternate tax for corporate net capital gains have been repealed and capital gain is currently taxed to individuals and corporations at their respective maximum tax rates. However, the definitions of long-term and short-term capital gain or loss have to be repealed.

To the extent any amount received (where cash or other property) by a creditor is received in discharge of interest accrued on its claim during its holding period, such amount will be taxable to the creditor as interest income (if not previously included in the creditor's gross income). Conversely, a creditor will recognize a deductible loss (or, possible, a write-off against a reserve for bad debts) to the extent any interest accrued on its claim was previously included in the creditor's gross income and is not paid in full.

**THE TRANSACTION CONTEMPLATED BY THE CONFIRMATION OF THE PLAN MAY HAVE AN IMPACT ON THE TAX TREATMENT OF ANY CREDITOR OR INTEREST HOLDER. THAT IMPACT MAY BE ADVERSE TO THE CREDITOR OR INTEREST HOLDER. NOTHING HEREIN IS INTENDED TO BE ADVICE OR OPINION AS TO THE TAX IMPACT OF THE PLAN ON ANY INDIVIDUAL CREDITOR OR INTEREST HOLDER. EACH CREDITOR OR INTEREST HOLDER IS CAUTIONED TO OBTAIN INDEPENDENT AND COMPETENT TAX ADVICE PRIOR TO VOTING ON THE PLAN.**



## **IX. PENDING AND POTENTIAL LITIGATION**

### **A. Pending Pre-Bankruptcy Litigation**

The following lawsuits were pending against the Debtor on the Petition Date:

- Cause No 14-0201-C, Mary Raney Nelms, et al v. Kona Restaurant Group, Inc. and Fired Up, Inc., in the District Court of Smith County, Texas
- Case No. 14 CV 30025, Wilmington Center, LLC v. Kona Restaurant Group, Inc. and Fired Up, Inc., in the Mesa County District Court, Colorado
- Cause No. 348-269556-13, Ben E. Keith Company v. Fired Up, Inc., in the District Court of Tarrant County, Texas
- Cause No. 14-00796-362, National Retail Properties, LP v. Kona Restaurant Group, Inc. and Carino's Italian Kitchen, Inc., in the District Court of Denton County, Texas
- No. E1495J3, National Retail Properties, LP v. Kona Restaurant Group, Inc. and Carino's Italian Kitchen, Inc., in the Justice Court, Precinct 3, Denton County, Texas
- Cause No. 14-DCV-212157, Magdalena Properties, LLC v. Kona Restaurant Group, Inc., in the District Court of Fort Bend County, Texas

Each of the claims in these suits will be resolved by the Plan. If these actions have not previously been disposed of, they will be dismissed upon Plan Confirmation without prejudice to their rights to receive payment as a creditor under the Plan.

Additionally, on the Petition Date, there were four claims pending with the Equal Employment Opportunity Commission and two claims pending with the Kansas Department of Human Rights. Of these parties, only William Shelton filed a timely claim in the bankruptcy proceeding. The Shelton claim will be adjudicated as a Class 10 claim. The other claims will be discharged by the Confirmation Order.

### **B. Claims Created Under the Bankruptcy Code**

There are four primary types of actions established by the Bankruptcy Code for the benefit of bankruptcy estates: certain actions which could be brought by trustees, creditors or a good faith purchaser under 11 U.S.C. §544, actions to recover avoidable preferences under 11 U.S.C. §547, actions to recover fraudulent conveyances under U.S.C. §548 and actions to recover unauthorized post-petition transfers under U.S.C. §549. A summary of these types of causes of action are listed below and, where possible, specific potential causes of action noted.

Under the Plan, there are three types of causes of action:

- a. claims that may be pursued by the Committee;
- b. claims that may be pursued by the Debtor; and

c. claims which may not be pursued by either party.

The claims which will vest in the Committee consist of all actions to recover preferential transfers under 11 U.S.C. §547, except for claims against vendors with whom Debtor has done business with since the filing of the petition and/or will continue to do business with after confirmation of the Plan (“Ongoing Business Parties”) and claims against the “Ford Family” as discussed below. The Debtor will have the sole right to pursue all Chapter 5 causes of action not assigned to the GUC Trust, non-bankruptcy law claims and the Wells Fargo Litigation as discussed in II(D)(7)(e) and herein.

Neither the Debtor nor the Committee may pursue any claims against the Ford Family which existed as of the Confirmation Date. Under the Plan, the Ford Family is defined to mean

collectively Creed Ford III, Lynn Ford, Harper Ford Rehme, Creed Ford IV, any spouses, children or siblings of said individuals and which any of the foregoing individually or together own a controlling interest (including, but not limited to FRG Capital, LLC), and any affiliates, partners, subsidiaries, members, officers, directors, managers serving on a board of managers, principals, employees, agents, advisors, attorneys, accountants, consultants, representatives, and other professionals, together with their respective predecessors, successors, and assigns (in each case, solely in their capacity as such).

Without limitation, the Ford Family includes the individuals listed above and the following entities: (i) Ford Restaurant Group, Inc.; (ii) FRG Capital, LLC; (iii) Creed Land & Cattle, Ltd; (iv) Moondance investments, Ltd; (v) Cherokee Cafe, Inc.; (vi) Rudy's Texas Bar B Q, LLC; (vii) Native Land Investments, Ltd; (viii) Moondance, Inc.; (ix) Pictoric Media Group, LLC; (x) Stateside, LLC.

#### 1. Preferences.

Section 547 allows a Debtor-in-Possession to recover "voidable preferences"—*to wit*, payments made within ninety (90) days prior to bankruptcy (or within one (1) year if made to an insider) on an antecedent debt while the Debtor is insolvent which allows a creditor to recover more than it would have if the payment had not been made and the Debtor's assets were liquidated under chapter 7. Certain payments are protected from recovery as preferences. These include payments made in the ordinary course of business or upon ordinary business terms and payments representing a substantially contemporaneous exchange.

The Debtor filed lists of non-insider creditors receiving payments during the 90 days prior to bankruptcy and insiders receiving payments during the one year prior to bankruptcy as exhibits to the Statement of Financial Affairs. These documents are found in the court record as Docket Nos. 71-1 and 71-2. There were a total of 4,119 separate payments during this period. Copies of these lists are available from Debtor's counsel upon request. A list of the names and addresses of parties receiving payments during the 90 days prior to bankruptcy is attached as Exhibit F. **ANY PARTY WHICH RECEIVED A PAYMENT FROM THE DEBTOR DURING THE 90 DAYS PRIOR TO BANKRUPTCY IS GIVEN NOTICE THAT IT**

**MIGHT BE SUBJECT TO AN ACTION TO RECOVER AN AVOIDABLE PREFERENCE.** Notwithstanding the foregoing, neither the Debtor nor the Committee shall pursue any preference claims against lessors whose leases are assumed by the Debtor.

The “insider” payments were made to FRG Capital, LLC and Pictoric Media Group and fall within the definition of the “Ford Family.” As a result, these payments are not subject to avoidance.

**2. Fraudulent Conveyances.**

Section 548 allows a Debtor-in-Possession to recover certain transfers made within two years of the Petition Date while the Debtor was insolvent which either was made with fraudulent intent or was made without receiving reasonably equivalent value, as well as certain transfers avoidable under State law. As discussed above, the Committee alleged that FRG Capital, LLC received fraudulent transfers from the Debtor. **THE ALLEGED FRAUDULENT TRANSFERS TO FRG CAPITAL, LLC ARE BEING RELEASED UNDER THE PLAN.**

**3. Other Claims Created By the Bankruptcy Code.**

The Debtor has filed Adv. No. 14-1057, *Fired Up, Inc. v. Wells Fargo Bank, N.A.* The adversary proceeding alleges that Wells Fargo Bank, N.A. refused to turn over property of the bankruptcy estate in violation of the automatic stay. The Debtor has also requested permission to amend its complaint to pursue additional claims against Wells Fargo Bank, N.A. for deducting sums from the Debtor’s bank accounts without court permission. This claim is scheduled for a mediation before the Hon. H. Christopher Mott on October 30, 2014. This claim will continue to be pursued or settled by the Debtor.

**C. Other Litigation**

**1. By the Debtor**

In its schedules, the Debtor disclosed a possible claim against Wilmington Center, LLC for conversion. This claim arises from actions by Wilmington Center, LLC to prevent the Debtor from obtaining access to its property at a location leased from Wilmington Center, LLC. The Debtor reserves the right to pursue this claim under the Plan.

**2. Against the Debtor**

Subsequent to the filing of the Petition, the Debtor received a Notice of Charge of Discrimination filed by Brenda K. Mitchell and issued Charge No. 493-2014-01163. The Debtor will continue to defend this charge after confirmation.

**X. SOLICITATION OF VOTES**

The Debtor and the Committee have devoted substantial effort to preparation of their Plan of Reorganization. The Debtor and the Committee believe that the Plan represents a fair

adjustment of its relationship with the creditors. They believe that the Plan is superior to liquidation or forced sale of its assets outside of bankruptcy. Therefore, the Debtor and the Committee request that all parties approve the plan of Reorganization.

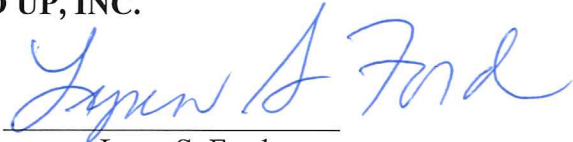
DATED: October 29, 2014.

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Respectfully submitted,

**FIRED UP, INC.**

By:



Lynn S. Ford

Title:

Vice President/Treasurer

**BARRON & NEWBURGER, P.C.**

1212 Guadalupe, Suite 104

Austin, Texas 78701

(512) 476-9103

(512) 476-9253 (Facsimile)

By:

/s/Barbara M. Barron

Barbara M. Barron

State Bar No. 01817300

Stephen W. Sather

State Bar No. 17657520

ATTORNEYS FOR DEBTOR-IN-POSSESSION

CASE NAME: Fired Up, Inc.  
CASE NUMBER: 14-10447-TMD

STATEMENT OF INCOME (LOSS)

	MONTH for 5 week Period 03/27/2014 thru 04/30/2014	MONTH for 4 week Period 05/1/2014 thru 05/28/2014	MONTH for 4 week Period 05/29/2014 thru 06/25/2014	MONTH for 5 week Period 06/26/2014 thru 07/30/2014	MONTH for 4 week Period 07/31/2014 thru 08/27/2014	MONTH for 4 week Period 07/31/2014 thru 09/24/2014	FILING TO DATE
REVENUES (MOR-1)	8,240,111	7,012,419	6,332,705	7,578,807	6,529,712	5,891,466	
TOTAL COST OF REVENUES	See Attached	See Attached	See Attached	See Attached	See Attached	See Attached	
GROSS PROFIT							
OPERATING EXPENSES:							
Selling & Marketing	See Attached	See Attached	See Attached	See Attached	See Attached	See Attached	
General & Administrative							
Insiders Compensation							
Professional Fees							
Other							
TOTAL OPERATING EXPENSES	8,001,318	7,149,105	6,620,291	7,970,727	6,983,056	6,197,668	
INCOME BEFORE INT, DEPR/TAX (MOR-1)	238,793	-136,686	-287,586	-391,920	-453,344	-306,202	
INTEREST EXPENSE	61,946	53,722	51,168	55,730	53,176	44,887	
DEPRECIATION	305,547	179,382	194,780	249,505	249,505	217,584	
OTHER (INCOME) EXPENSE* FRANCHISE ROYALTIES	-223,135	-184,000	-199,657	-204,601	-185,413	-159,283	
OTHER (INCOME) EXPENSE* GAIN ON SALE OF ASSETS	-50,328	-50,328	-50,328	-50,328	-50,328	-50,328	
OTHER ITEMS** - CLOSED STORE EXPENSES	85,906	27,689	69,705	17,458	13,300	48,309	
OTHER ITEMS** - STATE FRANCHISE TAX EXPENSE	11,636	24,700	-8,630	17,110	25,000	25,000	
TOTAL INT, DEPR & OTHER ITEMS	191,572	51,165	57,038	84,874	105,240	126,169	
NET INCOME BEFORE TAXES	47,221	-187,851	-344,624	-476,794	-558,584	-432,371	
FEDERAL INCOME TAXES	0	0					
NET INCOME (LOSS) (MOR-1)	47,221	-187,851	-344,624	-476,794	-558,584	-432,371	

Internal Accounting Required. Otherwise Footnote with Explanation.

Footnote Mandatory:

Franchise royalties and gain on sale of assets monthly amortization (from previous year sale leasebacks).

\* Unusual (and/or infrequent item(s) outside the ordinary course of business requires footnote.

Closed Store Expenses - see attached detail P&L

MOR-6

Revised 07/01/98

CASE NAME: Fired Up, Inc.  
CASE NUMBER: 14-10447-TMD

CASH RECEIPTS AND DISBURSEMENTS	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO DATE
CASH-BEGINNING OF MONTH	4/30/2014	5/28/2014	6/25/2014	7/30/2014	8/27/2014				
RECEIPTS:									
CASH SALES	8,998,580	7,661,503	6,963,331	8,381,927	7,264,205	6,404,666			
COLLECTION OF ACCOUNTS RECEIVABLE	79,194	149,872	93,742	101,437	85,499	190,305			
4. LOANS & ADVANCES (attach list)						144,886			
5. SALE OF ASSETS		18,500							
6. OTHER (attach list)	145,198	92,393				52,955			
TOTAL RECEIPTS**	9,222,972	7,922,267	7,057,073	8,483,364	7,349,704	6,792,812			
(Withdrawal) Contribution by Individual Debtor MFR-2*						6,792,812			
DISBURSEMENTS:									
NET PAYROLL	-1,874,871	-1,897,110	-1,878,264	-2,642,416	-1,766,319	-1,796,951			
PAYROLL TAXES PAID	-914,990	-826,355	-899,462	-1,117,912	-896,761	-763,759			
RENT, USE & OTHER TAXES PAID	-541,552	-911,413	-594,108	-644,904	-640,169	-544,653			
SECURED/RENTAL/LEASES	-628,256	-637,823	-662,061	-584,972	-637,091	-581,809			
UTILITIES & TELEPHONE	-420,326	-528,789	-359,803	-391,224	-432,256	-397,943			
INSURANCE	-129,394	-194,254	-172,700	-81,885	-121,363	-88,060			
INVENTORY PURCHASES	-1,743,232	-2,306,590	-2,437,993	-3,392,163	-2,175,617	-1,873,631			
VEHICLE EXPENSES	-117	-799	-328	0	0	0			
TRAVEL & ENTERTAINMENT	-8,695	-28,419	-27,969	-38,727	-29,612	-34,150			
REPAIRS, MAINTENANCE & SUPPLIES	-253,244	-255,321	-181,021	-187,482	-428,926	-388,117			
ADMINISTRATIVE & SELLING	-124,680	-168,382	-209,779	-218,147	-230,329	-236,619			
18. OTHER (attach list)	-273,911	-34,252	-35,100	-52,556	-32,228	-34,422			
TOTAL DISBURSEMENTS FROM OPERATIONS	-6,913,268	-7,789,506	-7,458,588	-9,352,389	-7,390,671	-6,740,115			
PROFESSIONAL FEES	-267.50	-2,000.00	0.00	0.00	-13,439.46	-30,824.75			
U.S. TRUSTEE FEES	-325.00	0.00	0.00	-20,000.00	-				
21. OTHER REORGANIZATION EXPENSES (attach list)									
TOTAL DISBURSEMENTS**	-6,913,860	-7,791,506	-7,458,588	-9,372,389	-7,404,110	-6,770,939			
NET CASH FLOW	2,692,658	2,823,259	2,421,744	1,532,718	1,478,312	1,500,184			
CASH - END OF MONTH (MOR-2)	2,692,498	2,823,259	2,421,744	1,532,718	1,478,312	1,500,184			

\* Applies to Individual debtors only

\*\*Numbers for the current month should balance (match)  
RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

Revised 07/01/98

MOR-7

14-10447-tmd

Fired Up, Inc.  
Consolidated Income Statement  
For the Three Periods Ending September 24, 2014

	09/24/2014		08/27/2014		7/30/2014		Year-to-Date	
	3	%	2	%	1	%	\$	%
Guest Counts	416,160	6.2%	469,094	6.3%	532,402	6.2%	1,417,656	6.2%
Food Sales	5,752,861	85.2%	6,358,649	85.2%	7,276,384	84.9%	19,387,894	85.1%
Beverage Sales	403,270	6.0%	455,280	6.1%	530,177	6.2%	1,388,727	6.1%
Food & Beverage Sales	6,156,131	91.1%	6,813,929	91.3%	7,806,561	91.1%	20,776,621	91.1%
Liquor Sales	237,327	3.5%	272,836	3.7%	328,031	3.8%	838,194	3.7%
Beer Sales	103,625	1.5%	111,464	1.5%	128,752	1.5%	343,841	1.5%
Wine Sales	258,902	3.8%	267,417	3.6%	309,711	3.6%	836,029	3.7%
Total Alcohol Sales	599,854	8.9%	651,717	8.7%	766,494	8.9%	2,018,064	8.9%
Gross Sales	6,755,985	100.0%	7,465,646	100.0%	8,573,055	100.0%	22,794,685	100.0%
Food Comps	744,058	11.0%	707,819	9.5%	761,510	8.9%	2,213,388	9.7%
Alcohol Comps								
Employee Discounts	42,748	0.6%	44,698	0.6%	56,321	0.7%	143,766	0.6%
BOGs	4,678	0.1%	5,913	0.1%	8,810	0.1%	19,400	0.1%
Coupons	62,018	0.9%	163,864	2.2%	151,904	1.8%	377,786	1.7%
Guest Loyalty	11,017	0.2%	13,640	0.2%	15,703	0.2%	40,360	0.2%
Total Comps	864,519	12.8%	935,934	12.5%	994,248	11.6%	2,794,700	12.3%
Net Sales	5,891,466	87.2%	6,529,712	87.5%	7,578,807	88.4%	19,999,985	87.7%
Meat	174,740	3.0%	203,174	3.2%	217,796	3.0%	595,710	3.1%
Seafood	107,336	1.9%	129,789	2.0%	146,803	2.0%	383,928	2.0%
Poultry	188,144	3.3%	216,890	3.4%	238,378	3.3%	643,412	3.3%
Produce	184,766	3.2%	197,188	3.1%	228,987	3.1%	610,941	3.2%
Dairy	213,608	3.7%	235,233	3.7%	272,450	3.7%	721,290	3.7%
Bakery	124,479	2.2%	137,016	2.2%	157,562	2.2%	419,056	2.2%
Pasta	103,150	1.8%	122,053	1.9%	135,322	1.9%	360,525	1.9%
Sauces	98,962	1.7%	113,986	1.8%	123,018	1.7%	335,965	1.7%
Oils	59,922	1.0%	68,872	1.1%	75,460	1.0%	204,254	1.1%
Desserts	41,502	0.7%	41,236	0.6%	44,152	0.6%	126,889	0.7%
Other Food	231,707	4.0%	251,985	4.0%	285,626	3.9%	769,319	4.0%
Other								
Total Food Cost	1,528,316	26.6%	1,717,422	27.0%	1,925,554	26.5%	5,171,289	26.7%
NA Beverage	65,962	16.4%	75,469	16.6%	90,484	17.1%	231,916	16.7%
Total Food & Beverage Costs	1,594,278	25.9%	1,792,891	26.3%	2,016,038	25.8%	5,403,205	26.0%
Liquor	36,671	15.5%	38,793	14.2%	44,909	13.7%	120,373	14.4%
Beer	43,771	42.2%	42,423	38.1%	48,762	37.9%	134,956	39.2%
Wine	83,141	32.1%	89,505	33.5%	99,149	32.0%	271,795	32.5%
Total Alcohol Costs	163,583	27.3%	170,721	26.2%	192,820	25.2%	527,124	26.1%
Total Cost of Sales	1,757,861	26.0%	1,963,612	26.3%	2,208,858	25.8%	5,930,329	26.0%
Hostess	76,482	1.1%	80,319	1.1%	99,319	1.2%	256,120	1.1%
Hostess-OT	121	0.0%	319	0.0%	276	0.0%	717	0.0%
Foodserver	177,690	2.6%	189,633	2.5%	226,508	2.6%	593,832	2.6%
Foodserver-OT	2,496	0.0%	3,647	0.0%	2,424	0.0%	8,567	0.0%
Tender	71,704	1.1%	76,449	1.0%	92,897	1.1%	241,050	1.1%
Tender-OT	531	0.0%	780	0.0%	747	0.0%	2,059	0.0%
Bartender	59,407	0.9%	59,614	0.8%	73,608	0.9%	192,629	0.8%
Bartender-OT	722	0.0%	1,205	0.0%	695	0.0%	2,622	0.0%
Curbside/To Go	37,133	0.5%	40,411	0.5%	47,754	0.6%	125,298	0.5%
Curbside/To Go - OT	8	0.0%	199	0.0%	264	0.0%	470	0.0%
Catering	40,494	0.6%	41,484	0.6%	55,898	0.7%	137,876	0.6%
Catering - OT	519	0.0%	889	0.0%	425	0.0%	1,833	0.0%
Dining Room Expo								
Dining Room Expo - OT								
Key Staff	42,928	0.6%	43,505	0.6%	55,057	0.6%	141,490	0.6%
Key Staff - OT	723	0.0%	2,881	0.0%	1,808	0.0%	5,412	0.0%
Dining Room Training	50,033	0.7%	49,123	0.7%	52,151	0.6%	151,306	0.7%
Dining Room Training-OT	141	0.0%	154	0.0%	247	0.0%	541	0.0%
Total Dining Room Labor	561,132	8.3%	590,612	7.9%	710,078	8.3%	1,861,822	8.2%
Kitchen	607,696	9.0%	623,977	8.4%	756,456	8.8%	1,988,129	8.7%
Kitchen-OT	10,990	0.2%	17,982	0.2%	13,680	0.2%	42,651	0.2%
Steward	156,693	2.3%	166,218	2.2%	198,994	2.3%	521,905	2.3%



Fired Up, Inc.  
Consolidated Income Statement  
For the Three Periods Ending September 24, 2014

	09/24/2014		08/27/2014		7/30/2014		Year-to-Date	
	3	%	2	%	1	%	\$	%
Steward-OT	2,529	0.0%	3,350	0.0%	2,747	0.0%	8,626	0.0%
Kitchen Training	19,609	0.3%	22,335	0.3%	23,028	0.3%	64,972	0.3%
Kitchen Training-OT	-20	0.0%	236	0.0%	63	0.0%	279	0.0%
Total Kitchen Labor	797,497	11.8%	834,098	11.2%	994,968	11.6%	2,626,562	11.5%
Meetings	4,299	0.1%	4,375	0.1%	5,159	0.1%	13,833	0.1%
Total Wages	1,362,928	20.2%	1,429,085	19.1%	1,710,205	19.9%	4,502,217	19.8%
MIT/Incentive Credits								
Manager Salaries	478,273	7.1%	445,542	6.0%	552,506	6.4%	1,476,322	6.5%
Total Manager Salaries	478,273	7.1%	445,542	6.0%	552,506	6.4%	1,476,322	6.5%
Staff Incentives	287	0.0%	481	0.0%	680	0.0%	1,449	0.0%
Payroll Taxes	243,971	3.6%	273,083	3.7%	333,186	3.9%	850,240	3.7%
Total Labor Expense	2,085,459	30.9%	2,148,191	28.8%	2,596,577	30.3%	6,830,228	30.0%
Rebates	-28,227	-0.4%	-28,227	-0.4%	-35,284	-0.4%	-91,739	-0.4%
Fuel Charge	3,325	0.0%	5,731	0.1%	11,413	0.1%	20,468	0.1%
Inventory Reserve Adjustment								
Supplies	82,690	1.2%	100,141	1.3%	94,919	1.1%	277,750	1.2%
Catering Supplies	30,355	0.4%	35,398	0.5%	34,724	0.4%	100,478	0.4%
China	6,485	0.1%	4,343	0.1%	4,335	0.1%	15,163	0.1%
Glassware	6,840	0.1%	4,878	0.1%	16,155	0.2%	27,873	0.1%
Silverware	3,291	0.0%	4,782	0.1%	3,457	0.0%	11,530	0.1%
TakeOut	54,718	0.8%	61,221	0.8%	66,513	0.8%	182,452	0.8%
Chemicals	37,165	0.6%	55,778	0.7%	48,815	0.6%	141,758	0.6%
Supply Rebates								
Uniforms	11,656	0.2%	6,166	0.1%	4,805	0.1%	22,626	0.1%
Tableware / Menus	3,535	0.1%	643	0.0%	2,686	0.0%	6,865	0.0%
Linen	55,199	0.8%	58,278	0.8%	70,821	0.8%	184,297	0.8%
Total Restaurant Expense	267,032	4.0%	309,132	4.1%	323,359	3.8%	899,521	3.9%
Telephone Expense	36,116	0.5%	36,116	0.5%	36,116	0.4%	108,348	0.5%
WC Insurance - Fixed	22,500	0.3%	22,500	0.3%	22,500	0.3%	67,500	0.3%
WC Insurance - Variable	3,000	0.0%	-2,000	0.0%	6,000	0.1%	7,000	0.0%
Fixed Rental	23,973	0.4%	21,423	0.3%	38,492	0.4%	83,888	0.4%
Exterminator Expense	9,496	0.1%	10,368	0.1%	13,825	0.2%	33,689	0.1%
R&M Variable - Electrical	3,717	0.1%	8,034	0.1%	11,249	0.1%	22,999	0.1%
R&M Variable - Plumbing	14,190	0.2%	14,141	0.2%	14,941	0.2%	43,271	0.2%
R&M Variable - HVAC	9,295	0.1%	16,433	0.2%	18,683	0.2%	44,412	0.2%
R&M Variable - Equipment	34,470	0.5%	39,483	0.5%	45,777	0.5%	119,730	0.5%
R&M Variable - Other	28,158	0.4%	45,607	0.6%	40,650	0.5%	114,415	0.5%
Janitorial	45,986	0.7%	43,673	0.6%	54,204	0.6%	143,863	0.6%
Maint Contracts	80,093	1.2%	100,660	1.3%	91,382	1.1%	272,135	1.2%
Utilities Expense - Electric	168,620	2.5%	197,494	2.6%	216,649	2.5%	582,764	2.6%
Utilities Expense - Water	51,031	0.8%	56,702	0.8%	56,294	0.7%	164,026	0.7%
Utilities Expense - Gas	73,964	1.1%	84,502	1.1%	83,110	1.0%	241,576	1.1%
Security Expense	8,111	0.1%	19,077	0.3%	18,746	0.2%	45,934	0.2%
Total Facility Expense	612,720	9.1%	714,213	9.6%	768,618	9.0%	2,095,550	9.2%
Office Expense	7,076	0.1%	9,331	0.1%	10,254	0.1%	26,660	0.1%
Credit Card Chargebacks	1,594	0.0%	698	0.0%	2,021	0.0%	4,314	0.0%
Bad Debt	-2,602	0.0%	-17,229	-0.2%	16,906	0.2%	-2,925	0.0%
Misc/Delivery/Customer Relations	388	0.0%	2,817	0.0%	2,904	0.0%	6,109	0.0%
Sales Tax	9,882	0.1%	10,871	0.1%	11,764	0.1%	32,516	0.1%
Dues and Subscriptions Exp	769	0.0%	139	0.0%	545	0.0%	1,453	0.0%
Community Interaction	3,039	0.0%	3,706	0.0%	978	0.0%	7,723	0.0%
Parking Expense								
Misc. Income	-38,921	-0.6%	-48,364	-0.6%	-68,448	-0.8%	-155,734	-0.7%
Gift Certificates	2,025	0.0%	2,025	0.0%	2,025	0.0%	6,075	0.0%
Petty Cash Expense								
Total Other Expenses	-16,750	-0.2%	-36,006	-0.5%	-21,051	-0.2%	-73,809	-0.3%
Total Controllable Expense	4,706,322	69.7%	5,099,142	68.3%	5,876,361	68.5%	15,681,819	68.8%
Net Operatng Income	1,185,144	17.5%	1,430,570	19.2%	1,702,446	19.9%	4,318,166	18.9%
Vacation Pay	7,150	0.1%	13,950	0.2%	8,650	0.1%	29,750	0.1%
Staff Benefits	762	0.0%	645	0.0%	1,533	0.0%	2,940	0.0%

Fired Up, Inc.  
Consolidated Income Statement  
For the Three Periods Ending September 24, 2014

	09/24/2014		08/27/2014		7/30/2014		Year-to-Date	
	3	%	2	%	1	%	\$	%
Manager Bonus	39,408	0.6%	39,408	0.5%	49,260	0.6%	128,077	0.6%
Manager Benefits	59,505	0.9%	58,501	0.8%	76,292	0.9%	194,298	0.9%
Total Bonus & Benefits	106,825	1.6%	112,504	1.5%	135,735	1.6%	355,065	1.6%
Credit Card Fees	109,969	1.6%	134,622	1.8%	134,852	1.6%	379,443	1.7%
Marketing	42,720	0.6%	48,928	0.7%	56,797	0.7%	148,445	0.7%
POS Maintenance								
Liquor Tax	31,337	0.5%	34,907	0.5%	41,184	0.5%	107,428	0.5%
Non-Controllable Misc. Exp	258	0.0%	226	0.0%			484	0.0%
Licenses Expense	12,889	0.2%	11,139	0.1%	13,303	0.2%	37,330	0.2%
Bank Charges	10,786	0.2%	5,554	0.1%	6,683	0.1%	23,023	0.1%
Other Taxes								
Minimum Wage Variance								
Other Insurance Expense	60,750	0.9%	60,750	0.8%	60,750	0.7%	182,250	0.8%
Non-Controllable G&A Expense	268,709	4.0%	296,126	4.0%	313,569	3.7%	878,403	3.9%
Rent or Lease Expense	575,532	8.5%	647,379	8.7%	642,265	7.5%	1,865,176	8.2%
Property Tax	148,499	2.2%	148,481	2.0%	152,120	1.8%	449,100	2.0%
Total Other Non-Controllable	724,031	10.7%	795,860	10.7%	794,385	9.3%	2,314,276	10.2%
Interest Expense								
Depreciation Expense	163,097	2.4%	192,413	2.6%	192,413	2.2%	547,924	2.4%
Net Income	-77,518	-1.1%	33,667	0.5%	266,344	3.1%	222,498	1.0%
Operating Cash Flow	85,579	1.3%	226,080	3.0%	458,757	5.4%	770,422	3.4%
Royalties	159,283	2.4%	182,413	2.4%	204,601	2.4%	546,297	2.4%
Development Fees								
Franchise Fees								
Total Franchise Revenue	159,283	2.4%	182,413	2.4%	204,601	2.4%	546,297	2.4%
Preopening Expense/Amortization								
Corporate Compensation	100,098	1.5%	106,772	1.4%	131,041	1.5%	337,911	1.5%
Operations Compensation	81,442	1.2%	80,519	1.1%	98,323	1.1%	260,285	1.1%
Bonuses	10,762	0.2%	11,560	0.2%	16,755	0.2%	39,078	0.2%
Payroll Taxes	13,633	0.2%	15,551	0.2%	19,010	0.2%	48,195	0.2%
Vacation	4,559	0.1%	4,982	0.1%	3,141	0.0%	12,681	0.1%
Employee Benefits	2,446	0.0%	91	0.0%	400	0.0%	2,937	0.0%
G&A - Compensation	212,940	3.2%	219,475	2.9%	268,670	3.1%	701,087	3.1%
Airfare	4,733	0.1%	3,762	0.1%	4,548	0.1%	13,043	0.1%
Lodging	5,364	0.1%	4,635	0.1%	5,403	0.1%	15,401	0.1%
Meals	1,910	0.0%	1,289	0.0%	2,976	0.0%	6,175	0.0%
Mileage/Gas/Parking	18,207	0.3%	21,217	0.3%	28,594	0.3%	68,018	0.3%
Auto Rental	1,358	0.0%	410	0.0%	1,611	0.0%	3,379	0.0%
Car Allowance	11,607	0.2%	8,330	0.1%	16,154	0.2%	36,090	0.2%
Entertainment / Gifts	121	0.0%	1,678	0.0%	184	0.0%	1,983	0.0%
G&A - T&E	43,300	0.6%	41,321	0.6%	59,470	0.7%	144,089	0.6%
Bad Debt	1,892	0.0%	35	0.0%	10,063	0.1%	11,989	0.1%
Bank charges	9,499	0.1%	5,789	0.1%	5,972	0.1%	21,260	0.1%
Gift Card Fees	2,070	0.0%	342	0.0%	2,386	0.0%	4,798	0.0%
Insurance	44,696	0.7%	3,260	0.0%	-34,239	-0.4%	13,716	0.1%
Misc Exps								
Non Income Based Taxes								
Other Taxes								
Penalties			471	0.0%	19,283	0.2%	19,754	0.1%
Sales Tax Discount	-3,185	0.0%	-3,611	0.0%	-2,902	0.0%	-9,698	0.0%
Other income	-1,786	0.0%	-7,802	-0.1%	-1,098	0.0%	-10,686	0.0%
G&A - Finance	53,186	0.8%	-1,516	0.0%	-535	0.0%	51,133	0.2%
BOD Expense								
Charitable Contributions								
Computer/IT Expenses	40,930	0.6%	39,321	0.5%	60,701	0.7%	140,952	0.6%
Dues & Subscriptions								
Licenses	2,360	0.0%	150	0.0%			2,510	0.0%
Research and Development	1,049	0.0%	611	0.0%	1,464	0.0%	3,124	0.0%

Fired Up, Inc.  
Consolidated Income Statement  
For the Three Periods Ending September 24, 2014

	09/24/2014		08/27/2014		7/30/2014		Year-to-Date	
	3	%	2	%	1	%	\$	%
Franchise Exps	80	0.0%	50	0.0%	48	0.0%	177	0.0%
Special Projects								
Corporate Rebates	-1,088	0.0%	-1,291	0.0%	-11,090	-0.1%	-13,469	-0.1%
G&A - General	43,331	0.6%	38,841	0.5%	51,123	0.6%	133,294	0.6%
Rent	4,875	0.1%	-2,362	0.0%	8,208	0.1%	10,721	0.0%
Property Taxes			-5,938	-0.1%			-5,938	0.0%
Utilities								
Telephone	-2,367	0.0%	-2,658	0.0%	33,031	0.4%	28,007	0.1%
Security	92	0.0%					92	0.0%
R&M Variable								
Fixed Rental	1,956	0.0%	1,605	0.0%	1,470	0.0%	5,031	0.0%
Freight & Postage	686	0.0%	817	0.0%	4,196	0.0%	5,698	0.0%
Office Expenses	8,457	0.1%	9,783	0.1%	10,156	0.1%	28,396	0.1%
G&A - Facilities	13,699	0.2%	1,247	0.0%	57,061	0.7%	72,007	0.3%
Marketing	61,138	0.9%	30,908	0.4%	102,838	1.2%	194,884	0.9%
Corporate Menu Expenses								
G&A - Marketing	61,138	0.9%	30,908	0.4%	102,838	1.2%	194,884	0.9%
Accounting Expenses	5,000	0.1%	5,000	0.1%	5,000	0.1%	15,000	0.1%
Contract Maintenance	9,643	0.1%	7,814	0.1%	6,102	0.1%	23,559	0.1%
Legal and Professional Expense	89,364	1.3%	284,535	3.8%	253,428	3.0%	627,328	2.8%
Professional Reimbursements								
G&A - Professional Fees	104,007	1.5%	297,349	4.0%	264,530	3.1%	665,887	2.9%
Personal Development								
Uniforms			-371	0.0%			-371	0.0%
Meetings / Seminars	206	0.0%	284	0.0%	1,382	0.0%	1,871	0.0%
Relocation Expense	35,469	0.5%	7,998	0.1%	9,745	0.1%	53,212	0.2%
Training Expenses	1,666	0.0%					1,666	0.0%
Recruiting	8,400	0.1%	4,743	0.1%	1,241	0.0%	14,384	0.1%
Bonuses-Mgr Training			1,000	0.0%	1,100	0.0%	2,100	0.0%
MIT Salaries	31,340	0.5%	33,278	0.4%	32,029	0.4%	96,647	0.4%
401K-Employer Matching	685	0.0%	1,867	0.0%	2,023	0.0%	4,575	0.0%
G&A - People	77,766	1.2%	48,799	0.7%	47,520	0.6%	174,084	0.8%
Total General and administrative	609,367	9.0%	676,424	9.1%	850,677	9.9%	2,136,465	9.4%
Closed Store Expenses-General & 1	28,893	0.4%	-6,116	-0.1%	-1,749	0.0%	21,028	0.1%
Closed Store Expenses - Rent/CAN	17,946	0.3%	17,946	0.2%	17,946	0.2%	53,837	0.2%
Closed Store Expenses - Property T	1,470	0.0%	1,470	0.0%	1,261	0.0%	4,200	0.0%
Total Closed Store Expenses	48,309	0.7%	13,300	0.2%	17,458	0.2%	79,065	0.3%
(Gain)loss sale of assets	-50,328	-0.7%	-50,328	-0.7%	-50,328	-0.6%	-150,983	-0.7%
Restaurant Depreciation	163,097	2.4%	192,413	2.6%	192,413	2.2%	547,924	2.4%
Amortization Expense								
Corporate Depreciation	-8,701	-0.1%	10,269	0.1%	10,269	0.1%	11,837	0.1%
Closed Store - Depreciation	63,188	0.9%	46,823	0.6%	46,823	0.5%	156,833	0.7%
Total Deprecuation and Amortiz	217,584	3.2%	249,505	3.3%	249,505	2.9%	716,594	3.1%
Interest Expense	44,887	0.7%	53,275	0.7%	55,822	0.7%	153,984	0.7%
Interest Income	-2	0.0%	-99	0.0%	-92	0.0%	-193	0.0%
Interest expense, net	44,885	0.7%	53,176	0.7%	55,730	0.7%	153,791	0.7%
Loss on Asset Impairment								
Income tax expense (benefit)	25,000	0.4%	25,000	0.3%	17,110	0.2%	67,110	0.3%
Total Company Net income (loss)	-649,955	-9.6%	-558,584	-7.5%	-476,794	-5.6%	-1,685,323	-7.4%
Total Company Net Operating Casl	-432,371	-6.4%	-309,079	-4.1%	-227,289	-2.7%	-968,729	-4.2%
Before Principal Pymt & Capex								

	FIRED UP PLAN PROJECTIONS 2015										
	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	TOTAL
STORE LEVEL											
Food Sales	\$ 5,786,533	\$ 7,469,248	\$ 6,500,174	\$ 6,464,392	\$ 7,697,301	\$ 6,283,104	\$ 6,193,829	\$ 7,453,603	\$ 6,313,395	\$ 5,722,222	\$ 79,518,834
Beverage Sales	\$ 324,235	\$ 468,219	\$ 452,563	\$ 433,260	\$ 546,097	\$ 451,568	\$ 454,693	\$ 538,987	\$ 461,636	\$ 423,505	\$ 5,540,221
Total Alcohol Sales	\$ 606,888	\$ 791,876	\$ 689,752	\$ 647,402	\$ 798,212	\$ 700,474	\$ 658,589	\$ 782,082	\$ 635,643	\$ 579,914	\$ 8,309,042
Gross Sales	\$ 6,717,655	\$ 8,564,926	\$ 7,504,910	\$ 7,425,220	\$ 9,041,610	\$ 7,435,146	\$ 7,307,111	\$ 8,774,673	\$ 7,410,674	\$ 6,725,641	\$ 92,946,266
Total Comps	\$ 669,044	\$ 848,022	\$ 746,545	\$ 732,124	\$ 896,121	\$ 731,522	\$ 721,494	\$ 866,037	\$ 732,069	\$ 663,109	\$ 9,536,267
Net Sales	\$ 6,048,612	\$ 7,716,904	\$ 6,758,364	\$ 6,693,096	\$ 8,145,489	\$ 6,703,624	\$ 6,585,617	\$ 7,908,636	\$ 6,678,604	\$ 6,062,532	\$ 83,409,999
Total Food Cost	\$ 1,528,067	\$ 1,930,331	\$ 1,682,327	\$ 1,669,348	\$ 2,025,216	\$ 1,651,789	\$ 1,629,662	\$ 1,960,360	\$ 1,660,384	\$ 1,504,926	\$ 20,885,384
NA Beverage	\$ 57,352	\$ 81,310	\$ 78,530	\$ 75,098	\$ 94,822	\$ 77,986	\$ 78,560	\$ 93,277	\$ 79,954	\$ 73,330	\$ 956,172
Total Alcohol Costs	\$ 175,960	\$ 223,772	\$ 195,277	\$ 184,522	\$ 227,935	\$ 199,881	\$ 187,928	\$ 223,656	\$ 181,772	\$ 165,939	\$ 2,330,183
Total Cost of Sales	\$ 1,761,380	\$ 2,235,412	\$ 1,956,134	\$ 1,928,968	\$ 2,347,973	\$ 1,929,656	\$ 1,896,150	\$ 2,277,293	\$ 1,922,110	\$ 1,744,195	\$ 24,171,739
Total Labor Expense	\$ 1,982,560	\$ 2,519,157	\$ 2,209,561	\$ 2,217,046	\$ 2,640,645	\$ 2,170,928	\$ 2,128,799	\$ 2,561,832	\$ 2,163,628	\$ 1,964,474	\$ 27,303,398
Labor Bonuses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Restaurant Expense	\$ 243,756	\$ 310,637	\$ 272,024	\$ 269,387	\$ 327,846	\$ 269,124	\$ 264,419	\$ 318,003	\$ 268,178	\$ 243,630	\$ 3,419,495
Total Facility Expense	\$ 572,960	\$ 720,490	\$ 633,272	\$ 618,555	\$ 753,333	\$ 619,159	\$ 606,643	\$ 730,806	\$ 617,062	\$ 560,197	\$ 7,915,310
Total Other Expenses	\$ 7,221	\$ 7,244	\$ 7,244	\$ 6,209	\$ 6,209	\$ 6,209	\$ 6,209	\$ 6,209	\$ 6,209	\$ 6,209	\$ 8,116
Total Controllable Expense	\$ 4,567,877	\$ 5,792,942	\$ 5,078,236	\$ 5,040,165	\$ 6,076,007	\$ 4,995,077	\$ 4,902,220	\$ 5,894,144	\$ 4,977,188	\$ 4,518,705	\$ 62,818,058
Controllable Expense %	68%	68%	68%	68%	67%	67%	67%	67%	67%	67%	68%
Net Operating Income	\$ 1,480,735	\$ 1,923,962	\$ 1,680,129	\$ 1,652,931	\$ 2,069,482	\$ 1,708,548	\$ 1,683,398	\$ 2,014,492	\$ 1,701,416	\$ 1,543,827	\$ 20,591,941
Net Operating Income %	22%	22%	22%	22%	23%	23%	23%	23%	23%	23%	22%
Total Bonus & Benefits	\$ 98,172	\$ 124,193	\$ 109,100	\$ 111,254	\$ 130,588	\$ 106,670	\$ 104,539	\$ 126,121	\$ 106,723	\$ 97,019	\$ 1,362,617
Non-Controllable G&A Expense	\$ 273,688	\$ 337,225	\$ 269,780	\$ 261,651	\$ 327,063	\$ 261,651	\$ 261,651	\$ 327,063	\$ 261,651	\$ 261,651	\$ 3,452,767
Rent/ Lease, Property Tax	\$ 759,023	\$ 744,689	\$ 744,689	\$ 744,689	\$ 714,320	\$ 714,320	\$ 714,320	\$ 714,320	\$ 714,320	\$ 714,320	\$ 8,869,256
Depreciation Expense	\$ 164,990	\$ 204,437	\$ 163,550	\$ 162,483	\$ 203,104	\$ 162,483	\$ 162,483	\$ 203,104	\$ 162,483	\$ 162,483	\$ 2,136,428
Total Non-Controllable Expense	\$ 1,295,874	\$ 1,410,544	\$ 1,287,118	\$ 1,280,077	\$ 1,375,075	\$ 1,245,124	\$ 1,242,993	\$ 1,370,608	\$ 1,245,177	\$ 1,235,473	\$ 15,821,068
Net Income	\$ 184,861	\$ 513,418	\$ 393,011	\$ 372,854	\$ 694,407	\$ 463,424	\$ 440,405	\$ 643,884	\$ 456,240	\$ 308,354	\$ 4,770,873
Operating Cash Flow	\$ 349,852	\$ 717,855	\$ 556,560	\$ 535,338	\$ 897,511	\$ 625,907	\$ 602,888	\$ 846,988	\$ 618,723	\$ 470,837	\$ 6,907,301
GENERAL & ADMINISTRATIVE											
Franchise Royalties	\$ 161,200	\$ 201,500	\$ 161,200	\$ 161,200	\$ 201,500	\$ 161,200	\$ 161,200	\$ 201,500	\$ 161,200	\$ 161,200	\$ 2,119,917
G&A Compensation	\$ ( 230,884 )	\$ ( 328,605 )	\$ ( 270,884 )	\$ ( 270,884 )	\$ ( 328,605 )	\$ ( 270,884 )	\$ ( 270,884 )	\$ ( 328,605 )	\$ ( 270,884 )	\$ ( 270,884 )	\$ ( 3,330,149 )
G&A T&E	\$ ( 38,696 )	\$ ( 48,370 )	\$ ( 38,696 )	\$ ( 38,696 )	\$ ( 48,370 )	\$ ( 38,696 )	\$ ( 38,696 )	\$ ( 48,370 )	\$ ( 38,696 )	\$ ( 38,696 )	\$ ( 516,776 )
G&A Finance	\$ ( 42,508 )	\$ ( 53,136 )	\$ ( 42,508 )	\$ ( 42,528 )	\$ ( 81,981 )	\$ ( 65,584 )	\$ ( 65,584 )	\$ ( 81,981 )	\$ ( 65,584 )	\$ ( 65,584 )	\$ ( 539,857 )
G&A General	\$ ( 10,758 )	\$ ( 13,448 )	\$ ( 10,758 )	\$ ( 10,758 )	\$ ( 13,448 )	\$ ( 10,758 )	\$ ( 10,758 )	\$ ( 13,448 )	\$ ( 10,758 )	\$ ( 10,758 )	\$ ( 205,615 )
G&A Facilities	\$ ( 23,952 )	\$ ( 29,107 )	\$ ( 23,952 )	\$ ( 23,952 )	\$ ( 29,107 )	\$ ( 23,952 )	\$ ( 23,952 )	\$ ( 29,107 )	\$ ( 23,953 )	\$ ( 23,954 )	\$ ( 313,296 )
G&A Marketing	\$ ( 10,228 )	\$ ( 12,785 )	\$ ( 10,228 )	\$ ( 10,228 )	\$ ( 12,785 )	\$ ( 10,228 )	\$ ( 10,228 )	\$ ( 12,785 )	\$ ( 10,228 )	\$ ( 10,228 )	\$ ( 240,319 )
G&A Professional Fees	\$ ( 34,141 )	\$ ( 62,676 )	\$ ( 34,141 )	\$ ( 34,141 )	\$ ( 62,676 )	\$ ( 34,141 )	\$ ( 34,141 )	\$ ( 42,676 )	\$ ( 34,141 )	\$ ( 34,141 )	\$ ( 968,890 )
G&A People	\$ ( 43,625 )	\$ ( 54,531 )	\$ ( 43,625 )	\$ ( 43,625 )	\$ ( 54,531 )	\$ ( 43,625 )	\$ ( 43,625 )	\$ ( 54,531 )	\$ ( 43,625 )	\$ ( 43,625 )	\$ ( 565,287 )
G&A Closed Store Expenses	\$ ( 22,992 )	\$ ( 42,325 )	\$ ( 42,325 )	\$ ( 42,325 )	\$ ( 42,325 )	\$ ( 42,325 )	\$ ( 22,992 )	\$ ( 22,992 )	\$ -	\$ -	\$ ( 311,362 )
Total G&A	\$ ( 296,584 )	\$ ( 443,482 )	\$ ( 355,917 )	\$ ( 355,937 )	\$ ( 472,327 )	\$ ( 378,993 )	\$ ( 359,660 )	\$ ( 432,994 )	\$ ( 336,669 )	\$ ( 336,670 )	\$ ( 4,871,633 )
CORPORATE EXPENSES & RESULTS											
Gain (Loss) on Sale of Assets - Lafayette and Humble	\$ -	\$ -	\$ -	\$ 200,000	\$ -	\$ -	\$ -	\$ 300,000	\$ -	\$ -	\$ 600,656
Stores' Repair & Maintenance	\$ -	\$ -	\$ ( 8,333 )	\$ ( 8,333 )	\$ ( 8,333 )	\$ ( 8,333 )	\$ ( 8,333 )	\$ ( 8,333 )	\$ ( 8,333 )	\$ ( 8,333 )	\$ ( 66,667 )
Depreciation & Amortization	\$ ( 240,754 )	\$ ( 300,943 )	\$ ( 240,754 )	\$ ( 240,754 )	\$ ( 300,943 )	\$ ( 240,754 )	\$ ( 240,754 )	\$ ( 217,708 )	\$ ( 174,166 )	\$ ( 174,166 )	\$ ( 2,870,706 )
Interest	\$ ( 42,866 )	\$ ( 42,850 )	\$ ( 42,834 )	\$ ( 42,818 )	\$ ( 42,803 )	\$ ( 42,787 )	\$ ( 48,525 )	\$ ( 48,169 )	\$ ( 47,812 )	\$ ( 47,453 )	\$ ( 557,823 )
Income Tax - State	\$ ( 20,925 )	\$ ( 26,156 )	\$ ( 20,925 )	\$ ( 20,925 )	\$ ( 26,156 )	\$ ( 20,925 )	\$ ( 20,925 )	\$ ( 26,156 )	\$ ( 20,925 )	\$ ( 20,925 )	\$ ( 267,050 )
Total ITDA & Sale of Assets	\$ ( 304,544 )	\$ ( 369,948 )	\$ ( 312,846 )	\$ ( 112,831 )	\$ ( 378,234 )	\$ ( 312,799 )	\$ ( 318,537 )	\$ ( 366 )	\$ ( 251,236 )	\$ ( 250,877 )	\$ ( 3,161,589 )
Store Income (from above)	\$ 184,861	\$ 513,418	\$ 393,011	\$ 372,854	\$ 694,407	\$ 463,424	\$ 440,405	\$ 643,884	\$ 456,240	\$ 308,354	\$ 4,770,873
Total G&A (from above)	\$ ( 296,584 )	\$ ( 443,482 )	\$ ( 355,917 )	\$ ( 355,937 )	\$ ( 472,327 )	\$ ( 378,993 )	\$ ( 359,660 )	\$ ( 432,994 )	\$ ( 336,669 )	\$ ( 336,670 )	\$ ( 4,871,633 )
Total Corporate Net Income	\$ ( 251,277 )	\$ ( 95,575 )	\$ ( 112,204 )	\$ 66,570	\$ 46,949	\$ ( 65,885 )	\$ ( 75,309 )	\$ 413,628	\$ 30,818	\$ ( 116,710 )	\$ ( 1,125,921 )
Capital Expenditures	\$ ( 17,104 )	\$ ( 17,396 )	\$ ( 37,687 )	\$ ( 37,687 )	\$ ( 37,979 )	\$ ( 37,979 )	\$ ( 44,853 )	\$ ( 44,853 )	\$ ( 44,853 )	\$ ( 44,853 )	\$ ( 365,244 )

	FIRED UP PLAN PROJECTIONS 2015											
	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	TOTAL	
CASH FLOW												
Corporate Net Income	\$ ( 251,277 )	\$ ( 95,575 )	\$ ( 112,204 )	\$ 66,570	\$ 46,949	\$ ( 65,885 )	\$ ( 75,309 )	\$ 413,628	\$ 30,818	\$ ( 116,710 )	\$ ( 1,125,921 )	
Store Depreciation	\$ 164,990	\$ 204,437	\$ 163,550	\$ 162,483	\$ 203,104	\$ 162,483	\$ 162,483	\$ 203,104	\$ 162,483	\$ 162,483	\$ 2,136,428	
Corporate D&A	\$ 240,754	\$ 300,943	\$ 240,754	\$ 240,754	\$ 300,943	\$ 240,754	\$ 240,754	\$ 217,708	\$ 174,166	\$ 174,166	\$ 2,870,706	
Capital Expenditures	\$ ( 17,104 )	\$ ( 17,396 )	\$ ( 37,687 )	\$ ( 37,687 )	\$ ( 37,979 )	\$ ( 37,979 )	\$ ( 44,853 )	\$ ( 44,853 )	\$ ( 44,853 )	\$ ( 44,853 )	\$ ( 365,244 )	
Corporate Cash Flow	\$ 137,363	\$ 392,408	\$ 254,413	\$ 432,120	\$ 513,017	\$ 299,373	\$ 283,076	\$ 789,587	\$ 322,614	\$ 175,087	\$ 3,515,970	
Beginning Cash Balance	\$ 1,427,165	\$ 1,673,850	\$ 1,709,954	\$ 1,778,302	\$ 1,021,812	\$ 395,390	\$ 1,151,727	\$ 1,034,583	\$ 1,482,974	\$ 1,504,655	\$ -	
Fees Paid to Debtor Bankruptcy Professionals	\$ ( 193,733 )	\$ -	\$ ( 255,904 )	\$ -	\$ ( 300,000 )	\$ -	\$ ( 100,000 )	\$ -	\$ -	\$ -	\$ ( 849,637 )	
Glaziers pmt timing impact	\$ 650,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 650,000	
Refund of Utility Escrow	\$ -	\$ -	\$ -	\$ -	\$ 256,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 256,000	
Other Cash Infusion (Abilene sale in Nov, Annual Coke Rebate)	\$ ( 10,123 )	\$ ( 10,123 )	\$ 400,000	\$ -	\$ 300,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 679,754	
Prosperity Loan #1-4.5% Int only 1 yr, 5 yr amortization						\$ 1,800,000	\$ ( 6,750 )	\$ ( 6,750 )	\$ ( 6,750 )	\$ ( 6,750 )	\$ 1,773,000	
Prosperity Loan #2- 2.55% Int only 3 yr, 15 year amortization	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,500,000	\$ ( 7,438 )	\$ ( 7,438 )	\$ ( 7,438 )	\$ ( 7,438 )	\$ 3,470,250	
Ending Cash Balance before Claim Payments	\$ 1,888,548	\$ 1,876,549	\$ 1,944,913	\$ 1,980,939	\$ 557,725	\$ 5,810,280	\$ 1,158,132	\$ 1,606,878	\$ 1,628,917	\$ 1,503,071	\$ 9,495,337	
Debt Service												
Class 3 - allowed IRS claims	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 17,739	\$ 17,783	\$ 17,827	\$ 17,872	\$ 17,917	
Class 4 - Allowed Priority Tax Claims	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,585	\$ 6,609	\$ 6,632	\$ 6,656	\$ 26,482	
Class 5 - Secured Ad Valorem Tax Claims on Personal Property and Real Property Owned by the Debtor	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,096	\$ 4,137	\$ 4,178	\$ 4,220	\$ 16,630	
											\$ -	
Class 9 - Allowed Secured Claim FRG Capital	\$ 29,271	\$ 29,271	\$ 29,271	\$ 29,271	\$ 29,271	\$ 61,359	\$ 61,576	\$ 61,794	\$ 62,013	\$ 62,233	\$ 484,600	
Class 6 - Allowed Secured Claim of GE Capital	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Class 7 - Allowed Secured Claim of Prosperity Bank	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Class 8 - Allowed Secured Claim of Independent Bank	\$ 4,426	\$ 4,442	\$ 4,458	\$ 4,474	\$ 4,490	\$ 8,142	\$ 8,171	\$ 8,200	\$ 8,229	\$ 8,258	\$ 63,291	
Total Debt Service	\$ 33,697	\$ 33,713	\$ 33,729	\$ 33,745	\$ 33,760	\$ 69,501	\$ 98,167	\$ 98,523	\$ 98,880	\$ 99,239	\$ 662,224	
One Time/ Interest-Free Expenses												
Class 6 - Allowed Secured Claim of GE Capital-Option 2	\$ 15,000	\$ 7,500	\$ 7,500	\$ 800,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 830,000	
Class 13 - New Rejected Leases - Parker and Colorado Springs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 83,670	\$ -	\$ -	\$ -	\$ -	\$ 83,670	
Critical Vendors-Glaziers	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 103,192	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 503,192	
One Time Payment to Unsecured Creditors (Classes 11, 12 & 13)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,480,000	\$ -	\$ -	\$ -	\$ -	\$ 4,480,000	
Total One Time Expenses	\$ 115,000	\$ 107,500	\$ 107,500	\$ 900,000	\$ 103,192	\$ 4,563,670	\$ -	\$ -	\$ -	\$ -	\$ 5,896,862	
Total Claim Payments	\$ 148,697	\$ 141,213	\$ 141,229	\$ 933,745	\$ 136,953	\$ 4,633,171	\$ 98,167	\$ 98,523	\$ 98,880	\$ 99,239	\$ 6,559,087	
Ending Cash Balance after Claim Payments	\$ 1,673,850	\$ 1,709,954	\$ 1,778,302	\$ 1,021,812	\$ 395,390	\$ 1,151,727	\$ 1,034,583	\$ 1,482,974	\$ 1,504,655	\$ 1,378,451	\$ 2,936,250	

	FIRED UP PLAN PROJECTIONS 2016					FIRED UP PLAN PROJECTIONS 2017				
	Q1	Q2	Q3	Q4	TOTAL	Q1	Q2	Q3	Q4	TOTAL
STORE LEVEL										
Food Sales	\$ 19,037,429	\$ 20,257,637	\$ 20,476,847	\$ 19,781,558	\$ 79,553,472	\$ 19,322,991	\$ 20,561,501	\$ 20,784,000	\$ 20,078,282	\$ 80,746,774
Beverage Sales	\$ 1,291,598	\$ 1,346,745	\$ 1,474,144	\$ 1,445,490	\$ 5,557,978	\$ 1,310,972	\$ 1,366,946	\$ 1,496,256	\$ 1,467,173	\$ 5,641,347
Total Alcohol Sales	\$ 1,976,661	\$ 2,102,746	\$ 2,189,634	\$ 2,027,603	\$ 8,296,643	\$ 2,006,311	\$ 2,134,287	\$ 2,222,478	\$ 2,058,017	\$ 8,421,093
Gross Sales	\$ 21,986,548	\$ 23,278,970	\$ 24,140,625	\$ 23,254,651	\$ 92,660,794	\$ 22,316,346	\$ 23,628,155	\$ 24,502,734	\$ 23,603,471	\$ 94,050,706
Total Comps	\$ 2,172,189	\$ 2,297,936	\$ 2,384,373	\$ 2,295,133	\$ 9,149,631	\$ 2,204,771	\$ 2,332,405	\$ 2,420,139	\$ 2,329,560	\$ 9,286,876
Net Sales	\$ 19,814,360	\$ 20,981,034	\$ 21,756,251	\$ 20,959,519	\$ 83,511,163	\$ 20,111,575	\$ 21,295,749	\$ 22,082,595	\$ 21,273,912	\$ 84,763,831
Total Food Cost	\$ 4,937,331	\$ 5,229,091	\$ 5,386,267	\$ 5,202,555	\$ 20,755,244	\$ 5,011,391	\$ 5,307,528	\$ 5,467,061	\$ 5,280,594	\$ 21,066,573
NA Beverage	\$ 221,732	\$ 231,627	\$ 255,139	\$ 250,259	\$ 958,757	\$ 225,058	\$ 235,102	\$ 258,966	\$ 254,013	\$ 973,138
Total Alcohol Costs	\$ 555,425	\$ 592,472	\$ 624,980	\$ 579,938	\$ 2,352,815	\$ 563,757	\$ 601,359	\$ 634,355	\$ 588,637	\$ 2,388,107
Total Cost of Sales	\$ 5,714,488	\$ 6,053,190	\$ 6,266,386	\$ 6,032,752	\$ 24,066,816	\$ 5,800,206	\$ 6,143,988	\$ 6,360,381	\$ 6,123,243	\$ 24,427,819
Total Labor Expense	\$ 6,427,685	\$ 6,806,585	\$ 7,044,478	\$ 6,790,284	\$ 27,069,031	\$ 6,524,100	\$ 6,908,684	\$ 7,150,145	\$ 6,892,138	\$ 27,475,067
Labor Bonuses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Restaurant Expense	\$ 796,820	\$ 844,418	\$ 874,310	\$ 842,259	\$ 3,357,807	\$ 808,772	\$ 857,084	\$ 887,424	\$ 854,893	\$ 3,408,174
Total Facility Expense	\$ 1,834,413	\$ 1,940,677	\$ 2,008,823	\$ 1,936,686	\$ 7,720,598	\$ 1,861,929	\$ 1,969,787	\$ 2,038,955	\$ 1,965,736	\$ 7,836,407
Total Other Expenses	\$ 18,628	\$ 18,628	\$ 18,628	\$ 18,628	\$ 74,511	\$ 18,628	\$ 18,628	\$ 18,628	\$ 18,628	\$ 74,511
Total Controllable Expense	\$ 14,792,034	\$ 15,663,498	\$ 16,212,623	\$ 15,620,608	\$ 62,288,764	\$ 15,013,635	\$ 15,898,171	\$ 16,455,533	\$ 15,854,638	\$ 63,221,977
Controllable Expense %	67%	67%	67%	67%	67%	67%	67%	67%	67%	67%
Net Operating Income	\$ 5,022,326	\$ 5,317,536	\$ 5,543,628	\$ 5,338,910	\$ 21,222,400	\$ 5,097,940	\$ 5,397,578	\$ 5,627,062	\$ 5,419,274	\$ 21,541,853
Net Operating Income %	23%	23%	23%	23%	23%	23%	23%	23%	23%	23%
Total Bonus & Benefits	\$ 317,388	\$ 335,553	\$ 346,923	\$ 334,811	\$ 1,334,675	\$ 322,149	\$ 340,586	\$ 352,127	\$ 339,833	\$ 1,354,695
Non-Controllable G&A Expense	\$ 850,365	\$ 850,365	\$ 850,365	\$ 850,365	\$ 3,401,460	\$ 850,365	\$ 850,365	\$ 850,365	\$ 850,365	\$ 3,401,460
Rent/ Lease, Property Tax	\$ 2,142,960	\$ 2,113,285	\$ 2,113,285	\$ 2,113,285	\$ 8,482,813	\$ 2,113,285	\$ 2,113,285	\$ 2,113,285	\$ 2,113,285	\$ 8,453,138
Depreciation Expense	\$ 528,071	\$ 528,071	\$ 528,071	\$ 528,071	\$ 2,112,282	\$ 528,071	\$ 528,071	\$ 528,071	\$ 528,071	\$ 2,112,282
Total Non-Controllable Expense	\$ 3,838,783	\$ 3,827,273	\$ 3,838,644	\$ 3,826,531	\$ 15,331,230	\$ 3,813,869	\$ 3,832,306	\$ 3,843,847	\$ 3,831,553	\$ 15,321,576
Net Income	\$ 1,183,542	\$ 1,490,263	\$ 1,704,984	\$ 1,512,380	\$ 5,891,169	\$ 1,284,071	\$ 1,565,272	\$ 1,783,214	\$ 1,587,721	\$ 6,220,278
Operating Cash Flow	\$ 1,711,613	\$ 2,018,333	\$ 2,233,055	\$ 2,040,450	\$ 8,003,451	\$ 1,812,141	\$ 2,093,342	\$ 2,311,285	\$ 2,115,791	\$ 8,332,560
GENERAL & ADMINISTRATIVE										
Franchise Royalties	\$ 523,901	\$ 523,901	\$ 523,901	\$ 523,901	\$ 2,095,604	\$ 523,901	\$ 523,901	\$ 523,901	\$ 523,901	\$ 2,095,604
G&A Compensation	\$ ( 873,837 )	\$ ( 883,429 )	\$ ( 883,429 )	\$ ( 883,429 )	\$ ( 3,524,123 )	\$ ( 886,944 )	\$ ( 896,680 )	\$ ( 896,680 )	\$ ( 896,680 )	\$ ( 3,576,985 )
G&A T&E	\$ ( 126,343 )	\$ ( 137,649 )	\$ ( 132,649 )	\$ ( 127,649 )	\$ ( 524,291 )	\$ ( 128,238 )	\$ ( 129,564 )	\$ ( 129,564 )	\$ ( 129,564 )	\$ ( 516,930 )
G&A Finance	\$ ( 190,074 )	\$ ( 138,173 )	\$ ( 213,150 )	\$ ( 213,150 )	\$ ( 754,545 )	\$ ( 190,074 )	\$ ( 138,173 )	\$ ( 213,150 )	\$ ( 213,150 )	\$ ( 754,545 )
G&A General	\$ ( 35,125 )	\$ ( 35,489 )	\$ ( 35,489 )	\$ ( 35,489 )	\$ ( 141,591 )	\$ ( 35,652 )	\$ ( 36,021 )	\$ ( 36,021 )	\$ ( 36,021 )	\$ ( 143,715 )
G&A Facilities	\$ ( 77,377 )	\$ ( 78,166 )	\$ ( 78,166 )	\$ ( 78,169 )	\$ ( 311,879 )	\$ ( 78,538 )	\$ ( 79,339 )	\$ ( 79,339 )	\$ ( 79,342 )	\$ ( 316,558 )
G&A Marketing	\$ ( 33,394 )	\$ ( 33,739 )	\$ ( 33,739 )	\$ ( 33,739 )	\$ ( 134,610 )	\$ ( 33,895 )	\$ ( 34,245 )	\$ ( 34,245 )	\$ ( 34,245 )	\$ ( 136,629 )
G&A Professional Fees	\$ ( 111,469 )	\$ ( 112,621 )	\$ ( 112,621 )	\$ ( 112,621 )	\$ ( 449,332 )	\$ ( 113,141 )	\$ ( 114,310 )	\$ ( 114,310 )	\$ ( 114,310 )	\$ ( 456,072 )
G&A People	\$ ( 142,435 )	\$ ( 143,908 )	\$ ( 143,908 )	\$ ( 143,908 )	\$ ( 574,158 )	\$ ( 144,572 )	\$ ( 146,066 )	\$ ( 146,066 )	\$ ( 146,066 )	\$ ( 582,770 )
G&A Closed Store Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total G&A	\$ ( 1,066,153 )	\$ ( 1,039,272 )	\$ ( 1,109,249 )	\$ ( 1,104,252 )	\$ ( 4,318,926 )	\$ ( 1,087,153 )	\$ ( 1,050,497 )	\$ ( 1,125,474 )	\$ ( 1,125,477 )	\$ ( 4,388,601 )
CORPORATE EXPENSES & RESULTS										
Gain (Loss) on Sale of Assets - Lafayette and Humble	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Stores' Repair & Maintenance	\$ ( 25,000 )	\$ ( 25,000 )	\$ ( 25,000 )	\$ ( 25,000 )	\$ ( 100,000 )	\$ ( 25,000 )	\$ ( 25,000 )	\$ ( 25,000 )	\$ ( 25,000 )	\$ ( 100,000 )
Depreciation & Amortization	\$ ( 568,652 )	\$ ( 574,530 )	\$ ( 574,530 )	\$ ( 574,530 )	\$ ( 2,292,243 )	\$ ( 577,182 )	\$ ( 583,148 )	\$ ( 583,148 )	\$ ( 583,148 )	\$ ( 2,326,627 )
Interest	\$ ( 140,193 )	\$ ( 136,911 )	\$ ( 133,588 )	\$ ( 130,223 )	\$ ( 540,916 )	\$ ( 126,815 )	\$ ( 123,364 )	\$ ( 119,868 )	\$ ( 116,328 )	\$ ( 486,375 )
Income Tax - State	\$ ( 68,319 )	\$ ( 69,025 )	\$ ( 69,025 )	\$ ( 69,025 )	\$ ( 275,394 )	\$ ( 69,344 )	\$ ( 70,060 )	\$ ( 70,060 )	\$ ( 70,060 )	\$ ( 279,525 )
Total ITDA & Sale of Assets	\$ ( 802,164 )	\$ ( 805,467 )	\$ ( 802,144 )	\$ ( 798,779 )	\$ ( 3,208,554 )	\$ ( 798,341 )	\$ ( 801,572 )	\$ ( 798,077 )	\$ ( 794,536 )	\$ ( 3,192,527 )
Store Income (from above)	\$ 1,183,542	\$ 1,490,263	\$ 1,704,984	\$ 1,512,380	\$ 5,891,169	\$ 1,284,071	\$ 1,565,272	\$ 1,783,214	\$ 1,587,721	\$ 6,220,278
Total G&A (from above)	\$ ( 1,066,153 )	\$ ( 1,039,272 )	\$ ( 1,109,249 )	\$ ( 1,104,252 )	\$ ( 4,318,926 )	\$ ( 1,087,153 )	\$ ( 1,050,497 )	\$ ( 1,125,474 )	\$ ( 1,125,477 )	\$ ( 4,388,601 )
Total Corporate Net Income	\$ ( 156,704 )	\$ 173,594	\$ 321,662	\$ 137,420	\$ 475,972	\$ ( 73,352 )	\$ 241,273	\$ 387,734	\$ 195,778	\$ 751,432
Capital Expenditures	\$ ( 134,558 )	\$ ( 134,558 )	\$ ( 134,558 )	\$ ( 134,558 )	\$ ( 538,233 )	\$ ( 134,558 )	\$ ( 134,558 )	\$ ( 134,558 )	\$ ( 134,558 )	\$ ( 538,233 )

	FIRED UP PLAN PROJECTIONS 2016					FIRED UP PLAN PROJECTIONS 2017				
	Q1	Q2	Q3	Q4	TOTAL	Q1	Q2	Q3	Q4	TOTAL
CASH FLOW										
Corporate Net Income	\$ ( 156,704 )	\$ 173,594	\$ 321,662	\$ 137,420	\$ 475,972	\$ ( 73,352 )	\$ 241,273	\$ 387,734	\$ 195,778	\$ 751,432
Store Depreciation	\$ 528,071	\$ 528,071	\$ 528,071	\$ 528,071	\$ 2,112,282	\$ 528,071	\$ 528,071	\$ 528,071	\$ 528,071	\$ 2,112,282
Corporate D&A	\$ 568,652	\$ 574,530	\$ 574,530	\$ 574,530	\$ 2,292,243	\$ 577,182	\$ 583,148	\$ 583,148	\$ 583,148	\$ 2,326,627
Capital Expenditures	\$ ( 134,558 )	\$ ( 134,558 )	\$ ( 134,558 )	\$ ( 134,558 )	\$ ( 538,233 )	\$ ( 134,558 )	\$ ( 134,558 )	\$ ( 134,558 )	\$ ( 134,558 )	\$ ( 538,233 )
Corporate Cash Flow	\$ 805,460	\$ 1,141,637	\$ 1,289,705	\$ 1,105,462	\$ 4,342,264	\$ 897,342	\$ 1,217,933	\$ 1,364,395	\$ 1,172,438	\$ 4,652,108
Beginning Cash Balance	\$ 1,378,451	\$ 1,237,250	\$ 1,428,943	\$ 1,765,382	\$ 1,378,451	\$ 1,833,791	\$ 1,690,671	\$ 1,901,856	\$ 2,294,988	\$ 1,833,791
Fees Paid to Debtor Bankruptcy Professionals	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Glaziers pmt timing impact	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Refund of Utility Escrow	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Cash Infusion (Abilene sale in Nov, Annual Coke Rebate)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Prosperity Loan #1-4.5% Int only 1 yr, 5 yr amortization	\$ ( 20,250 )	\$ ( 20,250 )	\$ ( 20,250 )	\$ ( 20,250 )	\$ ( 161,422 )	\$ ( 100,672 )	\$ ( 100,672 )	\$ ( 100,672 )	\$ ( 100,672 )	\$ ( 402,689 )
Prosperity Loan #2- 2.55% Int only 3 yr, 15 year amortization	\$ ( 22,313 )	\$ ( 22,313 )	\$ ( 22,313 )	\$ ( 22,313 )	\$ ( 89,250 )	\$ ( 22,313 )	\$ ( 22,313 )	\$ ( 22,313 )	\$ ( 22,313 )	\$ ( 89,250 )
Ending Cash Balance before Claim Payments	\$ 2,141,348	\$ 2,336,324	\$ 2,676,086	\$ 2,828,282	\$ 5,470,043	\$ 2,608,148	\$ 2,785,620	\$ 3,143,266	\$ 3,344,441	\$ 5,993,960
Debt Service										
Class 3 - allowed IRS claims	\$ 53,884	\$ 54,289	\$ 54,698	\$ 55,109	\$ 217,980	\$ 55,523	\$ 55,941	\$ 56,361	\$ 56,785	\$ 224,610
Class 4 - Allowed Priority Tax Claims	\$ 20,109	\$ 20,323	\$ 20,540	\$ 20,759	\$ 81,731	\$ 20,980	\$ 21,204	\$ 21,430	\$ 21,659	\$ 85,273
Class 5 - Secured Ad Valorem Tax Claims on Personal Property and Real Property Owned by the Debtor	\$ 12,914	\$ 13,306	\$ 13,709	\$ 14,124	\$ 54,053	\$ 14,552	\$ 14,993	\$ 15,447	\$ 15,916	\$ 60,908
Class 9 - Allowed Secured Claim FRG Capital	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Class 6 - Allowed Secured Claim of GE Capital	\$ 188,024	\$ 190,029	\$ 192,055	\$ 194,103	\$ 764,210	\$ 196,172	\$ 198,264	\$ 200,378	\$ 202,515	\$ 797,329
Class 7 - Allowed Secured Claim of Prosperity Bank	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Class 8 - Allowed Secured Claim of Independent Bank	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Debt Service	\$ 24,951	\$ 25,217	\$ 25,486	\$ 25,758	\$ 101,412	\$ 26,032	\$ 26,310	\$ 26,591	\$ 26,874	\$ 105,807
Total Debt Service	\$ 299,882	\$ 303,164	\$ 306,487	\$ 309,852	\$ 1,219,386	\$ 313,260	\$ 316,712	\$ 320,207	\$ 323,748	\$ 1,273,927
One Time/ Interest-Free Expenses										
Class 6 - Allowed Secured Claim of GE Capital-Option 2	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Class 13 - New Rejected Leases - Parker and Colorado Springs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Critical Vendors-Glaziers	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
One Time Payment to Unsecured Creditors (Classes 11, 12 & 13)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total One Time Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Claim Payments	\$ 299,882	\$ 303,164	\$ 306,487	\$ 309,852	\$ 1,219,386	\$ 313,260	\$ 316,712	\$ 320,207	\$ 323,748	\$ 1,273,927
Ending Cash Balance after Claim Payments	\$ 1,841,466	\$ 2,033,160	\$ 2,369,599	\$ 2,518,430	\$ 4,250,657	\$ 2,294,888	\$ 2,468,908	\$ 2,823,059	\$ 3,020,694	\$ 4,720,033

	FIRED UP PLAN PROJECTIONS 2018					FIRED UP PLAN PROJECTIONS 2019				
	Q1	Q2	Q3	Q4	TOTAL	Q1	Q2	Q3	Q4	TOTAL
STORE LEVEL										
Food Sales	\$ 19,612,836	\$ 20,869,924	\$ 21,095,760	\$ 20,379,456	\$ 81,957,976	\$ 19,907,028	\$ 21,182,973	\$ 21,412,197	\$ 20,685,148	\$ 83,187,345
Beverage Sales	\$ 1,330,637	\$ 1,387,451	\$ 1,518,700	\$ 1,489,180	\$ 5,725,968	\$ 1,350,596	\$ 1,408,262	\$ 1,541,480	\$ 1,511,518	\$ 5,811,857
Total Alcohol Sales	\$ 2,036,406	\$ 2,166,302	\$ 2,255,815	\$ 2,088,887	\$ 8,547,410	\$ 2,066,952	\$ 2,198,796	\$ 2,289,652	\$ 2,120,220	\$ 8,675,621
Gross Sales	\$ 22,651,092	\$ 23,982,577	\$ 24,870,275	\$ 23,957,523	\$ 95,461,467	\$ 22,990,858	\$ 24,342,315	\$ 25,243,329	\$ 24,316,886	\$ 96,893,389
Total Comps	\$ 2,237,843	\$ 2,367,391	\$ 2,456,441	\$ 2,364,503	\$ 9,426,179	\$ 2,271,411	\$ 2,402,902	\$ 2,493,288	\$ 2,399,971	\$ 9,567,571
Net Sales	\$ 20,413,249	\$ 21,615,185	\$ 22,413,834	\$ 21,593,020	\$ 86,035,288	\$ 20,719,447	\$ 21,939,413	\$ 22,750,041	\$ 21,916,916	\$ 87,325,817
Total Food Cost	\$ 5,086,561	\$ 5,387,140	\$ 5,549,067	\$ 5,359,803	\$ 21,382,572	\$ 5,162,860	\$ 5,467,948	\$ 5,632,303	\$ 5,440,200	\$ 21,703,310
NA Beverage	\$ 228,434	\$ 238,628	\$ 262,850	\$ 257,823	\$ 987,735	\$ 231,861	\$ 242,208	\$ 266,793	\$ 261,690	\$ 1,002,552
Total Alcohol Costs	\$ 572,213	\$ 610,380	\$ 643,870	\$ 597,466	\$ 2,423,929	\$ 580,796	\$ 619,535	\$ 653,528	\$ 606,428	\$ 2,460,288
Total Cost of Sales	\$ 5,887,209	\$ 6,236,148	\$ 6,455,787	\$ 6,215,092	\$ 24,794,236	\$ 5,975,517	\$ 6,329,690	\$ 6,552,624	\$ 6,308,318	\$ 25,166,149
Total Labor Expense	\$ 6,621,962	\$ 7,012,314	\$ 7,257,397	\$ 6,995,520	\$ 27,887,193	\$ 6,721,291	\$ 7,117,499	\$ 7,366,258	\$ 7,100,453	\$ 28,305,501
Labor Bonuses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Restaurant Expense	\$ 820,904	\$ 869,941	\$ 900,736	\$ 867,716	\$ 3,459,296	\$ 833,217	\$ 882,990	\$ 914,247	\$ 880,732	\$ 3,511,186
Total Facility Expense	\$ 1,889,858	\$ 1,999,333	\$ 2,069,539	\$ 1,995,222	\$ 7,953,953	\$ 1,918,206	\$ 2,029,323	\$ 2,100,582	\$ 2,025,151	\$ 8,073,263
Total Other Expenses	\$ 18,628	\$ 18,628	\$ 18,628	\$ 18,628	\$ 74,511	\$ 18,628	\$ 18,628	\$ 18,628	\$ 18,628	\$ 74,511
Total Controllable Expense	\$ 15,238,560	\$ 16,136,364	\$ 16,702,087	\$ 16,092,178	\$ 64,169,189	\$ 15,466,859	\$ 16,378,130	\$ 16,952,339	\$ 16,333,281	\$ 65,130,610
Controllable Expense %	67%	67%	67%	67%	67%	67%	67%	67%	67%	67%
Net Operating Income	\$ 5,174,688	\$ 5,478,821	\$ 5,711,747	\$ 5,500,842	\$ 21,866,099	\$ 5,252,588	\$ 5,561,283	\$ 5,797,703	\$ 5,583,634	\$ 22,195,208
Net Operating Income %	23%	23%	23%	23%	23%	23%	23%	23%	23%	23%
Total Bonus & Benefits	\$ 326,981	\$ 345,695	\$ 357,409	\$ 344,930	\$ 1,375,015	\$ 331,886	\$ 350,880	\$ 362,770	\$ 350,104	\$ 1,395,641
Non-Controllable G&A Expense	\$ 850,365	\$ 850,365	\$ 850,365	\$ 850,365	\$ 3,401,460	\$ 850,365	\$ 850,365	\$ 850,365	\$ 850,365	\$ 3,401,460
Rent/ Lease, Property Tax	\$ 2,113,285	\$ 2,113,285	\$ 2,113,285	\$ 2,113,285	\$ 8,453,138	\$ 2,113,285	\$ 2,113,285	\$ 2,113,285	\$ 2,113,285	\$ 8,453,138
Depreciation Expense	\$ 528,071	\$ 528,071	\$ 528,071	\$ 528,071	\$ 2,112,282	\$ 528,071	\$ 528,071	\$ 528,071	\$ 528,071	\$ 2,112,282
Total Non-Controllable Expense	\$ 3,818,701	\$ 3,837,415	\$ 3,849,129	\$ 3,836,650	\$ 15,341,896	\$ 3,823,606	\$ 3,842,600	\$ 3,854,490	\$ 3,841,824	\$ 15,362,521
Net Income	\$ 1,355,987	\$ 1,641,406	\$ 1,862,618	\$ 1,664,192	\$ 6,524,203	\$ 1,428,982	\$ 1,718,682	\$ 1,943,212	\$ 1,741,810	\$ 6,832,687
Operating Cash Flow	\$ 1,884,058	\$ 2,169,477	\$ 2,390,688	\$ 2,192,262	\$ 8,636,485	\$ 1,957,053	\$ 2,246,753	\$ 2,471,283	\$ 2,269,880	\$ 8,944,969
GENERAL & ADMINISTRATIVE										
Franchise Royalties	\$ 523,901	\$ 523,901	\$ 523,901	\$ 523,901	\$ 2,095,604	\$ 523,901	\$ 523,901	\$ 523,901	\$ 523,901	\$ 2,095,604
G&A Compensation	\$ ( 900,248 )	\$ ( 910,130 )	\$ ( 910,130 )	\$ ( 910,130 )	\$ ( 3,630,640 )	\$ ( 913,752 )	\$ ( 923,782 )	\$ ( 923,782 )	\$ ( 923,782 )	\$ ( 3,685,099 )
G&A T&E	\$ ( 130,162 )	\$ ( 131,507 )	\$ ( 131,507 )	\$ ( 131,507 )	\$ ( 524,684 )	\$ ( 132,114 )	\$ ( 133,480 )	\$ ( 133,480 )	\$ ( 133,480 )	\$ ( 532,555 )
G&A Finance	\$ ( 190,074 )	\$ ( 138,173 )	\$ ( 213,150 )	\$ ( 213,150 )	\$ ( 754,545 )	\$ ( 190,074 )	\$ ( 138,173 )	\$ ( 213,150 )	\$ ( 213,150 )	\$ ( 754,545 )
G&A General	\$ ( 36,187 )	\$ ( 36,561 )	\$ ( 36,561 )	\$ ( 36,561 )	\$ ( 145,871 )	\$ ( 36,730 )	\$ ( 37,110 )	\$ ( 37,110 )	\$ ( 37,110 )	\$ ( 148,059 )
G&A Facilities	\$ ( 79,716 )	\$ ( 80,529 )	\$ ( 80,529 )	\$ ( 80,532 )	\$ ( 321,306 )	\$ ( 80,912 )	\$ ( 81,737 )	\$ ( 81,737 )	\$ ( 81,740 )	\$ ( 326,125 )
G&A Marketing	\$ ( 34,403 )	\$ ( 34,759 )	\$ ( 34,759 )	\$ ( 34,759 )	\$ ( 138,679 )	\$ ( 34,919 )	\$ ( 35,280 )	\$ ( 35,280 )	\$ ( 35,280 )	\$ ( 140,759 )
G&A Professional Fees	\$ ( 114,838 )	\$ ( 116,025 )	\$ ( 116,025 )	\$ ( 116,025 )	\$ ( 462,913 )	\$ ( 116,561 )	\$ ( 117,765 )	\$ ( 117,765 )	\$ ( 117,765 )	\$ ( 469,857 )
G&A People	\$ ( 146,740 )	\$ ( 148,257 )	\$ ( 148,257 )	\$ ( 148,257 )	\$ ( 591,512 )	\$ ( 148,941 )	\$ ( 150,481 )	\$ ( 150,481 )	\$ ( 150,481 )	\$ ( 600,385 )
G&A Closed Store Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total G&A	\$ ( 1,108,467 )	\$ ( 1,072,040 )	\$ ( 1,147,017 )	\$ ( 1,147,020 )	\$ ( 4,474,546 )	\$ ( 1,130,102 )	\$ ( 1,093,907 )	\$ ( 1,168,884 )	\$ ( 1,168,887 )	\$ ( 4,561,780 )
CORPORATE EXPENSES & RESULTS										
Gain (Loss) on Sale of Assets - Lafayette and Humble	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Stores' Repair & Maintenance	\$ ( 25,000 )	\$ ( 25,000 )	\$ ( 25,000 )	\$ ( 25,000 )	\$ ( 100,000 )	\$ ( 25,000 )	\$ ( 25,000 )	\$ ( 25,000 )	\$ ( 25,000 )	\$ ( 100,000 )
Depreciation & Amortization	\$ ( 585,840 )	\$ ( 591,896 )	\$ ( 591,896 )	\$ ( 591,896 )	\$ ( 2,361,526 )	\$ ( 594,627 )	\$ ( 600,774 )	\$ ( 600,774 )	\$ ( 600,774 )	\$ ( 2,396,949 )
Interest	\$ ( 112,742 )	\$ ( 109,109 )	\$ ( 105,430 )	\$ ( 101,702 )	\$ ( 428,983 )	\$ ( 97,926 )	\$ ( 94,100 )	\$ ( 90,224 )	\$ ( 87,162 )	\$ ( 369,413 )
Income Tax - State	\$ ( 70,384 )	\$ ( 71,111 )	\$ ( 71,111 )	\$ ( 71,111 )	\$ ( 283,718 )	\$ ( 71,440 )	\$ ( 72,178 )	\$ ( 72,178 )	\$ ( 72,178 )	\$ ( 287,974 )
Total ITDA & Sale of Assets	\$ ( 793,965 )	\$ ( 797,116 )	\$ ( 793,437 )	\$ ( 789,709 )	\$ ( 3,174,227 )	\$ ( 788,993 )	\$ ( 792,052 )	\$ ( 788,176 )	\$ ( 785,114 )	\$ ( 3,154,336 )
Store Income (from above)	\$ 1,355,987	\$ 1,641,406	\$ 1,862,618	\$ 1,664,192	\$ 6,524,203	\$ 1,428,982	\$ 1,718,682	\$ 1,943,212	\$ 1,741,810	\$ 6,832,687
Total G&A (from above)	\$ ( 1,108,467 )	\$ ( 1,072,040 )	\$ ( 1,147,017 )	\$ ( 1,147,020 )	\$ ( 4,474,546 )	\$ ( 1,130,102 )	\$ ( 1,093,907 )	\$ ( 1,168,884 )	\$ ( 1,168,887 )	\$ ( 4,561,780 )
Total Corporate Net Income	\$ ( 18,375 )	\$ 300,320	\$ 450,234	\$ 255,533	\$ 987,712	\$ 37,958	\$ 360,794	\$ 514,223	\$ 315,879	\$ 1,228,853
Capital Expenditures	\$ ( 134,558 )	\$ ( 134,558 )	\$ ( 134,558 )	\$ ( 134,558 )	\$ ( 538,233 )	\$ ( 134,558 )	\$ ( 94,559 )	\$ ( 74,559 )	\$ ( 74,559 )	\$ ( 378,235 )



	FIRED UP PLAN PROJECTIONS 2018					FIRED UP PLAN PROJECTIONS 2019				
	Q1	Q2	Q3	Q4	TOTAL	Q1	Q2	Q3	Q4	TOTAL
CASH FLOW										
Corporate Net Income	\$ ( 18,375 )	\$ 300,320	\$ 450,234	\$ 255,533	\$ 987,712	\$ 37,958	\$ 360,794	\$ 514,223	\$ 315,879	\$ 1,228,853
Store Depreciation	\$ 528,071	\$ 528,071	\$ 528,071	\$ 528,071	\$ 2,112,282	\$ 528,071	\$ 528,071	\$ 528,071	\$ 528,071	\$ 2,112,282
Corporate D&A	\$ 585,840	\$ 591,896	\$ 591,896	\$ 591,896	\$ 2,361,526	\$ 594,627	\$ 600,774	\$ 600,774	\$ 600,774	\$ 2,396,949
Capital Expenditures	\$ ( 134,558 )	\$ ( 134,558 )	\$ ( 134,558 )	\$ ( 134,558 )	\$ ( 538,233 )	\$ ( 134,558 )	\$ ( 94,559 )	\$ ( 74,559 )	\$ ( 74,559 )	\$ ( 378,235 )
Corporate Cash Flow	\$ 960,977	\$ 1,285,728	\$ 1,435,642	\$ 1,240,940	\$ 4,923,288	\$ 1,026,098	\$ 1,395,080	\$ 1,568,508	\$ 1,370,165	\$ 5,359,850
Beginning Cash Balance	\$ 2,492,623	\$ 2,475,211	\$ 2,778,918	\$ 3,212,876	\$ 2,492,623	\$ 3,416,440	\$ 3,401,385	\$ 3,751,486	\$ 4,345,389	\$ 3,416,440
Fees Paid to Debtor Bankruptcy Professionals	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Glaziers pmt timing impact	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Refund of Utility Escrow	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Cash Infusion (Abilene sale in Nov, Annual Coke Rebate)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Prosperity Loan #1-4.5% Int only 1 yr, 5 yr amortization	\$ ( 100,672 )	\$ ( 100,672 )	\$ ( 100,672 )	\$ ( 100,672 )	\$ ( 402,689 )	\$ ( 100,672 )	\$ ( 100,672 )	\$ ( 100,672 )	\$ ( 100,672 )	\$ ( 402,689 )
Prosperity Loan #2- 2.55% Int only 3 yr, 15 year amortization	\$ ( 22,313 )	\$ ( 22,313 )	\$ ( 38,295 )	\$ ( 70,260 )	\$ ( 153,180 )	\$ ( 70,260 )	\$ ( 70,260 )	\$ ( 70,260 )	\$ ( 70,260 )	\$ ( 281,041 )
Ending Cash Balance before Claim Payments	\$ 3,330,615	\$ 3,637,954	\$ 4,075,592	\$ 4,282,884	\$ 6,860,041	\$ 4,271,605	\$ 4,625,532	\$ 5,149,062	\$ 5,544,621	\$ 8,092,560
Debt Service										
Class 3 - allowed IRS claims	\$ 57,355	\$ 57,786	\$ 58,221	\$ 58,658	\$ 232,020	\$ 58,952	\$ 59,395	\$ -	\$ -	\$ 118,348
Class 4 - Allowed Priority Tax Claims	\$ 21,890	\$ 22,123	\$ 22,359	\$ 22,597	\$ 88,969	\$ 22,838	\$ 23,082	\$ 15,524	\$ 0	\$ 61,444
Class 5 - Secured Ad Valorem Tax Claims on Personal Property and Real Property Owned by the Debtor	\$ 16,398	\$ 16,895	\$ 17,407	\$ 17,934	\$ 68,633	\$ 18,477	\$ 19,037	\$ 13,011	\$ ( 0 )	\$ 50,526
Class 9 - Allowed Secured Claim FRG Capital	\$ 204,674	\$ 206,856	\$ 209,062	\$ 211,291	\$ 831,883	\$ 213,544	\$ 215,821	\$ 218,122	\$ 220,448	\$ 867,935
Class 6 - Allowed Secured Claim of GE Capital	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Class 7 - Allowed Secured Claim of Prosperity Bank	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Class 8 - Allowed Secured Claim of Independent Bank	\$ 27,161	\$ 27,450	\$ 27,743	\$ 28,039	\$ 110,392	\$ 28,338	\$ 28,640	\$ 28,945	\$ 29,254	\$ 115,176
Total Debt Service	\$ 327,334	\$ 330,966	\$ 334,646	\$ 338,373	\$ 1,331,319	\$ 342,149	\$ 345,975	\$ 275,603	\$ 249,702	\$ 1,213,429
One Time/ Interest-Free Expenses										
Class 6 - Allowed Secured Claim of GE Capital-Option 2	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Class 13 - New Rejected Leases - Parker and Colorado Springs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Critical Vendors-Glaziers	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
One Time Payment to Unsecured Creditors (Classes 11, 12 & 13)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total One Time Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Claim Payments	\$ 327,334	\$ 330,966	\$ 334,646	\$ 338,373	\$ 1,331,319	\$ 342,149	\$ 345,975	\$ 275,603	\$ 249,702	\$ 1,213,429
Ending Cash Balance after Claim Payments	\$ 3,003,282	\$ 3,306,988	\$ 3,740,947	\$ 3,944,511	\$ 5,528,722	\$ 3,929,456	\$ 4,279,557	\$ 4,873,460	\$ 5,294,919	\$ 6,879,131

FIRED UP PLAN PROJECTIONS 2020					
	Q1	Q2	Q3	Q4	TOTAL
STORE LEVEL					
Food Sales	\$ 20,205,633	\$ 21,500,717	\$ 21,733,380	\$ 20,995,425	\$ 84,435,156
Beverage Sales	\$ 1,370,855	\$ 1,429,386	\$ 1,564,602	\$ 1,534,191	\$ 5,899,035
Total Alcohol Sales	\$ 2,097,956	\$ 2,231,778	\$ 2,323,997	\$ 2,152,023	\$ 8,805,755
Gross Sales	\$ 23,335,721	\$ 24,707,450	\$ 25,621,979	\$ 24,681,639	\$ 98,346,790
Total Comps	\$ 2,305,482	\$ 2,438,946	\$ 2,530,687	\$ 2,435,970	\$ 9,711,085
Net Sales	\$ 21,030,239	\$ 22,268,504	\$ 23,091,292	\$ 22,245,669	\$ 88,635,705
Total Food Cost	\$ 5,240,303	\$ 5,549,967	\$ 5,716,788	\$ 5,521,803	\$ 22,028,860
NA Beverage	\$ 235,339	\$ 245,841	\$ 270,795	\$ 265,616	\$ 1,017,590
Total Alcohol Costs	\$ 589,508	\$ 628,828	\$ 663,331	\$ 615,525	\$ 2,497,192
Total Cost of Sales	\$ 6,065,149	\$ 6,424,636	\$ 6,650,913	\$ 6,402,943	\$ 25,543,642
Total Labor Expense	\$ 6,822,111	\$ 7,224,261	\$ 7,476,752	\$ 7,206,959	\$ 28,730,083
Labor Bonuses	\$ -	\$ -	\$ -	\$ -	\$ -
Total Restaurant Expense	\$ 845,716	\$ 896,235	\$ 927,961	\$ 893,943	\$ 3,563,854
Total Facility Expense	\$ 1,946,979	\$ 2,059,763	\$ 2,132,091	\$ 2,055,528	\$ 8,194,362
Total Other Expenses	\$ 18,628	\$ 18,628	\$ 18,628	\$ 18,628	\$ 74,511
Total Controllable Expense	\$ 15,698,583	\$ 16,623,523	\$ 17,206,344	\$ 16,578,001	\$ 66,106,451
Controllable Expense %	67%	67%	67%	67%	67%
Net Operating Income	\$ 5,331,656	\$ 5,644,982	\$ 5,884,948	\$ 5,667,668	\$ 22,529,254
Net Operating Income %	23%	23%	23%	23%	23%
Total Bonus & Benefits	\$ 336,864	\$ 356,143	\$ 368,212	\$ 355,356	\$ 1,416,575
Non-Controllable G&A Expense	\$ 850,365	\$ 850,365	\$ 850,365	\$ 850,365	\$ 3,401,460
Rent/ Lease, Property Tax	\$ 2,113,285	\$ 2,113,285	\$ 2,113,285	\$ 2,113,285	\$ 8,453,138
Depreciation Expense	\$ 528,071	\$ 528,071	\$ 528,071	\$ 528,071	\$ 2,112,282
Total Non-Controllable Expense	\$ 3,828,584	\$ 3,847,864	\$ 3,859,932	\$ 3,847,076	\$ 15,383,456
Net Income	\$ 1,503,072	\$ 1,797,118	\$ 2,025,016	\$ 1,820,592	\$ 7,145,798
Operating Cash Flow	\$ 2,031,143	\$ 2,325,188	\$ 2,553,086	\$ 2,348,663	\$ 9,258,080
GENERAL & ADMINISTRATIVE					
Franchise Royalties	\$ 523,901	\$ 523,901	\$ 523,901	\$ 523,901	\$ 2,095,604
G&A Compensation	\$ ( 927,458 )	\$ ( 937,639 )	\$ ( 937,639 )	\$ ( 937,639 )	\$ ( 3,740,376 )
G&A T&E	\$ ( 134,096 )	\$ ( 135,482 )	\$ ( 135,482 )	\$ ( 135,482 )	\$ ( 540,543 )
G&A Finance	\$ ( 190,074 )	\$ ( 138,173 )	\$ ( 213,150 )	\$ ( 213,150 )	\$ ( 754,545 )
G&A General	\$ ( 37,281 )	\$ ( 37,666 )	\$ ( 37,666 )	\$ ( 37,666 )	\$ ( 150,280 )
G&A Facilities	\$ ( 82,126 )	\$ ( 82,963 )	\$ ( 82,963 )	\$ ( 82,966 )	\$ ( 331,017 )
G&A Marketing	\$ ( 35,443 )	\$ ( 35,809 )	\$ ( 35,809 )	\$ ( 35,809 )	\$ ( 142,870 )
G&A Professioal Fees	\$ ( 118,309 )	\$ ( 119,532 )	\$ ( 119,532 )	\$ ( 119,532 )	\$ ( 476,905 )
G&A People	\$ ( 151,176 )	\$ ( 152,738 )	\$ ( 152,738 )	\$ ( 152,738 )	\$ ( 609,390 )
G&A Closed Store Expenses	\$ -	\$ -	\$ -	\$ -	\$ -
Total G&A	\$ ( 1,152,061 )	\$ ( 1,116,101 )	\$ ( 1,191,078 )	\$ ( 1,191,082 )	\$ ( 4,650,322 )
CORPORATE EXPENSES & RESULTS					
Gain (Loss) on Sale of Assets - Lafayette and Humble	\$ -	\$ -	\$ -	\$ -	\$ -
Stores' Repair & Maintenance	\$ ( 25,000 )	\$ ( 25,000 )	\$ ( 25,000 )	\$ ( 25,000 )	\$ ( 100,000 )
Depreciation & Amortization	\$ ( 603,547 )	\$ ( 609,786 )	\$ ( 609,786 )	\$ ( 609,786 )	\$ ( 2,432,904 )
Interest	\$ ( 84,500 )	\$ ( 81,809 )	\$ ( 79,089 )	\$ ( 76,351 )	\$ ( 321,749 )
Income Tax - State	\$ ( 72,511 )	\$ ( 73,261 )	\$ ( 73,261 )	\$ ( 73,261 )	\$ ( 292,293 )
Total ITDA & Sale of Assets	\$ ( 785,558 )	\$ ( 789,855 )	\$ ( 787,136 )	\$ ( 784,397 )	\$ ( 3,146,945 )
Store Income (from above)	\$ 1,503,072	\$ 1,797,118	\$ 2,025,016	\$ 1,820,592	\$ 7,145,798
Total G&A (from above)	\$ ( 1,152,061 )	\$ ( 1,116,101 )	\$ ( 1,191,078 )	\$ ( 1,191,082 )	\$ ( 4,650,322 )
Total Corporate Net Income	\$ 93,524	\$ 419,232	\$ 574,872	\$ 373,184	\$ 1,460,812
Capital Expenditures	\$ ( 74,559 )	\$ ( 74,559 )	\$ ( 66,373 )	\$ ( 50,000 )	\$ ( 265,490 )

FIRED UP PLAN PROJECTIONS 2020					
	Q1	Q2	Q3	Q4	TOTAL
CASH FLOW					
Corporate Net Income	\$ 93,524	\$ 419,232	\$ 574,872	\$ 373,184	\$ 1,460,812
Store Depreciation	\$ 528,071	\$ 528,071	\$ 528,071	\$ 528,071	\$ 2,112,282
Corporate D&A	\$ 603,547	\$ 609,786	\$ 609,786	\$ 609,786	\$ 2,432,904
Capital Expenditures	\$ ( 74,559 )	\$ ( 74,559 )	\$ ( 66,373 )	\$ ( 50,000 )	\$ ( 265,490 )
Corporate Cash Flow	\$ 1,150,583	\$ 1,482,529	\$ 1,646,356	\$ 1,461,040	\$ 5,740,508
Beginning Cash Balance	\$ 4,766,849	\$ 4,966,064	\$ 5,494,535	\$ 6,184,113	\$ 4,766,849
Fees Paid to Debtor Bankruptcy Professionals	\$ -	\$ -	\$ -	\$ -	\$ -
Glaziers pmt timing impact	\$ -	\$ -	\$ -	\$ -	\$ -
Refund of Utility Escrow	\$ -	\$ -	\$ -	\$ -	\$ -
Other Cash Infusion (Abilene sale in Nov, Annual Coke Rebate)	\$ -	\$ -	\$ -	\$ -	\$ -
Prosperity Loan #1-4.5% Int only 1 yr, 5 yr amortization	\$ ( 100,672 )	\$ ( 100,672 )	\$ ( 100,672 )	\$ ( 100,672 )	\$ ( 402,689 )
Prosperity Loan #2- 2.55% Int only 3 yr, 15 year amortization	\$ ( 70,260 )	\$ ( 70,260 )	\$ ( 70,260 )	\$ ( 70,260 )	\$ ( 281,041 )
Ending Cash Balance before Claim Payments	\$ 5,746,499	\$ 6,277,661	\$ 6,969,958	\$ 7,474,221	\$ 9,823,626
Debt Service					
Class 3 - allowed IRS claims	\$ -	\$ -	\$ -	\$ -	\$ -
Class 4 - Allowed Priority Tax Claims	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Class 5 - Secured Ad Valorem Tax Claims on Personal Property and Real Property Owned by the Debtor	\$ ( 0 )	\$ ( 0 )	\$ ( 0 )	\$ ( 0 )	\$ ( 0 )
Class 9 - Allowed Secured Claim FRG Capital	\$ 222,798	\$ 225,174	\$ 227,575	\$ 230,002	\$ 905,549
Class 6 - Allowed Secured Claim of GE Capital	\$ -	\$ -	\$ -	\$ -	\$ -
Class 7 - Allowed Secured Claim of Prosperity Bank	\$ -	\$ -	\$ -	\$ -	\$ -
Class 8 - Allowed Secured Claim of Independent Bank	\$ 29,566	\$ 29,881	\$ 30,200	\$ 17,527	\$ 107,174
Total Debt Service	\$ 252,364	\$ 255,055	\$ 257,775	\$ 247,529	\$ 1,012,723
One Time/ Interest-Free Expenses					
Class 6 - Allowed Secured Claim of GE Capital-Option 2	\$ -	\$ -	\$ -	\$ -	\$ -
Class 13 - New Rejected Leases - Parker and Colorado Springs	\$ -	\$ -	\$ -	\$ -	\$ -
Critical Vendors-Glaziers	\$ -	\$ -	\$ -	\$ -	\$ -
One Time Payment to Unsecured Creditors (Classes 11, 12 & 13)	\$ -	\$ -	\$ -	\$ -	\$ -
Total One Time Expenses	\$ -	\$ -	\$ -	\$ -	\$ -
Total Claim Payments	\$ 252,364	\$ 255,055	\$ 257,775	\$ 247,529	\$ 1,012,723
Ending Cash Balance after Claim Payments	\$ 5,494,135	\$ 6,022,605	\$ 6,712,183	\$ 7,226,692	\$ 8,810,903

EXHIBIT C--HYPOTHETICAL LIQUIDATION ANALYSIS

Asset	Value	Percentag	Debtor's Value	U.S. Trustee's Value	Notes
Abilene Property	\$ 1,621,500	97%	\$ 1,572,855		<sup>1</sup>
Humble Property	\$ 300,000	50%	\$ 150,000	\$ 300,000	<sup>2</sup>
Lafayette Property	\$ 500,000	50%	\$ 250,000	\$ 500,000	<sup>3</sup>
Cash	\$ 980,208	100%	\$ 980,208		
A/R	\$ 1,351,198	90%	\$ 1,216,078		<sup>4</sup>
Inventory	\$ 2,865,749	20%	\$ 573,150		
Prepaid Expenses	\$ 529,465	0%	\$ -		
Escrow Accounts	\$ 523,000	25%	\$ 130,750		
Property Plant & Equipment	\$ 4,061,759	10%	\$ 406,176	See note for discussion	<sup>5</sup>
Deposits	\$ 73,665	0%	\$ -	\$ 73,665	<sup>6</sup>
Goodwill	\$ 6,780,126		\$ 250,000		<sup>7</sup>
Claims Against Insiders	\$ -		\$ -		<sup>8</sup>
90 Day Payments	\$ 20,385,603	5%	\$ 1,019,280		<sup>9</sup>
Total			\$ 6,548,497		
Less Secured Claims					
Ad Valorem Taxes on Debtor's Property			\$ 250,750		<sup>10</sup>
FRG Capital, LLC			\$ 2,000,000		<sup>11</sup>
GE Capital			\$ 830,000		<sup>12</sup>
Independent Bank			\$ 597,000		<sup>13</sup>
Prosperity Bank			\$ 1,179,873		<sup>14</sup>
Sub-Total			\$ 4,857,623		
Less Chapter 7 Administrative Claims					
Trustee's Statutory Commission			\$ 219,705		<sup>15</sup>
Trustee's General Counsel			\$ 100,000	\$ 25,000	<sup>16</sup>
Trustee's Special Counsel = 25% of Preference Claims			\$ 254,820		<sup>17</sup>
Trustee's Accounting Fees			\$ 25,000		<sup>18</sup>
Sub-Total			\$ 624,591		
Less Chapter 11 Administrative Expenses					
Operating Expenses			\$0		<sup>19</sup>
Glazier Foods			\$403,192		<sup>20</sup>
Professional Fees			\$773,492		<sup>21</sup>
Sub-Total			\$1,176,684		
Priority Claims			\$1,247,345		<sup>22</sup>
Total Secured, Administrative & Priority Claims			\$ 7,906,243		
Funds Available for Distribution to Unsecured Creditors			\$ (1,357,746)		

### **Notes to Liquidation Analysis**

Note 1: Value based upon current sales proposal before the Court. Amount reduced by 3% to reflect non-broker costs of sale.

Note 2: Gross value is based on proposed sale of Humble assets discounted by 50% to reflect possibility that transaction does not take place.

Note 3: Gross value is based on proposed sale of Lafayette assets discounted by 50% to reflect possibility that transaction does not take place. The landlord has objected to this sale.

Note 4: Total accounts receivable of \$1,414,808 are discounted by \$520,000 to reflect accounts deemed uncollectible by management and by a further 10% to reflect risk of collection in a chapter 7 liquidation.

Note 5: Gross amount of \$4,061,759 is based upon schedules rather than Monthly Operating Report because these values reflect fair market value and have not materially changed during the pendency of the bankruptcy. The book value contained on the Monthly Operating Report is not believed to be a reliable number for purposes of calculating liquidation value. The Debtor assumed that this property would sell for 10% of its book value based upon its experience that used restaurant equipment sells at a steep discount. The U.S. Trustee believes that this reduction is overstated. The U.S. Trustee states: A reduction of 90% of fair market value is steep. Potential liquidation values are difficult to assess because until a piece of property sells the actual value is unknown. Debtor represents this is the fair market value of its equipment. If actual sales total 20% of the estimated fair market value, the liquidation analysis indicates there may be a return to unsecured creditors in a liquidation. If the discount realized from sales is really 70%, then there will almost certainly be a payment to unsecured creditors in the event of a hypothetical liquidation

Note 6: The U.S. Trustee's estimated value is \$75,965 since these belong to the estate.

Note 7: While goodwill is generally of little value in a liquidation, the analysis assumes that the Debtor's trade names and intellectual property could be sold for \$250,000. This is an arbitrary number used to reflect that there is probably some value to this asset although it is difficult to estimate.

Note 8: The liquidation analysis assumes that claims against insiders would be resolved by means of a reduction of the claim of FRG Capital, LLC rather than by a cash payment from these parties. The U.S. Trustee states: A Chapter 7 Trustee would investigate and pursue any and all claims against insiders in the event this case converted to a chapter 7. Upon information and belief, Debtor and the Unsecured Creditors Committee have investigated these claims and the resolution of claims is incorporated into the terms of the Plan. In the event that conversion occurs

after confirmation of the Plan as currently proposed, it is doubtful that a chapter 7 trustee can pursue these claims because of the proposed resolution.

Note 9: Payments made during 90 days before bankruptcy could be recoverable as preferences. Because the Debtor was paying most of its obligations in the ordinary course of business, a relatively low value of 5% of the gross payments was estimated as the net amount recoverable by a trustee. The U.S. Trustee states: A Chapter 7 Trustee investigates these types of claims to determine any bases for recovery. Ordinary course of business payments is a defense to any claim of preference.

Note 10: Ad valorem taxes constitute a first and prior lien against the Debtor's property. The value of \$250,750 is taken from proofs of claim filed in the case.

Note 11: The value of \$2,000,000 paid to FRG Capital in the context of a liquidation is somewhat arbitrary. It was assumed that in a liquidation, FRG Capital and the Chapter 7 Trustee would reach a compromise which would allow some amount of net proceeds to flow to the estate. Under the assumptions in the liquidation analysis, there would be \$5,615,682 in proceeds to which FRG's lien could attach subject to \$2,857,623 in superior liens. Any distribution to FRG Capital in excess of \$2,758,059 would result in no excess proceeds to the estate. It was assumed by the Debtor that FRG Capital would agree to accept 72.5% of the available funds in compromise of its lien. The UST makes no adjustment for this assumption in this analysis, but a Chapter 7 Trustee would examine the nature of the FRG claim in its entirety and may have subordination rights or other remedies which would reduce any claim of FRG Capital from the amount estimated herein.

Note 12: It was assumed that GE Capital would accept the same discounted payoff provided for in the Plan.

Note 13: It was assumed that the secured claim of Independent Bank upon the Pearland assets was fully secured.

Note 14: It was assumed that the lien of Prosperity Bank was fully secured based upon the pending offer.

Note 15: The Trustee's commission is based on the provisions of 11 U.S.C. §326. While this is a statutory cap, in practice, Trustees often receive the full amount allowed by law. The calculation is based on Debtor's total property valuation on Exhibit C.

Note 16: It was assumed that the Trustee's counsel would take a limited role resulting in fees of only \$100,000. The U.S. Trustee would estimate this amount to be less, since any recovery would most likely be focused on insider claims and be included in the contingency fee below or through commissions from other professionals. The U.S. Trustee would estimate no more than \$25,000.

Note 17: It was assumed that special counsel would be retained to pursue preference actions based upon a contingent fee of 25%.

Note 18: It was assumed that the tax returns to be filed by the estate would be relatively complex requiring \$25,000 in fees.

Note 19: It was assumed that all operating expenses would be paid in the course of winding down the business.

Note 20: This amount is provided for by court order less an initial payment of \$100,000. Because this claim is being paid at a rate of \$100,000 per month, it would be lower based upon when the hypothetical chapter 7 proceeding occurred.

Note 21: This is the amount accrued but unpaid as of August 31, 2014. To the extent that the hypothetical liquidation occurred later, these fees would be increased based upon an estimated burn rate of \$204,000 per month. The U.S. Trustee states: Any requested fees are subject to objection and the Court would have to approve any fees claimed before the estate would have any obligation to pay anything.

Note 21: Based upon proofs of claim filed.

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CLAIMS ANALYSIS

	A	E	G	H	I	J	K	L	N	O	P
1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status	Totals**	NOTES
3	CLASS 1										
4	Texas Comptroller of Public Accounts	Administrative claim					178-1	\$61,305.99	D	\$0.00	Disputed.
5	AEI Accredited Investor fund 2002 Ltd Partnership	Administrative claim					162	\$23,186.37	D	\$0.00	Store 37-Longmont
6	Cassidy Turley Midwest, Inc.	Administrative claim					159	\$26,283.51	D	\$0.00	Store 42-McAllen
7	Cassidy Turley Midwest, Inc.	Administrative claim					164	\$35,085.39	D	\$0.00	Store 44-Lakewood
8	National Retail Properties	Administrative claim					123	\$41,935.74	D	\$0.00	Store 46-Beaumont
9	National Retail Properties	Administrative claim					123	\$42,589.30	D	\$0.00	Store 50-Vista Ridge
10	Cassidy Turley Midwest, Inc.	Administrative claim					166	\$24,483.21	D	\$0.00	Store 66-Irving
11	Cassidy Turley Midwest, Inc.	Administrative claim					160	\$23,857.20	D	\$0.00	Store 81-Mansfield
12	Cassidy Turley Midwest, Inc.	Administrative claim					161	\$27,249.73	D	\$0.00	Store 84-Longview
13	AEI Income & Growth Fund 25, LLC	Administrative claim					165	\$21,874.77	D	\$0.00	Store 85-Lake Charles
14	AEI Income & Growth Fund 25, LLC	Administrative claim					158	\$20,781.19	D	\$0.00	Store 98- Pueblo
15	Megaplex 4, Inc	Administrative claim						\$59,160.86	D	\$0.00	per Motion to Compel
16	Glazier Foods, Inc	Administrative claim	\$955,265.20		\$447,218.49	\$507,640.18	145	511,405.36	D	\$503,192.37	per agreed order
17	Barron & Newburger, PC	Administrative claim						\$168,540.02		\$168,540.02	as of 8-31-14
18	Unique Strategies, Inc.	Administrative claim						\$35,000.00		\$35,000.00	as of 8-31-14
19	Hijar Peters, LLC	Administrative claim						\$15,589.62		\$15,589.62	as of 8-31-14
20	Vernon Law Group, PLLC	Administrative claim						\$22,217.20		\$22,217.20	as of 8-31-14
21	BKD,LLP	Administrative claim						\$4,884.20		\$4,884.20	as of 8-31-14
22	Eric Drews	Administrative claim						\$9,673.00		\$9,673.00	as of 8-31-14
23	Pachulski, Stang, Ziehl and Jones	Administrative claim						\$361,634.20		\$0.00	as of 8-31-14 - Paid by GUC Trust
24	Streusand & Landon	Administrative claim						\$42,160.54		\$0.00	as of 8-31-14 - Paid by GUC Trust
25	FTI Consulting Inc.	Administrative claim						\$87,131.55		\$0.00	as of 8-31-14 - Paid by GUC Trust
26	Committee Expenses	Administrative claim						\$4,170.13		\$0.00	as of 8-31-14 - Paid by GUC Trust
27											
28	CLASS 2										
29	Aaron Lee	Wages	\$3,466.22		\$3,466.22	\$0.00				\$0.00	
30	Aaron Taylor	Wages	\$6,760.91		\$6,760.91	\$0.00				\$0.00	
31	Alexis Solis	Wages	\$4,765.50		\$4,765.50	\$0.00				\$0.00	
32	Alphanzo Dixon	Wages	\$8,470.11		\$8,470.11	\$0.00				\$0.00	
33	Amber Goforth	Wages	*		\$0.00	\$0.00	84	\$137.26		\$0.00	
34	Amber Witten	Wages	\$3,990.00		\$3,990.00	\$0.00				\$0.00	
35	Ana Cevallos	Wages	\$3,131.27		\$3,131.27	\$0.00				\$0.00	
36	Ana Manus	Wages	\$6,968.00		\$6,968.00	\$0.00				\$0.00	
37	Angel Serrano	Wages	\$3,230.13		\$3,230.13	\$0.00				\$0.00	
38	Anthony Valdez	Wages	\$2,931.18		\$2,931.18	\$0.00				\$0.00	
39	Aurora Barrera	Wages	\$3,690.15		\$3,690.15	\$0.00				\$0.00	
40	Axel Balderas	Wages	\$2,366.59		\$2,366.59	\$0.00				\$0.00	
41	Benjamin Morris	Wages	\$2,387.66		\$2,387.66	\$0.00				\$0.00	
42	Blair Wilson	Wages	\$3,121.53		\$3,121.53	\$0.00				\$0.00	
43	Brad Higgins	Wages	\$2,985.61		\$2,985.61	\$0.00				\$0.00	
44	Brad Shelton	Wages	\$6,928.62		\$6,928.62	\$0.00				\$0.00	
45	Brandon Bowling	Wages	\$8,119.77		\$8,119.77	\$0.00				\$0.00	
46	Brent Davis	Wages	\$3,074.49		\$3,074.49	\$0.00				\$0.00	
47	Bret Dudley	Wages	\$5,627.42		\$5,627.42	\$0.00				\$0.00	



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CLAIMS ANALYSIS

	A	E	G	H	I	J	K	L	N	O	P
1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status	Totals**	NOTES
48	Brian Biggs	Wages	\$3,141.34		\$3,141.34	\$0.00				\$0.00	
49	Brooke Mares	Wages	\$2,444.82		\$2,444.82	\$0.00				\$0.00	
50	Calvin Hooker	Wages	\$2,280.34		\$2,280.34	\$0.00				\$0.00	
51	Calvin Thomas	Wages	\$7,569.61		\$7,569.61	\$0.00				\$0.00	
52	Camille Green	Wages	\$2,867.13		\$2,867.13	\$0.00				\$0.00	
53	Catherine Buckley	Wages	\$8,145.43		\$8,145.43	\$0.00				\$0.00	
54	Charissa Boatright	Wages	\$3,725.31		\$3,725.31	\$0.00				\$0.00	
55	Charles Coussons	Wages	\$5,497.07		\$5,497.07	\$0.00				\$0.00	
56	Charles Mercer	Wages	\$6,355.38		\$6,355.38	\$0.00				\$0.00	
57	Charles Mercer III	Wages	\$3,461.54		\$3,461.54	\$0.00				\$0.00	
58	Chris Hasselschwert	Wages	\$4,346.22		\$4,346.22	\$0.00				\$0.00	
59	Chris Peitersen	Wages	\$6,346.15		\$6,346.15	\$0.00				\$0.00	
60	Christina Bunsey	Wages	\$3,198.89		\$3,198.89	\$0.00				\$0.00	
61	Christopher Delmark	Wages	\$7,980.70		\$7,980.70	\$0.00				\$0.00	
62	Christopher Gonzalez	Wages	\$4,011.30		\$4,011.30	\$0.00				\$0.00	
63	Christopher Smith	Wages	\$2,140.87		\$2,140.87	\$0.00				\$0.00	
64	Cinnamon Smith	Wages	\$4,405.73		\$4,405.73	\$0.00				\$0.00	
65	Colin Young	Wages	\$2,628.00		\$2,628.00	\$0.00				\$0.00	
66	Collin Sotello	Wages	\$2,551.10		\$2,551.10	\$0.00				\$0.00	
67	Courtney Thomas	Wages	\$12,760.90		\$12,760.90	\$0.00				\$0.00	
68	Craig Campbell	Wages	\$3,102.15		\$3,102.15	\$0.00				\$0.00	
69	Creed Ford	Wages	\$2,884.62		\$2,884.62	\$0.00				\$0.00	
70	Cristin Boatright	Wages	\$2,321.27		\$2,321.27	\$0.00				\$0.00	
71	Dallas McFadin	Wages	\$4,543.83		\$4,543.83	\$0.00				\$0.00	
72	Dana Guidry	Wages	\$3,928.67		\$3,928.67	\$0.00				\$0.00	
73	Daniel Dickerson	Wages	\$2,128.35		\$2,128.35	\$0.00				\$0.00	
74	Daren McMillian	Wages	\$3,747.82		\$3,747.82	\$0.00				\$0.00	
75	Darrel Jozwiak	Wages	\$3,250.00		\$3,250.00	\$0.00				\$0.00	
76	David Butler	Wages	\$7,771.71		\$7,771.71	\$0.00				\$0.00	
77	David Cisneros	Wages	\$6,876.70		\$6,876.70	\$0.00				\$0.00	
78	David Hooper	Wages	\$2,645.44		\$2,645.44	\$0.00				\$0.00	
79	Deidre Thompson	Wages	\$6,197.41		\$6,197.41	\$0.00				\$0.00	
80	Delta Erwin	Wages	\$7,500.00		\$7,500.00	\$0.00				\$0.00	
81	Dennis Tracy	Wages	\$3,289.91		\$3,289.91	\$0.00				\$0.00	
82	Doss Ward	Wages	\$5,202.87		\$5,202.87	\$0.00				\$0.00	
83	Dusti Butaud	Wages	\$3,071.67		\$3,071.67	\$0.00				\$0.00	
84	Dustin Wilson	Wages	\$3,962.37		\$3,296.37	\$0.00				\$0.00	
85	Eduardo Montes	Wages	\$3,505.41		\$3,505.41	\$0.00				\$0.00	
86	Edward Basnett	Wages	\$4,991.81		\$4,991.81	\$0.00				\$0.00	
87	Eric Montez	Wages	\$3,005.98		\$3,005.98	\$0.00				\$0.00	
88	Frank Moo	Wages	\$2,743.10		\$2,743.10	\$0.00				\$0.00	
89	Gene Phelps	Wages	\$5,724.13		\$5,724.13	\$0.00				\$0.00	
90	George Buckley	Wages	\$5,512.29		\$5,512.29	\$0.00				\$0.00	
91	George Greer	Wages	\$3,444.56		\$3,444.56	\$0.00				\$0.00	
92	George Stalter	Wages	\$1,864.38		\$1,864.38	\$0.00				\$0.00	
93	Gregory Glasbrenner	Wages	\$1,659.99		\$1,659.99	\$0.00				\$0.00	
94	Jaclyn Applewhite	Wages	\$1,826.47		\$1,826.47	\$0.00				\$0.00	
95	Jacob Garza	Wages	\$5,819.18		\$5,819.18	\$0.00				\$0.00	
96	James Klein	Wages	\$9,079.05		\$9,079.05	\$0.00				\$0.00	
97	James Robinson	Wages	\$4,384.62		\$4,384.62	\$0.00				\$0.00	
98	Jason Hollis	Wages	\$4,416.59		\$4,416.59	\$0.00				\$0.00	
99	Jason Ward	Wages	\$7,176.65		\$7,176.65	\$0.00				\$0.00	
100	Jeffrey Allen	Wages	\$6,216.26		\$6,216.26	\$0.00				\$0.00	

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CLAIMS ANALYSIS

	A	E	G	H	I	J	K	L	N	O	P
1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status	Totals**	NOTES
101	Jeffrey Jones	Wages	\$4,307.32		\$4,307.32	\$0.00				\$0.00	
102	Jennifer Casiano	Wages	\$1,846.50		\$1,846.50	\$0.00				\$0.00	
103	Jennifer Prisock	Wages	\$4,737.76		\$4,737.76	\$0.00				\$0.00	
104	Jeremy Dieter	Wages	\$4,448.78		\$4,448.78	\$0.00				\$0.00	
105	Jeremy Spells	Wages	\$8,618.57		\$8,618.57	\$0.00				\$0.00	
106	Joann Acevedo	Wages	\$8,261.99		\$8,261.99	\$0.00				\$0.00	
107	Joann Roach	Wages	\$5,459.71		\$5,459.71	\$0.00				\$0.00	
108	Joe Balderas	Wages	\$10,861.71		\$10,861.71	\$0.00				\$0.00	
109	John Albarado	Wages	\$2,845.33		\$2,845.33	\$0.00				\$0.00	
110	Jordan Nelson	Wages	\$3,914.30		\$3,914.30	\$0.00				\$0.00	
111	Jose Compean JR	Wages	\$1,810.38		\$1,810.38	\$0.00				\$0.00	
112	Jose Rauda	Wages	\$4,366.61		\$4,366.61	\$0.00				\$0.00	
113	Joseph Story	Wages	\$3,084.14		\$3,084.14	\$0.00				\$0.00	
114	Josh Nelson	Wages	\$5,898.58		\$5,898.58	\$0.00				\$0.00	
115	Joshua Schnell	Wages	\$2,625.89		\$2,625.89	\$0.00				\$0.00	
116	Joshua Silva	Wages	\$4,467.54		\$4,467.54	\$0.00				\$0.00	
117	Juan Gonzalez	Wages	\$2,823.49		\$2,823.49	\$0.00				\$0.00	
118	Judith Couvillon	Wages	\$2,293.92		\$2,293.92	\$0.00				\$0.00	
119	Julia Schwartz	Wages	\$2,424.13		\$2,424.13	\$0.00				\$0.00	
120	Julie Willis	Wages	\$5,481.59		\$5,481.59	\$0.00				\$0.00	
121	Justin Barbee	Wages	\$4,915.05		\$4,915.05	\$0.00				\$0.00	
122	Justin Ellason	Wages	\$7,082.72		\$7,082.72	\$0.00				\$0.00	
123	Justin Prisock	Wages	\$2,940.12		\$2,940.12	\$0.00				\$0.00	
124	Karen Eagle-Bull	Wages	\$5,321.70		\$5,321.70	\$0.00				\$0.00	
125	Kathryn Kucera	Wages	\$2,653.72		\$2,653.72	\$0.00				\$0.00	
126	Keith Fortson	Wages	\$3,697.66		\$3,697.66	\$0.00				\$0.00	
127	Keith Smith	Wages	\$6,548.72		\$6,548.72	\$0.00				\$0.00	
128	Kevin Corey	Wages	\$3,222.58		\$3,222.58	\$0.00				\$0.00	
129	Kevin Yeager	Wages	\$9,262.64		\$9,262.64	\$0.00				\$0.00	
130	Kimberly Roberts	Wages	\$2,514.69		\$2,514.69	\$0.00				\$0.00	
131	Kristen Wilbanks	Wages	\$4,867.24		\$4,867.24	\$0.00				\$0.00	
132	Kristina Fiedler	Wages	\$3,900.42		\$3,900.42	\$0.00				\$0.00	
133	Kye Johnson	Wages	\$4,710.17		\$4,710.17	\$0.00				\$0.00	
134	Kyle Pittenger	Wages	\$4,036.20		\$4,036.20	\$0.00				\$0.00	
135	Larissa Jackson	Wages	\$1,730.77		\$1,730.77	\$0.00				\$0.00	
136	Leonardo Nieto	Wages	\$3,029.46		\$3,029.46	\$0.00				\$0.00	
137	Leticia Benavidez	Wages	\$4,379.88		\$4,379.88	\$0.00				\$0.00	
138	Lisa McAlexander	Wages	\$3,726.72		\$3,726.72	\$0.00				\$0.00	
139	Marco Godinez	Wages	\$3,419.36		\$3,419.36	\$0.00				\$0.00	
140	Marcos Avila	Wages	\$2,971.73		\$2,971.73	\$0.00				\$0.00	
141	Mark Moss	Wages	\$1,926.35		\$1,926.35	\$0.00				\$0.00	
142	Marshall Dilley	Wages	\$1,730.12		\$1,730.12	\$0.00				\$0.00	
143	Mathew Nunez	Wages	\$3,336.36		\$3,336.36	\$0.00				\$0.00	
144	Matthew Hollis	Wages	\$5,762.47		\$5,762.47	\$0.00				\$0.00	
145	Matthew Runions	Wages	\$8,714.71		\$8,714.71	\$0.00				\$0.00	
146	Matthew West	Wages	\$5,769.23		\$5,769.23	\$0.00				\$0.00	
147	Megan Bockhorn	Wages	\$4,961.42		\$4,961.42	\$0.00				\$0.00	
148	Michael Fitzgerald	Wages	\$4,847.72		\$4,847.72	\$0.00				\$0.00	
149	Michael Hultquist	Wages	\$2,478.36		\$2,478.36	\$0.00				\$0.00	
150	Michael Williams	Wages	\$6,319.28		\$6,319.28	\$0.00				\$0.00	
151	Michelle Laningham	Wages	\$4,349.63		\$4,349.63	\$0.00				\$0.00	
152	Michelle Salinas	Wages	\$2,951.37		\$2,951.37	\$0.00				\$0.00	
153	Mike Livengood	Wages	\$6,757.28		\$6,757.28	\$0.00				\$0.00	

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CLAIMS ANALYSIS

	A	E	G	H	I	J	K	L	N	O	P
1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status	Totals**	NOTES
154	Milt Watson	Wages	\$2,796.92		\$2,796.92	\$0.00				\$0.00	
155	Mitchell Welch	Wages	\$1,346.15		\$1,346.15	\$0.00				\$0.00	
156	Monica Moreno	Wages	\$3,208.55		\$3,208.55	\$0.00				\$0.00	
157	Monica Smith	Wages	\$1,730.77		\$1,730.77	\$0.00				\$0.00	
158	Natalie Neyens	Wages	\$2,592.14		\$2,592.14	\$0.00				\$0.00	
159	Nathan Wells	Wages	\$8,445.17		\$8,445.17	\$0.00				\$0.00	
160	Nichole Beaudin	Wages	\$3,765.32		\$3,765.32	\$0.00				\$0.00	
161	Nicole Menchaca	Wages	\$2,714.81		\$2,714.81	\$0.00				\$0.00	
162	Nolan Mitchell	Wages	\$8,259.89		\$8,259.89	\$0.00				\$0.00	
163	Patrick Meyer	Wages	\$5,520.90		\$5,520.90	\$0.00				\$0.00	
164	Rachael Smith	Wages	\$6,317.50		\$6,317.50	\$0.00				\$0.00	
165	Rahmad Buster	Wages	\$2,643.60		\$2,643.60	\$0.00				\$0.00	
166	Randy Liles	Wages	\$2,611.36		\$2,611.36	\$0.00				\$0.00	
167	Richard Smolik	Wages	\$6,035.69		\$6,035.69	\$0.00				\$0.00	
168	Rick Baker	Wages	\$12,019.23		\$12,019.23	\$0.00				\$0.00	
169	Rick Villarreal	Wages	\$4,233.00		\$4,233.00	\$0.00				\$0.00	
170	Robert Gonzales	Wages	\$2,394.98		\$2,394.98	\$0.00				\$0.00	
171	Robert Harting	Wages	\$3,677.41		\$3,677.41	\$0.00				\$0.00	
172	Robert Lee	Wages	\$1,988.54		\$1,988.54	\$0.00				\$0.00	
173	Robert Neel	Wages	\$4,395.04		\$4,395.04	\$0.00				\$0.00	
174	Ronnie Hyek	Wages	\$2,367.27		\$2,367.27	\$0.00				\$0.00	
175	Ruben Sanchez	Wages	\$2,578.01		\$2,578.01	\$0.00				\$0.00	
176	Ryan Bearden	Wages	\$4,971.15		\$4,971.15	\$0.00				\$0.00	
177	Ryan Leonard	Wages	\$5,163.66		\$5,163.66	\$0.00				\$0.00	
178	Sandra Rivera	Wages	\$3,469.74		\$3,469.74	\$0.00				\$0.00	
179	Sarah Jeppesen	Wages	\$7,549.16		\$7,549.16	\$0.00				\$0.00	
180	Sarah Williams	Wages	\$6,413.66		\$6,413.66	\$0.00				\$0.00	
181	Scott Gaskill	Wages	\$7,234.92		\$7,234.92	\$0.00				\$0.00	
182	Scott Potter	Wages	\$4,710.01		\$4,710.01	\$0.00				\$0.00	
183	Sergio Serratos	Wages	\$5,332.74		\$5,332.74	\$0.00				\$0.00	
184	Shannon Cain	Wages	\$2,714.06		\$2,714.06	\$0.00				\$0.00	
185	Shawn Mathews	Wages	\$5,475.28		\$5,475.28	\$0.00				\$0.00	
186	Shawn Sheets	Wages	\$5,889.86		\$5,889.86	\$0.00				\$0.00	
187	Sherrie Wollenhaupt	Wages	\$3,011.44		\$3,011.44	\$0.00				\$0.00	
188	Stacy Acosta	Wages	\$3,113.04		\$3,113.04	\$0.00				\$0.00	
189	Stephanie Flores	Wages	\$3,287.42		\$3,287.42	\$0.00				\$0.00	
190	Stephen Keel	Wages	\$2,012.31		\$2,012.31	\$0.00				\$0.00	
191	Steve Schieni	Wages	\$3,926.24		\$3,926.24	\$0.00				\$0.00	
192	Steven Salinas	Wages	\$3,801.96		\$3,801.96	\$0.00				\$0.00	
193	Susie Hall	Wages	\$2,402.87		\$2,402.87	\$0.00				\$0.00	
194	Suzanne West	Wages	\$7,000.24		\$7,000.24	\$0.00				\$0.00	
195	Tarrell LaFleur	Wages	\$2,825.60		\$2,825.60	\$0.00				\$0.00	
196	Tera Standridge	Wages	\$3,644.94		\$3,644.94	\$0.00				\$0.00	
197	Teri Korenek	Wages	\$2,832.23		\$2,832.23	\$0.00				\$0.00	
198	Timothy Ferguson	Wages	\$7,103.24		\$7,103.24	\$0.00				\$0.00	
199	Tony Billington	Wages	\$3,859.31		\$3,859.31	\$0.00				\$0.00	
200	Tonya Mayhew	Wages	\$7,194.34		\$7,194.34	\$0.00				\$0.00	
201	Troy Smith	Wages	\$2,228.41		\$2,228.41	\$0.00				\$0.00	
202	Veronica Gibson	Wages	\$2,437.72		\$2,437.72	\$0.00				\$0.00	
203	Vici Lacy	Wages	\$11,820.44		\$11,820.44	\$0.00				\$0.00	
204	Wallace Anderson	Wages	\$7,374.60		\$7,374.60	\$0.00				\$0.00	
205	William Schuessler	Wages	\$6,450.88		\$6,450.88	\$0.00				\$0.00	

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CLAIMS ANALYSIS

	A	E	G	H	I	J	K	L	N	O	P
1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status	Totals**	NOTES
206	Zachary Chilton	Wages	\$2,798.03		\$2,798.03	\$0.00				\$0.00	
207	Zachary Patterson	Wages	\$2,460.40		\$2,460.40	\$0.00				\$0.00	
208											
209	CLASS 3										
210	Internal Revenue Service	940/941 taxes	\$903,445.13				30	\$1,179,034.96		\$903,445.13	split between class 3 taxes and class 11 for penalties
211											
212	CLASS 4										
213	Arkansas Department of Finance & Adminis	State Income Tax	\$3,795.24		\$3,795.24	\$0.00				\$0.00	per spreadsheet, pd 3871.69 4/16/14
214	Arkansas Department of Finance and Admi	Sales Taxes	\$13,495.00		\$13,495.00	\$0.00				\$0.00	per spreadsheet, paid 13351.00 4/22/14
215	Arkansas Department of Finance and Admi	Sales Tx/Use	\$3,304.00		\$3,304.00	\$0.00				\$0.00	per spreadsheet, paid 3249.00 4/22/14
216	Arkansas Department of Workforce Service	State Unemployment Tax	\$6,053.76		\$6,053.76	\$0.00				\$0.00	per spreadsheet, pd 6038.14 4/30/14
217	City of Colorado Springs	Sales Taxes	\$2,814.25		\$2,814.25	\$0.00				\$0.00	per spreadsheet, pd 2826.73 4/18/14
218	City of Longmont	Sales Taxes	\$3,544.57		\$3,544.57	\$0.00	87	\$3,879.83	D	\$0.00	claim amount should be \$3538.42/penalty \$341.41 per spreadsheet pd \$3485.54 4/30/14
219	City of Loveland Sales Tax Administratio	Sales Taxes	\$4,594.00		\$4,594.00	\$0.00				\$0.00	per spreadsheet pd 4632 4/30/14
220	City of North Little Rock	A&P Sales Tx	\$4,928.22		\$4,928.22	\$0.00				\$0.00	per spreadsheet, pd 4922.08 4/29/14
221	City of North Little Rock	Mixed Beverage Tax	\$392.38		\$392.38					\$0.00	per spreadsheet pd 378.96 4/2/14
222	City of Rogers City Clerk	Mixed Beverage Tax	\$444.05		\$444.05					\$0.00	per spreadsheet pd 418.21 5-1-14
223	Colorado Department of Labor & Employment	State Unemployment Tax	\$8,865.24		\$8,865.14	\$0.00				\$0.00	per spreadsheet, pd 8878.39 5/12/14
224	Colorado Department of Revenue	Sales Taxes	\$22,183.00		\$22,183.00	\$0.00				\$0.00	per spreadsheet pd \$21390.63 4/17/14
225	Comptroller Of Public Accounts	Outstanding A/P Check	\$578.00							\$578.00	
226	Idaho Department of Labor	State Unemployment Tax	\$10,410.22		\$10,410.22	\$0.00				\$0.00	per spreadsheet pf 4366.35 4-30-14
227	Idaho State Tax Commission	Sales Taxes	\$32,250.70		\$32,250.70	\$0.00				\$0.00	per spreadsheet pd \$31,747.00 4/18/14
228	Idaho State Tax Commission	State Income Tax	\$7,464.18		\$7,464.18	\$0.00				\$0.00	per spreadsheet, pd 7541.18 4/15/14
229	Kansas Department of Labor	State Unemployment Tax	\$170.21		\$170.21	\$0.00				\$0.00	per spreadsheet pd 139.49 5/1/14
230	Kansas Department of Revenue	Sales Taxes	\$9,792.92		\$9,792.92	\$0.00				\$0.00	per spreadsheet pd 10050.61 4/28/14
231	Kansas Department of Revenue	State Income Tax	\$440.17		\$440.17	\$0.00				\$0.00	per spreadsheet pd 446.70 4/15/14
232	Kansas Department of Revenue	Liquor Drink Tax	\$813.61		\$813.61	\$0.00			D	\$0.00	paid before filing per spreadsheet, pd 853.85 4/25/14
233	Lafayette Parish School System	Sales Taxes	\$3,475.93		\$3,475.93	\$0.00				\$0.00	per spreadsheet, pd 3275.95 4/24/14
234	Louisiana Workforce Commission	State Unemployment Tax	\$852.32		\$852.32	\$0.00				\$0.00	per spreadsheet, pd 832.33 5/1/14
235	Missouri Department of Labor & Industria	State Unemployment Tax	\$449.78		\$449.78	\$0.00				\$0.00	per spreadsheet, pd 453.52 5/1/14
236	Missouri Department of Revenue	State Income Tax	\$1,196.00		\$1,196.00	\$0.00				\$0.00	per spreadsheet, pd 1182.01 4/16/14
237	Missouri Department of Revenue Taxation	Sales Taxes	\$9,032.41		\$9,032.41	\$0.00				\$0.00	per spreadsheet, pd 8737.70 4/22/14
238	Parish of Rapides Sales and Use Tax Department	Sales Taxes	\$8,418.18		\$8,418.18	\$0.00				\$0.00	per spreadsheet pd 8284.67 4/22/14
239	South Dakota Department of Revenue	Sales Taxes	*				137	\$157,924.52	D	\$0.00	claim should be \$149,409.60/penalty \$8514.92 sales tax on franchise royalties?
240	Texas Comptroller of Public Accounts	Mixed Beverage Tax	\$35,615.27		\$52,311.00	\$0.00				\$0.00	higher number reflects post payments
241	Texas Comptroller of Public Accounts	Sales Taxes	\$440,041.48				177-1	\$343,299.12		\$343,299.12	No penalty or interest charged in claim lower poc figure in calculation Used
242	Texas Comptroller of Public Accounts	Texas Franchise Tax	\$278,000.00	\$261,514.56	\$261,514.56	\$0.00				\$0.00	
243	Texas Workforce Comission	State Unemployment Tax	\$75,061.33		\$75,061.33	\$0.00				\$0.00	per spreadsheet, pd 75120.38 4/30/14
244	Town of Parker Sales Tax Administration	Sales Taxes	\$3,168.58		\$3,168.58	\$0.00				\$0.00	per spreadsheet pd 3097.22 4/29/14
245											
246	CLASS 5										

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CLAIMS ANALYSIS

	A	E	G	H	I	J	K	L	N	O	P
1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in Totals**	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status		NOTES
247	ADA County Treasurer	Ad Valorem Taxes (pers prop)	unknown	\$5,489.00		\$5,489.00			U	\$5,489.00	revised per tax savings service
248	Arlington ISD	Ad Valorem Taxes (pers prop)	*				9	\$4,146.90	C,U,D	\$4,146.90	estimated 2014
249	Betsy Price-Tarrant County TAC	Ad Valorem Taxes (pers prop)	unknown							\$0.00	Inflated amounts
250	Bexar County Tax A/C	Ad Valorem Taxes (pers prop)	unknown	\$14,656.00		\$14,656.00	16	\$25,355.92	D	\$14,656.00	revised per tax savings service 3 locations
251	Bexar County Tax A/C	Ad Valorem Taxes (real prop)	\$59,918.39		\$59,918.39	\$0.00				\$59,388.12	estimated 2014 store 103
252	Bexar County Tax A/C	Ad Valorem Taxes (real prop)	\$68,783.59		\$68,783.59	\$0.00				\$68,783.59	estimated 2014 store 48
253	Bexar County Tax A/C	Ad Valorem Taxes (real prop)	unknown						U	\$0.00	
254	Boise Spectrum, LLC	Ad Valorem Taxes (real prop)	\$29,256.13	\$14,304.17		\$14,304.17				\$14,304.17	Tax portion of assumed lease
255	Bonneville County-Tax Collector	Ad Valorem Taxes (pers prop)	\$1,754.83				42	\$2,891.73	D	\$0.00	Dispute-2013 BPP 963.91 paid 1/6/14 1927.82 BPP 2014 due in 2015
256	Bonneville County-Tax Collector	Ad Valorem Taxes (real prop)	\$36,677.00		\$36,677.00	\$0.00				\$15,505.39	estimated 2014 store 45
257	Boulder County Treasurer	Ad Valorem Taxes (pers prop)	unknown							\$0.00	
258	Boulder County Treasurer	Ad Valorem Taxes (real prop)	\$43,035.56	D						\$0.00	Added to AEI ULR as part of Longmont
259	Bowie Central Appraisal District	Ad Valorem Taxes (pers prop)	*				1	\$12,387.85	D	\$6,309.68	2013 has not been paid 3091.75+3217.93 includes penalties; 2014 is included in amt
260	Brazoria County MUD	Ad Valorem Taxes	unknown		\$783.21	\$0.00	51	\$1,269.37	C	\$7,856.35	estimated 2014 store 78
261	Brazoria Tax	Ad Valorem Taxes (pers prop)	unknown	\$4,142.00	\$0.00	\$4,142.00	52	\$11,844.27	U,C,D	\$4,142.00	revised per tax savings service
262	Brazoria Tax	Ad Valorem Taxes (real prop)	\$28,014.47		\$28,014.47	\$0.00			D	\$28,014.47	estimated 2014 store 34
263	Brazoria Tax	Ad Valorem Taxes (real prop)	unknown						U	\$27,146.51	estimated 2014 store 78
264	Brazos County Tax Assessor Coll	Ad Valorem Taxes (pers prop)	unknown	\$3,686.00		\$3,686.00	2	\$5,002.87	U,C,D	\$3,686.00	revised per tax savings service
265	Brazos County Tax Assessor Coll	Ad Valorem Taxes (real prop)	\$29,153.11		\$29,153.11	\$0.00				\$29,153.11	estimated 2014 store 35
266	Bushland ISD-Tax/Amarillo	Ad Valorem Taxes (pers prop)	unknown						U	\$0.00	
267	Bushland ISD-Tax/Amarillo	Ad Valorem Taxes (real prop)	unknown						C,D	\$18,674.44	estimated 2014 store 101
268	Calcasieu Parish Sheriff/Tax Coll	Ad Valorem Taxes (pers prop)	unknown						U	\$0.00	
269	Calcasieu Parish Sheriff/Tax Coll	Ad Valorem Taxes (real prop)	unknown						C,D	\$0.00	
270	Cameron County Tax Office	Ad Valorem Taxes (pers prop)	unknown	\$5,261.00		\$5,261.00	19	\$5,808.43	U,C,D	\$5,261.00	revised per tax savings service
271	Cameron County Tax Office	Ad Valorem Taxes (real prop)	unknown							\$27,800.00	estimated 2014 store 38
272	Carrollton-Farmers Branch ISD	Ad Valorem Taxes (pers prop)	unknown	\$4,395.50		\$4,395.50				\$3,241.52	per SWest email
273	Chandelier Properties LTD	Ad Valorem Taxes (real prop)	unknown							\$0.00	

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1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in Totals**	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status		NOTES
274	City of Alexandria-Tax Office	Ad Valorem Taxes (pers prop)	unknown						U	\$0.00	
275	City of Alexandria-Tax Office	Ad Valorem Taxes (real prop)	unknown						D	\$4,436.83	estimated 2014 store 82
276	City of Laredo Tax Department	Ad Valorem Taxes (pers prop)	unknown						U	\$0.00	
277	City of Laredo Tax Department	Ad Valorem Taxes (real prop)	unknown							\$7,740.44	estimated 2014 store 36
278	City of McAllen	Ad Valorem Taxes (pers prop)	\$693.50				28	\$1,449.49	U,C,D	\$693.53	2013 and 2014 693.53 2013 due
279	City of Pharr	Ad Valorem Taxes (pers prop)	*				25	\$990.19	U,C,D	\$990.19	estimated 2014
280	City of Waco &/or Waco ISD	Ad Valorem Taxes (pers prop )	*	\$5,396.00		\$5,396.00	6	\$4,925.60	U,C,D	\$5,396.00	revised per tax savings service
281	Comal County Tax Office	Ad Valorem Taxes (pers prop)	unknown				3	\$4,301.64	U,C,D	\$4,301.64	estimated 2014
282	Crowley ISD	Ad Valorem Taxes (pers prop)	*				11	\$3,276.42	U,C,D	\$3,276.42	Ft Worth location-estimated 2014
283	Cypress-Fairbanks ISD	Ad Valorem Taxes (pers prop)	unknown				46	\$3,558.27	D	\$0.00	Paid
284	Cypress-Fairbanks ISD	Ad Valorem Taxes (real prop)	\$22,613.14		\$22,613.14	\$0.00				\$22,613.14	estimated 2014 store 69
285	Dallas Co Tax	Ad Valorem Taxes (real prop)-Irving	\$22,109.94	\$11,054.97		\$11,054.97				\$11,054.97	estimated 2014 store 54
286	Dallas County Tax Office	Ad Valorem Taxes (pers prop)	\$981.52	\$5,316.00		\$5,316.00	12	\$11,054.97	U,C,D	\$5,316.00	revised per tax savings service
287	Denton County TAC	Ad Valorem Taxes (pers prop)	\$5,826.40	\$4,668.00		\$4,668.00	4	\$2,200.11	U,C,D	\$4,668.00	revised per tax savings service Vista Ridge 2014
288	Denton County Tax Office	Ad Valorem Taxes (real prop)	\$73,064.74							\$0.00	Moved to ULR as part of National Retail Properties
289	Douglas County Treasurer	Ad Valorem Taxes (pers prop)	unknown	\$951.00		\$951.00	63	\$6,279.93	U,C,D	\$951.00	revised per tax savings service
290	Douglas County Treasurer	Ad Valorem Taxes (real prop)	\$46,115.26		\$46,115.26	\$0.00				\$0.00	
291	Ector County Appraisal District	Ad Valorem Taxes (pers prop)	unknown	\$2,816.00		\$2,816.00	39	\$5,261.94	U,C,D	\$2,816.00	revised per tax savings service
292	Ector County Appraisal District	Ad Valorem Taxes (real prop)	\$34,481.03		\$34,481.03	\$0.00				\$34,481.03	estimated 2014 store 105
293	Ed Grosso, Tax A/C	Ad Valorem Taxes (pers prop)	unknown						U,C,D	\$0.00	
294	El Paso County Treasurer	Ad Valorem Taxes (pers prop)	unknown				80	\$2,047.89	U,C,D	\$2,047.89	estimated 2014
295	Ellis County Tax Office-John Bridges	Ad Valorem Taxes (pers prop)	unknown	\$3,385.00		\$3,385.00	36	\$4,045.07	U,C,D	\$3,385.00	revised per tax savings service
296	Ellis County Tax Office-John Bridges	Ad Valorem Taxes (real prop)	\$41,621.23		\$41,621.33	\$0.00				\$41,621.23	estimated 2014 store 60
297	Fort Bend County M.U.D. #115	Ad Valorem Taxes (pers prop)-Missouri city	unknown				53	\$902.83	U,C,D	\$902.83	estimated 2014
298	Fort Bend County M.U.D. #115	Ad Valorem Taxes (real prop)-Missouri city	\$6,775.58						D	\$0.00	moved to ULR as part of Magdalena
299	Fort Bend County M.U.D. #46	Ad Valorem Taxes (real prop)	\$697.47						D	\$0.00	
300	Fort Bend ISD	Ad Valorem Taxes (pers)	*				54	\$2,419.57	U,C,D	\$2,419.57	estimated 2014

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CLAIMS ANALYSIS

	A	E	G	H	I	J	K	L	N	O	P
1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in Totals**	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status		NOTES
301	Galena Park ISD	Ad Valorem Taxes (pers prop)	unknown				55	\$1,868.21	U,C,D	\$1,868.21	estimated 2014
302	Galena Park Isd	Ad Valorem Taxes (real prop)	\$23,778.15		\$23,778.15	\$0.00				\$23,778.15	estimated 2014 store 71
303	Gary B. Barber	Ad Valorem Taxes (pers prop)	\$3,972.59	\$2,519.00		\$2,519.00			D	\$2,519.00	revised per tax savings service
304	Gary B. Barber	Ad Valorem Taxes (real prop) Smith County	\$65,061.84	\$32,530.92		\$32,530.92			D	\$0.00	Moved to ULR as part of R.C. Nelms
305	Gloria Peterson, Benton County Tax Collector	Ad Valorem Taxes (pers prop)	\$2,708.52	\$2,545.00		\$2,545.00			U,D	\$0.00	2013 due 10/2014
306	Gloria Peterson, Benton County Tax Collector	Ad Valorem Taxes (real prop) Benton Co	\$31,010.78							\$15,505.39	estimated 2014 store 56
307	Goose Creek CISD Tax Office	Ad Valorem Taxes (pers prop)	unknown						U,D	\$0.00	
308	Goose Creek CISD Tax Office	Ad Valorem Taxes (real prop)	unknown						U,D	\$36,357.16	estimated 2014 store 89
309	Gregg County Tax	Ad Valorem Taxes (pers prop)	unknown	\$704.00		\$704.00	14	\$6,533.72	D	\$704.00	revised per tax savings service
310	Harris County Property Taxes	Ad Valorem Taxes (pers prop)	\$0.00				45	\$9,928.88	C,U,D	\$9,928.88	estimated 2014
311	Harris County Property Taxes	Ad Valorem Taxes (real prop)	\$76,317.83		\$76,317.83	\$0.00				\$50,211.89	estimated 2014 store 30
312	Harris County Property Taxes	Ad Valorem Taxes (real prop)	unknown						D	\$12,668.63	estimated 2014 store 69
313	Harris County Property Taxes	Ad Valorem Taxes (real prop)	unknown							\$9,368.39	estimated 2014 store 89
314	Harris County Property Taxes	Ad Valorem Taxes (real prop)	unknown						D	\$13,437.31	estimated 2014 store 71
315	Hays County Tax Assessor Coll	Ad Valorem Taxes (pers prop)	unknown	\$3,240.00		\$3,240.00	5	\$2,112.81	U,C,D	\$3,240.00	revised per tax savings service
316	Hays County Tax Assessor Coll	Ad Valorem Taxes (real prop)	\$30,621.87		\$30,621.87	\$0.00				\$30,621.87	estimated 2014 store 91
317	HC MUD 285-Tax	Ad Valorem Taxes (real prop)-Store 71	\$15,083.27		\$15,083.27	\$0.00				\$15,083.27	estimated 2014 store 71
318	HC Mud 285-Tax C/O Wheeler & Assoc	Ad Valorem Taxes (pers prop)	unknown				57	\$1,185.06	U,C,D	\$1,185.06	estimated 2014
319	HC Mud 285-Tax C/O Wheeler & Assoc	Ad Valorem Taxes (pers prop)	unknown				57	\$1,185.06	U,C,D	\$1,185.06	estimated 2014
320	Hidalgo County Tax Assessor	Ad Valorem Taxes (pers prop)	\$2,197.49	\$4,258.00		\$4,258.00	40	\$3,302.93	U,C,D	\$4,258.00	revised per tax savings service
321	Hoppenstein Properties, Inc.	Ad Valorem Taxes (real prop)	unknown							\$0.00	
322	Humble ISD	Ad Valorem Taxes (pers prop)	unknown				58	\$2,437.39	U,C,D	\$2,437.39	estimated 2014
323	Humble ISD	Ad Valorem Taxes (real prop)	unknown						U,C,D	\$0.00	
324	Interstate Mud	Ad Valorem Taxes (pers prop)	unknown				59	\$897.48	U,C,D	\$897.48	estimated 2014
325	Interstate Mud	Ad Valorem Taxes (real prop) sore 30	\$9,129.69		\$9,129.69	\$0.00				\$9,129.69	estimated 2014 store 30
326	Jasper County Collector	Ad Valorem Taxes (pers prop)	unknown	\$1,921.00		\$1,921.00			U,C,D	\$1,921.00	revised per tax savings service



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 CLAIMS ANALYSIS

	A	E	G	H	I	J	K	L	N	O	P
1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in Totals**	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status		NOTES
327	Jasper County Collector	Ad Valorem Taxes (real prop)	unknown						U,C,D	\$13,828.22	estimated 2014 store 107
328	Jefferson County Colorado	Ad Valorem Taxes (pers prop)	unknown						U,C,D	\$0.00	
329	Jefferson County Colorado	Ad Valorem Taxes (real prop)	\$47,907.26							\$0.00	Added to Cassidy Turley Midwest ULR for Lakewood
330	Lafayette Consolidated Government	Ad Valorem Taxes (pers prop)	unknown						U,C,D	\$0.00	
331	Lafayette Parish Tax Collector	Ad Valorem Taxes (pers prop)	unknown						U,C,D	\$0.00	
332	Larimer County Treasurer	Ad Valorem Taxes (pers prop)	\$2,587.54	\$2,398.00		\$2,398.00	65	\$2,328.77	D	\$2,398.00	revised per tax savings service
333	Larimer County Treasurer	Ad Valorem Taxes (real prop)	\$69,304.50		\$69,304.50					\$34,180.35	estimated 2014 store 57
334	Lewisville ISD	Ad Valorem Taxes (pers prop)	*				152	\$7,857.57	D	\$7,857.57	estimated 2014 taxes
335	Lubbock Central Appraisal Dist	Ad Valorem Taxes (pers prop)	unknown	\$3,618.00		\$3,618.00	37	\$5,956.66	D	\$3,618.00	revised per tax savings service
336	Lubbock Central Appraisal Dist	Ad Valorem Taxes (real prop)	unknown						C,D	\$24,191.18	estimated 2014 store 21
337	Mansfield ISD	Ad Valorem Taxes (pers prop)	*				10	\$4,690.82		\$4,690.82	undisputed taxes 2013
338	McAllen ISD	Ad Valorem Taxes (pers)	*				41	\$3,915.24		\$3,915.24	undisputed taxes 2013
339	McCain Mall Company, LP	Ad Valorem Taxes (real prop)-Store 29	\$12,403.72		\$12,403.72	\$0.00				\$6,201.86	estimated 2014 store 29
340	McLennan County Tax Office	Ad Valorem Taxes (pers prop)	unknown				26	\$1,511.90	U,C,D	\$1,511.90	estimated 2014
341	Mesa County Treasurer	Ad Valorem Taxes (pers prop)	\$1,898.08	\$1,783.00		\$1,783.00	78	\$1,746.17		\$1,783.00	revised per tax savings service
342	Mesa County Treasurer	Ad Valorem Taxes (real prop)- Grand Junction	\$65,891.52							\$0.00	
343	Midland Appraisal District	Ad Valorem Taxes (pers prop)	unknown	\$3,015.00		\$3,015.00	179	\$4,995.91	U	\$3,015.00	revised per tax savings service
344	Midland Appraisal District	Ad Valorem Taxes (real prop)	unknown							\$23,809.08	estimated 2014 store 100
345	Midland County Tax Assessor/Coll	Ad Valorem Taxes (pers prop)	unknown				38	\$480.21		\$0.00	2013 paid in full
346	Midland County Tax Assessor/Coll	Ad Valorem Taxes (real prop)	unknown							\$1,832.95	estimated 2014 store 100
347	Miriam Johnson	Ad Valorem Taxes (pers prop)	\$4,644.23						U	\$0.00	
348	Miriam Johnson Beaumont	Ad Valorem Taxes (real prop)- Jefferson Cty TX	\$61,969.60							\$0.00	Moved to ULR as part of National Retail Properties
349	Nueces County	Ad Valorem Taxes (pers prop)	*				27	\$15,200.89	D	\$0.00	Claim does not explain taxes aptly. RE prop tax paid by landlord; don't pay Nueces city tax
350	NW HC Mud #29-Ed Grosso, Tax A/C	Ad Valorem Taxes (real prop)	\$623.10						D	\$623.10	estimated 2014 store 69
351	Patsy Schultz, Rta-Ft Bend Tax Assessor	Ad Valorem Taxes (pers prop)	unknown				47	\$1,921.67	U,C,D	\$1,921.67	estimated 2014
352	Patsy Schultz, Rta-Ft Bend Tax Assessor	Ad Valorem Taxes (real prop)-Missouri city	\$1,956.57						U	\$0.00	Moved to ULR as part of Magdalena Properties



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	A	E	G	H	I	J	K	L	N	O	P
1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in Totals**	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status		NOTES
353	Pharr-San Juan-Alamo ISD	Ad Valorem Taxes (pers prop)	*				24	\$1,979.21	U,C,D	\$1,979.21	estimated 2014
354	Potter County Tax Office	Ad Valorem Taxes (pers prop)	unknown				34	\$21,026.23	U,C,D	\$21,026.23	estimated 2014
355	Potter County Tax Office	Ad Valorem Taxes (real prop)	\$17,048.65		\$17,048.65	\$0.00				\$17,048.65	estimated 2014 store 101
356	Pueblo County Treasurer	Ad Valorem Taxes (pers prop)	unknown						U	\$0.00	
357	Pueblo County Treasurer	Ad Valorem Taxes (real prop)	\$34,697.55			\$0.00				\$0.00	
358	Pulaski County Treasurer	Ad Valorem Taxes (pers prop)	unknown	\$2,514.00		\$2,514.00	128	\$5,272.11	U	\$0.00	2013 taxes will be paid 10/2014
359	Pulaski County Treasurer	Ad Valorem Taxes (real prop)	\$27,168.66						U	\$15,505.39	estimated 2014 store 29 (due Oct 2015)
360	Pulaski County Treasurer	Ad Valorem Taxes (real prop)-West Little Rock	\$15,100.80		\$15,100.80	\$0.00				\$0.00	
361	Randall County Taxing Districts	Ad Valorem Taxes	*				35	\$23,256.74	U,C,D	\$23,256.74	estimated 2014
362	Randall County Taxing Districts (pers prop)	Ad Valorem Taxes	*	\$4,057.00		\$4,057.00				\$4,057.00	revised per tax savings service
363	Rapides Parish Sheriff's Dept	Ad Valorem Taxes (pers prop)	unknown						U	\$0.00	
364	Rapides Parish Sheriff's Dept	Ad Valorem Taxes (real prop)	\$25,467.59		\$25,467.59	\$0.00				\$25,467.59	estimated 2014 store 80
365	Rena Scherer-Tax	Ad Valorem Taxes (pers prop)	unknown	\$3,865.00		\$3,865.00			U	\$3,865.00	revised per tax savings service
366	Rockwall Central Appraisal-Tax	Ad Valorem Taxes (real prop)	\$36,136.12		\$36,136.12	\$0.00				\$36,136.12	estimated 2014 store 52
367	Rockwall** Central Appraisal	Ad Valorem Taxes (pers prop)	unknown	\$3,682.00		\$3,682.00	15	\$4,782.60	U,C,D	\$3,682.00	revised per tax savings service
368	Round Rock Tax Office	Ad Valorem Taxes (pers prop)	unknown				20	\$4,188.67	U,C,D	\$4,188.67	estimated 2014
369	Round Rock Tax Office	Ad Valorem Taxes (real prop)	\$31,922.51		\$31,922.51	\$0.00				\$0.00	
370	San Marcos CISD	Ad Valorem Taxes (pers prop)	*				23	\$2,847.71	U,C,D	\$2,847.71	estimated 2014
371	South Texas College	Ad Valorem Taxes (pers prop)	*				22	\$722.53	U,C,D	\$0.00	Have never paid taxes for South Texas College, Ediburgh Texas
372	South Texas ISD	Ad Valorem Taxes (pers prop)	*				21	\$236.98	U,C,D	\$0.00	Have never paid taxes for South Texas ISD
373	Steve Mossman	Ad Valorem Taxes (pers prop)	unknown						U	\$0.00	
374	Steve Mossman-Tax Assessor	Ad Valorem Taxes (real prop)	\$37,069.09		\$37,069.09	\$0.00				\$37,069.03	estimated 2014 store 50
375	Tarrant County Tax Assessor Co	Ad Valorem Taxes (pers prop)	*				13	\$14,765.37		\$14,765.37	981.82 2013 Due (054) 4037.41 2013 Due (081); disputed amt for 2014 \$9,746.14
376	Tarrant County Tax Assessor Co	Ad Valorem Taxes (real prop)	unknown						U	\$71,049.63	estimated 2014 stores 54 and 111
377	Taylor Co-Tax	Ad Valorem Taxes (real prop)- Abilene	unknown				7	\$32,708.16	U,C,D	\$32,708.16	estimated 2014
378	Taylor Co-Tax	Ad Valorem Taxes (pers prop)	unknown	\$1,813.00		\$1,813.00			U	\$1,813.00	revised per tax savings service
379	Tom Green	Ad Valorem Taxes (pers prop)	unknown	\$3,341.00		\$3,341.00	29	\$8,560.64	D	\$3,341.00	revised per tax savings service

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1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in Totals**	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status		NOTES
380	Tom Green Co	Ad Valorem Taxes (real prop)	\$54,746.00	\$78,448.06	\$54,746.00	\$23,702.06				\$23,702.06	revised per tax savings service store 94
381	Travis County Property Tax	Ad Valorem Taxes (pers prop)	unknown	\$18,942.00		\$18,942.00	156	\$30,285.11	U	\$18,942.00	revised per tax savings service 4 locations
382	Travis County Property Tax	Ad Valorem Taxes (real prop)	unknown						U	\$80,028.56	estimated 2014 stores 75 and 112
383	Twin Falls	Ad Valorem Taxes (pers prop)	unknown	\$607.00		\$607.00			U	\$607.00	revised per tax savings service
384	Tyler Independent School district	Ad Valorem Taxes (pers prop)	*				111	\$4,530.28	D	\$0.00	Vendor name is not in our system
385	Unified Government Treasury	Ad Valorem Taxes (pers prop)	unknown	\$2,496.00		\$2,496.00			U	\$2,496.00	revised per tax savings service
386	United I. S. D.	Ad Valorem Taxes (pers prop)	unknown						U	\$0.00	
387	United I. S. D.	Ad Valorem Taxes (real prop)	unknown						C,D	\$14,519.22	estimated 2014 store 36
388	Victoria County	Ad Valorem Taxes (pers prop)	*				18	\$4,378.83	U,C,D	\$4,378.83	estimated 2014
389	Webb County Tax Assessor-Coll	Ad Valorem Taxes (pers prop)	unknown	\$4,672.00		\$4,672.00	117	\$14.56	D	\$4,672.00	revised per tax savings service
390	Webb County Tax Assessor-Coll	Ad Valorem Taxes (real prop)	unknown							\$8,205.50	estimated 2014 store 36
391	Weld County Treasurer	Ad Valorem Taxes (pers prop)	unknown	\$2,457.00		\$2,457.00			U	\$2,457.00	revised per tax savings service
392	Weld County Treasurer	Ad Valorem Taxes (real prop)	\$19,623.69							\$0.00	Paid by Landlord-Moondance
393	Williamson County Tax	Ad Valorem Taxes (pers prop)	unknown				8	\$5,627.02	U	\$5,627.02	est 2014
394	Williamson County-Tax	Ad Valorem Taxes (real prop)	unknown						C,D	\$46,949.38	estimated 2014 store 64
395											
396	CLASS 6										
397	GE Capital Franchise Finance Corp	Mortgage Loan	\$1,772,772.83							\$1,772,772.83	
398	GE Capital Franchise Finance Corp	Purchase Money	\$111,690.74							\$111,690.74	
399											
400	CLASS 7										
401	Prosperity Bank	Mortgage Loan	\$1,179,872.55				135	\$1,190,598.75		\$1,179,872.55	-\$10,726.20
402											
403	CLASS 8										
404	Independent Bank of Waco		\$603,252.58				149	\$605,614.67		\$603,252.58	
405											
406	CLASS 9										
407	FRG Capital, LLC	All Personal Property	\$13,401,797.26				155	\$13,560,385.76		\$11,500,000.00	per settlement w/ UCC
408											
409	CLASS 10										
410	ALLEN, KEREN	Guest Liability	\$876.63						U,C,D	\$0.00	
411	ANDERSON, BRAND	Non-Sub	\$1,000.00						U,C,D	\$0.00	
412	ANDERSON, DON	Guest Liability	\$4,130.00						U,C,D	\$0.00	
413	Anderson, Eric	Non-Sub	\$88.32						U,C,D	\$0.00	
414	BAGWELL, MELISSA	Guest Liability	\$12,350.00						U,C,D	\$0.00	
415	Bailey, Charles	Kansas DHR	*						U,C,D	\$0.00	
416	BANKS, STACEY	WorkersComp	\$0.00						U,C,D	\$0.00	
417	BARBEE, JUSTIN	Non-Sub	\$317.01						U,C,D	\$0.00	

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1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status	Totals**	NOTES
418	BECERRA , FELIX	Non-Sub	\$2,000.00						U,C,D	\$0.00	
419	BONDS, STEPHANIE	WorkersComp	\$4,700.00						U,C,D	\$0.00	
420	BUSTAMANTE, FABIAN	Guest Liability	\$5,286.00						U,C,D	\$0.00	
421	CHRIST, VERA	Guest Liability	\$25,683.18						U,C,D	\$0.00	
422	Freeman, Iris	Non-Sub	\$311.65						U,C,D	\$0.00	
423	Fumbanks, Robert	EEOC	*						U,C,D	\$0.00	
424	GARCIA, ADALBERTOA	WorkersComp	\$25.62						U,C,D	\$0.00	
425	Garcia, Elizabeth	EEOC	*						U,C,D	\$0.00	
426	Grant, Catherinea	WorkersComp	\$20,650.88						U,C,D	\$0.00	
427	Green, Rohna Cunningham	Kansas DHR	*						U,C,D	\$0.00	
428	GUZMAN, KAYLA	Guest Liability	\$350.00						U,C,D	\$0.00	
429	HALE, ANGIE	WorkersComp	\$1.02						U,C,D	\$0.00	
430	JONES, JETHEL	WorkersComp	\$0.00						U,C,D	\$0.00	
431	Latiolais, Dwayne	EEOC	*						U,C,D	\$0.00	
432	LEJEUNE, SHIRLYN	WorkersComp	\$4,986.63						U,C,D	\$0.00	
433	MCGAVRAN,REBECCA	Non-Sub	\$1.59						U,C,D	\$0.00	
434	N/A	Property	\$59,030.00						U,C,D	\$0.00	
435	Owen, Adeline	Non-Sub	\$1,000.00						U,C,D	\$0.00	
436	RAMIREZ, ABRAHAM	WorkersComp	\$0.00						U,C,D	\$0.00	
437	RAMOS, JUAN	WorkersComp	\$9,102.72						U,C,D	\$0.00	
438	RIDDELL, LORI	WorkersComp	\$0.00						U,C,D	\$0.00	
439	Shelton, Will	EEOC	*				167	\$500,000.00	U,C,D	\$0.00	
440	STALNAKER, GINA	Guest Liability	\$0.00						U,C,D	\$0.00	
441	TATE, JENNI	Non-Sub	\$16,345.22						U,C,D	\$0.00	
442	WILLIAMS, KERTI	Non-Sub	\$1,000.00						U,C,D	\$0.00	
443											
444	CLASS 11										
445	1st Source Plumbing	Plumbing services	\$138.56				106-109	\$883.60		\$883.60	
446	1st Source Restaurant Services Inc	Services	\$1,362.21				94 -				
447	A Handyman to Know	Equipment Repair	\$135.00				104	\$1,394.60		\$1,394.60	
448	A to T Lamps-Vista Ridge	Services	\$122.43	\$429.90		\$429.90				\$429.90	
449	A&J Refrigeration LLC	Services	\$732.00	\$464.00		\$464.00				\$464.00	
450	A-1 Oak N. Hickory	Pizza Oven Wood Supplier	\$140.00							\$140.00	
451	A-B Distributing of San Angelo	Distributor	\$580.70						D	\$0.00	
452	Abilene Christian University	Outstanding A/P Check	\$300.00						D	\$0.00	
453	Abilene Civic Center	Outstanding A/P Check	\$39.84						D	\$0.00	
454	Abraham Ramirez	WorkersComp	\$0.00						U,C,D	\$0.00	
455	Accent Food	Coffee Service	*	\$220.00		\$220.00				\$220.00	Prepetition Vendor not included in original schedule
456	Accurate Water	Supplier	\$100.04	\$179.40		\$179.40				\$179.40	
457	Ace Imagewear	Supplier	\$160.99						D	\$0.00	paid before filing
458	Action Automatic Sprinkler Inc	Services	\$297.69						D	\$0.00	paid before filing
459	Action Rental Center	Catering EQ Rental	\$212.16	\$1,059.83		\$1,059.83				\$1,059.83	
460	Adeline Owen	Workers Compensation	\$1,000.00						U,C,D	\$0.00	
461	ADS Refrigeration Llc	Outstanding A/P Check	\$786.51						D	\$0.00	
462	Advanced Locking Systems	Services	\$185.65						D	\$0.00	paid before filing
463	Aj's Restaurant Service LLC	Supplier	\$1,319.50							\$1,319.50	
464	Alanis Repair	Service call	\$221.91	\$255.00		\$255.00				\$255.00	
465	Albert Farine Elementary	Outstanding A/P Check	\$29.86						D	\$0.00	
466	Alert Lock & Key	Service call	\$151.55						D	\$0.00	paid before filing
467	Alex Gasket Services	Services	\$92.01							\$92.01	
468	All Repair Plumbing Inc	Repair services	\$505.53	\$936.55		\$936.65				\$936.65	

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1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status	Totals**	NOTES
469	Alliance For Children For East Tarrant C	Outstanding A/P Check	\$52.46						D	\$0.00	
470	Allied Plumbing & Drain Service	Services	\$213.50	\$397.50		\$397.50				\$397.50	
471	Alloway Electric Co	Services	\$436.79						D	\$0.00	paid before filing
472	Alloway Light	Supplier	*	\$491.31		\$491.31				\$491.31	Prepetition Vendor not included in original schedule
473	Allstar Plumbing at Harlingen	Services	\$375.00	\$405.94		\$405.94				\$405.94	
474	Alma Discount	Servicer	\$628.28	\$628.66	\$628.66	\$0.00				\$0.00	
475	Alpha Imaging	Supplier	*	\$187.20		\$187.20				\$187.20	Prepetition Vendor not included in original schedule
476	Alsco	Linen	\$33.30			\$33.30	43	\$1,164.50	D	\$0.00	Critical vendor
477	Always Sharp, Inc	Servicer	\$60.00	\$85.00		\$85.00	88	\$156.00		\$156.00	
478	Amanda R Wherry	Outstanding A/P Check	\$273.00						D	\$0.00	
479	Amarillo HS Band Parents Association	Outstanding A/P Check	\$630.00						D	\$0.00	
480	Amarillo Pressure Wash	Services	\$270.62							\$270.62	
481	Ambleside School Of San Angelo	Outstanding A/P Check	\$310.00						D	\$0.00	
482	Ambrosi Brothers	Cutlery	\$52.00	\$65.00		\$65.00				\$65.00	
483	American Cancer Society Inc	Outstanding A/P Check	\$142.31						D	\$0.00	
484	American Eagle Distributing Co	Supplier	\$285.20		\$285.20	\$0.00				\$0.00	
485	American Information Services Inc	Outstanding A/P Check	\$48.00						D	\$0.00	
486	American Linen	Linen supplies	\$1,164.50	\$91.39		\$91.39				\$91.39	
487	American Media Investments Inc	Outstanding A/P Check	\$350.00						D	\$0.00	
488	American Upholstery	Repair Services	*	\$404.86		\$404.86				\$404.86	Prepetition Vendor not included in original schedule
489	Ameripride	Linen	\$391.00		\$391.00	\$0.00				\$0.00	
490	Ameripride	Linen	\$1,668.53		\$1,668.53	\$0.00				\$0.00	
491	Ameripride Linen	Linen Service	\$282.60		\$282.60	\$0.00				\$0.00	
492	Ameripride Linen & Apparel	Linen Service	\$591.52		\$591.52	\$0.00				\$0.00	
493	Ameripride Linen & Apparel	Linen supplier	\$1,583.92		\$1,583.92	\$0.00				\$0.00	
494	Ameripride Services	Linen	\$814.32		\$814.32	\$0.00				\$0.00	
495	Anchor Mirror and Glass	Glass company	\$518.00							\$518.00	
496	Andrew Hovey	Outstanding A/P Check	\$152.37						D	\$0.00	
497	Andrews Distributing	Distributor	\$108.00	\$595.40	\$595.40	\$0.00				\$0.00	
498	Andrews Distributors	Supplier	\$129.75		\$129.75	\$0.00				\$0.00	
499	Angelo Water Service	Water Softner Service	\$448.83							\$448.83	
500	Angie Hale	WorkersComp	\$1.02							\$1.02	
501	Anheuser-Busch Sales Co	Supplier	\$84.65							\$84.65	
502	Anytime Lock	Locksmith	\$85.90							\$85.90	
503	Aramark Uniform	Uniforms	\$329.00				139	\$2,718.19	D	\$329.00	includes post petition invoices
504	Argus Electric Inc	services	\$110.00							\$110.00	
505	Arkansas Alc Bev Control	Outstanding A/P Check	\$150.00						D	\$0.00	
506	Arkansas Alc Bev Control	Outstanding A/P Check	\$813.79						D	\$0.00	
507	Arkansas Secretary of State	Outstanding check	\$1,998.74							\$1,998.74	
508	Arkansas Sign and Neon Co.	Services	\$417.75						D	\$0.00	paid before filing
509	Arkansas State Police	Outstanding A/P Check	\$221.25						D	\$0.00	
510	Arnold Plumbing Company LLC	Plumbing service	\$125.19	\$76.70		\$76.70				\$76.70	
511	Arnolds Plumbing & Reroute Service	Plumbing services	\$740.69							\$740.69	
512	Arrow Plumbing, Inc.	Plumbing service	\$129.00							\$129.00	
513	ATex Restaurant Supply	Supplier	\$351.81	\$885.88		\$885.88				\$885.88	
514	Aucoins Plumbing	Plumbing services	\$380.00							\$380.00	
515	Austin Culligan Corp	Outstanding A/P Check	\$59.48							\$59.48	
516	Avis	Car Rental	*	\$529.78		\$529.78				\$529.78	Prepetition Vendor not included in original schedule
517	Bagat Inc	Services	\$72.00	\$90.00		\$90.00				\$90.00	
518	Band Parents Of Winston Churchill HS Inc	Outstanding A/P Check	\$113.50							\$113.50	
519	Bay Area Lawn Maintenance	Lawn care	\$541.25							\$541.25	
520	Baylor College Of Medicine	Outstanding A/P Check	\$170.82							\$170.82	
521	BCRR Inc.	Outstanding A/P Check	\$227.71	\$750.85		\$750.85				\$750.85	
522	BEK Beers	Alcohol-Fintech	\$36.00							\$36.00	
523	Benchmark	Supplier	\$622.44	\$1,244.88		\$1,244.88				\$1,244.88	

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1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status	Totals**	NOTES
524	Bennett Premium Light	Light Bulb Supplier	\$208.60	\$568.77		\$568.77				\$568.77	
525	Best Plumbing LLC	Services	\$971.09	\$1,393.35		\$1,393.35	44	\$1,880.48	D	\$1,393.36	includes amount paid
526	Beverage Sales-Lake Charles	Vendor	\$789.44							\$789.44	
527	Big Brother Big Sister Of North Texas	Outstanding A/P Check	\$430.00						D	\$0.00	
528	Big Jim's Liquor Store	Vendor	\$197.25		\$197.25	\$0.00				\$0.00	
529	Big Plate Restaurant Supply	Supplier	\$327.92							\$327.92	
530	Bill Reed Distributing Co.	Distributor	\$1,138.25						D	\$0.00	paid before filing
531	Bill's Lock & Safe Inc	Service call	\$98.11						D	\$0.00	paid before filing
532	Boice Plumbing	Plumbing service	\$495.00							\$495.00	
533	Bosart Lock & Key	Repair Service	*	\$88.71		\$88.71				\$88.71	Prepetition Vendor not included in original schedule
534	Bosworth Company	Vendor	\$521.77		\$521.77	\$0.00				\$0.00	
535	Brahmtex Inc	Air Conditioning Service	\$1,259.03							\$1,259.03	
536	Brand Anderson	Workers Compensation	\$1,000.00						U,C,D	\$0.00	
537	Braun Station Elementary	Outstanding A/P Check	\$16.70						D	\$0.00	
538	BRJ Distributing Co	Liquopr	\$1,429.54						D	\$0.00	paid before filing
539	Brothers Services	Produce	\$715.00		\$715.00	\$0.00				\$0.00	
540	Brown Distributing Co Inc	Vendor	\$183.50	\$308.50	\$308.50	\$0.00				\$0.00	
541	Bruce Lambert	Outstanding A/P Check	\$50.00						D	\$0.00	
542	Bryan & Sons Locksmith Service	Services	\$210.98		\$210.98	\$0.00				\$0.00	
543	BS&R Design & Supplies	Supplier	\$373.65							\$373.65	
544	Bub's, Inc.	Vendor	\$189.25	\$2.38						\$2.38	
545	Bud's Sign and Neon	Signs and Banners	\$65.00							\$65.00	
546	Budweiser	Vendor	\$18.63	\$262.90	\$262.90	\$0.00				\$0.00	
547	Bunyard Hasty Electric	Electric Maintenance	\$359.35							\$359.35	
548	Buster Lind Produce	Vendor	\$168.35		\$168.35	\$0.00				\$0.00	
549	Butler Wood Inc.	Supplier	\$630.00							\$630.00	
550	Cano Produce	Supplier	\$1,081.26		\$1,081.26	\$0.00				\$0.00	
551	Canyon High School	Outstanding A/P Check	\$70.00						D	\$0.00	
552	Capitol Beverage	Beverage service	\$92.00	\$478.16	\$478.16	\$0.00				\$0.00	
553	Caprock Window Cleaning	Window Cleaning	\$86.60							\$86.60	
554	Captive Aire	AC service	*	\$800.00		\$800.00				\$800.00	Prepetition Vendor not included in original schedule
555	CARY	Maint Contracts	*	\$1,222.14		\$1,222.14				\$1,222.14	Prepetition Vendor not included in original schedule
556	Castillo Electric & Facility Services	Services	\$160.75							\$160.75	
557	Central Distributing - Ar	Supplier	\$141.95						D	\$0.00	paid before filing
558	Central State Services Inc	Services	\$239.10							\$239.10	
559	Certified Hill Country Electric Inc	Utilities	\$140.73						D	\$0.00	
560	Chain Restaurant Compensation Association	Outstanding A/P Check	\$300.00						D	\$0.00	
561	Chair & Vinyl Dr.	Upholstery Service	\$186.00							\$186.00	
562	Chavarria's Plumbing, Inc.	Plumbing service	\$1,256.61							\$1,256.61	
563	Check Your Cloud LLC	Software Company	\$91.75							\$91.75	
564	Christopher Nelson	Outstanding A/P Check	\$69.40						D	\$0.00	
565	Cintas Corporation	Supplier	\$238.16							\$238.16	
566	Cintas First Aid and Safety	Safety equipment	\$240.88	\$250.68		\$250.68				\$250.68	
567	City of Colorado Springs	Utilities	\$125.50						D	\$0.00	
568	City of Fort Worth	Fire Dept. Permit	*			\$0.00	60	\$100.00		\$100.00	
569	City Service, Inc.	Services	\$403.78			\$0.00				\$403.78	
570	Clarke Kent Plumbing Inc.	Plumbing service	\$185.00				67	\$185.00	D	\$185.00	
571	Classic Cut Lawns	Lawn Service	\$340.00						D	\$0.00	paid before filing
572	Classy Cleaning	Cleaning service	\$81.19							\$81.19	
573	Clean X-Press LLC	Laundry service	\$106.00						D	\$0.00	paid before filing
574	Clean X-press Llc	Outstanding A/P Check	\$297.78						D	\$0.00	
575	Coastline Electric Co Inc	Services	\$497.63							\$497.63	

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1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status	Totals**	NOTES
576	Coldsolutions	Vendor	\$587.80							\$587.80	
577	Colorado Association Of School Nurses	Outstanding A/P Check	\$159.80						D	\$0.00	
578	Colorado Bureau Of Investigation	Outstanding A/P Check	\$154.00						D	\$0.00	
579	Colorado Dept Of Revenue	Outstanding A/P Check	\$75.00						D	\$0.00	
580	Colorado Dept. Of Revenue	Outstanding A/P Check	\$24.45						D	\$0.00	
581	Colorado Spring School District 11 Schoo	Outstanding A/P Check	\$58.50						D	\$0.00	
582	Comal Rental Co Comal Lock & Key	Locksmith	\$428.88							\$428.88	
583	Commercial Facilities Group Ltd Co	Maintenance Fees	\$781.44	\$1,930.13		\$1,930.13				\$1,930.13	
584	Commercial Kitchen Repair	Repair service	\$168.32							\$168.32	
585	Commercial Lighting Industries	Supplier	\$1,400.29	\$1,765.69		\$1,765.69				\$1,765.69	
586	Communcations Test Design	Telecom	\$181.67							\$181.67	
587	Connally Plumbing Inc	Plumbing services	\$489.00				66	\$489.00		\$489.00	
588	Coors-G.P.	Vendor	\$0.00	\$201.66	\$201.66	\$0.00				\$0.00	
589	Cornerstone A/C & Refrigeration	Service Agreement	\$1,091.50	\$1,089.00		\$1,089.00				\$1,089.00	
590	Corpus Christi Produce	Vendor	\$463.01		\$463.01	\$0.00				\$0.00	
591	Cothron's Safe & Lock	Services	\$372.17	\$343.64		\$343.64				\$343.64	
592	Creative Exteriors	Services	\$479.90							\$479.90	
593	Crescent Crown Distr	Supplier	\$0.00			\$0.00				\$0.00	
594	CSB	Services	\$32.64	\$116.52	\$116.52	\$0.00				\$0.00	
595	CTS Disbributing	Alcohol	\$0.00			\$0.00				\$0.00	
596	Culligan Irving	Water service	\$604.69	\$1,982.57		\$1,982.57				\$1,982.57	Culligan Irving S/B Culligan
597	Culligan Water Conditioning	Outstanding A/P Check	\$94.72				153	\$347.81		\$347.81	per Linda Hicks
598	Custom Beverage	Liquor	\$318.96						D	\$0.00	paid before filing
599	Custom Business Solutions	POS System	\$728.65		\$728.65	\$0.00				\$0.00	
600	Dallas Refrigeration of Texas LLC	Refrigeration service	\$497.08						D	\$0.00	paid before filing
601	Darling International Inc	Services	\$279.00				132	\$1,373.51	D	\$279.00	Claim includes liability not FUI's
602	DBR	Marketing Services	*	\$140.00		\$140.00				\$140.00	Prepetition Vendor not included in original schedule
603	Dean Brothers Landscaping	Lawn care	\$433.51	\$867.01		\$867.02				\$867.02	
604	Deborah Tisdale	Outstanding A/P Check	\$433.00						D	\$0.00	
605	Debra Spearing	Outstanding A/P Check	\$24.61						D	\$0.00	
606	Deffenbaugh Disposal Services	Outstanding A/P Check	\$399.99		\$399.99	\$0.00			D	\$0.00	
607	Delta Fire systems	Repair Services	*	\$369.14		\$369.14				\$369.14	Prepetition Vendor not included in original schedule
608	Denton Police Dept	Outstanding A/P Check	\$5.00		\$5.00				D	\$0.00	
609	Destiny Church	Outstanding A/P Check	\$729.99						D	\$0.00	
610	Direct First Aid	First aid kits	\$170.90							\$170.90	
611	Dish Network	Outstanding A/P Check	\$130.98						D	\$0.00	
612	District Court of Benton Co, AR, Rogers	Outstanding A/P check	\$38.05						D	\$0.00	
613	Diversified Adjustment services	Telephone-Lafayette	*	\$1,254.10		\$1,254.10				\$1,254.10	Prepetition Vendor not included in original schedule
614	Dmx Music - Dallas	Music Provider	\$204.85							\$204.85	
615	Doherty High School	Outstanding A/P Check	\$16.17						D	\$0.00	
616	Don Casaro Lawn Service	Services	\$0.00	\$1,050.00		\$1,050.00				\$1,050.00	not included on original schedule 9found 07/09/2014)
617	Done Plumbing and Heating	Plumbing service	\$199.00		\$199.00	\$0.00				\$0.00	Paid before filing
618	Doucet Plumbing Inc	Plumbing service	\$467.00		\$467.00	\$0.00				\$0.00	Paid before filing
619	Dr Power Washers Inc	Servicer	\$125.00		\$125.00	\$0.00				\$0.00	Paid before filing
620	Dr Vinyl of Permian Basin	Upholstery Services	\$584.55							\$584.55	
621	Drain King	Service Agreement	\$355.79	\$88.77		\$88.77				\$88.77	
622	Drivers license guide	TABC education	*	\$290.25		\$290.25				\$290.25	Prepetition Vendor not included in original schedule
623	Dubiski Career High School Culinary Art	Outstanding A/P Check	\$173.37						D	\$0.00	
624	Dyess Air Force Baseball Fund	Outstanding A/P Check	\$65.81						D	\$0.00	
625	Dynomite Services	Servicer	\$1,300.00							\$1,300.00	
626	E.L. Irrigation & Landscaping	Landscaping	\$530.43							\$530.43	
627	Eagle Dist. of Texarkana	Liquor	\$0.00							\$0.00	paid before filing
628	Ecolab Food Safety Specialties Inc	Food service	\$1,384.39	\$1,474.64		\$1,474.64				\$1,474.64	

EXHIBIT  
CLAIMS ANALYSIS

	A	E	G	H	I	J	K	L	N	O	P
1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status	Totals**	NOTES
629	Ed Phillips Plumbing	Plumbing services	\$93.10	\$641.39		\$641.39				\$641.39	
630	Elite Designs	Design Services	\$799.00							\$799.00	
631	Elizabeth Bastian	Outstanding A/P Check	\$68.34						D	\$0.00	
632	Emerald Coast	Services	\$234.00	\$248.00		\$248.00				\$248.00	
633	Employment Screening Services, Inc.	Employment screening	\$396.00	\$1,103.00			82	\$1,103.00	D	\$1,103.00	Move to Class 11
634	Encino Plaza Property	Owners Assoc	\$1,450.50							\$1,450.50	
635	End Plumbing and Drain Cleaning Services	Plumbing services	\$561.95				90	\$561.95		\$561.95	
636	Eric Anderson	Workers Compensation	\$88.32						U,C,D	\$0.00	
637	Evan Martin	Outstanding A/P Check	\$50.41						D	\$0.00	
638	Excel Linen	Linen service	\$531.26		\$531.26	\$0.00				\$0.00	
639	Faust Distributors	Vendor	\$79.69	\$445.89	\$445.89	\$0.00				\$0.00	
640	Favorite Brands LLC	Vendor	\$603.50							\$603.50	
641	Federal Heath Sign Company LLC	Regulatory service	\$471.97				176	\$649.22	D	\$471.97	late filed
642	FedEx	Postage	*	\$31.80		\$31.80				\$31.80	Prepetition Vendor not included in original schedule
643	Feldmans/Statewide Bev Harlingen	Vendor	\$1,451.78						D	\$0.00	paid before filing
644	Felix Becerra	Workers Compensation	\$2,000.00						U,C,D	\$0.00	Workers comp claim paid in ordinary course of business
645	Fiesta Discount Liquors	Supplier	\$188.55						D	\$0.00	paid before filing
646	Fife and Sons Excavating	Lawn service	\$675.00	\$750.00		\$750.00				\$750.00	
647	Filta Env 073	Services	\$240.00							\$240.00	
648	Filta Environmentl Kitchen Solutions	Cleaning service	\$60.00							\$60.00	
649	Fisher BC ID TV	Idaho TV Braodcasting	*	\$1,745.00		\$1,745.00				\$1,745.00	Prepetition Vendor not included in original schedule
650	Five Star equip	Repair services	*	\$235.88		\$235.88				\$235.88	Prepetition Vendor not included in original schedule
651	Flores Enterprise	Supplier	*	\$270.63		\$270.63				\$270.63	Prepetition Vendor not included in original schedule
652	Four Corners Brewing Co LLC	Vendor	\$398.00						D	\$0.00	Paid before filing
653	Four Seasons Lawn Service LLC	Lawn care	\$1,225.00	\$1,580.00		\$1,580.00	138	\$1,580.00		\$1,580.00	\$6 was pre pet penalty
654	Fox Service Company II, LLC	Services	*				171	\$359.37		\$359.37	
655	French Commercial Refrigeration	Refrigeration services	\$81.19							\$81.19	
656	Fresh Aire Fresheners of S Denver	Vendor	\$97.00	\$50.00		\$50.00				\$50.00	
657	Freshko Foodser	Supplier	\$295.00							\$295.00	
658	Fritz Brothers Inc-Rogers	Supplier	\$145.00	\$29.00		\$29.00				\$29.00	CORRECTED BALANCE
659	Front Range Event Rental Inc	Rental Service	\$198.76		\$198.76	\$0.00				\$0.00	
660	Full Nelson Plumbing Inc	Plumbing services	\$650.35							\$650.35	
661	Gallegos Sanitation Inc.	Services	\$321.00		\$321.00	\$0.00				\$0.00	
662	Gamma Electric	Electric Maintenance	\$1,317.93							\$1,317.93	
663	Gasket Guy	Repair services	\$145.06	\$359.94		\$359.94				\$359.94	
664	Gasket Guy KC	repair Services	*	\$188.38		\$188.38				\$188.38	Prepetition Vendor not included in original schedule
665	GCS Service Inc	Supplier	\$980.06		\$980.06	\$0.00				\$0.00	Paid before filing
666	Gemaire Distributors Llc	Outstanding A/P Check	\$451.35						D	\$0.00	
667	Geoffrey Day	Outstanding A/P Check	\$0.22						D	\$0.00	
668	Germ Busters LLC	Cleaning service	\$113.67							\$113.67	
669	GG Distributing	Vendor	\$792.36						D	\$0.00	Paid before filing
670	Gilliam Electric Inc	Service	\$100.00						D	\$0.00	Paid before filing
671	Ginny's Copying Service Inc	Copying service	\$192.49						D	\$0.00	Paid before filing
672	Glass Enhancements	Glass Company	\$1,974.24							\$1,974.24	
673	Glazers Wholesale Ark	Supplier	\$233.73	\$1,294.65	\$1,294.65	\$0.00				\$0.00	
674	Glen Kizler Maintenance and Repair	Maintenance Fees	\$436.87							\$436.87	
675	GLI Distributing	Vendor	\$0.00	\$253.00	\$253.00	\$0.00				\$0.00	
676	Golden Eagle of Arkansas, Inc	Vendor	\$125.65		\$125.65	\$0.00				\$0.00	
677	Golden Eagle Sales-Ammon	Vendor	\$298.21							\$298.21	
678	Golden K Recycling	Grease trap	\$200.00							\$200.00	
679	Goody Goody Liquor, Inc.	Vendor	\$552.92		\$552.92	\$0.00				\$0.00	
680	Graf Plumbing	Repair Service	*	\$260.51		\$260.51				\$260.51	Prepetition Vendor not included in original schedule
681	Grease Trapper Service	Greasetrap Service	\$360.00							\$360.00	
682	Greasetrap Services of Amarillo	Greasetrap Service	\$640.00							\$640.00	



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CLAIMS ANALYSIS

	A	E	G	H	I	J	K	L	N	O	P
1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status	Totals**	NOTES
683	Great Plains Distributors, LP	Vendor	\$22.10						D	\$0.00	paid before filing
684	Great Western Distributing	Vendor	\$109.35						D	\$0.00	paid before filing
685	Greater Idaho Falls Chamber Of Comm	Outstanding A/P Check	\$300.00						D	\$0.00	
686	Greater Tx Electric	Service	\$245.73							\$245.73	
687	Greeley Chamber Of Commerce	Outstanding A/P Check	\$256.00						D	\$0.00	
688	Green Bottle Media LLC	Marketing Services	\$275.00							\$275.00	
689	Green Guard First Aid & Safety	First Aid Kits	\$182.31							\$182.31	
690	GS Gelato & Desserts Inc	Supplier	\$268.94							\$268.94	
691	Guadalupe Garza	Outstanding A/P Check	\$405.95						D	\$0.00	
692	Gulf Coast Discount Garden Center	Landscaping	\$1,288.18	\$1,932.27		\$1,932.27				\$1,932.27	
693	Guthrie's Lock & Safe Shop	Locksmith	\$151.55							\$151.55	
694	H & M Lawn & Landscape	Lawn care	\$156.96							\$156.96	
695	Haffner's Lock 049	Outstanding A/P Check	\$42.23						D	\$0.00	
696	Hagen's Lighting	Servicer	\$134.37			\$134.37				\$0.00	
697	Haley & Olson P.C.	Notice Only	\$0.00							\$0.00	
698	Hall Electric Company, Inc.	Electric Maint	\$498.82							\$498.82	
699	Handsome Hoods	Repair Services	*	\$900.00		\$900.00				\$900.00	Prepetition Vendor not included in original schedule
700	Hardkace Construction	Maintenance Fees	\$989.56		\$989.56	\$0.00				\$0.00	
701	Hawkins Commercial Appliance Serv	Maintenance Fees	\$970.16						D	\$0.00	Paid before filing
702	Hayden Beverage	Vendor	\$1,377.60	\$1,917.85	\$1,917.85	\$0.00				\$0.00	
703	Heart of America Beverage Co, LLC	Vendor	\$23.15		\$23.15	\$0.00				\$0.00	
704	Heart of Texas Produce	Vendor	\$172.50		\$172.50	\$0.00				\$0.00	
705	Heath and Company	Federal Posters	*	\$649.22		\$649.22				\$649.22	Prepetition Vendor not included in original schedule
706	High Country Beverage Corp	Vendor	\$923.00		\$923.00	\$0.00				\$0.00	
707	Hiland Dairy	Supplier	\$448.14		\$448.14	\$0.00				\$0.00	
708	Hillbilly Pumping & Hauling, Inc.	Services	\$200.00							\$200.00	
709	Hobart Sales and Service	Equipment Repair	\$169.71							\$169.71	
710	Hodges Upholstery	Upholstery Service	\$124.49							\$124.49	
711	Holly Brock	Outstanding A/P Check	\$21.83						D	\$0.00	
712	Holy Cross Catholic Academy	Outstanding A/P Check	\$57.50						D	\$0.00	
713	Hoodz of Acadiana	Contractor	\$765.00							\$765.00	
714	Houston Distributing Co Inv	Supplier	\$0.00							\$0.00	
715	Houston Liquor & Bar Supply	Vendor	\$851.70						D	\$0.00	Paid before filing
716	Hyginix LLC	Sanitary service	\$722.58							\$722.58	
717	Iceworks	Supplier	\$201.00						D	\$0.00	Paid before filing
718	Idaho Wine Merchant	Vendor	\$486.39						D	\$0.00	Paid before filing
719	Ies Commercial Inc	Services	\$226.12	\$1,410.22		\$1,410.22				\$1,410.22	
720	Image Textile	Design Services	\$130.29		\$130.29	\$0.00				\$0.00	
721	Insight Mechanical Contractors LLC	Equipment Repair	\$1,939.86							\$1,939.86	
722	Internal Revenue Service	Notice Only	\$0.00							\$0.00	
723	International Wine and Spirits Inc	Vendor	\$192.00						D	\$0.00	paid before filing
724	Iris Freeman	Non-Sub	\$311.65						C,D	\$0.00	
725	J. Rodriguez	Services	\$639.75							\$639.75	
726	J.E. Patterson Inc	Plumbing services	\$162.00							\$162.00	
727	J.I. Watson Middle School	Outstanding A/P Check	\$4.57						D	\$0.00	
728	Jack Hilliard Distributing	Vendor	\$67.25		\$67.25	\$0.00				\$0.00	
729	Jackson's Upholstery	Upholstery Service	\$595.00							\$595.00	
730	Jani-King of San Antonio	Cleaning Service	\$487.12							\$487.12	
731	Jason P. Wylie	Attorney for Ben E. Keith	\$0.00							\$0.00	
732	Javier Garza	Service Agreement	\$1,098.73							\$1,098.73	
733	Jean's Restaurant Supply	Supplier	\$217.05	\$187.67		\$187.67				\$187.67	
734	Jennifer Ohde	Outstanding A/P Check	\$67.68						D	\$0.00	
735	Jesse The Plumber	Plumbing services	\$165.00							\$165.00	



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CLAIMS ANALYSIS

	A	E	G	H	I	J	K	L	N	O	P
1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status	Totals**	NOTES
736	Jimson, Inc.	Company profile reports	\$711.05				116	\$721.44	D	\$721.44	
737	Joe Harding Sales & Service	Services	\$85.00						D	\$0.00	Paid before filing
738	Joe Louis Garcia	Outstanding A/P Check	\$205.68						D	\$0.00	
739	John Connell, Esq	Notice Only	\$0.00							\$0.00	
740	John M. Koneck	Notice Only	\$0.00							\$0.00	
741	John Welsh	Outstanding A/P Check	\$30.00						D	\$0.00	
742	Johnson Service Co	Outstanding A/P Check	\$150.00						D	\$0.00	
743	Jonathan Castillo	Business Debt	\$640.00							\$640.00	
744	Jorge Enriquez	Business Debt	\$535.00							\$535.00	
745	JTL Drain Masters	Plumbing services	\$694.72							\$694.72	
746	Juan F. Romero	Vendor	\$1,132.50	\$1,480.00		\$1,480.00				\$1,480.00	
747	Junior Achievement Of Dallas	Outstanding A/P Check	\$100.00						D	\$0.00	
748	Just Call Joe LLC	Servicer	\$1,252.00							\$1,252.00	
749	Justin Barbee	Workers Compensation	\$317.01						U,C,D	\$0.00	
750	K&M Environmental	Repair Services	*	\$140.73		\$140.73				\$140.73	Prepetition Vendor not included in original schedule
751	K&R LLC	Outstanding A/P Check	\$25.00						D	\$0.00	
752	Kapp Services	Repair	*	\$500.00		\$500.00				\$500.00	Prepetition Vendor not included in original schedule
753	Katherine Ruglic	Outstanding A/P Check	\$103.00						D	\$0.00	
754	Katy Girls Softball Association Inc	Outstanding A/P Check	\$37.15						D	\$0.00	
755	KD Supply LLC	Outstanding A/P Check	\$224.42						D	\$0.00	
756	Keg 1 Central Texas	Vendor	\$0.00	\$61.40	\$61.40	\$0.00				\$0.00	
757	Keren Allen	Guest Liability	\$876.63				122	\$633.24	U,C,D	\$0.00	
758	Kerti Williams	Workers Compensation	\$1,000.00						U,C,D	\$0.00	
759	KMGJ Majic 93.1	Marketing Services	*	\$1,270.00		\$1,270.00				\$1,270.00	Prepetition Vendor not included in original schedule
760	Kramer Service	Supplier	\$1,680.00				113	\$1,680.00		\$1,680.00	
761	Kristen Distributing	Supplier	\$359.00		\$359.00	\$0.00				\$0.00	
762	Kwikknife	Supplier	\$43.30							\$43.30	
763	L&F Distributors	Vendor	\$669.35		\$669.35	\$0.00				\$0.00	
764	Lafayette Locksmith Service Inc	Locksmith service	\$117.65							\$117.65	
765	Lake Jackson Police Department	Outstanding A/P Check	\$275.00						D	\$0.00	
766	Lake Jackson Police Department	Permint - Not AP check	*	\$75.00		\$75.00				\$75.00	Prepetition Vendor not included in original schedule
767	Lakewood Brewing Company Llc	Outstanding A/P Check	\$330.00						D	\$0.00	
768	Lamar Wholesale Supply, Inc.	Supplier	\$556.82							\$556.82	
769	Lamont Plumbing	Repair Services	*	\$275.00		\$275.00				\$275.00	Prepetition Vendor not included in original schedule
770	Lamperez Holdings Llc	Outstanding A/P Check	\$55.00						D	\$0.00	
771	Landscapes Usa	Lawn care	\$844.09							\$844.09	
772	Lane & McClain Distributors	Vendor	\$433.00						D	\$0.00	paid before filing
773	Lane Equipment Co-Corporate	Equipment Rental	\$135.82	\$207.09		\$207.09	125	\$207.09		\$207.09	
774	Laura's Upholstery	Supplier	\$484.96		\$484.96	\$0.00				\$0.00	
775	Law Office of Thomas E. Rodman Jr	Legal services	\$440.00							\$440.00	
776	Lawns Etc.	Lawn care	\$210.00							\$210.00	
777	Lawton Commercial Services	Services	\$0.00							\$0.00	
778	Lewis Sign Builders Inc	Signage Company	\$944.03							\$944.03	
779	Liberty Fruit Co Inc	Food service	\$1,981.70		\$1,981.70	\$0.00				\$0.00	
780	Lighthouse	Notice Only	\$0.00							\$0.00	
781	Liliana Castelan	Outstanding A/P Check	\$65.00						D	\$0.00	
782	Liquid Environmental Solutions	Distributor	\$7,918.99						D	\$0.00	Paid before filing
783	Liquid Networks	Information Technology	*	\$526.06		\$526.06				\$526.06	Prepetition Vendor not included in original schedule
784	Lisamarie Esquivel	Outstanding A/P Check	\$34.00						D	\$0.00	
785	Long Range Systems Inc	Paging system	\$1,102.92		\$1,102.92	\$0.00				\$0.00	
786	Lorenzo Slater Chapa DbA Lone Star Cont	Outstanding A/P Check	\$1,146.40						D	\$0.00	
787	Louisiana Department of Revenue	State Income Tax	\$1,106.77						D	\$0.00	
788	Lr Maintenance LLC	Equipment Repair	\$643.00							\$643.00	

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CLAIMS ANALYSIS

	A	E	G	H	I	J	K	L	N	O	P
1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status	Totals**	NOTES
789	Luycx Plumbing Company	Plumbing services	\$139.97	\$259.05		\$259.05				\$259.05	
790	M&G Upholstery Inc	Maintenance	\$909.30	\$1,639.98		\$1,639.98				\$1,639.98	
791	M&R Package Store	Shipping	\$354.60		\$354.60	\$0.00				\$0.00	
792	Macadoodles of Springdale	Alcohol	\$0.00			\$0.00				\$0.00	
793	Mackenzie Wallace	Notice Only	\$0.00							\$0.00	
794	Mansfield High School Athletic Booster C	Outstanding A/P Check	\$167.35						D	\$0.00	
795	Marcus Barugh	Outstanding A/P Check	\$257.44						D	\$0.00	
796	Marrs Electric	Repair services	*	\$775.58		\$775.58				\$775.58	Prepetition Vendor not included in original schedule
797	Master Rooter Inc	Plumbing service	\$752.50				75	\$752.50		\$752.50	
798	Mayfield Paper Company	Supplies	\$159.52				68	\$350.72	D	\$159.52	POC includes post-pet invoice
799	MDL Wine and Spirits	Vendor	\$581.85		\$581.85	\$0.00				\$0.00	
800	Metroplex Sharp Knife Service, Inc.	Outstanding A/P Check	\$10.83						D	\$0.00	
801	MG Landscaping Inc.	Lawn care	\$541.25							\$541.25	
802	Michael's Keys Inc	Servicer	\$623.52		\$623.52	\$0.00				\$0.00	
803	Midlothian Conference Center	Outstanding A/P Check	\$69.14						D	\$0.00	
804	Midwest Distributors Company, Inc.	Distributor	\$119.23		\$119.23	\$0.00				\$0.00	
805	Midwest Equipment Co Inc	Equipment Rental	\$0.00							\$0.00	
806	Mike Mitchell	Outstanding A/P Check	\$50.00						D	\$0.00	
807	Mike Staas Services	Services	\$166.71							\$166.71	
808	Milk Products Lp	Vendor	\$745.58		\$745.58	\$0.00				\$0.00	
809	Miller of Amarillo	Vendor	\$0.00							\$0.00	
810	Mireles Party Ice	Supplier	\$178.75							\$178.75	
811	Missouri Beverage Company, Inc	Supplier	\$115.92							\$115.92	
812	Missouri Eagle, LLC.	Supplier	\$0.00							\$0.00	
813	Mitchell Electric	Repair Services	\$430.00						D	\$0.00	paid before filing
814	Monica Flores	Outstanding A/P Check	\$140.00						D	\$0.00	
815	Moon Distributing	Distributor	\$627.34						D	\$0.00	paid before filing
816	Moses Martinez	Outstanding A/P Check	\$550.00						D	\$0.00	
817	Mr. D's Locks & Keys	Locksmith	\$246.46							\$246.46	
818	Mr. Plumber Co	Plumbing services	\$689.73							\$689.73	
819	Narissa Marquez	Outstanding A/P Check	\$90.13						D	\$0.00	
820	National Bugmobiles	Exterminator	\$216.50							\$216.50	
821	National Refurbishing	Repairs	\$274.09							\$274.09	
822	NCR Corp	Supplier	\$1,211.00							\$1,211.00	
823	Nemmer Electric	Utilities	\$78.44							\$78.44	
824	Neustar Data Services	Data Service	\$59.00							\$59.00	
825	New Element	Utilities	\$108.25						D	\$0.00	
826	Niagara Power Spray	Outstanding A/P Check	\$150.00						D	\$0.00	
827	Nor-Tex Restaurant Service	Supplier	*	\$567.95		\$567.95				\$567.95	Prepetition Vendor not included in original schedule
828	Nor-Tex Restaurant Service	Supplier	\$160.00	\$476.00		\$476.00				\$476.00	
829	North Star Academy	Outstanding A/P Check	\$90.78						D	\$0.00	
830	North Texas Water	Services		\$262.00		\$262.00				\$262.00	Prepetition Vendor not included in original schedule
831	Novation Commercial Services	Vendor	\$0.00	\$706.61		\$706.61				\$706.61	
832	Nuco2 Inc.	Servicer	*				72	\$319.33	D	\$175.00	POC includes inv which were paid; anended POC 8/12/14
833	NW Harris Co Mud	Utilities	\$1,381.00		\$2,742.00	\$0.00			D	\$0.00	
834	Office Depot - Corporate	Supplies	\$2,455.36	\$2,946.27			17	\$1,885.92		\$1,885.92	
835	OHMS Law Electric & Air Conditioning	Maintenance	\$676.73							\$676.73	
836	Oklahoma Tax Commission	Outstanding check	\$100.00							\$100.00	
837	Olsen Plumbing	Repair services	*	\$129.00		\$129.00				\$129.00	Prepetition Vendor not included in original schedule
838	On The Ball Plumbing	Plumbing services	\$149.90		\$149.90	\$0.00				\$0.00	
839	On the Spot Carpet Cleaning	Cleaning	\$220.01							\$220.01	
840	One Source Lighting	Supplies	\$191.62		\$191.62	\$0.00				\$0.00	
841	Optimum Card Solutions	Card service	\$51.16	\$120.08		\$120.08				\$120.08	
842	Oran M Roberts Pto	Outstanding A/P Check	\$56.65						D	\$0.00	

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1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status	Totals**	NOTES
843	P.S. Landscapes Inc	Lawn care	\$1,126.74							\$1,126.74	
844	Palisade Brewing Company LLC	Supplier	\$134.00							\$134.00	
845	Parties & Events	Supplier	\$0.00							\$0.00	
846	Paulin Torres Jr.	Supplier	\$150.00							\$150.00	
847	Peak Lighting Products Inc	Supplier	\$93.15	\$641.21		\$641.21				\$641.21	
848	Perfect Wedding Guide	Outstanding A/P Check	\$10.00						D	\$0.00	
849	Permian Academic Booster Club	Outstanding A/P Check	\$14.31						D	\$0.00	
850	Peters Cut Rate Liquor	Outstanding A/P Check	\$221.92						D	\$0.00	
851	Peticolas Brewing Co	Vendor	\$0.00							\$0.00	
852	Phoenix Clean	Cleaning services	\$0.00							\$0.00	
853	Pinkies Inc	Vendor	\$1,328.05		\$1,328.05	\$0.00				\$0.00	
854	Pinkie's Liquor Store	Outstanding A/P Check	\$340.30		\$340.30	\$0.00			D	\$0.00	
855	Pioneer Credit Recovery	Outstanding A/P Check	\$145.09						D	\$0.00	
856	Polk Elementary	Outstanding A/P Check	\$54.63						D	\$0.00	
857	Polsinelli PC	Attorney for - The RC Nelms Jr. Hillcrest Truste	\$0.00							\$0.00	
858	Power Now Pressure	Power wash service	\$182.35							\$182.35	
859	Precision Air	Vendor	\$1,083.36	\$915.00		\$915.00				\$915.00	
860	Precision Lawns	Lawn care	\$649.50							\$649.50	
861	Premier Power Washing	Power Washing	\$182.35	\$205.00		\$205.00				\$205.00	
862	Pressurized Inc.	Services	\$406.88							\$406.88	
863	Price Distributing Company	Vendor	\$92.05	\$215.10	\$215.10	\$0.00				\$0.00	
864	Primetime Advertising	Outstanding A/P Check	\$350.00						D	\$0.00	
865	Professional Sharpening	Services	\$233.20							\$233.20	
866	Pro-Line First Aid	Safety Kits	\$73.25							\$73.25	
867	Quality AC/Htg Refrig	Repairs	\$1,357.71							\$1,357.71	
868	Quality Lawn LLC	Lawn care	\$1,854.00							\$1,854.00	
869	Quality Retail Systems Inc	Supplies	\$791.00		\$791.00	\$0.00				\$0.00	
870	R&R Custom Contractors	Contractor	\$1,169.20							\$1,169.20	
871	Rage Baseball	Outstanding A/P Check	\$11.85						D	\$0.00	
872	Rainbow Windows	Cleaning service	\$220.00	\$250.00		\$250.00				\$250.00	
873	Rapid Air	Air Service	\$1,387.77							\$1,387.77	
874	Rawson Upholstery	Upholstery service	\$205.68							\$205.68	
875	Rebecca McGavran	Non-Sub, Worker's Comp	\$1.59						C,U,D	\$0.00	
876	Reed Plumbing	Plumbing services	\$460.60	\$722.02		\$722.02				\$722.02	
877	Reeder Industries LLC	Servicer	\$632.18							\$632.18	
878	Refrideration Tech	Services	\$425.00							\$425.00	
879	Reliable Rest Repair	Repair Services	*	\$475.25		\$475.25				\$475.25	Prepetition Vendor not included in original schedule
880	Republic	Waste	\$54.05			\$54.05				\$54.05	
881	Republic Beverage Company	Beverage Supplier	\$1,308.25	\$7,218.00	\$7,218.00	\$0.00				\$0.00	
882	Republic Waste	Utilities	\$17.28			\$0.00			D	\$0.00	
883	Resco-Waco	Servicer	\$98.00							\$98.00	
884	Restaurant Service Solutions	Contractor	\$1,589.09							\$1,589.09	
885	Restaurant Upholstery LLC	Services	\$737.80		\$737.80	\$0.00				\$0.00	
886	Rio Grande Restaurant Service, Llc	Outstanding A/P Check	\$157.00						D	\$0.00	
887	Rmc Distributing	Distributor	\$167.70		\$167.70	\$0.00				\$0.00	
888	Robert E Lee High School Bandoliers	Outstanding A/P Check	\$102.00						D	\$0.00	
889	Roberto Gallegos	Outstanding A/P Check	\$221.06						D	\$0.00	
890	Rock Prairie Elementary School Pto	Outstanding A/P Check	\$40.58						D	\$0.00	
891	Rocky Mountain Business Products	Supplier	\$288.00	\$618.94		\$618.94	169	\$677.08	D	\$618.94	one invoice appears to be post petition
892	Rolland Safe and Lock LLC	Security Service	\$215.31		\$215.31	\$0.00				\$0.00	
893	Rolling Stone	Outstanding A/P Check	\$389.79						D	\$0.00	
894	Rolling Stone	Vendor	\$470.07	\$257.82		\$257.82				\$257.82	
895	Rolling Stone #2	Outstanding A/P Check	\$129.69						D	\$0.00	

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1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status	Totals**	NOTES
896	Ronnie Smith	Outstanding A/P Check	\$100.00						D	\$0.00	
897	Roto-Rooter of Midland	Servicer	\$1,363.86				32	\$128.28		\$128.28	
898	Round Rock Express	Events	\$1,100.00							\$1,100.00	
899	Ro'vin Garrett, Rta	Outstanding A/P Check	\$1,430.21						D	\$0.00	POC #s 98-101 docketed in error and redocketed as POC #s 106-109 paid before filing
900	RSVP Event Equipment	Events	\$594.34				151	\$594.34	D	\$0.00	
901	Rtr Services of Colorado	Servicer	\$162.36							\$162.36	
902	Rush's Kitchen Supply Co	Supplier	\$196.10							\$196.10	
903	Rusk Refrigeration Co Inc	Supplier	\$1,897.05							\$1,897.05	
904	Russell Plumbing Co	Plumbing services	\$1,678.00							\$1,678.00	
905	Russell's Telecom	Network services	\$201.29	\$105.80		\$105.80				\$105.80	
906	S & S Sprinkler Co LLC	Lawn care	\$0.00							\$0.00	
907	Safeshred Inc	Security Service	\$85.00		\$85.00	\$0.00				\$0.00	
908	Safesite Inc	Records storage	\$1,971.00		\$1,971.00	\$0.00				\$0.00	
909	St Clair and Sons Inc	Maint Contracts	*	\$1,050.76		\$1,050.76	148	\$1,050.76		\$1,050.76	Prepetition Vendor not included in original schedule
910	Sample Enterprises	Services	\$405.94							\$405.94	
911	San angelo Standard	100.00 in AP	*	\$200.00		\$200.00				\$200.00	Prepetition Vendor not included in original schedule
912	San Angelo Water Utilities	Utilities	\$1,196.04						D	\$0.00	
913	San Marcos Daily	Advertising	*	\$435.00		\$435.00				\$435.00	Prepetition Vendor not included in original schedule
914	Sanitary Linen Supply Inc	Outstanding A/P Check	\$204.13						D	\$0.00	
915	Santa Fe Mobile Upholstery	Repairs	\$195.00							\$195.00	
916	Scene Clearly LLC	Window cleaning services	\$65.00							\$65.00	
917	Schilling	Business Debt	\$491.78		\$491.78	\$0.00				\$0.00	
918	Schmidt Mechanical Group Inc	Maintenance	\$976.00		\$976.00	\$0.00				\$0.00	
919	Scott Electric Co Inc	Electric service	\$1,043.14							\$1,043.14	
920	Scottco Mechanical Contractor Inc	Maintenance	\$225.00							\$225.00	
921	Seal Tex	Supplies	\$361.01		\$361.01	\$0.00				\$0.00	
922	Security Plumbing & Heating	Plumbing services	\$807.17							\$807.17	
923	Seinna Crossing Elementary	Outstanding A/P Check	\$14.54						D	\$0.00	
924	Self Opportunity	Services	\$780.00							\$780.00	
925	Senior Citizens Services Of Texarkana In	Outstanding A/P Check	\$26.30						D	\$0.00	
926	Services - Plumbing and Heating	Services	\$213.80		\$213.80	\$0.00				\$0.00	
927	Services-Plbg, Heating & A/C	Servicer	\$85.52		\$85.52	\$0.00				\$0.00	
928	Seymour Doors	Maintenance	\$895.00		\$895.00	\$0.00				\$0.00	
929	Sherry Hassinger	Services	\$96.54		\$96.94	\$0.00				\$0.00	
930	Sigel's Wholesale Division	Vendor	\$281.93	\$305.34	\$305.34	\$0.00				\$0.00	
931	Sign Crafters Inc	Supplies	\$220.18						D	\$0.00	paid before filing
932	Silver Eagle Distributors	Vendor	\$144.68		\$144.68	\$0.00				\$0.00	
933	Silver Sage Enterprise	Outstanding A/P Check	\$60.00						D	\$0.00	
934	Skips Rest Equipment	Equipment Rental	\$46.36							\$46.36	
935	Somerlid Elementary	Outstanding A/P Check	\$12.30						D	\$0.00	
936	Souls Harbor of Rogers	Supplies	\$200.00							\$200.00	
937	Source Refridgeration & Hvac Inc	Servicer	\$289.00						D	\$0.00	paid before filing
938	Southern Distributing	Distributor	\$184.75		\$184.75	\$0.00				\$0.00	
939	Southern Wine & Spirits	Vendor	\$901.18	\$963.38	\$963.38	\$0.00				\$0.00	
940	Southwest Beverage	Vendor	\$982.12		\$982.12	\$0.00				\$0.00	
941	Southwest Solutions	Vendor	\$412.98						D	\$0.00	paid before filing
942	Southwestern Electric	Utilities	unknown		\$3,078.82	\$0.00	91	\$1,493.15	D	\$0.00	Paid
943	Spec's Wines, Spirits & Finer Foods	Vendor	\$1,493.80	\$6,294.57	\$6,294.57	\$0.00				\$0.00	
944	Springs Windows LLC	Cleaning service	\$130.00							\$130.00	
945	St. Baldrick's Foundation	Outstanding A/P Check	\$31.62						D	\$0.00	
946	Stacey Banks	WorkersComp	\$0.00						C,D	\$0.00	
947	Stafford Elementary	Outstanding A/P Check	\$36.58						D	\$0.00	
948	Stansbury Restaurant Service Inc	Servicer	\$579.15						D	\$0.00	paid before filing

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1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status	Totals**	NOTES
949	Steamco Ventilation	Services	\$790.00							\$790.00	
950	Stein Distributing	Distributor	\$1,169.54						D	\$0.00	paid before filing
951	Stepsaver Inc	Services	\$371.95				120	\$371.95		\$371.95	filed as Todd Companies dba Stepsavers; \$264.36-Boise, ID (43);\$107.59 - Meridian, ID (73)
952	Sun Signs Inc	Services	\$105.54	\$122.32		\$122.32				\$122.32	
953	Superior Food Equip. Service C	Supplies	\$191.84	\$213.80		\$213.80				\$213.80	
954	Superior Service Company	Vendor	\$19,290.33				31	\$85.52		\$85.52	
955	Superior Service Company	Outstanding A/P Check	\$1,998.74						D	\$0.00	
956	Suzanne Loria	Outstanding A/P Check	\$2.24						D	\$0.00	
957	Sysco Lincoln	Vendor	\$0.00			\$0.00				\$0.00	
958	Taft High School	Outstanding A/P Check	\$44.26						D	\$0.00	
959	Ted Breihan Electric Co	Service	\$369.57							\$369.57	
960	Teladoc, Inc.	Servicer	\$385.00						D	\$0.00	paid before filing
961	Teri Zamkotowicz	Outstanding A/P Check	\$25.00						D	\$0.00	
962	Texas Landscape Creations	Lawn care	\$1,488.38							\$1,488.38	
963	Texas Restaurant Equipment Service	Servicer	\$1,300.00	\$1,633.16						\$1,633.16	
964	Texas Scottish Rte Hospital For Children	Outstanding A/P Check	\$50.00						D	\$0.00	
965	Texas State University	Outstanding A/P Check	\$431.60						D	\$0.00	
966	The Brickman Group Ltd	Servicer	\$269.17							\$269.17	
967	The Chair doctor	Repair Services	*	\$160.00		\$160.00				\$160.00	Prepetition Vendor not included in original schedule
968	The Edge Landscaping	Lawn care	\$1,299.00				133	\$1,299.00		\$1,299.00	
969	The Restaurant Repair Company	Repairs	\$365.00							\$365.00	
970	The Salt Lick	Outstanding A/P Check	\$200.00						D	\$0.00	
971	The Vernon Law Group, PLLC	Legal services	\$840.00							\$840.00	
972	The Wedding Party Association Inc	Outstanding A/P Check	\$383.00						D	\$0.00	
973	Three-G Electrical Supply Inc	Supplier	\$158.82				110	\$163.58		\$163.58	
974	Tiebreaker Elem	Outstanding A/P Check	\$45.00						D	\$0.00	
975	Time Warner Cable	Outstanding A/P Check	\$188.79			\$0.00			D	\$0.00	
976	Top Gun Pressure Washing	Cleaning	\$195.00							\$195.00	
977	Townley Elementary	Outstanding A/P Check	\$37.03						D	\$0.00	
978	Transource	Servicer	\$279.76							\$279.76	
979	Traylor, Tompkins & Black	Attorney for - Wilmington Center, LLC	\$0.00							\$0.00	
980	Trinity Church & Christian Academy	Outstanding A/P Check	\$148.84						D	\$0.00	
981	Tundra Specialties	Services	\$514.98	\$1,105.71			33	\$1,099.36		\$1,099.36	POC contains dup.
982	TWC Services Inc	Services	\$774.65		\$774.65	\$0.00				\$0.00	paid before filing
983	Twin Liquors	Vendor	\$972.66	\$2,988.69					D	\$0.00	
984	Tyco Integrated Security LLC	Vendor	\$436.25							\$436.25	
985	U-Haul	Delivery	\$439.02							\$439.02	
986	Uline	Repair Services	*	\$75.58		\$75.58				\$75.58	Prepetition Vendor not included in original schedule
987	Ultra-Chem Inc	Cleaning products	\$709.96				89	\$941.48		\$941.48	
988	Unifporm junction	Supplies	*	\$80.74		\$80.74				\$80.74	Prepetition Vendor not included in original schedule
989	Unique Lawn Service	Lawn care	\$685.00							\$685.00	
990	US Lawns of Colorado Springs	Lawn care	\$577.50							\$577.50	
991	UTB Gorgas Science Society	Outstanding A/P Check	\$25.00						D	\$0.00	
992	Val U Chem	Main contracts	*	\$198.07		\$198.07				\$198.07	Prepetition Vendor not included in original schedule
993	Venture Marketing	Marketing Services	\$1,257.09						D	\$0.00	paid before filing
994	Venus Organic Company	Suplies	\$102.84	\$113.67		\$113.67				\$113.67	
995	Voss Lighting	Supplier	\$810.00	\$810.34					D	\$0.00	paid before filing
996	Waco Carbonic Company, Inc.	Supplier	\$135.31							\$135.31	
997	Waco Cash Register	Repair Services	*	\$61.65		\$61.65				\$61.65	Prepetition Vendor not included in original schedule
998	Walter Groom	Outstanding A/P Check	\$40.00						D	\$0.00	
999	Watkins Distrib	Vendor	\$17.65	\$133.30	\$133.30	\$0.00				\$0.00	

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1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status	Totals**	NOTES
1000	WCA Waste Corp	Utilities	\$242.75		\$568.54	\$0.00			D	\$0.00	
1001	We Are Pueblo, LLC	Outstanding A/P Check	\$200.00						D	\$0.00	
1002	We Clean Windows Inc	Cleaning services	\$180.00							\$180.00	
1003	We Scan Ids LLC	Servicer	\$216.50							\$216.50	
1004	West Chambers County Chamber Of Comm	Outstanding A/P Check	\$175.00						D	\$0.00	
1005	Western Beverage	Alcohol	\$62.39		\$62.39	\$0.00				\$0.00	
1006	Western First Aid & Safety	Safety Kits	\$134.99							\$134.99	
1007	Will Fischer Dist	Alcohol	\$82.32		\$82.32	\$0.00				\$0.00	
1008	William Odum	Debt	\$160.00							\$160.00	
1009	Wiseman Plumbing-Amarillo	Plumbing services	\$1,140.38	\$1,130.38		\$1,130.38				\$1,130.38	
1010	Wisner Distributing	Distributor	\$0.00	\$23.95	\$23.95	\$0.00				\$0.00	
1011	Wooten Septic Tank Company	Services	\$725.28							\$725.28	
1012	Xerox Corp	Services	\$1,912.68				147	\$1,912.68		\$1,912.68	
1013	yesco	Repair services	*	\$456.99		\$456.99				\$459.99	Prepetition Vendor not included in original schedule
1014											
1015	CLASS 12										
1016	1st Choice Heating & Air Conditioning	Services	\$5,893.50	\$10,074.14		\$10,074.14				\$10,074.14	Name was typo 1st source heat S/B 1st choice heating
1017	Adalberto Garcia	WorkersComp	\$2,562.00	\$0.00		\$0.00				\$0.00	Workers Comp claim paid in ordinary course of business
1018	Admiral Linen & Uniform Serv	Supplier	\$22,796.78	\$23,190.11	\$23,190.11	\$0.00			U,C,D	\$0.00	
1019	Advantage Service Company	Air Conditioning Service	\$1,959.10				121	\$2,187.51		\$2,187.51	\$1959.11 -Warden Rd-L.R., Ark (29); \$177.67-Pleasant Ridge-L.R., Ark.
1020	AEI Fund Management Inc.	Shortfall Note	\$2,789,509.87				163	\$1,336,989.80		\$1,290,223.61	total due on notes for claims 157 and 163 is \$2,789509.87
1021	AEI Income & Growth Fund 25 LLC	Note	\$1,499,286.26				157	\$1,551,329.98		\$1,499,286.26	total due on notes for claims 157 and 163 is \$2,789509.87
1022	Allen's Tri-State Mechanical, Inc.	Services	\$2,508.79	\$2,595.40		\$2,595.40				\$2,595.40	
1023	Allied Waste	Utilities	unknown			\$0.00			D	\$0.00	
1024	Arkansas Western Gas	Utilities	unknown						D	\$0.00	
1025	AT&T	Utilities	unknown		\$19.98	\$0.00			D	\$0.00	
1026	AT&T	Utilities	unknown		\$1,996.28	\$0.00			D	\$0.00	
1027	AT&T	Utilities	unknown		\$197.43	\$0.00			D	\$0.00	
1028	Atmos Energy	Utilities	unknown		\$39,602.23	\$0.00			D	\$0.00	
1029	Aztec Systems	IT support	\$4,208.22						D	\$0.00	paid before filing
1030	Bancroft Clover	Utilities	unknown			\$0.00			D	\$0.00	
1031	Base Jumper LLC	Landlord?	\$0.00				1302	\$19,528.11	D	\$0.00	
1032	Ben E. Keith Company	Vendor	\$2,188,461.69				73	\$2,188,461.69		\$2,188,461.69	
1033	Beverage Distributors	Vendor	\$2,763.35		\$2,763.35	\$0.00				\$0.00	
1034	BGN Ventures, Ltd.	Pre-Petition Damages	\$30,396.80		\$30,396.80	\$0.00			D	\$0.00	Paid and lease renege prior to filing
1035	Black Hills Energy	Utilities	unknown		\$3,583.29	\$0.00			D	\$0.00	
1036	Board of Water Works	Utilities	unknown		\$171.10	\$0.00			D	\$0.00	
1037	Boise City Utility	Utilities	unknown			\$0.00			D	\$0.00	
1038	Brian Kelly	Severance Pay	\$82,997.09							\$0.00	
1039	Brownsville Public Util Board	Utilities	unknown		\$6,694.21	\$0.00			D	\$0.00	
1040	Bruce Thornton A/C Inc	AC Service	\$5,735.12	\$6,128.30		\$6,128.30				\$6,128.30	prepetition vendor not included in original schedule
1041	Bullseye Telecom	Utilities	unknown		\$12,288.91	\$0.00	74	\$2,977.93	D	\$0.00	paid
1042	C.C. Creations	Design Services	\$2,151.44	\$4,597.30		\$4,597.30				\$4,597.30	
1043	C-6 Disposal	Utilities	unknown			\$0.00			D	\$0.00	
1044	Cable One	Utilities	unknown		\$68.51	\$0.00			D	\$0.00	
1045	Cable One	Utilities	unknown		\$152.77	\$0.00			D	\$0.00	
1046	Capitol City Produce	Vendor	\$3,630.68		\$3,630.68	\$0.00				\$0.00	
1047	Carroll Electric Corp	Utilities	unknown		\$3,012.12	\$0.00			D	\$0.00	
1048	Catherinea Grant	WorkersComp	\$20,650.88						U,C,D	\$0.00	
1049	CC Disposal	Utilities	unknown			\$0.00			D	\$0.00	

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1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status	Totals**	NOTES
1050	Centerpoint Energy	Utilities	unknown		\$2,117.76	\$0.00	49	\$643.06	D	\$0.00	Paid
1051	Centerpoint Energy (TX)	Utilities	unknown		\$23,973.95	\$0.00			D	\$0.00	
1052	Central Texas Refuse	Utilities	unknown			\$0.00			D	\$0.00	
1053	Central Uniform	Uniforms	\$2,302.11	\$2,352.11		\$2,352.11				\$2,352.11	
1054	Centurylink	Utilities	unknown		\$7,063.06	\$0.00	136	\$57,579.64	D	\$0.00	
1055	Centurylink	Utilities	unknown		\$184.02	\$0.00			D	\$0.00	
1056	Certified Refrigeration	Supplier	\$5,020.71	\$5,080.89		\$5,080.89	119	\$5,080.89		\$5,080.89	Twin Falls, ID
1057	Charles Bailey	EEOC Claim	unknown						D	\$0.00	
1058	City of Abilene	Utilities	unknown		\$139.26	\$0.00			D	\$0.00	
1059	City of Alexandria	Utilities	unknown		\$6,555.19	\$0.00	69	\$6,555.19	D	\$0.00	Paid
1060	City of Amarillo	Utilities	unknown		\$1,244.85	\$0.00			D	\$0.00	
1061	City of Ammon	Utilities	unknown		\$2,063.70	\$0.00			D	\$0.00	
1062	City of Austin	Utilities	unknown		\$15,815.92	\$0.00	114	\$18,537.80	D	\$0.00	Paid
1063	City of Baytown	Utilities	unknown		\$1,488.52	\$0.00			D	\$0.00	
1064	City of Beaumont	Utilities	unknown		\$73.66	\$0.00			D	\$0.00	
1065	City of Cedar Park	Utilities	unknown		\$800.99	\$0.00			D	\$0.00	
1066	City of Corpus Christi	Utilities	unknown		\$7,117.47	\$0.00	128	\$9,511.98	D	\$0.00	amended claim with zero due filed
1067	City of Denton	Utilities	unknown		\$6,165.48	\$0.00	79	\$6,501.43	D	\$0.00	Paid
1068	City of Fort Worth	Utilities	unknown		\$269.06	\$0.00			D	\$0.00	
1069	City of Grand Junction	Utilities	unknown		\$627.90	\$0.00			D	\$0.00	
1070	City of Grand Prairie	Utilities	unknown		\$825.90	\$0.00			D	\$0.00	
1071	City of Greeley	Utilities	unknown		\$144.54	\$0.00			D	\$0.00	
1072	City of Hurst	Utilities	unknown		\$1,046.11	\$0.00			D	\$0.00	
1073	City of Irving	Utilities	unknown			\$0.00			D	\$0.00	
1074	City of Joplin	Utilities	unknown		\$182.19	\$0.00			D	\$0.00	
1075	City of Lake Charles	Utilities	unknown		\$238.32	\$0.00			D	\$0.00	
1076	City of Lake Jackson	Utilities	unknown		\$1,264.87	\$0.00			D	\$0.00	
1077	City of Laredo Utilities	Utilities	unknown		\$4,206.26	\$0.00			D	\$0.00	
1078	City of Lewisville	Utilities	unknown			\$0.00			D	\$0.00	
1079	City of Longmont	Utilities	unknown		\$3,111.63	\$0.00			D	\$0.00	
1080	City of Longview Water	Utilities	unknown		\$138.25	\$0.00			D	\$0.00	
1081	City of Loveland	Utilities	unknown		\$3,446.95	\$0.00			D	\$0.00	
1082	City of Mansfield	Utilities	unknown			\$0.00			D	\$0.00	
1083	City of Meridian	Utilities	unknown		\$1,247.25	\$0.00			D	\$0.00	
1084	City of Midland	Utilities	unknown		\$1,522.64	\$0.00			D	\$0.00	
1085	City of Odessa	Utilities	unknown		\$2,627.13	\$0.00			D	\$0.00	
1086	City of Pharr	Utilities	unknown		\$566.93	\$0.00			D	\$0.00	
1087	City of Rockwall	Utilities	unknown		\$671.48	\$0.00			D	\$0.00	
1088	City of Round Rock	Utilities	unknown		\$974.87	\$0.00			D	\$0.00	
1089	City of San Marcos	Utilities	unknown		\$6,118.89	\$0.00			D	\$0.00	
1090	City of Twin Falls	Utilities	unknown		\$198.54	\$0.00			D	\$0.00	
1091	City of Tyler	Utilities	unknown		\$107.05	\$0.00			D	\$0.00	
1092	City of Victoria	Utilities	unknown		\$1,270.55	\$0.00			D	\$0.00	
1093	City of Waco Water	Utilities	unknown		\$775.55	\$0.00			D	\$0.00	
1094	City of Waxahachie	Utilities	unknown		\$1,086.24	\$0.00			D	\$0.00	
1095	City San Angelo	Utilities	unknown		\$1,196.04	\$0.00			D	\$0.00	
1096	Cokinos Energy	Utilities	unknown		\$6,299.50	\$0.00			D	\$0.00	
1097	College Station Utilities	Utilities	unknown		\$10,665.02	\$0.00			D	\$0.00	POC # 83 amended POC # 48
1098	Colorado Springs	Utilities	unknown		\$6,113.35	\$0.00			D	\$0.00	
1099	Colormark	Marketing Services	\$10,895.92	\$11,621.06	\$11,621.06	\$0.00				\$0.00	
1100	Consolidated Mutual Water	Utilities	unknown		\$151.50	\$0.00			D	\$0.00	
1101	Cottonwood Water & Sanitation	Utilities	unknown			\$0.00			D	\$0.00	
1102	Cozzini Bros., Inc	Vendor	\$4,243.22		\$4,243.22	\$0.00				\$0.00	
1103	CPS Energy	Utilities	unknown			\$0.00	126	\$17,354.00	D	\$0.00	



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	A	E	G	H	I	J	K	L	N	O	P
1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status	Totals**	NOTES
1104	CS Techs Inc	Repair service	\$1,185.79	\$2,560.89		\$2,560.89				\$2,560.89	
1105	Data Source Inc	Marketing Services	\$18,943.16	\$19,546.49	\$19,546.49	\$0.00				\$0.00	
1106	Debb's Liquor	Vendor	\$4,345.90						D	\$0.00	paid before filing
1107	Decision Logics	Software Support	\$22,250.00		\$22,250.00	\$0.00				\$0.00	
1108	Defenbaugh	Utilities	unknown			\$0.00			D	\$0.00	
1109	Direct TV	Utilities	unknown		\$5,823.69	\$0.00			D	\$0.00	
1110	Discover Financial Services	Services	*				154	\$5,877.07		\$5,877.06	omitted from original schedule
1111	Don Anderson	Guest Liability	\$4,130.00						C,D	\$0.00	
1112	Don's & Ben's Liquor Barns	Vendor	\$3,701.24		\$3,701.24	\$0.00				\$0.00	
1113	Duncan Disposal	Utilities	unknown			\$0.00			D	\$0.00	70 - \$39.96; 71 - \$592.67
1114	Dunnwell, LLC	Fire Alarm Inspection	\$8,946.77	\$14,445.23	\$14,445.23	\$0.00				\$0.00	
1115	Dwayne Latiolais	EEOC Claim	unknown						U,D	\$0.00	
1116	Ecolab Inc	Dishmachine cleaning	\$20,910.34	\$33,532.39	\$33,532.39	\$0.00				\$0.00	
1117	Ecolab Pest Elimination	Pest Control	\$9,862.07	\$18,888.02	\$18,888.02	\$0.00				\$0.00	
1118	Ecosystems Landscape Services	Landscaping	\$2,088.56							\$2,088.56	
1119	EDO Interactive	Marketing Services	*	\$5,630.30		\$5,630.30				\$5,630.30	prepetition vendor not included in poriginal schedule
1120	Edward Don	Restaurant Supplies	\$41,041.76	\$43,426.25	\$43,426.25	\$0.00				\$0.00	
1121	Elite Industries	Lawn care	\$2,840.00							\$2,840.00	
1122	Elizabeth Garcia	EEOC Claim	unknown						U,D	\$0.00	P-12/31/13 - \$903,445.13 / GU - P & I - \$266,589.83
1123	Empire District	Utilities	unknown		\$3,532.90	\$0.00			D	\$0.00	
1124	Entergy	Utilities	unknown		\$5,255.93	\$0.00			D	\$0.00	
1125	Environmental Waste Solutions LLC	Waste management	\$2,682.88	\$2,042.15		\$2,042.15				\$2,042.15	
1126	Evolution Comfort Heat & Air Cond	Heating and air service	\$1,235.00	\$2,022.60		\$2,022.60				\$2,022.60	
1127	Fabian Bustamante	Guest Liability	\$5,286.00						U,C,D	\$0.00	
1128	Feldmans/Warehouse/Statewide42	Vendor	\$2,821.03						D	\$0.00	paid before filing
1129	Fine Line Commercial, LLC	Vendor	\$22,841.18							\$22,841.18	
1130	Food Services of America	Vendor	\$142,713.93		\$142,713.93	\$0.00				\$0.00	
1131	Ford Restaurant Group	Money loaned to Fired Up	\$137,934.00				173	\$137,964.24		\$137,964.24	
1132	Fort Bend Mud	Utilities	unknown		\$173.94	\$0.00			D	\$0.00	
1133	Franklin Machine Products Inc	Kitchen Parts	\$2,224.85	\$4,352.09		\$4,352.09				\$4,352.09	
1134	Freshpoint	Produce	\$67,343.96		\$67,343.96	\$0.00				\$0.00	
1135	Garda CI Southwest	Armored Car Service	\$8,151.15		\$8,151.15	\$0.00				\$0.00	
1136	Gift Cards	Gift Cards	\$1,749,980.61							\$0.00	Not included
1137	Giglio Dist-Beaumont	Vendor	\$2,030.90		\$2,030.90	\$0.00				\$0.00	
1138	Glazers Wholesale	Food Supplier	\$2,731.34	\$5,839.28	\$5,839.28	\$0.00				\$0.00	
1139	Grasmick Produce-Boise	Produce	\$28,275.94		\$28,275.94	\$0.00				\$0.00	
1140	Green Mountain Energy	Utilities	unknown			\$0.00			D	\$0.00	
1141	Halo Distributing Co.	Vendor	\$4,758.41		\$4,758.41	\$0.00				\$0.00	
1142	Harley's- Goody	Vendor	\$4,261.41		\$4,261.41	\$0.00				\$0.00	
1143	Harris County Mud #132	Utilities	unknown	\$590.28	\$590.28	\$0.00	56	\$200.44	D	\$0.00	Pd
1144	Hartman Dist-Victoria	Debt	\$2,490.70		\$2,490.70	\$0.00				\$0.00	
1145	Idaho Distributing	Vendor	\$6,965.45		\$6,965.45	\$0.00				\$0.00	
1146	Idaho Power	Utilities	unknown		\$8,564.15	\$0.00			D	\$0.00	
1147	Independent Bank of Waco	Mortgage Loan Deficiency	\$621,913.87				150	\$630,085.26		\$621,913.87	
1148	Intermountain Gas	Utilities	unknown		\$5,698.83	\$0.00			D	\$0.00	
1149	Intermountain Rural Elec Assoc	Utilities	unknown		\$5,681.19	\$0.00			D	\$0.00	
1150	Internal Revenue Service	940/941 Penalties	\$266,589.83							\$266,589.83	
1151	Interstate M.U.D.	Utilities			\$52.69	\$0.00			D	\$0.00	
1152	J & R Industrial Cleaning Inc	Cleaning services	\$1,526.35	\$3,561.52		\$3,561.52				\$3,561.52	
1153	J & T Refrigeration	Servicer	\$5,455.55				61	\$5,221.82		\$5,221.82	
1154	Jackson Walker, LLP	Legal services	\$9,555.87						D	\$0.00	
1155	Jennie Tate	Workers Compensation	\$17,845.22						U,C,D	\$0.00	
1156	Juan Ramos	WorkersComp	\$9,102.72						U,C,D	\$0.00	
1157	Kansas City BD of Public Utilities	Utilities	unknown		\$4,552.30	\$0.00	83	\$0.00	D	\$0.00	Amends POC 48; Pd



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	A	E	G	H	I	J	K	L	N	O	P
1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status	Totals**	NOTES
1158	Kaster Brand	Supplier	\$3,200.00							\$3,200.00	
1159	Knowledge Mgmt Systems LLC	HR Screening	\$6,000.00	\$22,250.00	\$22,250.00	\$0.00				\$0.00	
1160	Lafayette Utilities System	Utilities	\$4,253.40		\$4,253.40	\$0.00			D	\$0.00	
1161	Lakewood City Commons Lp	Rent	\$9,733.13							\$9,733.13	
1162	Law Offices of William E Stae	Claim	unknown						D	\$0.00	
1163	Legacy Air Inc	AC Service	\$6,943.14				168	\$7,178.53		\$7,178.53	per Linda Hicks
1164	LOL Inc.	Computer services	\$1,102.92				85	\$2,623.11	D	\$0.00	includes post-pet invoices
1165	Lori Riddell	WorkersComp	\$47,072.46						C,D	\$0.00	
1166	Lubbock Power	Utilities	\$4,350.15		\$4,350.15	\$0.00			D	\$0.00	
1167	LUS	Utilities	unknown		\$4,253.40	\$0.00			D	\$0.00	
1168	Entry moved to class 13		*							\$0.00	
1169	Magic Valley Distributing	Distributor	\$4,788.61		\$4,788.61	\$0.00				\$0.00	
1170	Marina Cavazos	Litigation Claim	\$50,000.00			\$0.00				\$0.00	Paid by ins co
1171	MC & H Life Life Agency Inc	Outstanding A/P Check	\$5,533.68						D	\$0.00	
1172	Mcallen Public Utilities	Utilities	unknown		\$504.93	\$0.00			D	\$0.00	
1173	Meadow Gold	Dairy products	\$8,044.67	\$8,045.73	\$8,045.73	\$0.00				\$0.00	
1174	Meletio Electrical Supply Co.	Vendor	\$2,305.76	\$3,379.96		\$3,379.96	115	\$3,379.96		\$3,379.96	
1175	Melissa Bagwell	Guest Liability	\$12,350.00						C,D	\$0.00	
1176	Merchant Link, LLC	Merchant services	\$4,243.79						D	\$0.00	
1177	Micros Systems, Inc.	Security Service	\$45,405.53				118	\$12,906.88	D	\$0.00	disagree with invoices
1178	Miller Brewing Co	Supplier	\$5,219.69		\$5,219.69	\$0.00				\$0.00	
1179	Mirus	Vendor	\$5,534.90	\$11,042.82	\$11,042.82	\$0.00				\$0.00	
1180	Missouri American Water	Utilities	unknown		\$610.25	\$0.00	70 & 71	\$632.63	D	\$0.00	Pd
1181	Missouri Gas Energy	Utilities	unknown		\$2,524.39	\$0.00			D	\$0.00	
1182	Morrison Supply Company	Supplier	\$3,771.28				81	\$3,771.28		\$3,771.28	
1183	Mountaintop R & R LLC	Outstanding A/P Check	\$96.45						D	\$0.00	
1184	National Distributing	Distributor	\$2,309.78	\$2,663.50	\$2,663.50	\$0.00				\$0.00	
1185	New Braunfels Utilities	Utilities	unknown	\$4,103.35	\$4,103.35	\$0.00			D	\$0.00	
1186	North Little Rock Electric	Utilities	unknown	\$3,504.00	\$3,504.00	\$0.00			D	\$0.00	
1187	Oak Farms Dairy	Vendor	\$9,551.00	\$10,575.89	\$10,575.89	\$0.00				\$0.00	
1188	Paradise Lawns of Texas	Lawn care	\$3,036.41	\$3,983.60						\$3,983.60	
1189	Paradise Liquors-Denton	Vendor	\$14,121.42		\$14,121.42					\$0.00	
1190	Pedernales Electric Coop	Utilities	unknown		\$6,513.85	\$0.00			D	\$0.00	
1191	Pictoric Media Group	Media	\$15,700.00	\$15,047.46	\$0.00	\$15,047.46	174	\$15,047.46		\$15,047.46	
1192	Pioneer Wine Company Lp	Vendor	\$2,165.80		\$2,165.80	\$0.00				\$0.00	
1193	Potato Specialty Co.	Vendor	\$24,565.67		\$24,565.67	\$0.00				\$0.00	
1194	Progressive Waste	Utilities	unknown			\$0.00			D	\$0.00	
1195	PSI Environmental	Utilities	unknown						D	\$0.00	
1196	Refrigerated Specialist Inc	Vendor	\$3,307.39				76	\$3,941.24	D	\$3,302.39	includes post-pet invoices
1197	Refrigeration Air	Vendor	\$11,564.80	\$14,872.77		\$14,872.77				\$14,872.77	
1198	Reliance Standard Life	Insurance	\$15,240.71		\$15,240.71	\$0.00				\$0.00	
1199	Republic Inc.	Vendor	\$18,657.64		\$18,657.64	\$0.00				\$0.00	
1200	Rios Lawn Services	Lawn care	\$1,100.00	\$2,200.00		\$2,200.00				\$2,200.00	
1201	Robert Fumbanks	EEOC Claim	unknown						U,D	\$0.00	
1202	Rochester Armored Car Co Inc	Security Service	\$2,158.13		\$2,158.13	\$0.00				\$0.00	
1203	Rocky MTN Power	Utilities	unknown		\$2,792.70	\$0.00	86	\$2,005.40	D	\$0.00	Paid
1204	Rogers Water Utilities	Utilities	unknown			\$0.00			D	\$0.00	
1205	Ronda Green	EEOC Claim	unknown							\$0.00	
1206	Ryan & Company. Onc.	Services	\$17,135.33		\$17,135.33	\$0.00				\$0.00	
1207	Saito Construction	Services	\$2,268.92							\$2,268.92	
1208	Sale Amp Inc	Vendor	\$11,808.54		\$11,808.54	\$0.00				\$0.00	
1209	San Antonio Water System	Utilities	unknown		\$6,483.58	\$0.00			D	\$0.00	Public Service Company of Colorado; POC # 105 is a duplicate

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1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in Totals**	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status		NOTES
1210	Schatz Distributing Co., Inc	Vendor	\$2,049.11		\$2,049.11	\$0.00				\$0.00	
1211	Schoenmann Produce Company	Vendor	\$27,473.07	\$27,830.08	\$27,830.08	\$0.00				\$0.00	
1212	Selective Insurance Company of Sw	Insurance	\$2,487.00							\$0.00	no balance as of filing
1213	Shamrock Foods	Vendor	\$142,168.43	\$151,928.63	\$151,928.63	\$0.00	64	\$151,538.33		\$0.00	Paid
1214	Shirlyn Lejeune	WorkersComp	\$72,472.63						C,D	\$0.00	
1215	Sienergy LP	Utilities	unknown		\$35.54	\$0.00			D	\$0.00	
1216	Sourcegas Arkansas	Utilities	unknown		\$1,917.32	\$0.00			D	\$0.00	includes attorney fees of \$1,500.00
1217	Standard Sales	Supplier	\$13,448.75						D	\$0.00	paid before filing
1218	State Side LLC	Debt owed	\$13,779.00						D	\$0.00	No balance due
1219	Stephanie Bonds	WorkersComp	\$4,700.00						C,D	\$0.00	
1220	Sudden Link	Utilities	unknown			\$0.00			D	\$0.00	
1221	Summit Energy	Utilities, Consulting	\$3,941.00		\$3,941.00	\$0.00				\$0.00	
1222	TDR 2 Hot Schedules	Online scheduling	\$5,568.48		\$5,568.48	\$0.00	127	\$5,299.58	D	\$0.00	CV paid; no balance due
1223	Texarkana Water Utilities	Utilities	unknown			\$0.00			D	\$0.00	
1224	Texas Disposal System	Utilities	unknown			\$0.00			D	\$0.00	
1225	Texas Gas Service	Utilities	\$2,401.07		\$6,617.35	\$0.00			D	\$0.00	
1226	Texas General Maintenance LLC	Services	\$3,125.00							\$3,125.00	
1227	TEX-TEMP REFRIGERATION	Services	\$2,189.99							\$2,189.99	
1228	The Pour House	Vendor	\$9,899.08		\$9,899.08	\$0.00				\$0.00	
1229	Tiger Inc	Utilities	unknown		\$7,079.14	\$0.00			D	\$0.00	
1230	Time Warner Cable	Utilities	unknown		\$88.03	\$0.00			D	\$0.00	
1231	Travelers	Vendor	\$7,253.00		\$7,253.00	\$0.00	93	\$273,605.00	U,C,D	\$0.00	we do not owe Traverlrs. If this is for policy renewed as of 06/1/2014 then post petition
1232	Tribridge Holdings LLC	Services	\$2,202.91	\$2,553.39		\$2,553.39				\$2,553.39	
1233	Tri-City - New Braunfels	Vendor	\$2,063.65							\$2,063.65	
1234	Twin Oaks Lawn Care LLC	Lawn care	\$692.00	\$4,168.24		\$4,168.24				\$4,168.24	
1235	UBS	Utilities	unknown		\$902.94	\$0.00			D	\$0.00	
1236	United Parcel Service	Shipping	\$8,518.78							\$8,518.78	
1237	United Water	Utilities	unknown			\$0.00			D	\$0.00	
1238	UTE Water	Utilities	unknown			\$0.00			D	\$0.00	
1239	Vera Christ	Guest Liability	\$25,683.18						U,C,D	\$0.00	
1240	Verizon	Utilities	unknown			\$0.00			D	\$0.00	
1241	Village at Burlington Owners Asn	HOA dues	\$2,011.00							\$2,011.00	
1242	Waco Glazer's	Vendor	\$2,201.82		\$2,201.82	\$0.00				\$0.00	
1243	Ward's Lawn Service Inc	Lawn care	\$1,470.00	\$4,087.50		\$4,087.50				\$4,087.50	
1244	Waste Connections of TX	Utilities	unknown			\$0.00			D	\$0.00	
1245	Waste Management	Utilities	unknown			\$0.00			D	\$0.00	
1246	Wilmington Center, LLC	Lawsuit	unknown						U,C,D	\$0.00	Duplicate
1247	Wright Distributing	Distributor	\$3,148.05		\$3,148.05	\$0.00				\$0.00	
1248	XCEL Energy	Utilities	unknown	\$11,636.97	\$11,636.97	\$0.00	92	\$7,144.22	D	\$0.00	POC 105 is duplicate; Paid
1249	Zanetv	Vendor	\$5,250.00		\$5,250.00	\$0.00				\$0.00	
1250											
1251	CLASS 13										
1252	AEI Accredited Investor Fund 2002 Ltd. P (Longmont)	Pre-pet Arrearages plus Est Rejection Damages	\$261,783.61				162	\$461,317.31	U,C,D	\$302,668.94	Include 43035.56 in real property tax
1253	AEI Income and Growth Fund 25, LLC Lake Charles	Pre-pet Arrearages plus Est Rejection Damages	\$246,008.02				165	\$437,970.17	U,C,D	\$279,733.54	
1254	AEI Income and Growth Fund 25, LLC Pueblo	Pre-pet Arrearages plus Est Rejection Damages	\$276,628.72				158	\$512,961.44	U,C,D	\$268,426.86	
1255	Cassidy Turley Midwest, Inc. Irving	Pre-pet Arrearages plus Est Rejection Damages	\$225,870.56				166	\$465,736.74	U,C,D	\$303,258.43	Includes 70017.20 in real property taxes;claim filed by AEI Exchange Services

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	A	E	G	H	I	J	K	L	N	O	P
1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in Totals**	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status		NOTES
1256	Cassidy Turley Midwest, Inc. Lakewood	Pre-pet Arrearages plus Est Rejection Damages	\$299,244.46				164	\$460,243.28	U,C,D	\$286,182.25	claim filed by AEI Exchange Services, Inc.
1257	Cassidy Turley Midwest, Inc. Longview	Pre-pet Arrearages plus Est Rejection Damages	\$284,816.00				161	\$507,223.39	U,C,D	\$350,173.02	claim filed by AEI Exchange Services, Inc.
1258	Cassidy Turley Midwest, Inc. Mansfield		\$225,033.08				160	\$468,351.79	U,C,D	\$306,988.59	Includes 31903.86 in real property taxes claim filed by AEI Exchange Services
1259	Cassidy Turley Midwest, Inc. McAllen	Pre-pet Arrearages plus Est Rejection Damages	\$271,535.05				159	\$521,977.97	U,C,D	\$337,578.46	claim filed by AEI Exchange Services, Inc.
1260	GS II Meridian Crossroads LLC						131	unliquidated	U,D	\$0.00	
1261	Gentilis, Inc.	Pre Petition Arrearages	\$38,126.43						U,C,D	\$0.00	
1262	Inland American San Antonio Westover LLC	Landlord Unliquidated Damage	*				141	unliquidated	U,D	\$0.00	current on rent
1263	Inland american Missouri City Riverstone LP	Landlord Unliquidated Damage	*				142	unliquidated	U,D	\$0.00	
1264	Magdalena Properties, LLC	Pre-Pet Arrearages plus Est Rejection Damages	\$275,000.00				50	\$86,046.42	\$0.00	\$71,952.60	
1265	Moondance Inc.		\$275,120.78						U,C,D	\$0.00	
1266	National Retail Properties Beaumont	Pre-pet Arrearages plus Est Rejection Damages	\$409,604.32				123	\$468,019.09	U,C,D	\$426,083.35	includes 61969.60 in real property taxes
1267	National Retail Properties Vista Ridge	Pre-pet Arrearages plus Est Rejection Damages	\$250,896.75				123	\$285,506.64	U,C,D	\$242,917.24	includes \$73,064.74 in real property taxes
1268	Native Land Investments, Ltd		\$199,623.69						U,C,D	\$0.00	
1269	Northpark Mall/Joplin, LLC	Lease	*				77	\$5,666.67	D	\$0.00	
1270	Pleasant Ridge Development Co., LLLP	Pre-pet Arrearages plus Est Rejection Damages-West Little rock	\$183,333.28						U,C,D	\$0.00	includes 42,269.46 in real property taxes
1271	RC Nelms Jr. Hillcrest Trust	Pre-pet Arrearages plus Est Rejection Damages	\$410,518.45				124	\$418,082.71	U,C,D	\$343,804.87	Lease (SE) - \$2,528.63; (GU) - \$14,139.45
1272	San Antonio Brooks LP	Landlord Unliquidated Damage	*				143	unliquidated	U,D	\$0.00	
1273	San Antonio Brooks LP	Landlord Unliquidated Damage	*				144	unliquidated	C,U,D	\$0.00	claim contingent on lease rejection
1274	Wilmington Center LLC	Pre-pet Arrearages plus Est Rejection Damages	\$660,129.54				112	\$752,463.28	U,C,D	\$635,420.22	Includes 65891.52 in real property taxes
1275											
1276	CLASS 14										
1277	Coca Cola Usa	Supplier	\$303,861.22				140	\$2,831,079.86	C,D	\$0.00	Our Coke deferred income will be recognized through he
1278	Lynn & Creed Ford	Promissory Note obligation	*				175	\$630,085.26	C	\$0.00	
1279											
1280	CLASS EC										
1281	ARC CAFE, LLC.	Pre-Petition Arrearages/Estimated	\$260,708.78				172	\$256,646.68	D	\$0.00	debtor is paying as part of a lease assumption
1282	BGN Ventures, LTD	Lease rejection damages								\$33,070.20	25% rejection store 61 (Parker)
1283	Boise Spectrum-Dunlap, LLC	Lease	\$42,576.97	\$28,545.00		\$28,545.00			D	\$28,545.00	Rent only; taxes in Class 5
1284	Carino Round Rock LP	Pre-Petition Damages	\$33,693.82						D	\$0.00	
1285	Great America Financial Svcs.	Equipment Lease					62	\$14,139.45	D	\$0.00	Lease-current
1286	Great America Financial Svcs.	Equipment Lease					62	\$2,528.63	D	\$0.00	
1287	Kerri Knows, LLC	Lease/Taxes		\$43,000.00					D	\$0.00	T-\$43000
1288	Legends of KC, LP	Lease/Taxes	\$22,044.87	\$6,576.25					D	\$6,576.25	
1289	Megaplex Four, Inc.	Lease rejection damages								\$55,996.57	25% rejection store SS Mesquite-formerly Stateside
1290	Norwood Property Management	Lease rejection damages								\$55,750.00	25% rejection store 88 Colorado Springs
1291											

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 Exhibit C  
 CLAIMS ANALYSIS

	A	E	G	H	I	J	K	L	N	O	P
1		SCHEDULED		POST-PETITION ACTIVITY			POC			Calc. Amt in	
2	Name	Consideration	Amount	Revised	Payments	Balance	No.	Amount	Status	Totals**	NOTES
1292										\$1,224.00	
1293											
1294											
1295											
	*Claim not on original Schedules										
	**General Algorithms for the Amounts Used to Totaling Amounts Estimated by the Debtor to be Owed in Each Class of Claims: (i) for items with multiple balances the amount in the POC is used unless disputed or paid as post-petition activity; (ii) where there is										
1296	no POC or post-petition activity the scheduled amount is used; (iii) claims settled reflect the agreed amount; and (iv) rejected leases use the amount calculated per formula.										

## EXHIBIT E– NON-RESIDENTIAL REAL PROPERTY LEASES AND OTHER EXECUTORY CONTRACTS

### ASSUMPTIONS – Non-Residential Real Property

#### PRE-CONFIRMATION

Store No.	Location and Leasehold Property Address	Type <sup>1</sup> (L/EC)	Lessor (L)/Servicer (S) <sup>2</sup>	Date Assumed	Debtor's Position (A/AI/M) <sup>3</sup>
21	Lubbock 6821 Slide Road Lubbock, TX 79424	L	Commercial Net Lease Realty, LP (L) National Retail Properties, L.P. (S)	ED <sup>4</sup>	A – M Current
29	Little Rock 4221 Warden N. Little Rock, AR 72116	L	Simon Property Group, L.P. (L) c/o M.S. Management Associates, Inc. McCain Mall Company, LP (S)	ED	A – AI Taxes to be paid when due on 10/10/14
30	Katy 21875 Katy Freeway Katy, TX 77450	L	21875 Katy Freeway, LLC (L) Red Bank Avenue, LLC Brinker Texas, L.P. (L)	ED	A – AI Current
31	Waco 1411 N. Valley Mills Drive Waco, TX 76712	L	Hoppenstein Properties, LLC. (L)	ED	A – M Lease term amended & rent reduced
32	Round Rock 2600 N. IH-35, No. 35 Round Rock, TX 78681	L	Carino Round Rock, LP* (L) Robert Williams (L) Zale/Corson Gp, Centric Cap. Partners	ED	A – M Lease term amended & rent reduced
33	New Braunfels 1304 E. Common St., Ste. B New Braunfels, TX 78130	L	Chandelier Properties, Ltd.* (L)	ED	A – AI Current
34	Lake Jackson 106 E. Highway 332 Lake Jackson, TX 77566	L	McLean Associates, LLC* (L)	ED	A – AI Current
35	College Station 620 Harvey Road College Station, TX 74880	L	Gibraltar 1031 Restaurants Acquisition No.1, LLC (L)	ED	A – AI Current
36	Laredo 1603 San Dario Laredo, TX 78045	L	Moondance, Inc.* (L)	ED	A – M Lease term amended & rent reduced
38	Brownsville 2600 Hwy 77/83 N. Brownsville, TX 78521	L	Moondance, Inc.* (L)	ED	A – M Lease term amended & rent reduced
40	Victoria 4904 N. Navarro Victoria, TX 77904	L	AEI Income & Growth Fund 23 LLC, et. al.	ED	A – AI Current
41	Corpus Christi 1652 S. Padre Island Drive Corpus Christi, TX 78416	L	South Coast Plaza, LLC* (L) c/o Property Managers, LLC	ED	A – AI Current
43	Boise 1700 S. Entertainment Ave. Boise, ID 83709	L	Boise Spectrum-Dunlap, LLC* (L)	ED	A – M Past due rent and escrowed taxes to be paid on or before ED. Lease term amended & rent reduced.
45	Ammon 2833 South 25 <sup>th</sup> East Ammon, ID 83406	L	Tom & Joanne Sargis Family Trust (L) Hawkins Companies Commercial Developers (S)	ED	A – AI Current
48	SA Bandera 1301 FM 1604 West San Antonio, TX 78258	L	AEI Net Lease Income & Growth Fund XIX, Inc., and AEI Income & Growth Fund 23, LLC (L)	ED 3 <sup>rd</sup> Motion	A – AI Current

<sup>1</sup> Non-Residential Real Property Lease(L)/Executory Contract (EC)

<sup>2</sup> Asterisk (\*) denotes Scheduled Address.

<sup>3</sup> ED (Effective Date of Debtor's Chapter 11 Plan of Reorganization)

<sup>4</sup> Assumed(A); AI denotes "As Is"; M denotes "Modification"

Store No.	Location and Leasehold Property Address	Type (L/EC)	Lessor (L)/Servicer (S) <sup>5</sup>	Date Assumed	Debtor's Position
49	Twin Falls 1921 Blue Lakes Blvd., N. Twin Falls, ID 83301	L	Base Jumper, LLC (L) c/o Woodbury Corporation Base Jumper LLC (S) c/o Magic Valley Mall	ED 3 <sup>rd</sup> Motion	A - AI Current
52	Rockwall 819 E. IH 30 Rockwall, TX	L	Harold Weinberger and Elana Kroll, Trustees	ED	A - M Current Rent reduced
53	Denton 1516 Centre Place Drive Denton, TX 76205	L	Mary Jane Lawrence (L)	ED	A - AI Current
54	Grand Prairie 2750 West Interstate 20 Grand Prairie, TX	L	ARC CAFEUSA001, LLC* (L) American Realty Capital	ED	A - M Past due taxes to be paid within 7 days of Order becoming final & non-appealable. All post-petition rents due and 50% of any pre-petition rents due to be paid over 12 consecutive months, beginning on the 16 <sup>th</sup> day of the first full month after the Order approving assumption becomes final and non-appealable.
55	Brodie 5601 Brodie Lane, #1600 Austin, TX 78745	L	AEI Exchange Services, Inc. on behalf of various owners (L) Cassidy Turley Midwest, Inc. (S)	ED	A - AI Current
56	Rogers 535 North 46 <sup>th</sup> Street Rogers, AR 72756	L	ARC CAFEUSA001, LLC* (L) American Realty Capital	ED	A - M Past due taxes to be paid within 7 days of Order becoming final & non-appealable. All post-petition rents due and 50% of any pre-petition rents due to be paid over 12 consecutive months, beginning on the 16 <sup>th</sup> day of the first full month after the Order approving assumption becomes final and non-appealable.
57	Loveland 1455 Rocky Mountain Ave. Loveland, CO 80538	L	Centerra Marketplace Properties, LLC * (L) c/o McWhinney Mgmt. Co., LLC	ED 3 <sup>rd</sup> Motion	A - AI Current
60	Waxahachie 988 West 287 Bypass Waxahachie, TX 75165	L	Roger & Carol Flores Trust Dated March 10, 1981 (L)	ED	A - AI Current
64	Cedar Park 11620 FM 620 North Austin, TX 78750	L	Mary Jane Lawrence* (L)	ED	A - M Lease term amended & rent reduced
65	SA 410 231 Loop 410 SW San Antonio, TX 78238	L	Golden Ocean, LLC (L) Zivitz Family Trust	ED	A - AI Current
69	Houston 290 19820 Northwest Freeway Houston, TX 77065-4017	L	ARC CAFEUSA001, LLC* (L) American Realty Capital	ED	A - M Current
71	Wallisville 5921 E. Sam Houston Pkwy. Houston, TX 77049	L	Michelle Amirkhas* (L)	ED	A - M Lease term amended & rent reduced
73	Meridian 3551 E. Fairview Avenue Meridian, ID 83642	L	GS II Meridian Crossroads, LLC* (L) Diversified Realty Corp. (S)	Earlier of ED or February 16, 2015	A-I Current
75	Parmer 12901 N I-35, Bldg. 16	L	Kerri Knows, LLC (L)	ED	A - M Taxes to be paid within 14 days of

	Austin, TX 78753				Order approving assumption becoming final and non-appealable. Rent reduced.
Store No.	Location and Leasehold Property Address	Type (L/EC)	Lessor (L)/Servicer (S) <sup>6</sup>	Date Assumed	Debtor's Position
78	Pearland 3050 Silverlake Village Dr. Pearland, TX 77584	L	LMR Silverlake North, Ltd. (L) c/o Lasco Development Corp.	ED	A – AI Current
82	Alexandria 3213 MacArthur Drive Alexandria, LA 71303	L	Crock, LLC (L) c/o Commercial Realty Advisors, Inc. Crock, LLC (S) c/o Nevada Mgmt. Svcs.	ED	A – M Lease term amended & rent reduced
83	Pharr 601 South Jackson Road Pharr, TX 78577	L	The L. Wayne Batmale and Therese Batmale Revocable Living Trust, et. al.	ED	A - AI
89	Baytown 7017 Garth Road Baytown, TX 77521	L	Memorial Northwest Pavilion, Ltd.* (L)	ED	A – AI Current
91	San Marcos 1235 IH 35 South San Marcos, TX 78666	L	EMC Realty Texas, LLC (L) c/o ERA Realty Co.	ED	A - A1 Current
94	San Angelo 1407 Knickerbocker Road San Angelo, TX 76904	L	ARC CAFEUSA001, LLC* (L) American Realty Capital	ED	A – M Current
100	Midland 4711 West Loop 250 N. Midland, TX 79707	L	ARC CAFEUSA001, LLC* (L) American Realty Capital	ED	A – M Current
101	Amarillo 8400 I-40 West Amarillo, TX 79106	L	ARC CAFEUSA001, LLC* (L) American Realty Capital	ED	A – M Current
103	SA Military 3147 S.E. Military Dr. San Antonio, TX 78223	L	MB San Antonio Brooks, LP (L) Inland American Retail Management, LLC/ Bldg. #4554* (S)	Earlier of ED or February 16, 2015	A-I Current
105	Odessa 5100 E. 42 <sup>nd</sup> Street Odessa, TX 79762	L	Leeco Energy & Investments* (L)	ED	A – AI Current
107	Joplin 137 N. Rangeline Rd Joplin, MO 64801	L	Northpark Mall/Joplin, LLC (L)	ED	A – M Current
108	Kansas City 1706 Village West Pkwy. Kansas City, KS 66111	L	KKR Legends, LLC* (L) Donna Knopp (S)	ED	A – M Taxes to be paid 28 days after ED.
111	Hurst 2174 Precinct Line Road Hurst, TX 76054	L	Hurst Precinct, Ltd. c/o Hank Dickerson & Company	ED	A – AI Current
112	Slaughter 9500 S. IH-35, Bldg. B Austin, TX 78748	L	RC Inland REIT, LP* (L) Inland Western Austin Southpark Meadows II Limited Partnership (S)	ED	A – AI Current
120	Humble 7069 FM 1960 East Humble, TX 77346	L	Atascocita 1692, LLC (L) c/o Kimco Realty Corp.	ED	A - M To be assigned
CORP	Corporate 13420 Galleria Circle Austin, TX 78738	L	Hill Country Texas Galleria, LLC (L)	ED	A – AI Current
CORP	Corporate 13420 Galleria Circle Austin, TX 78738	L	Fired Up, Inc. (L) SubLease with Cloud Imperium Games Texas, LLC	ED	A – AI Current
CORP	Corporate 1514 RR 620 South	L	Ford Restaurant Group, Inc. (L) SubLease with Ford Restaurant Gp., Inc.	ED	A – AI Current

	Austin, TX 78734				
CORP	Corporate 3555 RR 620 South Austin, TX 78734	L	Moondance Investments, Ltd. (L)	ED	A – AI Current
Store No.	Location and Leasehold Property Address	Type (L/EC)	LESSOR	Date Assumed	Debtor's Position
32	Round Rock	L	Round Rock Mini Storage Storage Unit # 234	ED	Month to Month Current
34	Lake Jackson	L	Amstate Storage Storage Unit # 349	ED	Month to Month Current
35	College Station	L	Space Station Storage Unit # N-6	ED	Month to Month Current
36	Laredo	L	Sandoval Storage Storage Unit #s C-24 and B-27	ED	Month to Month Current
49	Twin Falls	L	Magic Valley Storage Storage Unit # M-504	ED	Month to Month Current
57	Loveland	L	U Store Storage Unit # C-44	ED	Month to Month Current
69	Houston	L	Cube Smart Management, LLC Storage Unit # 8-40	ED	Month to Month Current
N/A	Corporate Office	L	Lake Travis Self Storage Storage Unit # 405, 406, 407 & 408	ED	Month to Month Current
N/A	Corporate Office	L	Lake Travis Self Storage Storage Unit # 409	ED	Month to Month Current
N/A	Corporate Office	L	Elliott Megdal dba Lakeway Plaza Partner Storage Unit # B-170	ED	Month to Month Current

**PRE-CONFIRMATION ASSUMPTIONS – Other Executory Contracts**

Store No.	Location	Type (L/EC)	Name	Date Assumed	
N/A	34 Carino's Italian Kitchen Inc. restaurants	EC	SIK Texas License Corp. and SIK Texas License Corp. KANSAS	7/7/14 by Order entered 7/7/14	
N/A		EC	Summit Energy/CASS 116 Historic Town Square Lancaster, TX 75146	Petition Date by Order entered 5/6/14	
N/A		EC	Fintech 7702 Woodland Center Blvd., Ste. 50 Tampa, FL 33614	Petition Date by Order entered 5/6/14	



**ASSUMPTIONS PER PLAN**

Store No.	Location	Type (L/EC)	Name	Type	Debtor's Position
		EC	Holtzman Partners, LLP 1710 West Sixth St Austin, TX 78703	401K Audit Contract	
		EC	Fifth Third Processing Solutions, LLC. 38 Fountain Square Plaza Cincinnati, OH 45263	Bank Card Merchant Agreement	
		EC	Direct TV 2230 E. Imperial Hwy. El Segundo, CA 90245	Cable and Internet Contract	
		EC	Wortham Insurance & Risk Mangmt 221 West Sixth St, Ste. 1400 Austin, TX 78707	Casualty Insurance Broker contract	
		EC	Hoodz of Acadia Paul and Kim Stone Enterprise 194 Grand Ave Lake Arthur, LA 70549	Cleaning Contract	\$765.00
		EC	J&R Industrial Cleaning 3415 Hunters Stand St San Antonio, TX 78230	Cleaning Contract	\$3,561.52
		EC	Wells Fargo Mastercard 111 Congress Ave Austin, TX 78701	Commercial MultiCard Contract	
		EC	CityNap 415 N. Main San Antonio, TX 78205	Computer Space Contract	
		EC	McQuery Henry Bowles Troy 8144 Walnut Hill Ln, 16 Floor Dallas, TX 75231	Consulting/Brokerage Services	
		EC	Centurylink PO Box 52187 Phoenix, AZ. 85072	Contract	
		EC	Darling International Inc. 264 FM 2336 Bastrop, TX 78602	Cooking Oil Removal Contract	\$279.00-pre-petition \$916.00 – post-petition \$378.51 - disputed
		EC	BKD 14241 Dallas Parkway Ste. 1100 Dallas, TX 75254	CPA & Advisor Contract	
		EC	HotSchedules Holdings, Inc. 6504 Bridge Point Parkway, Ste. 425 Austin, TX 87730	Employee Online Schedule Contract	
		EC	Ford Restaurant Group, Inc. 1514 RR 620-South Lakeway, TX 78734	Employee Sharing Agreement	
		EC	Creed L. Ford III 20318 Hwy 71 West Spicewood Springs, TX 78669	Employment Contract Chairman of the Board	
		EC	Chris Peitersen 20308 Hwy 71 West Spicewood, TX 78669	Employment Contract Concept Chef	

		EC	Charles Mercer 20308 Hwy 71 West Spicewood, TX 78669	Employment Contract Construction/Design	
		EC	Brian Kelly 11221 Rooney Cove Austin, TX 78739	Employment Separation Agreement	
<b>Store No.</b>	<b>Location</b>	<b>Type (L/EC)</b>	<b>Name</b>	<b>Type</b>	<b>Debtor's Position</b>
		EC	Green Mountain Energy 300 West 6th St, Ste. 900 Austin, TX 78701	Energy Services Contract	
		EC	EcoLab Inc. 9735 North Cross Center Crt, Ste. No. Huntersville, NC 28078	Equipment Rental Contract	
		EC	NuCo21nc 2800 SE Market Place Stuart, FL 34997	Equipment Rental	\$319.33
		EC	FP EZ Lease, Great American Leasing PO Box 809 Cedar Rapids, IA 52401	Equipment Lease	
		EC	Xerox PO Box 660501 Dallas, TX 75266-0501	Equipment Lease	\$1,912.68
		EC	City National Bank 555 S. Flower St., 12th Floor Los Angeles, CA 90071	Escrow Fee and Cash Management Contract	
		EC	Distribution Market Advantage, Inc. 1515 Woodfield Rd Schaumburg, IL 60173	Food Service Distribution Contract	
1603 1607	Fairfield, CA Victorville, CA	EC	15 Amargosa Partners-Franchisee Synergy Pacific Management PO Box 53890 Irving, CA 92619	Franchise Agreement	
1605	Modesto, CA	EC	71 Chin Partners-Franchisee Synergy Pacific Management PO Box 53890 Irving, CA 92619	Franchise Agreement	
1613 1618	West Covina, CA Downey, CA	EC	Arroyo Real Partners – Franchisee Synergy Pacific Management PO Box 53890 Irving, CA 92619	Franchise Agreement	
1503 1506	Lawrenceville, GA East Point, GA	EC	Balcony Family Partners, LLC – Franchisee 13155 Noel Rd. Dallas, TX 75240	Franchise Agreement	
1611	Gilroy, CA	EC	Camino Bay Partners Synergy Pacific Management 10 Faraday Irving, CA 92619	Franchise Agreement	
2101	Doral, FL	EC	Carinos Doral, LLC 8240 NW 36th St, Ste. 100 Doral, FL 33166	Franchise Agreement	
1623	Mira Loma, CA	EC	CarLoma Partners Synergy Pacific Management PO Box 53890 Irving, CA 92619	Franchise Agreement	
3302	Raleigh, NC	EC	CIG East	Franchise Agreement	

			508 NE 39 <sup>th</sup> Ave Camas, WA 98607		
1604 1609 1614 1615	West Jordan, UT Rancho Cucamonga, CA Palmdale, CA El Centro, CA	EC	CIR - Franchisee Synergy Pacific Management PO Box 53890 Irving, CA 92619	Franchise Agreement	
<b>Store No.</b>	<b>Location</b>	<b>Type (L/EC)</b>	<b>Name</b>	<b>Type</b>	<b>Debtor's Position</b>
1801 1802 1803 1804 1806 1807 1808	Oklahoma City, OK Yukon, OK Norman, OK Oklahoma City (South), OK Wichita Falls, TX Tulsa, OK Tulsa (Riverside), OK	EC	Kampco – Franchisee 2000 E. 15th St, Bldg. 450-C Edmund, OK 73013	Franchise Agreement	
3001 3002 3003	Bend, OR Burlington, WA Albany, OR	EC	Northwest Johnny Carino's, LLC 3111 Hunts Point Circle Hunts Point, WA 98004	Franchise Agreement	
2801 2802 2803	Sioux Falls, SD Fargo, ND Bismarck, ND	EC	Prairie Pasta, Inc. 4101 Carnegie Place Sioux Falls, SD 57106	Franchise Agreement	
3101 3102 3103	El Paso, TX El Paso (Airway), TX Alamogordo, NM	EC	Southwest Xtreme CuiXine, LLC 630 Coeur D'Alene Cir. El Paso, TX 79922	Franchise Agreement	
1701 1702 1703	Bozeman, MT Missoula, MT Billings, MT	EC	The Montagna Group 14 Park Plaza Bozeman, MT 5971	Franchise Agreement	
2201 2202 2204 2205 2206 2207	Lexington, KY Frankfort, KY Lexington, KY (Fayette Mall) Columbus, IN Greenwood, IN Muncie, IN	EC	Thomas & King, Inc. 249 East Main St, Ste. 101 Lexington, KY 40507	Franchise Agreement	
2603 2604 2606 2607	Holland, MI Commerce Township, MI Allen Park, MI Brighton, MI	EC	Tomatto Grotto, LLC 2008 S. State St, Suite B Ann Arbor, MI 48104	Franchise Agreement	
1001 1027	Kuwait Bahrain	EC	Al-Ghunaim Trading Co. Ltd. PO Box 809 Safat 13009 Kuwait	License Agreement	
1052 1053 1054 1055 1056	Cairo, Egypt Cairo (Heliopolis), Egypt Porto Marina, Egypt Porto Marina #2, Egypt Porto Sokhna, Egypt	EC	Amer. International Ltd. 11 Cleopatra St. Heliopolis Cairo, Egypt	License Agreement	
1077 1078 1079	Dubai, UAE Dubai (#2), UAE Festival City, Dubai, UAE	EC	Food & Life General Trading LLC Al Abbas Bldg. II, Offc 205 Khalid Bin Al Waleed St Dubai, UAE	License Agreement	
3202	Pigeon Forge	EC	Sonirac Partners LLC 7100 Kingston Pike Ste. B Knoxville, TN 37919	Franchise Agreement	
55 64 75 112	Brodie Cedar Park Parmer Slaughter	EC	Cokinos Natural Gas Company 5718 Westheimer, Ste. 900 Houston, TX 77057	Gas Service Contract	
		EC	Tiger Inc. 1431 Upland Ave, Ste. 200 Boulder, CO 80304	Gas Service Contract	

		EC	550 Pros 625 Maryville Centre Dr. Ste. 200 St Louis, MO 63141	Health Insurance Contract	
		EC	Aetna PO Box 532422 Atlanta, GA 30353	Health insurance Contract	
Store No.	Location	Type (L/EC)	Name	Type	Debtor's Position
		EC	Conexis PO Box 6241 Orange, CA 92863	Health Insurance Contract	
		EC	Foundation One Insurance 2601 Network Blvd, Ste. 107 Frisco, TX 75034	Health Insurance Contract	
		EC	Reliance Standard Life Ins PO Box 3124 Southeastern, PA 19398	Health Insurance Contract	
		EC	Teladoc, Inc. PO Box 974763 Dallas, TX 75397	Health Insurance Contract	
		EC	Teledoc PA 4100 Spring Valley Ste. 515 Dallas, TX 75244	Health Insurance Contract	
		EC	Thomas and Thorngren, Inc. One Vantage Way, Ste. A-105 Nashville, TN 37228	Health Insurance Contract	
		EC	United Health Care of Texas 22561 Network Place Chicago, IL 60673	Health Insurance Contract	
		EC	Unum Life Insurance 1 Merchantile St. Worcester, MA 01608	Health Insurance Contract	
		EC	Vision Service Plan PO Box 742788 Los Angeles, CA 90074	Health Insurance Contract	
		EC	Robin Hoods 9206 West Alameda Ave Lakewood, CO 80226	Hood Cleaning Contract	
59	Grand Junction	EC	A-MAES-ING Landscape and Grounds Care 2981 Brookside Dr. Grand Junction, CO 81504	Landscape Contract	
71 78	Wallisville Pearland	EC	Abel Rios 14431 Question Drive Houston, TX 77045	Landscape Contract	
41	Corpus Christi	EC	Bay Area Lawn Maintenance PO Box 270033 Corpus Christi, TX 78427	Landscape Contract	\$541.25
87	Lafayette	EC	Brothers Services, Inc. 4541 Verot School Rd Youngsville, LA 70592	Landscape Contract	
56	Rogers	EC	Dean Brothers Landscaping & Maintenance 1223 S. Barrington Rd Springdale, AR 72762	Landscape Contract	\$867.02
94	San Angelo	EC	Don Cassaro Lawn & Landscape 614 Avondale San Angelo, TX 76901	Landscape Contract	\$1,050.00
75 91 112	Parmer San Marcos Slaughter	EC	EcoSystems Landscape Services 1700 Dungan Ln Austin, TX 78754	Landscape Contract	\$2,088.56
40	Victoria	EC	Edge Landscaping	Landscape Contract	\$1,299.00

			708 Quail Creek Dr. Victoria, TX 77905		
73	Meridian	EC	Four Seasons Lawn Service 2986 W. Deefield Ct. Eagle, ID 83616	Landscape Contract	\$1,580.00
34	Lake Jackson	EC	Gulf Coast Discount Garden Center PO Box 1830 Clute, TX 77531	Landscape Contract	\$1,932.27
Store No.	Location	Type (L/EC)	Name	Type	Debtor's Position
31	Waco	EC	H & M Landscape and Sprinkler PO Box 21524 Waco, TX 76702-1524	Landscape Contract	\$156.96
32	Round Rock	EC	Landscapes, Inc.	Landscape Contract	
55	Brodie	EC	Landscape USA 3737 Old Reliance Rd Bryan, TX 77808	Landscape Contract	\$844.09
69	Houston	EC	Landscaping Images of Texas 17725 Groeschke Rd. Houston, TX 77084	Landscape Contract	
49	Twin Falls	EC	Lawns Etc. 3676 N. 2500 E. Twin Falls, ID 83301	Landscape Contract	\$210.00
52 53 54 60 111	Rockwall Denton Grand Prairie Waxahachie Hurst	EC	Paradise Lawns of Texas PO Box 870461 Mesquite, TX 75187	Landscape Contract	\$3,983.60
89	Baytown	EC	Precision Lawns PO Box 458 Dayton, TX 77535	Landscape Contract	\$649.50
107	Joplin	EC	Quality Lawn, LLC 5886 E. Zoca Joplin, MO 64801	Landscape Contract	\$1,854.00
101	Amarillo	EC	Reeder Landscape PO Box 1124 Amarillo, TX 7910	Landscape Contract	\$632.18
30	Katy	EC	St. Clair & Sons, Inc. 4910 Weeping Willow Rd Houston, TX 77092	Landscape Contract	\$1,050.76
45	Ammon	EC	Teton Landscape 3400 S. 35th West Idaho Falls, ID 83402	Landscape Contract	
43	Boise	EC	The Grounds Guys 372 S. Eagle Rd, Ste. 377 Eagle, ID 83616	Landscape Contract	
48 65 103	SA Bandera SA 410 SA Military	EC	Twin Oaks Lawn Care LLC 242 Cove Rd Abilene, TX 79601	Landscape Contract	\$4,168.24
38 83	Brownsville Pharr	EC	Unique Lawn Service PO Box 216/2023 Lucky J St. Mission, TX 78573	Landscape Contract	\$685.00
		EC	Admiral Linen & Uniform 2030 Kipling Houston, TX 77098	Linen Contract	
		EC	ALSCO Kingsport PO Box 50083 Knoxville, TN 37950	Linen Contract	\$1,164.50
		EC	ALSCO Lubbock	Linen Contract	

			PO Box 2508 Lubbock, TX 79408		
		EC	AmeriPride Services 403 Main Ave. W Twin Falls, ID 83301	Linen Contract	
		EC	AmeriPride Services 3508 Maganolia Ave Lubbock, TX 79404	Linen Contract	
Store No.	Location	Type (L/EC)	Name	Type	Debtor's Position
		EC	Aramark Uniform Services 10501 Fischer Rd Von Ormy, TX 78073	Linen Contract	\$239.37 – pre-petition \$2,478.82 – post-petition
		EC	Central Uniform & Linen 802 S. Wahsatch Colorado Springs, CO 80903	Linen Contract	\$2,352.11
		EC	Excel Linen 501 Fuston Rd Kansas City, MO 66115	Linen Contract	
		EC	Texas General Maintenance PO Box 458 Buda, TX 78610	Maintenance Contract	\$3,125.00
		EC	Johnny Carino's Country Italian of Rogers 577 N. 46th St Rogers, Arkansas 72756	Management Contract	
		EC	CardFact Holding Inc. 460 Nichols Rd Ste. 300 Kansas City, MO 64112	Marketing and Production Contract	
		EC	DMX, Inc. 1703 West Fifth St, 6th Floor Austin, TX 78703	Music Programming Contract	\$204.85
		EC	Liquid Environmental Solutions 11301 Newkirk St Dallas, TX 75229	Non-Hazardous Waste Disposal Contract	
		EC	United Parcel Service 55 Glen Lake Parkway NE Atlanta, GA 30328	Parcel Service Contract	\$8,518.78
		EC	Property Tax Administrative 12400 Coit Rd, Ste. 1270 Dallas, TX 75251	Personal and Real Estate Tax Assistance Contract	
		EC	Ecolab Inc. PO Box 70343 Chicago, IL 60673-0343	Pest Control Contract	
		EC	MiCros Contract Services 7031 Columbia Gateway Dr. Columbia, MD 21046	POS Maintenance Computer Service	\$45,405.53 scheduled; POC unintelligible
		EC	1st Choice HVAC PO Box 782547 San Antonio, TX 78278	Preventative Maintenance Contract	\$10,074.14
		EC	Advanced Service Group 2724 N Chadbourne St. San Angelo, TX 7503	Preventative Maintenance Contract	
59	Grand Junction	EC	ADS Refrigeration, LLC 3240 ½ D ¾ Rd Clifton, CO 81520	Preventative Maintenance Contract	
		EC	A E dba Quality Air Conditioning 5806 East Drive Laredo, TX 78041	Preventative Maintenance Contract	\$1,357.71
21	Lubbock	EC	BTAC 128 Slaton Rd. Lubbock, TX 79404	Preventative Maintenance Contract	
		EC	Cary Services, Inc.	Preventative	\$1,222.14

			PO Box 5101 Abilene, TX 79608	Maintenance Contract	
49	Twin Falls	EC	Certified Refrigeration, Inc. 255 Blue Lakes Blvd N PMB #575 Twins Falls, ID 83301	Preventative Maintenance Contract	\$5,080.89
43	Boise	EC	CS Techs Inc. 3909 E. Summit Lane Nampa, ID 83687	Preventative Maintenance Contract	\$2,650.89
<b>Store No.</b>	<b>Location</b>	<b>Type (L/EC)</b>	<b>Name</b>	<b>Type</b>	<b>Debtor's Position</b>
		EC	DunnWell LLC 503D Hwy 70 E Garner, NC 27529	Preventative Maintenance Contract	
45	Ammon	EC	Evolution Comfort Heating and Air PO Box 52111 Idaho Falls, ID 83405	Preventative Maintenance Contract	\$2,022.60
29	Little Rock	EC	Excel Service Company 11415 Huron Lane #21621 Little Rock, AR 72221	Preventative Maintenance Contract	
108	Kansas City	EC	Insight Mechanical Contractors 9204 E. 350 Hwy Raytown, MO 64133	Preventative Maintenance Contract	\$1,939.86
57	Loveland	EC	Legacy Air, Inc. 3579 E. Wood St Phoenix, AZ 85040	Preventative Maintenance Contract	
		EC	National HVAC Services 7123 Interstate 30, Ste. 53 Little Rock, AR 72209	Preventative Maintenance Contract	
		EC	Precision Air and Cable, Inc. 205 N. Hwy 175 Seagoville, TX 75159	Preventative Maintenance Contract	\$915.00
		EC	Refrigeration Air Maintenance (RAM) 4007 Greenbriar Dr., Ste. A Stafford, TX 77477	Preventative Maintenance Contract	\$14,872.77
101	Amarillo	EC	Scottco Mechanical Contractors 4121 W. 50th Amarillo, TX 79114	Preventative Maintenance Contract	\$225.00
32 55 64 75 112	Round Rock Brodie Cedar Park Parmer Slaughter	EC	Superior Service Contract 2020 Howard Lane Austin, TX 78728	Preventative Maintenance Contract	\$21,289.07
		EC	Tex-Temp Refrigeration 11239 Satia Tail Lane Houston, TX 77095	Preventative Maintenance Contract	\$2,189.99
56	Rogers	EC	The Waldinger Corp 2866 N. Lowell Rd Springdale, AR 72764	Preventative Maintenance Contract	
		EC	Golden K Recycling LLC PO Box 150 Rockland, ID 83271	Recycling Service Contract	\$200.00
		EC	Accsys, Inc. dba Rest. Magic Software 2502 N. Rocky Point Drive Ste. 960 Tampa, FL 33607	Restaurant Software Contract	
		EC	ADT Security Services 140- Heimer Rd Ste. 100 San Antonio, TX 78232	Security System Contract	
		EC	QSR Automations 2301 Stanley Gault Pkwy Louisville, KY 40223	Software Support Contract	

		EC	AAA Storage 18412 Hwy 71 West Spicewood Springs, TX 78669	Storage Unit Contract	
52	Rockwall	L	HWY 276 Self Storage 2740 Hwy 276, Ste. 100 Rockwall, TX 75032	Storage Unit #J14 Rockwall, TX	
		EC	Safesite, Inc. 9505 Johnny Morris Rd Austin, TX 78724	Storage Contract	
<b>Store No.</b>	<b>Location</b>	<b>Type (L/EC)</b>	<b>Name</b>	<b>Type</b>	<b>Debtor's Position</b>
		EC	Ryan Innovative Solutions Williams Tower 2800 Post Oak Blvd, Ste. 200 Houston, TX 77056	Tax Services Contract	
		EC	BullsEye Telecom 25925 Telegraph Rd, Ste. 210 Southfield, MI 48033	Telecommunication Agreement	
		EC	AEP Industries PO Box 8500-50590 Philadelphia, PA 19178	Vendor Contract – supplies	
		EC	American Roland Food Corp. 71 West 23rd St., 15 <sup>th</sup> Floor New York, NY 10010	Vendor Contract – food	
		EC	Authur Shuman, Inc. 40 New Dutch Lane Fairfield, NJ 07004	Vendor Contract – supplies	
		EC	BelGioioso 4200 Main Street Green Bay, WI 54311	Vendor Contract – food	
		EC	C3 10955 Granada Lane Overland Park, KS 66211	Vendor Contract – supplies	
		EC	Carlisle Food Service Products PO Box 53006 Oklahoma City, OK 73152	Vendor Contract – food	
		EC	DaVinci Gourmet 7224 1st Ave South Seattle, Washington 98108	Vendor Contract – food	
		EC	DayMark Food Safety Systems 12830 South Dixie Highway Bowling Green, OH 43402	Vendor Contract – safety system	
		EC	Dianne's Gourmet Desserts 4 Graf Rd Newburyport, MA 01950	Vendor Contract – desserts	
		EC	Direct Source Products 1200 Lakeside Pkwy., Bldg. 3, Ste. 350 Flower Mound, TX 75028	Vendor Contract – supplies	
		EC	Dr. Pepper Seven Up Inc. 5301 Legacy Dr. Plano, TX 75024	Vendor Contract – drinks	
		EC	Farmland Foods Corp. 11500 NW Ambassador Dr., Ste. 500 Kansas City, MO 64153	Vendor Contract – food	
		EC	Fisher Nuts 1703 N. Randall Rd Elgin, IL 60123	Vendor Contract – food	
		EC	FreshPoint, Inc. 10300 Springdale Rd Austin, TX 78754	Vendor Contract – food	
		EC	GS Gelato and Desserts	Vendor Contract– desserts	\$268.94



			1785 Fim Blvd Fort Walton Beach, FL 32547		
		EC	Handgards 901 Hawkins El Paso, TX 79915	Vendor Contract – supplies	
		EC	Heartland PO Box 503680 St. Louis, MO 63150	Vendor Contract – food	
Store No.	Location	Type (L/EC)	Name	Type	Debtor's Position
		EC	Hospitality Mints PO Box 3140 Boone, NC 28607	Vendor Contract - food	
		EC	Illes Seasonings & Flavors 2200 Luna Rd, Ste. 120 Carrollton, TX 75006	Vendor Contract – food	
		EC	Joseph's Pasta 262 Primrose St Haverhill, MA 01830	Vendor Contract – food	
		EC	Ken's 1 D'Angelo Dr. Marlborough, MA 01752	Vendor Contract – food	
		EC	Kerry Food Service PO Box 36370 Chicago, IL 60693	Vendor Contract – food	
		EC	Lamb Weston PO Box 70075 Chicago, IL 60673-0075	Vendor Contract – food	
		EC	Lyons Magnus 3158 E Hamilton Ave Fresno, CA 93702	Vendor Contract – food	
		EC	Mangia Inc. 23166 Los Alisos Blv, #228 Mission Viejo, CA 92691	Vendor Contract – food	
		EC	Maple Leaf Bakery 33341 Treasury Center Chicago, IL 60694	Vendor Contract – food	
		EC	Max Packaging 109 Sixth Ave Attalla, AL 35905	Vendor Contract – utensils	
		EC	Mazzetta 4322 PaySphere Circle Chicago, IL 60674	Vendor Contract – food	
		EC	McCormick & Co 211 Schilling Circle Hunt Valley, MD 21031	Vendor Contract – food	
		EC	Michael Foods 13106 Dauphine St Austin, TX 78727	Vendor Contract – food	
		EC	National Food and Beverage 9000 Premier Row Dallas, TX 75247	Vendor Contract – food	
		EC	Neptune 4510 S. Alameda St Los Angeles, CA 90058	Vendor Contract – food	
		EC	Nolan Ryan 1300 11th St, #310 Huntsville, TX 77342	Vendor Contract – food	

		EC	PakSher PO Box 676043 Dallas, TX 75267-6043	Vendor Contract – supplies	
		EC	ParWay Vegalene 107 Bolte Lane St. Clair, MO 63077	Vendor Contract – food	
		EC	Rana Meal Solutions, LLC 1400 16th St, Ste. 275 Oak Brook, IL 60523	Vendor Contract – food	
Store No.	Location	Type (L/EC)	Name	Type	Debtor's Position
		EC	S&D Coffee PO Box 1628 Concord, NC 28026	Vendor Contract – beverage	
		EC	Saputo One Overlook Point, Ste. 300 Lincolnshire, IL 60069	Vendor Contract – food	
		EC	Sara Lee Foodservice c/o Hillshire Brands 400 Jefferson St Chicago, IL 60673-0819	Vendor Contract – food	
		EC	Sargento Foods, Inc. One Persnickety Place Plymouth, WI 53073-3547	Vendor Contract – food	
		EC	SCA PO 21127 Network Place Chicago, IL 60673-1211	Vendor Contract – supplies	
		EC	Sole 2967 Michelson Dr., Ste. G319 Irvine, CA 92612	Vendor Contract – beverage	
		EC	Specialty Packaging 3250 W Seminary Dr. Ft Worth, TX 76133	Vendor Contract – supplies	
		EC	Star Pizza Box 3920 US Highway 80 E Mesquite, TX 75149	Vendor Contract – food	
		EC	Stephen Roberts Original Desserts 11633 East 51 <sup>st</sup> Ave Columbia, IL 62236	Vendor Contract – desserts	
		EC	Sugar Foods 24799 Network Place Chicago, IL 60673-1247	Vendor Contract – food	
		EC	Syracuse Sausage Co PO Box 118 Ponder, TX 76259	Vendor Contract – food	
		EC	The Homer Laughlin China Co 672 Fiesta Dr. Newell, WV 26050	Vendor Contract – dishes	
		EC	Trinity Valley 2230 E. Union Bower Rd Irving, TX 75061	Vendor Contract – food	
		EC	Tyson Sales and Distribution PO Box 2020 Springdale, AR 72765-2020	Vendor Contract – food	
		EC	UDI PO Box 842900 Boston, MA 02284-2900	Vendor Contract – food	
		EC	Ventura Foods 1100 Defiel Rd Saginaw, TX 76131	Vendor Contract – food	
		EC	Wells Dairy 40731 N. Club Pointe Dr.	Vendor Contract – dessert	

			Anthem, AZ 85086		
		EC	Windsor Foods Dept 37, PO Box 4346 Houston, TX 77210	Vendor Contract – food	
		EC	WNA Comet PO Box 643148 Cincinnati, OH 45264-3148	Vendor Contract – supplies	
		EC	Zerega Pasta PO Box 241, Fair Lawn, NJ 07410	Vendor Contract – food	
Store No.	Location	Type (L/EC)	Name	Type	Debtor's Position
		EC	Qwest Communications/Century Link PO Box 52187 Phoenix, AZ 85072-2187	VoIP and Telecommunication Contract	
		EC	Environmental Waste Solutions 950 South Tamiami Trail, Ste. 210 Sarasota, FL 34236	Waste Management Contract	\$2,042.15
		EC	Waste Management 40950 Weld County Rd 25 Ault, CO 80610	Waste Management Contract	
		EC	AFCO 5600 N. River Rd Ste. 400 Rosemont, IL 60018	Worker's Comp Contract	
		EC	Anchor Claims Management 14785 Preston Rd Ste. 350 Dallas, TX 75254	Worker's Comp Contract	
		EC	Combined Group Insurance Services 14785 Preston Rd. Ste. 350 Dallas, TX 75254	Worker's Comp Contract	
		EC	Coventry Workers Comp Services PO Box 660107 Dallas, TX 75266	Worker's Comp Contract	
		EC	Selective Insurance Company 401 Market St Philadelphia, PA 19106	Worker's Comp Contract	
		EC	Travelers 91287 Collections Center Dr. Chicago, IL 60693	Worker's Comp Contract	
87	Lafayette 4321 Amb. Caffery Pkwy Lafayette, LA 70508	L	RB River VI, LLC; WRI River Marketplace, LLC; RB River V, LLC; & RB River VI, LLC* (L) c/o Stirling Properties, LLC	Non-Residential real estate lease.	Motion to Assume and Assign pending but subject to objection. Status may ultimately change.

**REJECTIONS – Non-Residential Real Property**

**PRE-CONFIRMATION**

Store No.	Location	Type (L/EC)	Lessor(L)/Servicer(S)	Date Rejected	Debtor's Position
37	Longmont	L	AEI Accredited Investor Fund 2002 LTD Partnership	4/3/2014 by Order entered 5/6/14	Store closed 1/5/14
42	McAllen	L	Cassidy Turley Midwest, Inc.	Petition Date by Order entered 5/6/14	Store closed 10/21/13
44	Lakewood	L	Cassidy Turley Midwest, Inc.	Petition Date by Order entered 5/6/14	Store closed 10/21/13
46	Beaumont	L	National Retail Properties	Petition Date by Order entered 5/6/14	Store closed 1/5/14
47	Greeley	L	Native Land Investments, Ltd.	Petition Date by Order entered 5/6/14	Store closed 10/21/13
50	Vista Ridge Lewisville, TX	L	National Retail Properties	Petition Date by Order entered 5/6/14	Store closed 1/5/14
51	Texarkana	L	Gentilis c/o Moja Lynn Lindsey	Petition Date by Order entered 5/6/14	Store closed 12/5/13
59	Grand Junction	L	Wilmington Center, LLC	Petition Date by Order entered 5/6/14	Store closed 2/24/14
66	Irving	L	Cassidy Turley Midwest, Inc.	Petition Date by Order entered 5/6/14	Store closed 1/5/14
81	Mansfield	L	Cassidy Turley Midwest, Inc.	Petition Date by Order entered 5/6/14	Store closed 1/5/14
84	Longview	L	Cassidy Turley Midwest, Inc.	Petition Date by Order entered 5/6/14	Store closed 12/3/13
85	Lake Charles	L	AEI Income & Growth Fund 25 LLC	Petition Date by Order entered 5/6/14	Store closed 1/5/14
90	Missouri City	L	Magdalena Properties, LLC	Petition Date by Order entered 5/6/14	Store closed 10/17/13
95	Ft. Worth – Hulen	L	Moondance, Inc.	Petition Date by Order entered 5/6/14	Store closed 1/5/14
96	Tyler	L	RC Nelms Jr. Hillcrest Trust	Petition Date by Order entered 5/6/14	Store closed 1/5/14
98	Pueblo	L	AEI Income & Growth Fund 25 LLC	Petition Date by Order entered 5/6/14	Store closed 10/21/13
104	West Little Rock	L	Pleasant Ridge Development Co.,	Petition Date by Order entered 5/6/14	Store closed 1/5/14

### REJECTIONS PER PLAN

Store No.	Location	Type (L/EC)	Name	Type	Debtor's Position
1602 1608 1612	Chino, CA Antioch, CA Sacramento, CA	EC	71 Chin Partners-Franchisee Synergy Pacific Management PO Box 53890 Irving, CA 92619	Franchise Agreement	Stores closed.
1512	Columbus, GA	EC	Balcony Family Partners, LLC – Franchisee 13155 Noel Rd. Dallas, TX 75240	Franchise Agreement	Store closed.
1626	Whittier, CA	EC	Car 72 Partners Synergy Pacific Management 10 Faraday Irving, CA 92619	Franchise Agreement	Store closed.
1620	Reno, NV	EC	Summit Lake Partners- Franchisee Synergy Pacific Management PO Box 53890 Irving, CA 92619	Franchise Agreement	Store closed.
1606	Chula Vista, CA	EC	Synergy Pacific Management PO Box 53890 Irving, CA 92619	Franchise Agreement	Store closed.
2602	Grand Rapids, MI	EC	Tomatto Grotto, LLC 2008 S. State St, Suite B Ann Arbor, MI 48104	Franchise Agreement	Store closed.
2403	Concord, NC	EC	Zenzations, Inc. 170 Wind Chime Court Raleigh, NC 27615	Franchise Agreement	Store closed.
N/A	N/A	EC	Glazier Foods Company 11303 Antoine Houston, TX 77066	Food supplier	Approximate debt of \$955,265.00 scheduled.
88	Colorado Springs	EC	US Lawns of Colorado Springs 211 Crystal Hills Blvd Manitou Springs, CO 80829	Landscape Contract	\$577.50 Store closed.
37	Longmont	EC	Ward's Lawn Service, Inc. 3690 Stagecoach Rd Longmont, CO 80504	Landscape Contract	\$4,087.50 Store closed.
61	Parker	L	BGN Ventures, Ltd.* (L) c/o ACP Management Company	Non-Residential real estate lease.	Store to be closed 11/30/14 Debtor to pay rent through 11/30/14
70	(Mesquite) Stateside 1335 N. Peachtree Rd Mesquite, TX 75149	L	Megaplex Four, Inc. 909 Walnut, Ste. 200 Kansas City, MO 64106	Non-Residential real estate lease.	Store closed.
70	(Mesquite) Stateside 1335 N. Peachtree Rd Mesquite, TX 75149	L	Stateside, LLC 1514 Ranch Road 620 South Lakeway, TX 78734	Sublease	Store closed.
88	Colorado Springs	L	Nor'wood Limited, Inc.* (L)	Non-Residential real estate lease.	Store to be closed 11/30/14 Debtor to pay rent through 11/30/14
37 44 47 59 61 88	Longmont Lakewood Greeley Grand Junction Parker Colorado Springs	EC	Legacy Air, Inc. 3579 E. Wood St Phoenix, AZ 85040	Preventative Maintenance Contract	\$7,178.53 Stores closed.
N/A	N/A	EC	Coca-Cola Food Service PO Box 102703 Atlanta, GA 30368	Soft drink supplier	Approximate debt of \$303,861.22 scheduled.

50	Vista Ridge Lewisville, TX	L	Secure Lock Storage 391 E. Roundgrove Rd Lewisville, TX 75067	Storage Unit #K-104 Vista Ridge	Store closed.
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Vendor Name	Address 1	Address 2	City	State	Zip Code
151 WESTOVER LLC	PO BOX 932205		CLEVELAND	OH	44193
1ST CHOICE HEATING & AIR CONDITIONING LLC	15018 TRADESMAN DRIVE		SAN ANTONIO	TX	78249
1ST SOURCE PLUMBING	111 GOTCHER AVE		LAKE DALLAS	TX	75065
1ST SOURCE RESTAURANT SERVICES INC	111 GOTCHER AVE		LAKE DALLAS	TX	75065
21875 KATY FREEWAY LLC	106 BANYAN ISLE DR		PALM BEACH GARDENS	FL	33418
PINKIES INC-ODESSA	1426 E 8TH STREET		ODESSA	TX	79761
5 STAR RENTAL WEDDINGS & EVENTS	2701 HARTLEE FIELD RD STE 101		DENTON	TX	76208
5500 PROS	A DIVISION OF CBIZ	14120 COLLECTIONS CTR DR	CHICAGO	IL	60693
PINKIES INC.-MIDLAND	1426 EAST 8TH STREET		ODESSA	TX	79761
A FINER EVENT	PO BOX 130607		HOUSTON	TX	77219-0607
A TO T LAMPS-VISTA RIDGE	730 VALLEY RIDGE CIRCLE		LEWISVILLE	TX	75057
A&J REFRIGERATION LLC	9731 HWY 43		SENECA	MO	64865
A.F. BUDDY SKEEN	COUNTY TAX ASSESSOR-COLLECTOR	PO BOX 406	WACO	TX	76703
A.T.'S ELECTRIC COMPANY INC	1555 VALWOOD PKWY.	SUITE 100	CARROLLTON	TX	75006
A-1 FIRE & SAFETY EQUIPMENT	6701 IMPERIAL DRIVE		WACO	TX	76643
A-1 LOCKSMITHS	2508 HIGHLANDER WAY STE 230		CARROLLTON	TX	75006
A-1 PARTY RENTALS, INC.	2706 W. MARSHALL AVE.		LONGVIEW	TX	75604
AAA FIREWOOD	7315 MARSHA SHARP FREEWAY		LUBBOCK	TX	79407
AAA LAWN SERVICE	P. O. BOX 165		IOWA	LA	70647
AAA SEPTIC TANK CLEANING	P.O. BOX 13953		ODESSA	TX	79768-3953
AAA STORAGE BC AUSTIN, LLC	18412 HWY. 71 WEST	PAYMENT #406, #405	SPICEWOOD	TX	78669
A-B DISTRIBUTING OF SAN ANGELO	3639 SOUTH JACKSON STREET		SAN ANGELO	TX	76904
ABEL NAVARRETE	918 BECKER TRAIL	#40-C	CHANNELVIEW	TX	77530
ABILENE COMFORT & REFRIGERATION	6102 PRINCESS LANE		ABILENE	TX	79606
ACCURATE WATER	9701-C NORTH NAVARRO		VICTORIA	TX	77904
ACE IMAGEWEAR	4120 TRUMAN ROAD		KANSAS CITY	MO	64127
ACS COMMERCIAL SERVICES	PO BOX 690726		HOUSTON	TX	77269
ACTION AUTOMATIC SPRINKLER INC	P O BOX 797		WAXAHACHIE	TX	75168
ACTION RENTAL CENTER	811 LAKE AIR DRIVE		WACO	TX	76710
ADA COUNTY TREASURER	PO BOX 2868		BOISE	ID	83701
ADMIRAL LINEN & UNIFORM SERVIC	2030 KIPLING		HOUSTON	TX	77098
ADRIENNE DOLD	2030 KIPLING		HOUSTON	TX	77098
ADS REFRIGERATION LLC	PO BOX 20273		BEAUMONT	TX	77720
ADS REFRIGERATION LLC	ADS REFRIGERATION	3240 1/2 D 3/4 ROAD	CLIFTON	CO	81520
ADT-CORPORATE	ADS REFRIGERATION	3240 1/2 D 3/4 ROAD	CLIFTON	CO	81520
ADVANCED LOCKSMITH	PO BOX 371994	ACCT #01400 131001859	PITTSBURGH	PA	15250-7994
ADVANCED LOCKING SYSTEMS	1112 WINECUP CIRCLE		COLLEGE STATION	TX	77845
ADVANTAGE SERVICE COMPANY	4223 ELIZABETH STREET		TEXARKANA	TX	75503-3042
AETNA SAMP AETNA-SAMP FIRED UP - Insurance Medical	1797 N CYPRESS STREET		N LITTLE ROCK	AR	72114
AFCO	PO Box532424		Atlanta	GA	30353
AFCO	Acct # 35-65748-7	PO BOX 120001 DEPT 0809	DALLAS	TX	75312-0809
AIRTIGHT NETWORKS INC	Acct # 35-65748-7	PO BOX 120001 DEPT 0809	DALLAS	TX	75312-0809

AJ'S RESTAURANT SERVICE LLC	339 N. BERNARDO AVE	SUITE 200	MOUTNAIN VIEW	CA	94043
AJ'S RESTAURANT SERVICE LLC	P.O. BOX 7509		SPRINGDALE	AR	72766
ALANIS REPAIR	P.O. BOX 7509		SPRINGDALE	AR	72766
ALANIS REPAIR	1402 ROQUE SALINAS RD		MISSION	TX	78572
ALDO'S WELDING	1402 ROQUE SALINAS RD		MISSION	TX	78572
ALDO'S WELDING	9340 COLORADO NORTH ST		BROWNSVILLE	TX	78520
ALDRICH LAW FIRM LLC	9340 COLORADO NORTH ST		BROWNSVILLE	TX	78520
ALDRICH LAW FIRM LLC	601A 28 1/4 ROAD		GRAND JUNCTION	CO	81506
ALERT LOCK & KEY	601A 28 1/4 ROAD		GRAND JUNCTION	CO	81506
ALL ABOUT DANCE	PO BOX 791383		SAN ANTONIO	TX	78279
ALL ABOUT DANCE	ALL ABOUT DANCE	116 SUNSET CIRCLE	BUHL	ID	83316
ALL AMERICAN PARTY & TENT RENTALS	ALL ABOUT DANCE	116 SUNSET CIRCLE	BUHL	ID	83316
ALL REPAIR PLUMBING INC	4917 OLD JACKSONVILLE HWY		TYLER	TX	75703
ALL STAR PLUMBING AT BEAUMONT	PO BOX 7066		FORT WORTH	TX	76111-0066
ALLEN'S TRI-STATE MECHANICAL, INC.	PO BOX 20518		BEAUMONT	TX	77720-8046
ALLIED PLUMBING & DRAIN SERVICE	404 SOUTH HAYDEN		AMARILLO	TX	79101
ALLIED PLUMBING & DRAIN SERVICE	PO BOX 1173		SILLOAM SPRINGS	AR	72761
ALLIED WASTE #066-PO 78708	PO BOX 1173		SILLOAM SPRINGS	AR	72761
ALLIED WASTE #066-PO 78708	WEST TEXAS AREA	PO BOX 78708	PHOENIX	AZ	85062-8708
ALLOWAY ELECTRIC CO	WEST TEXAS AREA	PO BOX 78708	PHOENIX	AZ	85062-8708
ALLOWAY LIGHTING-BOISE	502 E 45TH ST		BOISE	ID	83714-4846
ALLSTAR PLUMBING AT HARLINGEN	1420 GROVE STREET		BOISE	ID	83702
ALLSTAR PLUMBING AT HARLINGEN	4901 E. GRIMES		HARLINGEN	TX	78550
ALMA DISCOUNT	4901 E. GRIMES		HARLINGEN	TX	78550
ALMA DISCOUNT	103 NW IH 45		ALMA	TX	75119
ALSCO - 051	103 NW IH 45		ALMA	TX	75119
ALWAYS SHARP, INC	P O BOX 8829		SHREVEPORT	LA	71149
ALWAYS SHARP, INC	PO BOX 273090		FORT COLLINS	CO	80527
A-MAES-ING LANDSCAPE & GROUNDS	PO BOX 273090		FORT COLLINS	CO	80527
A-MAES-ING LANDSCAPE & GROUNDS	2981 BROOKSIDE DR		GRAND JUNCTION	CO	81504
AMARILLO HS BAND PARENTS ASSOCIATION	2981 BROOKSIDE DR		GRAND JUNCTION	CO	81504
AMARILLO PRESSURE WASH	4225 DANBURY DR		AMARILLO	TX	79109-5199
AMARILLO PRESSURE WASH	7306 SW 34TH AVENUE	STE 1 PMB 234	AMARILLO	TX	79121
AMBROSI BROTHERS	7306 SW 34TH AVENUE	STE 1 PMB 234	AMARILLO	TX	79121
AMBROSI BROTHERS	3023 MAIN ST		KANSAS CITY	MO	64108
AMERICAN LINEN-018,047,057	3023 MAIN ST		KANSAS CITY	MO	64108
AMERICAN LINEN-018,047,057	314 SOUTH 4TH STREET		LARAMIE	WY	82070-3695
AMERICAN LINEN-GRAND JUNCTION	314 SOUTH 4TH STREET		LARAMIE	WY	82070-3695
AMERICAN LINEN-GRAND JUNCTION	702 SOUTH 9TH	PO BOX 370	GRAND JUNCTION	CO	81502
AMERICAN EAGLE DISTRIBUTING CO	702 SOUTH 9TH	PO BOX 370	GRAND JUNCTION	CO	81502
AMERICAN EAGLE DISTRIBUTING CO	3800 CLYDESDALE PARKWAY		LOVELAND	CO	80538
AMERICAN REALTY CAPITAL OPERATING PARTNERSHIP IV, LP	200 DRYDEN ROAD, SUITE 1100		DRESHER	PA	19025
AMERIPRIDE-ARKANSAS	200 DRYDEN ROAD, SUITE 1100		DRESHER	PA	19025
AMERIPRIDE-ARKANSAS	P O BOX 697		BEMIDJI	MN	56619-0697
AMERIPRIDE LINEN & APPAREL MO	P O BOX 697		BEMIDJI	MN	56619-0697



AMERIPRIDE LINEN & APPAREL MO	P.O. BOX 3130		BEMIDJI	MN	56619-3130
AMERIPRIDE SERVICES INC	P.O. BOX 3130		BEMIDJI	MN	56619-3130
AMERIPRIDE SERVICES INC	P O BOX 1594		BEMIDJI	MN	56619-1594
AMERIPRIDE-ALL IDAHO	P O BOX 1594		BEMIDJI	MN	56619-1594
AMERIPRIDE-ALL IDAHO	P O BOX 728		BEMIDJI	MN	56619-0728
AMERIPRIDE LINEN & APPAREL AMAR	P O BOX 728		BEMIDJI	MN	56619-0728
AMERIPRIDE LINEN & APPAREL ODES	P O BOX 280		BEMIDJI	MN	56619-0280
AMERIPRIDE LINEN & APPAREL ODES	PO BOX 695		BEMIDJI	MN	56619-0695
AMSTATE SELF STORAGE	PO BOX 695		BEMIDJI	MN	56619-0695
AMSTATE SELF STORAGE	Space # 0349	212 ABNER-JACKSON PKWY BOX N	LAKE JACKSON	TX	77566
ANCHOR CLAIMS MANAGEMENT	Space # 0349	212 ABNER-JACKSON PKWY BOX N	LAKE JACKSON	TX	77566
ANCHOR CLAIMS MANAGEMENT	14785 Preston Rd., #350		Dallas	TX	75254
ACH PREP ORIGIN TN - CARINOSACHCREDIT - FILE 7777788888 COID 4521950745 Anchor Insurance funding	14785 Preston Rd., #350		Dallas	TX	75254
ANDREWS DISTRIBUTORS-CORPUS	14785 Preston Road	Suite 350	Dallas	TX	75254
ANDREWS DISTRIBUTORS-CORPUS	254 JUNIOR BECK DRIVE		CORPUS CHRISTI	TX	78405
ANDREWS DISTRIBUTING-IRVING	254 JUNIOR BECK DRIVE		CORPUS CHRISTI	TX	78405
ANDREWS DISTRIBUTING-IRVING	PO BOX 566187		DALLAS	TX	75356
ANGELA JUZWICK	PO BOX 566187		DALLAS	TX	75356
ANGELO WATER SERV-CULLIGAN	209 VEMEZE DROVE		PITTSBURGH	PA	15205
ANGELO WATER SERV-CULLIGAN	1007 N CHADBOURNE ST		SAN ANGELO	TX	76903
ANHEUSER-BUSCH SALES CO	1007 N CHADBOURNE ST		SAN ANGELO	TX	76903
AQUATEC SPRINKLER SYSTEMS INC	DEPARTMENT 0323		DENVER	CO	80256-0323
AQUILA COMMERCIAL LLC	2511 McKEEVER		ARCOLA	TX	77583
ARAMARK UNIFORM - HOUSTON ADDRESS	1717 WEST 6th STREET	SUITE 450	AUSTIN	TX	78703
ARAMARK UNIFORM - HOUSTON ADDRESS	AUS HOUSTON MC LOCKBOX	P O BOX 204148	HOUSTON	TX	77216-4148
ARAMARK UNIFORM - NC ADDRESS	AUS AL LOCKBOX	P.O. BOX 904103	CHARLOTTLE	NC	28290-4103
ARAMARK UNIFORM SERVICES	P.O. BOX 6308		TYLER	TX	75711
ARCHER - DIRECT	P.O. BOX 6308		TYLER	TX	75711
ARGUS ELECTRIC INC	1219 STONE RIDGE DR		WOODLAND PARK	CO	80863-8164
ARKANSAS SIGN AND NEON CO.	420 5TH AVENUE WEST		TWIN FALLS	ID	83301
ARKANSAS WESTERN GAS	8525 DISTRIBUTION DRIVE		LITTLE ROCK	AR	72209
ARKANSAS WESTERN GAS	P O BOX 22152		TULSA	OK	74121-2152
ARNOLD PLUMBING COMPANY LLC	P O BOX 22152		TULSA	OK	74121-2152
ARNOLD PLUMBING COMPANY LLC	3501 W. RED IRON ROAD		JOPLIN	MO	64801
ARNOLDS PLUMBING & REROUTE SERVICE	3501 W. RED IRON ROAD		JOPLIN	MO	64801
ARROW PEST CONTROL OF BATON ROUGE	1536 GLASCOW		VICTORIA	TX	77904
ARROW PLUMBING, INC.	4720 JONES CREEK RD		BATON ROUGE	LA	70817
AT&T - CAROL STREAM	PO BOX 861		NORTH LITTLE ROCK	AR	72115
AT&T - CAROL STREAM	P.O. BOX 5019		CAROL STREAM	IL	60197-5019
ACCT#60662	P.O. BOX 5019		CAROL STREAM	IL	60197-5019
AT&T LONG DISTANCE-838867331	NATIONAL BUSINESS SERVICES	P O BOX 9004	CAROL STREAM	IL	60197-9004
AT&T LONG DISTANCE-838867331	P.O. BOX 5017		CAROL STREAM	IL	60197-5017
AT&T LONG DISTANCE-838867331	P.O. BOX 5017		CAROL STREAM	IL	60197-5017
ATASCOCITA 1692, LLC	P.O. BOX 5017		CAROL STREAM	IL	60197-5017

ATASCOCITA 1692, LLC	PO BOX 82565	DEPT CODE: STXH1692/	GOLETA	CA	93118-2565
ATLAS PLUMBING & HEATING	2008 SOUTH BRYANT BLVD		SAN ANGELO	TX	76904-4628
ATMOS ENERGY-PO BOX 78108	PO BOX 78108		PHOENIX	AZ	85062-8108
AUCCOINS PLUMBING SERVICES LLC	PO BOX 78108		PHOENIX	AZ	85062-8108
AUDIO ELECTRONICS INC	AUCCOINS PLUMBING SERVICE LLC	P. O. BOX 60791	LAFAYETTE	LA	70596
AUDIO ELECTRONICS INC	722 EAST 2ND		MERIDIAN	ID	83642
AUSTIN POLICE DEPT ALARM UNIT	722 EAST 2ND		MERIDIAN	ID	83642
AUSTIN POLICE DEPT ALARM UNIT	P.O. BOX 684279		AUSTIN	TX	78753
AVGUYS LLC	P.O. BOX 684279		AUSTIN	TX	78753
AZTEC SYSTEMS	16806 SABERTOOTH DR		ROUND ROCK	TX	78681
AZTEC SYSTEMS	1345 VALWOOD PKWY, STE 301		CARROLLTON	TX	75006
BAGAT INC	1345 VALWOOD PKWY, STE 301		CARROLLTON	TX	75006
BAGAT INC	dba BAGAT - SOUTH	P.O. BOX 292148	KETTERING	OH	45429
BANCROFT CLOVER-44 LAKEWOOD	dba BAGAT - SOUTH	P.O. BOX 292148	KETTERING	OH	45429
BANCROFT CLOVER-44 LAKEWOOD	SANITATION DISTRICT	900 SOUTH WADSWORTH BLVD	LAKEWOOD	CO	80226-4398
BARBARA MCCUNE	SANITATION DISTRICT	900 SOUTH WADSWORTH BLVD	LAKEWOOD	CO	80226-4398
BARRON & NEWBERGER	22403 CHERRY LANE		FRANKSTON	TX	75763
BASE JUMPER LLC	121 GUADALUPE	SUITE 104	AUSTIN	TX	78701-1837
BASE JUMPER LLC	1485 POLE LINE RD EAST #OFC		TWIN FALLS	ID	83301
BATRUS HOLLWEG INTERNATIONAL	1485 POLE LINE RD EAST #OFC		TWIN FALLS	ID	83301
BATRUS HOLLWEG INTERNATIONAL	KENEXA SELECTION SERVICES LTD	P.O. BOX 827674	PHILADELPHIA	PA	19182-7674
BAY AREA LAWN MAINTENANCE	KENEXA SELECTION SERVICES LTD	P.O. BOX 827674	PHILADELPHIA	PA	19182-7674
BAY AREA LAWN MAINTENANCE	BAY AREA LAWN MAINTENANCE	P. O. BOX 270033	CORPUS CHRISTI	TX	78427-0033
BCA ELECTRIC	BAY AREA LAWN MAINTENANCE	P. O. BOX 270033	CORPUS CHRISTI	TX	78427-0033
BIG COUNTRY RESTAURANT & REFRIGERATION SERVICE	5081 LEONARD ROAD		BRYAN	TX	77807
BIG COUNTRY RESTAURANT & REFRIGERATION SERVICE	1349 TRACY LYNN DRIVE		ABILENE	TX	79601
BEK-SA (SEE LIST)	1349 TRACY LYNN DRIVE		ABILENE	TX	79601
BELL PLUMBING LLC	BEK SA	P O BOX 901001	FT WORTH	TX	76101
BENCHMARK-AUSTIN	PFI CAPITAL	P.O. BOX 690622	SAN ANTONIO	TX	78269-0622
BENCHMARK-AUSTIN	418 S MAIN PMB 353		EUFAULA	OK	74432
BENNETT PREMIUM LIGHT-FT COLLINS	418 S MAIN PMB 353		EUFAULA	OK	74432
BERWICK ELECTRIC COMPANY	BENNETT PREMIUM LIGHTING	3902 PLATTE DRIVE	FORT COLLINS	TX	80526
BEST PLUMBING LLC	3450 N NEVADA AVENUE	SUITE 100	COLORADO SPRINGS	CO	80907
BEST PLUMBING LLC	7802 FARNSWORTH		HOUSTON	TX	77022-3223
BEVERAGE DISTRIBUTORS	7802 FARNSWORTH		HOUSTON	TX	77022-3223
BEVERAGE SALES-LAKE CHARLES	P.O. BOX 17647, T.A.		DENVER	CO	80217
BEVERAGE SALES-LAKE CHARLES	P.O. BOX 3026		LAKE CHARLES	LA	70602
BGN VENTURES LTD	P.O. BOX 3026		LAKE CHARLES	LA	70602
BGN VENTURES LTD	3720 S. SUSAN ST	STE 100	SANTA ANA	CA	92704
BIG JIM'S LIQUOR STORE	3720 S. SUSAN ST	STE 100	SANTA ANA	CA	92704
BIG JIM'S LIQUOR STORE	Acct # 1267	2304 GUADALUPE	LAREDO	TX	78045
BILL REED DISTRIBUTING CO.	4290 SOUTH TREADWAY		ABILENE	TX	79602
BILL'S LOCK & SAFE INC	4290 SOUTH TREADWAY		ABILENE	TX	79602

BKD LLP	P.O. BOX 1041		N LITTLE ROCK	AR	72115
BKD LLP	14241 DALLAS PARKWAY	SUITE 1100	DALLAS	TX	75254
BLACK HILLS ENERGY	14241 DALLAS PARKWAY	SUITE 1100	DALLAS	TX	75254
BLACK HILLS ENERGY	PO BOX 4660		CAROL STREAM	IL	60197-4660
BLACKBURN ELECTRIC	PO BOX 4660		CAROL STREAM	IL	60197-4660
BLACKBURN ELECTRIC	7511 PEBBLE DR. #24		FT. WORTH	TX	76118
BLANCO ELECTRIC LTD CO.	7511 PEBBLE DR. #24		FT. WORTH	TX	76118
BLANCO ELECTRIC LTD CO.	915 LEHMAN ST		HOUSTON	TX	77018
BOARD OF WTR WORKS-UTILITIES	915 LEHMAN ST		HOUSTON	TX	77018
BOARD OF WTR WORKS-UTILITIES	OF PUEBLO, COLORADO	PO BOX 755	PUEBLO	CO	81002-0755
BOICE PLUMBING	OF PUEBLO, COLORADO	PO BOX 755	PUEBLO	CO	81002-0755
BOICE PLUMBING	P.O. BOX 312526		NEW BRAUNFELS	TX	78131-2526
BOISE SPECTRUM - DUNLAP, LLC	P.O. BOX 312526		NEW BRAUNFELS	TX	78131-2526
BOISE CITY UTILITY BILLING	PO BOX 413019		SALT LAKE CITY	UT	84141-3019
BOISE CITY UTILITY BILLING	PO BOX 2760		BOISE	ID	83701
BOISE SPECTRUM LLC	PO BOX 2760		BOISE	ID	83701
BONNEVILLE COUNTY-TAX COLLECTOR	C/O THORNTON OLIVER KELLER	250 SOUTH 5TH ST, 2ND FLOOR	BOISE	ID	83702
BONNEVILLE COUNTY-TAX COLLECTOR	MARK HANSEN-TAX COLLECTOR	605 N CAPITAL AVENUE	IDHO FALLS	ID	83402
BOOKCLIFF GARDENS LLC	MARK HANSEN-TAX COLLECTOR	605 N CAPITAL AVENUE	IDHO FALLS	ID	83402
BOOKCLIFF GARDENS LLC	755 26 ROAD		GRAND JUNCTION	CO	81506
BOSWORTH COMPANY	755 26 ROAD		GRAND JUNCTION	CO	81506
BOSWORTH COMPANY	2205 W. INDUSTRIAL AVE.		MIDLAND	TX	79701
BRAHMTX INC	2205 W. INDUSTRIAL AVE.		MIDLAND	TX	79701
BRAZORIA TAX	5756 EASTERLING DRIVE		BRYAN	TX	77808
BRAZORIA TAX	RO'VIN GARRETT, RTA	P.O. BOX 1586	LAKE JACKSON	TX	77566
BRAZORIA MUD #6-UTILITIES	RO'VIN GARRETT, RTA	P.O. BOX 1586	LAKE JACKSON	TX	77566
BRAZORIA MUD #6-UTILITIES	PO BOX 3030		HOUSTON	TX	77253-3030
BRAZORIA TAX-PEARLAND	PO BOX 3030		HOUSTON	TX	77253-3030
BRAZOS COUNTY TAX ASSESSOR COLLECTOR	THOMAS W. LEE, RTA/TAC	PO BOX 1368	FRIENDSWOOD	TX	77549-1368
BREE SULLY	ATTN: GERALD L. WINN	300 E WILLIAM JOEL BRYAN PKY	BRYAN	TX	77803-5397
THE BRICKMAN GROUP LTD	2306 HACIENDA STREET	APT A	GRAND JUNCTION	CO	81507
THE BRICKMAN GROUP LTD	3630 SOLUTIONS CENTER		CHICAGO	IL	60677-3006
BRINK'S INCORPORATED	3630 SOLUTIONS CENTER		CHICAGO	IL	60677-3006
BRINK'S INCORPORATED	FILE NO. 52005		LOS ANGELES	CA	90074-2005
BRITE-WAY WINDOW SERVICE	FILE NO. 52005		LOS ANGELES	CA	90074-2005
BRJ DISTRIBUTING CO	PO BOX 9838		FAYETTEVILLE	AR	72703
BRJ DISTRIBUTING CO	2903 W. IDAHO ST.		BOISE	ID	83702
BROCKINTON UPHOLSTERY-LITTLE ROCK	2903 W. IDAHO ST.		BOISE	ID	83702
BROCKINTON UPHOLSTERY-LITTLE ROCK	6907 BATESVILLE PIKE		SHERWOOD	AR	72120-9435
BROSANG'S LANDSCAPING INC	6907 BATESVILLE PIKE		SHERWOOD	AR	72120-9435
BROSANG'S LANDSCAPING INC	PO BOX 131717		TYLER	TX	75713-1717
BROTHERS SERVICES, INC	PO BOX 131717		TYLER	TX	75713-1717
BROWN DISTRIBUTING CO INC	4541 VEROT SCHOOL RD		YOUNGSSVILLE	LA	70592
BROWN DISTRIBUTING CO INC	8711 JOHNNY MORRIS RD		AUSTIN	TX	78724-2006
BROWNSVILLE FIRE EXPLORERS POST 343	8711 JOHNNY MORRIS RD		AUSTIN	TX	78724-2006

BRUCE LAMBERT	P O BOX 911	1036 EAST LEVEE ST	BROWNSVILLE	TX	78520
BRUCE LAMBERT	405 COUNTRY CLUB PARK ROAD		GRAND JUNCTION	CO	81507
BRUCE THORNTON A/C INC	PO BOX 12046		LAKE CHARLES	LA	70612
BRUCE THORNTON A/C INC	128 SLATON RD		LUBBOCK	TX	79404
BRYAN & SONS LOCKSMITH SERVICE	128 SLATON RD		LUBBOCK	TX	79404
BRYCE WILLIS	1012 DALLAS DRIVE		DENTON	TX	76205
BRYCE WILLIS	9401 SOUTH FIRST STREET	#930	AUSTIN	TX	78748
BS&R DESIGN & SUPPLIES	9401 SOUTH FIRST STREET	#930	AUSTIN	TX	78748
BS&R DESIGN & SUPPLIES	199 LOCUST ST S		TWIN FALLS	ID	83301-7832
BUB'S, INC.	199 LOCUST ST S		TWIN FALLS	ID	83301-7832
BEK BEERS-G.P./HULEN/HURST	P.O. BOX 746		TONTITOWN	AR	72770
BEK BEERS-G.P./HULEN/HURST	7001 WILL ROGERS BLVD		FORT WORTH	TX	76140
BUDWEISER DISTRIBUTING	7001 WILL ROGERS BLVD		FORT WORTH	TX	76140
BUDWEISER DISTRIBUTING	P O BOX 9358		AMARILLO	TX	79105
BEN E KEITH BEER - ABILENE	P O BOX 9358		AMARILLO	TX	79105
BEN E KEITH BEER - ABILENE	P.O. BOX 3873		ABILENE	TX	79604
BULLSEYE TELECOM INC	P.O. BOX 3873		ABILENE	TX	79604
BULLSEYE TELECOM INC	25925 TELEGRAPH RD STE 210		SOUTHFIELD	MI	48033
BUNYARD HASTY ELECTRIC INC	25925 TELEGRAPH RD STE 210		SOUTHFIELD	MI	48033
BUSHLAND ISD-TAX/AMARILLO	3810 SPRABERRY DR		SAN ANGELO	TX	76903
BUSTER LIND PRODUCE	SHARON HOLLINGSWORTH	TAX ASSESSOR-COLLECTOR	CANYON	TX	79015-9514
BUSTER LIND PRODUCE	502 W. SCHUNIOR		EDINBURG	TX	78541-3014
BUTLER WOOD INC	502 W. SCHUNIOR		EDINBURG	TX	78541-3014
BUTLER WOOD INC	70 HOLLY HOCK CIRCLE		ROCK PORT	TX	78382
C.C. CREATIONS	70 HOLLY HOCK CIRCLE		ROCK PORT	TX	78382
C.C. CREATIONS	1800 SHILOH AVE		BRYAN	TX	77803
C-6 DISPOSAL SYSTEMS INC	1800 SHILOH AVE		BRYAN	TX	77803
C-6 DISPOSAL SYSTEMS INC	PO BOX 160489		SAN ANTONIO	TX	78280-2689
CABLE ONE	PO BOX 160489		SAN ANTONIO	TX	78280-2689
CABLE ONE	P.O. BOX 78407		PHOENIX	AZ	85062-8407
CABLE ONE JOPLIN	P.O. BOX 78407		PHOENIX	AZ	85062-8407
CABLE ONE JOPLIN	ACCT # 23436138069019	P O BOX 9001092	LOUISVILLE	KY	40290-1092
CALCASIEU PARISH SHERIFF/TAX COLLECTOR	ACCT # 23436138069019	P O BOX 9001092	LOUISVILLE	KY	40290-1092
CALCASIEU PARISH SHERIFF/TAX COLLECTOR	P. O. BOX 1787		LAKE CHARLES	LA	70602-1787
CAMERON COUNTY TAX OFFICE	P. O. BOX 1787		LAKE CHARLES	LA	70602-1787
CAMPBELL AND SONS PLUMBING	TONY YZAGUIRRE, JR	PO BOX 952	BROWNSVILLE	TX	78522-0952
CANO PRODUCE	P O BOX 330		CHANDLER	TX	75758
CANO PRODUCE	2021 N 77 SUNSHINE STRIP		HARLINGEN	TX	78550
CAPITOL BEVERAGE	3907 NORTH RIVER ROAD		PALISADE	CO	81526
CAPITOL BEVERAGE	PO BOX 9190		AUSTIN	TX	78766
CAPITOL CITY PRODUCE	PO BOX 9190		AUSTIN	TX	78766
CAPITOL CITY PRODUCE	16550 COMMERCIAL DR		BATON ROUGE	LA	70816
CAPROCK WINDOW CLEANING LLC	16550 COMMERCIAL DR		BATON ROUGE	LA	70816
CAPROCK WINDOW CLEANING LLC	5807 111th ST		LUBBOCK	TX	79424
CARDFACT XXVIII INC	5807 111th ST		LUBBOCK	TX	79424
CARDFACT XXVIII INC	Attn: Robert Nash	460 Nichols Rd, Suite 300	Kansas City	MO	64112
CARINO ROUND ROCK LP	Attn: Robert Nash	460 Nichols Rd, Suite 300	Kansas City	MO	64112

CARINO ROUND ROCK LP	8333 DOUGLAS AVE	STE 1500	DALLAS	TX	75225
CARINO'S ITALIAN KITCHEN-FOR CASHIERS CHECK TO IRS FOR 941 TRUST FUND TAXES	8333 DOUGLAS AVE	STE 1500	DALLAS	TX	75225
CARINO'S ITALIAN KITCHEN-FOR CASHIERS CHECK TO IRS FOR 941 TRUST FUND TAXES	7500 RIALTO BLVD	SUITE 250	AUSTIN	TX	78735
CARLA HEBERT	7500 RIALTO BLVD	SUITE 250	AUSTIN	TX	78735
CARLA JOHNSON	1068 WOOD ROAD		LAKE CHARLES	LA	70611
CAROL ELDRIDGE	701 BEECHWOOD LANE		ABILENE	TX	79603
CARROLL ELECTRIC COOPERATIVE CORP	650 LAKESHORE DR		GRAND JUNCTION	CO	81505
CARROLL ELECTRIC COOPERATIVE CORP	P O BOX 4000		BERRYVILLE	AR	72616
CARY SERVICES INC	P O BOX 4000		BERRYVILLE	AR	72616
CARY SERVICES INC	PO BOX 5101		ABILENE	TX	79608
CASSIDY TURLEY MIDWEST INC	PO BOX 5101		ABILENE	TX	79608
CASSIDY TURLEY MIDWEST INC	LOCKBOX #129	PO BOX 1575	MINNEAPOLIS	MN	55480-1575
CASTILLO ELECTRIC & FACILITY SERVICES INC	LOCKBOX #129	PO BOX 1575	MINNEAPOLIS	MN	55480-1575
CASTILLO ELECTRIC & FACILITY SERVICES INC	P O BOX 450058		LAREDO	TX	78045
CATHY DECLoux	P O BOX 450058		LAREDO	TX	78045
CC DISPOSAL SERVICE	8295 CR 1161		TYLER	TX	75703
CC DISPOSAL SERVICE	P.O. BOX 260430		CORPUS CHRISTI	TX	78426-0430
CECC LLC	P.O. BOX 260430		CORPUS CHRISTI	TX	78426-0430
CENLA BEVERAGE-ALEXANDRIA	CHRISTY ESTATES APARTMENTS	3942 HOLLY ROAD	CORPUS CHRISTI	TX	78415
CENLA BEVERAGE-ALEXANDRIA	P.O. BOX 11975		ALEXANDRIA	LA	71315-1975
CENTERPT-PO BOX 4981	P.O. BOX 11975		ALEXANDRIA	LA	71315-1975
CENTERPT-PO BOX 4981	PO BOX 4981		HOUSTON	TX	77210-4981
CENTERRA MARKETPLACE PRO., LLC	PO BOX 4981		HOUSTON	TX	77210-4981
CENTERRA MARKETPLACE PRO., LLC	2725 ROCKY MOUNTAIN AVE	SUITE 200	LOVELAND	CO	80538
CENTRAL DISTRIBUTING - AR	2725 ROCKY MOUNTAIN AVE	SUITE 200	LOVELAND	CO	80538
CENTRAL DISTRIBUTING - AR	1423 E. 26TH STREET		LITTLE ROCK	AR	72206
CENTRAL DISTRIBUTING CO. 059	1423 E. 26TH STREET		LITTLE ROCK	AR	72206
CENTRAL DISTRIBUTING CO. 059	245 SOUTH AVENUE	P.O. BOX 489	GRAND JUNCTION	CO	81502
CENTRAL TEXAS REFUSE, INC.	245 SOUTH AVENUE	P.O. BOX 489	GRAND JUNCTION	CO	81502
CENTRAL TEXAS REFUSE, INC.	P.O. BOX 18685		AUSTIN	TX	78760-8685
CENTRAL UNIFORM	P.O. BOX 18685		AUSTIN	TX	78760-8685
CENTRAL UNIFORM	PO BOX 2289		COLORADO SPRINGS	CO	80901-2289
CENTURYLINK CORPORATE	PO BOX 2289		COLORADO SPRINGS	CO	80901-2289
CENTURYLINK CORPORATE	P.O. BOX 52187		PHOENIX	AZ	85072-2187
CENTURYLINK	P.O. BOX 52187		PHOENIX	AZ	85072-2187
CENTURYLINK	P.O. BOX 29040		PHOENIX	AZ	85038-9040
CENTURYLINK	P.O. BOX 52124		PHOENIX	AZ	85072-2124
CENTURYLINK - SAN MARCOS	P.O. BOX 52124		PHOENIX	AZ	85072-2124
CENTURYLINK - SAN MARCOS	P.O. BOX 4300		CAROL STREAM	IL	60197-4300
CERTIFIED HILL COUNTRY ELECTRIC INC	P.O. BOX 4300		CAROL STREAM	IL	60197-4300
CERTIFIED REFRIGERATION	28 SUN VALLEY DR		SPRING BRANCH	TX	78070

CERTIFIED REFRIGERATION	CERTIFIED REFRIGERATION	255 BLUE LAKES BLVD N- PMB #575	TWIN FALLS	ID	83301
CHAIR & VINYL DR.	CERTIFIED REFRIGERATION	255 BLUE LAKES BLVD N- PMB #575	TWIN FALLS	ID	83301
CHAMPION PLUMBING	10 MARCH LANE		BELLA VISTA	AR	72714
CHAMPION PLUMBING	CHAMPION PLUMBING	PO BOX 1104	HELOTES	TX	78023
CHANDRA MCGEE	301 MAIN PLAZA #392		NEW BRAUNFELS	TX	78130
CHAPTER DY PEO SISTERHOOD	406 E ACKER TAP		LIGHTHOUSE	TX	75791
CHARLES R HACKLEMAN	8608 CADD0 CT		NORTH RICHARD HILLS	TX	76182-8412
CHARLES RODRIGUEZ CONSTRUCTION	201 LAVACA STREET #417		AUSTIN	TX	78701
CHARLES RODRIGUEZ CONSTRUCTION	2006 E. 3000 SOUTH		WENDELL	ID	83355
CHAVARRIA'S PLUMBING, INC.	2006 E. 3000 SOUTH		WENDELL	ID	83355
CHAVARRIA'S PLUMBING, INC.	6320 KRONE LANE		LAREDO	TX	78041
CHRIS SPATH	6320 KRONE LANE		LAREDO	TX	78041
CHRIS SPATH	1187 FM 724		TYLER	TX	75704
CHRISTI BOCCONCELLI	1187 FM 724		TYLER	TX	75704
CHRISTIAN CONSTRUCTION	2188 W MORRISON COURT		GRAND JUNCTION	CO	81507
CINTAS CORPORATION	2801 RICHMOND ROAD, PMB 36		TEXARKANA	TX	75503
CINTAS FIRST AID-IN DENVER, CO	P.O. BOX 650838		DALLAS	TX	75265-0838
CINTAS FIRST AID-IN DENVER, CO	P O BOX 636525		CINCINNATI	OH	45263-6525
CINTAS FIRST AID AND SAFETY	P O BOX 636525		CINCINNATI	OH	45263-6525
CITY OF NORTH LITTLE ROCK	PO BOX 631025		CINCINNATI	OH	45263-1025
CITY OF WACO					
CITY OF WACO	P O BOX 2570		WACO	TX	76702-2570
CITY OF LAKE JACKSON	P O BOX 2570		WACO	TX	76702-2570
CITY OF CORPUS CHRISTI					
CITY OF ROCKWALL					
CITY OF DENTON					
CITY OF GRAND JUNCTION					
CITY OF PARKER	250 NORTH 5TH ST, STE 223		GRAND JUNCTION	CO	81501
CITY OF PHARR					
CITY OF LAFAYETTE					
CITY OF COLORADO SPRINGS					
CITY OF SAN MARCOS					
CITY OF ODESSA					
CITY OF JOPLIN, MO					
CITY OF HURST					
CITY OF ABILENE-UTILITIES					
CITY OF ABILENE-UTILITIES	WATER UTILITY OFFICE	PO BOX 3479	ABILENE	TX	79604-3479
CITY OF ALEXANDRIA UTILITIES	WATER UTILITY OFFICE	PO BOX 3479	ABILENE	TX	79604-3479
CITY OF ALEXANDRIA UTILITIES	PO BOX 8618	ACCT #149867-145122	ALEXANDRIA	LA	71306
CITY OF ALEXANDRIA-TAX OFFICE	PO BOX 8618	ACCT #149867-145122	ALEXANDRIA	LA	71306
CITY OF ALEXANDRIA-TAX OFFICE	BUSINESS OFFICE CITY HALL	P. O. BOX 71	ALEXANDRIA	LA	71309-0071
CITY OF AMARILLO-UTILITIES	BUSINESS OFFICE CITY HALL	P. O. BOX 71	ALEXANDRIA	LA	71309-0071
CITY OF AMARILLO-UTILITIES	MUNICIPAL OFFICE BUILDING	PO BOX 100	AMARILLO	TX	79105-0100
CITY OF AMMON-UTILITIES	MUNICIPAL OFFICE BUILDING	PO BOX 100	AMARILLO	TX	79105-0100
CITY OF AMMON-UTILITIES	2135 S. AMMON ROAD		AMMON	ID	83406-6855
CITY OF AUSTIN-PARMER-UTILITIES	2135 S. AMMON ROAD		AMMON	ID	83406-6855
CITY OF AUSTIN-PARMER-UTILITIES	PO BOX 2267	ACCT 4696136-3	AUSTIN	TX	78783-2267

CITY OF BAYTOWN UTILITY BILLING	PO BOX 2267	ACCT 4696136-3	AUSTIN	TX	78783-2267
CITY OF BAYTOWN UTILITY BILLING	PO BOX 2980	2505 MARKET STREET	BAYTOWN	TX	77522
CITY OF BEAUMONT-UTILITIES	PO BOX 2980	2505 MARKET STREET	BAYTOWN	TX	77522
CITY OF BEAUMONT-UTILITIES	PO BOX 521		BEAUMONT	TX	77704
CITY OF CEDAR PK - UTILITIES	PO BOX 521		BEAUMONT	TX	77704
CITY OF CEDAR PK - UTILITIES	600 NORTH BELL BLVD		CEDAR PARK	TX	78613-2216
CITY OF COLORADO SPRINGS-SALES TAX	600 NORTH BELL BLVD		CEDAR PARK	TX	78613-2216
CITY OF CORPUS CHRISTI-UTILITIES ONLY	Department 2408		Colorado Springs	Co	80256-0001
CITY OF CORPUS CHRISTI-UTILITIES ONLY	PO BOX 659722		SAN ANTONIO	TX	78265-9722
CITY OF COLLEGE STATION-UTILITIES	PO BOX 659722		SAN ANTONIO	TX	78265-9722
CITY OF COLLEGE STATION-UTILITIES	310 KRENEK TAP RD	PO BOX 10230	COLLEGE STATION	TX	77842-0230
CITY OF DENTON-UTILITIES ONLY	310 KRENEK TAP RD	PO BOX 10230	COLLEGE STATION	TX	77842-0230
CITY OF DENTON-UTILITIES ONLY	PO BOX 660150		DALLAS	TX	75266-0150
CITY OF FORT WORTH WATER DEPT	PO BOX 660150		DALLAS	TX	75266-0150
CITY OF FORT WORTH WATER DEPT	PO BOX 961003		FORT WORTH	TX	76161-0003
CITY OF GRAND JUNCTION-SALES TAX	PO BOX 961003		FORT WORTH	TX	76161-0003
CITY OF GRAND JUNCTION-SALES TAX	SALES TAX DIVISION	250 North 5th St.	GRAND JUNCTION	CO	81501-2668
CITY OF GRAND PR-UTILITIES	SALES TAX DIVISION	250 North 5th St.	GRAND JUNCTION	CO	81501-2668
CITY OF GRAND PR-UTILITIES	PO BOX 660739		DALLAS	TX	75266-0739
CITY OF GRAND JUNCTION	PO BOX 660739		DALLAS	TX	75266-0739
CITY OF GRAND JUNCTION	PO BOX 1809		GRAND JUNCTION	CO	81502-1809
CITY OF GREELEY-UTILITIES	PO BOX 1809		GRAND JUNCTION	CO	81502-1809
CITY OF GREELEY-UTILITIES	DIRECTOR OF FINANCE	PO BOX 1928	GREELEY	CO	80632-1928
CITY OF HURST-UTILITIES	DIRECTOR OF FINANCE	PO BOX 1928	GREELEY	CO	80632-1928
CITY OF HURST-UTILITIES	ATTN: WATER UTILITIES	1505 PRECINCT LINE ROAD	HURST	TX	76054-3302
CITY OF IRVING-UTILITY BILLING	ATTN: WATER UTILITIES	1505 PRECINCT LINE ROAD	HURST	TX	76054-3302
CITY OF IRVING-UTILITY BILLING	P.O. BOX 152288		IRVING	TX	75015-2288
CITY OF LAKE CHARLES-WATER DIVISION	P.O. BOX 152288		IRVING	TX	75015-2288
CITY OF LAKE CHARLES-WATER DIVISION	WATER DIVISION	P.O. BOX 1727	LAKE CHARLES	LA	70602-1727
CITY OF LAREDO TAX DEPARTMENT	WATER DIVISION	P.O. BOX 1727	LAKE CHARLES	LA	70602-1727
CITY OF LAREDO TAX DEPARTMENT	PO BOX 6548		LAREDO	TX	78042-6548
CITY OF LAREDO UTILITIES	PO BOX 6548		LAREDO	TX	78042
CITY OF LEWISVILLE-UTILITIES	PO BOX 6548		LAREDO	TX	78042
CITY OF LEWISVILLE-UTILITIES	P O BOX 951917		DALLAS	TX	75395-0001
CITY OF LAKE JACKSON-UTILITIES	P O BOX 951917		DALLAS	TX	75395-0001
CITY OF LAKE JACKSON-UTILITIES		25 OAK DRIVE	LAKE JACKSON	TX	77566
CITY OF LONGMONT-UTILITIES		25 OAK DRIVE	LAKE JACKSON	TX	77566
CITY OF LONGMONT-UTILITIES	UTILITY BILLING DIVISION	350 KIMBARK STREET	LONGMONT	CO	80501
CITY OF LONGMONT-SALES TAX	UTILITY BILLING DIVISION	350 KIMBARK STREET	LONGMONT	CO	80501
CITY OF LONGMONT-SALES TAX	350 Kimbark Street		Longmont	CO	80501
CITY OF LONGVIEW- UTILITIES	P. O. BOX 1952	21429997 & 21429998	LONGVIEW	TX	75606-1952
CITY OF LOVELAND-UTILITIES	P. O. BOX 1952	21429997 & 21429998	LONGVIEW	TX	75606-1952
CITY OF LOVELAND-UTILITIES	UTILITY BILLING OFFICE	PO BOX 3500	LOVELAND	CO	80539-3500
CITY OF LOVELAND-SALES TAX	UTILITY BILLING OFFICE	PO BOX 3500	LOVELAND	CO	80539-3500

CITY OF LOVELAND-SALES TAX	SALES TAX ADMINISTRATION	PO BOX 0845	LOVELAND	CO	80539-0845
CITY OF LR - SALES TAX (GR)	SALES TAX ADMINISTRATION	PO BOX 0845	LOVELAND	CO	80539-0845
CITY OF LR - SALES TAX (GR)	P.O. BOX 1763		LITTLE ROCK	AR	72203
CITY OF LITTLE ROCK-SALES TAX (MB)	P.O. BOX 1763		LITTLE ROCK	AR	72203
CITY OF LITTLE ROCK-SALES TAX (MB)	TREASURY MANAGEMENT DIVISION	100 CITY HALL	LITTLE ROCK	AR	72201
CITY OF LUBBOCK HEALTH DEPT.	TREASURY MANAGEMENT DIVISION	100 CITY HALL	LITTLE ROCK	AR	72201
CITY OF MANSFIELD-UTILITIES	ATTN: CASHIER	PO BOX 2548	LUBBOCK	TX	79408
CITY OF MANSFIELD-UTILITIES	1200 E. BROAD STREET		MANSFIELD	TX	76063
CITY OF MERIDIAN-UTILITIES	1200 E. BROAD STREET		MANSFIELD	TX	76063
CITY OF MERIDIAN-UTILITIES	PO BOX 670		CALDWELL	ID	83606-0670
CITY OF MIDLAND-UTILITIES	PO BOX 670		CALDWELL	ID	83606-0670
CITY OF MIDLAND-UTILITIES	PO BOX 1152	300 NORTH LORAIN	MIDLAND	TX	79702
CITY OF NLR - SALES TAX	PO BOX 1152	300 NORTH LORAIN	MIDLAND	TX	79702
CITY OF NLR - SALES TAX	CITY CLERK AND COLLECTOR	P.O. BOX 5757	N. LITTLE ROCK	AR	72119
CITY OF NLR - SALES TAX (2)	CITY CLERK AND COLLECTOR	P.O. BOX 5757	N. LITTLE ROCK	AR	72119
CITY OF NLR - SALES TAX (2)	CITY CLERK & COLLECTOR	P.O. BOX 5757	NORTH LITTLE ROCK	AR	72119
CITY OF ODESSA-UTILITIES	CITY CLERK & COLLECTOR	P.O. BOX 5757	NORTH LITTLE ROCK	AR	72119
CITY OF ODESSA-UTILITIES	PO BOX 2552		ODESSA	TX	79760-2552
CITY OF PHARR-UTILITIES	PO BOX 2552		ODESSA	TX	79760-2552
CITY OF PHARR-UTILITIES	PO BOX 1729		PHARR	TX	78577
CITY OF ROCKWALL-UTILITIES	PO BOX 1729		PHARR	TX	78577
CITY OF ROCKWALL-UTILITIES	UTILITY DEPT	385 S. GOLIAD STREET	ROCKWALL	TX	75087-3737
CITY OF ROGERS-SALES TAX	UTILITY DEPT	385 S. GOLIAD STREET	ROCKWALL	TX	75087-3737
CITY OF ROGERS-SALES TAX	301 W. Chestnut		ROGERS	AR	72756
CITY OF ROUND ROCK-UTILITIES	301 W. Chestnut		ROGERS	AR	72756
CITY OF ROUND ROCK-UTILITIES	UTILITY BILLING DEPT	221 E. MAIN STREET	ROUND ROCK	TX	78664-5299
CITY OF ROUND ROCK-UTILITIES	UTILITY BILLING DEPT	221 E. MAIN STREET	ROUND ROCK	TX	78664-5299
CITY OF SAN ANTONIO	UTILITY BILLING DEPT	221 E. MAIN STREET	ROUND ROCK	TX	78664-5299
CITY OF SAN ANTONIO					
CITY OF SAN MARCOS-UTILITIES	UTILITY BILLING & COLLECTIONS	636 EAST HOPKINS ST	SAN MARCOS	TX	78666-6314
CITY OF TWIN FALLS-UTILITIES	UTILITY BILLING & COLLECTIONS	636 EAST HOPKINS ST	SAN MARCOS	TX	78666-6314
CITY OF TWIN FALLS-UTILITIES	PO BOX 2469		TWIN FALLS	ID	83303-2469
CITY OF TYLER WATER UTILITIES	PO BOX 2469		TWIN FALLS	ID	83303-2469
CITY OF TYLER WATER UTILITIES	WATER UTILITIES DEPT	P. O. BOX 336	TYLER	TX	75710-0336
CITY OF VICTORIA-UTILITIES	WATER UTILITIES DEPT	P. O. BOX 336	TYLER	TX	75710-0336
CITY OF VICTORIA-UTILITIES	P O BOX 1279		VICTORIA	TX	77902-1279
CITY OF VICTORIA-UTILITIES	P O BOX 1279		VICTORIA	TX	77902-1279
CITY OF WACO WATER OFFICE	P O BOX 1279		VICTORIA	TX	77902-1279
CITY OF WACO WATER OFFICE	425 FRANKLIN	PO BOX 2649	WACO	TX	76702-2649
CITY OF WACO WATER OFFICE	425 FRANKLIN	PO BOX 2649	WACO	TX	76702-2649
CITY OF WAX-UTILITIES	425 FRANKLIN	PO BOX 2649	WACO	TX	76702-2649
CITY OF WAX-UTILITIES	PO BOX 39		WAXAHACHIE	TX	75168-0039
CITY SERVICE, INC.	PO BOX 39		WAXAHACHIE	TX	75168-0039
CITY SERVICE, INC.	P.O. BOX 720		LAREDO	TX	78042-0720
CITYNAP	P.O. BOX 720		LAREDO	TX	78042-0720
CITYNAP	26118 ALTO OAKS		TX	78255	
CLARE POPELAR	26118 ALTO OAKS		TX	78255	



CLARKE KENT PLUMBING INC.	4232 STONEBROOK LANE		TYLER	TX	75707
CLARKE KENT PLUMBING INC.	1408 W. BEN WHITE BLVD.		AUSTIN	TX	78704
CLASSIC CHEMICALS INC	1408 W. BEN WHITE BLVD.		AUSTIN	TX	78704
CLASSIC CUT LAWNS	PO BOX 175		REISTERSTOWN	MD	21136
CLASSIC CUT LAWNS	P.O. BOX 95131		NORTH LITTLE ROCK	AR	72190
CLASSIC WINES	P.O. BOX 95131		NORTH LITTLE ROCK	AR	72190
CLASSIC WINES	6489 EAST 39TH AVE		DENVER	CO	80207
CLASSY CLEANING	6489 EAST 39TH AVE		DENVER	CO	80207
CLASSY CLEANING	P.O. BOX 62592		SAN ANGELO	TX	76906
CLEAN X-PRESS LLC	P.O. BOX 62592		SAN ANGELO	TX	76906
CLEAN X-PRESS LLC	562 BAYWOOD DR NORTH		DUNEDIN	FL	34698
COASTLINE ELECTRIC CO INC	562 BAYWOOD DR NORTH		DUNEDIN	FL	34698
COASTLINE ELECTRIC CO INC	DEPT. 627	P. O. BOX 4346	HOUSTON	TX	77210-0627
COCA COLA USA	DEPT. 627	P. O. BOX 4346	HOUSTON	TX	77210-0627
COCA COLA USA	P.O. BOX 102703		ATLANTA	GA	30368
COKINOS ENERGY CORPORATION	P.O. BOX 102703		ATLANTA	GA	30368
COKINOS ENERGY CORPORATION	P O BOX 203327		HOUSTON	TX	77216-3327
COLDSOLUTIONS	P O BOX 203327		HOUSTON	TX	77216-3327
COLDSOLUTIONS	4722 PRESCOTT ST		CORPUS CHRISTI	TX	78416
COLORADO ASSOCIATION OF SCHOOL NURSES	4722 PRESCOTT ST		CORPUS CHRISTI	TX	78416
COLORADO DEPT OF REVENUE	30 NORTH INSTITUTE STREET		COLORADO SPRINGS	CO	80903
COLORADO DEPT OF REVENUE	1375 SHERMAN STREET		DENVER	CO	80261-0004
COLORADO PARTY RENTALS	1375 SHERMAN STREET		DENVER	CO	80261-0004
COLORADO SPRINGS-UTILITIES	5005 IRONTON STREET		DENVER	CO	80239
COLORADO SPRINGS-UTILITIES	PO BOX 1103		COLORADO SPRINGS	CO	80947-0010
COLORADO STTREAS-SUTA	PO BOX 1103		COLORADO SPRINGS	CO	80947-0010
COLORMARK	PO BOX 956		DENVER	CO	80201-0956
COLORMARK	1840 HUTTON DRIVE	BLDG. 208	CARROLLTON	TX	75006
COMAL COUNTY TAX OFFICE	1840 HUTTON DRIVE	BLDG. 208	CARROLLTON	TX	75006
COMBINED GROUP INSURANCE SERVICES INC	SHERMAN W. KRAUSE	PO BOX 311445	NEW BRAUNFELS	TX	78131-1445
COMBINED GROUP INSURANCE SERVICES INC	P.O. BOX 819045		DALLAS	TX	75381-9045
COMMERCIAL FACILITIES GROUP LTD CO	P.O. BOX 819045		DALLAS	TX	75381-9045
COMMERCIAL FACILITIES GROUP LTD CO	500 SPRING HILL DR	STE 240	THE WOODLANDS	TX	77386
COMMERCIAL KITCHEN REPAIR	500 SPRING HILL DR	STE 240	THE WOODLANDS	TX	77386
COMMERCIAL KITCHEN REPAIR	PO BOX 831128		SAN ANTONIO	TX	78207
COMMERCIAL LIGHTING INDUSTRIES	PO BOX 831128		SAN ANTONIO	TX	78207
COMMERCIAL LIGHTING INDUSTRIES	81161 INDIO BOULEVARD		INDIO	CA	92201
COMMERCIAL NET LEASE REALTY, INC.	81161 INDIO BOULEVARD		INDIO	CA	92201
COMMERCIAL NET LEASE REALTY, INC.	450 S. ORANGE AVENUE	SUITE 900	ORLANDO	FL	32801
COMMERCIAL REFUSE SERVICE	450 S. ORANGE AVENUE	SUITE 900	ORLANDO	FL	32801
COMMERCIAL REFUSE SERVICE	PO BOX 3268		GRAND JUNCTION	CO	81505
CONEXIS	PO BOX 3268		GRAND JUNCTION	CO	81505
CONEXIS	PO BOX 6241		ORANGE	CA	92863
CONSOLIDATED MUTUAL WATER CO	19504 STATE HWY 274		KEMP	TX	75143

COOLING EQUIPMENT SPECIALISTS LLC	PO BOX 150068	12700 WEST 27TH AVE	LAKEWOOD	CO	80215
COORS OF LONGVIEW	1209 MAPLEWOOD DRIVE		CROWLEY	TX	76036
COORS OF LONGVIEW	P O BOX 2264		LONGVIEW	TX	75606
COORS-G.P./HULEN/HURST	P O BOX 2264		LONGVIEW	TX	75606
COORS-G.P./HULEN/HURST	2550 MCMILLAN PARKWAY		FORT WORTH	TX	76137
COORS DISTRIBUTING	2550 MCMILLAN PARKWAY		FORT WORTH	TX	76137
COORS DISTRIBUTING	DEN-COORS DISTRIBUTING	5400 PECOS STREET	DENVER	CO	80221
GREAT PLAINS DISTRIBUTORS, LP	DEN-COORS DISTRIBUTING	5400 PECOS STREET	DENVER	CO	80221
GREAT PLAINS DISTRIBUTORS, LP	GREAT PLAINS DIST., LP	5701 E HWY 84	LUBBOCK	TX	79404
CORE KNOWLEDGE CHARTER SCHOOL PTA	GREAT PLAINS DIST., LP	5701 E HWY 84	LUBBOCK	TX	79404
CORNERSTONE A/C & REFRIGERATION	GREAT PLAINS DIST., LP	5701 E HWY 84	LUBBOCK	TX	79404
CORNERSTONE A/C & REFRIGERATION	11661 N. PINE DR		PARKER	CO	80138
CORNERSTONE A/C & REFRIGERATION	CORNERSTONE A/C- REFRIGERATION	8995 FM 803	SAN BENITO	TX	78586
CORPUS CHRISTI PRODUCE	CORNERSTONE A/C- REFRIGERATION	8995 FM 803	SAN BENITO	TX	78586
CORPUS CHRISTI PRODUCE	238 N PORT AVE	PO BOX 4721	CORPUS CHRISTI	TX	78469-4721
CORY ALAN MCPORTLAND	238 N PORT AVE	PO BOX 4721	CORPUS CHRISTI	TX	78469-4721
COTHRON'S SAFE & LOCK	206 FAWN TRAIL		LAKE JACKSON	TX	77566
COTTONWOOD WATER-PARKER	206 FAWN TRAIL		LAKE JACKSON	TX	77566
COTTONWOOD WATER-PARKER	807 EAST 4TH STREET		AUSTIN	TX	78702
COTTONWOOD WATER-PARKER	DEPT 583		DENVER	CO	80291-0583
COVENTRY WORKERS COMP SERVICES	DEPT 583		DENVER	CO	80291-0583
COVENTRY WORKERS COMP SERVICES	23280 NETWORK PLACE		CHICAGO	IL	60673-1232
COZZINI BROS., INC	23280 NETWORK PLACE		CHICAGO	IL	60673-1232
COZZINI BROS., INC	350 HOWARD AVENUE		DES PLAINES	IL	60018-1908
CPC OWNERS ASSOCIATION	350 HOWARD AVENUE		DES PLAINES	IL	60018-1908
CPS ENERGY-WAS CITY PUBLIC SERVICE	350 HOWARD AVENUE		DES PLAINES	IL	60018-1908
CPS ENERGY-WAS CITY PUBLIC SERVICE	HAMMERSMITH MGMT - C/O US BANK	PO BOX 60709	LOS ANGELES	CA	90060-0709
CPS ENERGY-WAS CITY PUBLIC SERVICE	PO BOX 2678		SAN ANTONIO	TX	78289-0001
CREATIVE EXTERIORS	PO BOX 2678		SAN ANTONIO	TX	78289-0001
CREATIVE EXTERIORS	PO BOX 93246		LUBBOCK	TX	79493
CRESCENT CROWN DISTR	PO BOX 93246		LUBBOCK	TX	79493
CRESCENT CROWN DISTR	5900 ALMONASTER AVE		NEW ORLEANS	LA	70126
CROCK LLC	5900 ALMONASTER AVE		NEW ORLEANS	LA	70126
CROCK LLC	PO BOX 371330		LAS VEGAS	NV	89137-1330
CROSSROADS INC	PO BOX 371330		LAS VEGAS	NV	89137-1330
CS TECHS INC	PO BOX 371330		LAS VEGAS	NV	89137-1330
CS TECHS INC	2219 LEE STREET	P. O. BOX 12425	ALEXANDRIA	LA	71315-2425
CS TECHS INC	RESTAURANT EQUIP REPAIR	PO BOX 584	NAMPA	ID	83653
CSB	RESTAURANT EQUIP REPAIR	PO BOX 584	NAMPA	ID	83653
CSB	4719 MARKET ST	SUITE 100	BOISE	ID	83705
CUBESMART LP	4719 MARKET ST	SUITE 100	BOISE	ID	83705
CUBESMART LP	13340 FM 1960 ROAD WEST		HOUSTON	TX	77065
CULLIGAN-CORPUS CHRISTI	13340 FM 1960 ROAD WEST		HOUSTON	TX	77065
CULLIGAN - SAN MARCOS	13340 FM 1960 ROAD WEST		HOUSTON	TX	77065
CULLIGAN - SAN MARCOS	PO BOX 9201	110 NORTH STAPLES	CORPUS CHRISTI	TX	78469-9201
CULLIGAN - SAN MARCOS	310 W. SAN ANTONIO ST.		SAN MARCOS	TX	78666
CULLIGAN-LUBBOCK	310 W. SAN ANTONIO ST.		SAN MARCOS	TX	78666

CULLIGAN-LUBBOCK	6024 43RD STREET		LUBBOCK	TX	79407
CULLIGAN OF ABILENE	6024 43RD STREET		LUBBOCK	TX	79407
AUSTIN CULLIGAN CORP	6024 43RD STREET		LUBBOCK	TX	79407
AUSTIN CULLIGAN CORP	4110 S. TREADAWAY		ABILENE	TX	79605
AUSTIN CULLIGAN CORP	P O BOX 141339		AUSTIN	TX	78714
CULLIGAN HOUSTON	P O BOX 141339		AUSTIN	TX	78714
CULLIGAN HOUSTON	3201 PREMIER DRIVE	STE 300	IRVING	TX	75063
CULLIGAN IRVING	3201 PREMIER DRIVE	STE 300	IRVING	TX	75063
CULLIGAN OF JOPLIN	3201 PREMIER DR	SUITE 300	IRVING	TX	75063
CULLIGAN OF GREATER KANSAS CITY	3201 PREMIER DR	SUITE 300	IRVING	TX	75063
CULLIGAN	423 EAST 4TH STREET, STE A		JOPLIN	MO	64801
CULLIGAN	P O BOX 2170		OLATHE	KS	66051-2170
CULLIGAN	1034 AUSTIN STREET		SAN ANTONIO	TX	78208
CULLIGAN WATER OF W. TX., INC.	PO BOX 1029		SAN BENITO	TX	78586
CULLIGAN WATER OF W. TX., INC.	P. O. BOX 60275		MIDLAND	TX	79711-0275
CURTIS HOLLAND	P. O. BOX 60275		MIDLAND	TX	79711-0275
CUSTOM BEVERAGE	P. O. BOX 60275		MIDLAND	TX	79711-0275
CUSTOM BEVERAGE	3747 TREADWAY ROAD		BEAUMONT	TX	77706
CUSTOM BUSINESS SOLUTIONS	2305 CANTRELL RD		LITTLE ROCK	AR	72202
CYPRESS-FAIRBANKS ISD	2305 CANTRELL RD		LITTLE ROCK	AR	72202
CYRUS I GOLDIN	12 MORGAN		IRVINE	CA	92618
CYRUS I GOLDIN	ANITA HENRY, RTA	CYPRESS-FAIRBANKS ISD TAC	HOUSTON	TX	77216-3908
CYRUS I GOLDIN	10035 W DESERT CANYON DR		RENO	NV	89511
DALLAS COUNTY TAX OFFICE	10035 W DESERT CANYON DR		RENO	NV	89511
DALLIS REFRIGERATION OF TEXAS LLC	10035 W DESERT CANYON DR		RENO	NV	89511
DALLIS REFRIGERATION OF TEXAS LLC	P.O. BOX 139066		DALLAS	TX	75313-9066
DARLENE HABETZ	431 LINDA DRIVE		CANYON LAKE	TX	78133
DARLING INTERNATIONAL INC	431 LINDA DRIVE		CANYON LAKE	TX	78133
DATA SOURCE INC	120 ALCOCK ROAD		LONGVILLE	LA	70652
DATA SOURCE INC	PO BOX 552210		DETROIT	MI	48255-2210
DATA SOURCE INC	DEPT 730023	PO BOX 660919	DALLAS	TX	75266-0919
DAVID PIRTLE dba AROUND THECLOCK SELF STORAGE	DEPT 730023	PO BOX 660919	DALLAS	TX	75266-0919
DAVID PIRTLE dba AROUND THECLOCK SELF STORAGE	4819 50TH STREET		LUBBOCK	TX	79414
DAVIS PRESSURE WASHING	4819 50TH STREET		LUBBOCK	TX	79414
DBR PUBLISHING CO LLC	4819 50TH STREET		LUBBOCK	TX	79414
DDR DB SA VENTURES LP 048	2415 COVINGTON WAY		PEARLAND	TX	77584
DDR DB SA VENTURES LP 048	P O BOX 470303		TULSA	OK	74147-0303
DDR DB SA VENTURES LP 048	DEPT 101094-20339-333	P.O. BOX 931650	CLEVELAND	OH	44193
DDR FAMILY CENTERS LP-MERIDIAN	DEPT 101094-20339-333	P.O. BOX 931650	CLEVELAND	OH	44193
DDR FAMILY CENTERS LP-MERIDIAN	RE:105142-20236-7605	P.O. BOX 92388	CLEVELAND	OH	44193
DEAN BROTHERS LANDSCAPING	RE:105142-20236-7605	P.O. BOX 92388	CLEVELAND	OH	44193
DEBB'S LIQUOR-BEAUMONT	1223 S BARRINGTON ROAD		SPRINGDALE	AR	72764
DEBB'S LIQUOR-BEAUMONT	6125 COUNTY ROAD 4334		LARUE	TX	75770
DEBORAH M. HUNT, CTA	2525 COLLEGE STREET		BEAUMONT	TX	77701
DEBRA SPEARING	2525 COLLEGE STREET		BEAUMONT	TX	77701
WELLS FARGO LOAN PYMT CARINOS ITALIAN KITCHEN- Independent Bank of Waco	WILLIAMSON COUNTY, TX	904 SOUTH MAIN STREET	GEORGETOWN	TX	78626-5701

WELLS FARGO LOAN PYMT CARINOS ITALIAN KITCHEN- Independent Bank of Waco	739 GLEN COURT	#30	GRAND JUNCTION	CO	81506-8283
WELLS FARGO LOAN PYMT CARINOS ITALIAN KITCHEN- Independent Bank of Waco	PO Box 21145		Waco	TX	76702
DEFFENBAUGH DISPOSAL SERVICE	PO Box 21145		Waco	TX	76702
DEFFENBAUGH DISPOSAL SERVICES	P O BOX 3249		SHAWNEE	KS	66203-0249
DEFFENBAUGH DISPOSAL SERVICES	P.O. BOX 16110		SHAWNEE	KS	66203
BUDWEISER - LAKE JACKSON	P.O. BOX 16110		SHAWNEE	KS	66203
BUDWEISER - LAKE JACKSON	C/O ESCROW ACCTS	6918 BROADWAY	GALVESTON	TX	77554
DELOACH SAFE & LOCK-LAKE CHARLES	C/O ESCROW ACCTS	6918 BROADWAY	GALVESTON	TX	77554
DELORES WEIR	C/O ESCROW ACCTS	6918 BROADWAY	GALVESTON	TX	77554
DENTON POLICE DEPT, RECORDS SECTION	1925 HWY. 14		LAKE CHARLES	LA	70601
DIRECT FIRST AID	6008 SUTHERLAND DRIVE		TYLER	TX	75703
DIRECT FIRST AID	601 E HICKORY ST, STE E	RECORDS SECTION	DENTON	TX	76205
DIRECT FIRST AID	PO BOX 50104		NASHVILLE	TN	37205
DIRECTV-CORPORATE	PO BOX 50104		NASHVILLE	TN	37205
DIRECTV-CORPORATE	P.O. BOX 60036		LOS ANGELES	CA	90060-0036
DIX KEY SHOP	P.O. BOX 60036		LOS ANGELES	CA	90060-0036
DMX MUSIC - DALLAS	P.O. BOX 60036		LOS ANGELES	CA	90060-0036
DMX MUSIC - DALLAS	204 N. CHADBOURNE ST.		SAN ANGELO	TX	76903
DMX MUSIC - DALLAS	P O BOX 602777		CHARLOTTE	NC	28260-2777
DON CASSARO LAWN & LANDSCAPE	P O BOX 602777		CHARLOTTE	NC	28260-2777
DONE PLUMBING AND HEATING	614 AVONDALE		SAN ANGELO	TX	76901
DON'S & BEN'S LIQUOR BARNS	614 AVONDALE		SAN ANGELO	TX	76901
DON'S & BEN'S LIQUOR BARNS	541 NORFOLK STREET		AURORA	CO	80011
DON'S & BEN'S LIQUOR BARNS	10903 GABRIEL'S PLACE		SAN ANTONIO	TX	78217
DOROTHY FONTENOT	10903 GABRIEL'S PLACE		SAN ANTONIO	TX	78217
DORSETT JOHNSON AND SWIFT LLP	10903 GABRIEL'S PLACE		SAN ANTONIO	TX	78217
DOUCET PLUMBING INC	115 KENNETH BRUCE RD		RAGLEY	LA	70657
DR POWER WASHERS INC	12912 HILL COUNTRY BLVD		AUSTIN	TX	78738
DR POWER WASHERS INC	DBA 3D'S PLUMBING	6474 HWY 87 N SIDEVIEW RD	SAN ANGELO	TX	76901
DR POWER WASHERS INC	1307 WEST MAIN STREET	B323	GUN BARREL CITY	TX	75156
DRAIN KING	1307 WEST MAIN STREET	B323	GUN BARREL CITY	TX	75156
DRIVE-UP SELF STORAGE	1307 WEST MAIN STREET	B323	GUN BARREL CITY	TX	75156
DUANE CLARK	DRAIN KING	1543 17TH STREET	CORPUS CHRISTI	TX	78404
DUFF BEER DISTRIBUTION	ADELINE INVESTMENT PROPERTIES	4624 GARTH ROAD	BAYTOWN	TX	77521
DUNCAN DISPOSAL MIDLAND	708 RED OAKS FARM RD		CLYDE	TX	79510
DUNCAN DISPOSAL MIDLAND	565 GARDEN OAKS BLVD		HOUSTON	TX	77018
DUNCAN DISPOSAL MIDLAND	PO BOX 78829		PHOENIX	AZ	85062-8829
DUNNWELL, LLC	PO BOX 78829		PHOENIX	AZ	85062-8829
DUNNWELL, LLC	4601 CREEKSTONE DRIVE	STE 200	DURHAM	NC	27703
DYNAMIC PLUMBING & DRAIN SOLUTIONS LLC	4601 CREEKSTONE DRIVE	STE 200	DURHAM	NC	27703
DYNAMITE SERVICES	4601 CREEKSTONE DRIVE	STE 200	DURHAM	NC	27703
DYNAMITE SERVICES	1029 WOODLAND HILLS DR		LAKE CHARLES	LA	70611
DYNAMITE SERVICES	PO BOX 8335		MIDLAND	TX	79708
E/B/E INC.	PO BOX 8335		MIDLAND	TX	79708
E.L. IRRIGATION & LANDSCAPING	PO BOX 8335		MIDLAND	TX	79708

E.L. IRRIGATION & LANDSCAPING	PO BOX 79536		HOUSTON	TX	77279-9536
E.L. IRRIGATION & LANDSCAPING	E.L. IRRIGATION & LANDSCAPING	1875 FORSYTHE	BEAUMONT	TX	77701
EAGLE DIST. OF TEXARKANA	E.L. IRRIGATION & LANDSCAPING	1875 FORSYTHE	BEAUMONT	TX	77701
EAGLE DIST. OF TEXARKANA	E.L. IRRIGATION & LANDSCAPING	1875 FORSYTHE	BEAUMONT	TX	77701
EAST TEXAS REFRIGERATION INC	45 GLOBE		TEXARKANA	AR	71854
EBONI LEBLANC	45 GLOBE		TEXARKANA	AR	71854
ECOLAB INC	4700 OLD TROUP HWY		TYLER	TX	75707
ECOLAB INC	321 CRESCENT CREEK LANE		FT WORTH	TX	76140
ECOLAB INC	PO BOX 70343		CHICAGO	IL	60673-0343
ECOLAB FOOD SAFETY SPECIALTIES INC	PO BOX 70343		CHICAGO	IL	60673-0343
ECOLAB FOOD SAFETY SPECIALTIES INC	24198 NETWORK PLACE		CHICAGO	IL	60673-1241
ECOLAB PEST ELIMINATION	24198 NETWORK PLACE		CHICAGO	IL	60673-1241
ECOLAB PEST ELIMINATION	26252 NETWORK PLACE		CHICAGO	IL	60673-1262
ECOSYSTEMS LANDSCAPE SERVICES	26252 NETWORK PLACE		CHICAGO	IL	60673-1262
ECOSYSTEMS LANDSCAPE SERVICES	1700 DUNGAN LN		AUSTIN	TX	78754
EDWARD DON - CONSOLIDATED	1700 DUNGAN LN		AUSTIN	TX	78754
EDWARD DON - CONSOLIDATED	1301 East Eighth Street		Odessa	TX	79761
EDWARD DON - CONSOLIDATED	ATTN CREDIT DEPT	3501 PLANO PARKWAY	THE COLONY	TX	75056
ED PHILLIPS PLUMBING	ATTN CREDIT DEPT	3501 PLANO PARKWAY	THE COLONY	TX	75056
EDO INTERACTIVE INC	ATTN CREDIT DEPT	3501 PLANO PARKWAY	THE COLONY	TX	75056
EDO INTERACTIVE INC	4556 GLORIA ALLEN DR		COLLEGE STATION	TX	77845
ELLEN HUBER	3841 GREEN HILLS VILLAGE DR	SUITE 425	NASHVILLE	TN	37215
Lakeway Plaza Partners III LLC	3841 GREEN HILLS VILLAGE DR	SUITE 425	NASHVILLE	TN	37215
Lakeway Plaza Partners III LLC	3447 M OGLA ROAD		LAKE CHARLES	LA	70605
Lakeway Plaza Partners III LLC	252-C SOUTH BEVERLY DRIVE		BEVERLY HILLS	CA	90212
EMERALD COAST-LAKE CHARLES	252-C SOUTH BEVERLY DRIVE		BEVERLY HILLS	CA	90212
EMERALD COAST-LAKE CHARLES	EMERALD COAST	PO BOX 751	LOXLEY	AL	36551
EMERGENCY PLUMBING SERVICE	EMERALD COAST	PO BOX 751	LOXLEY	AL	36551
EMERY WALKER	2765 FLORANCE RD		PONDER	TX	76259
EMPIRE DISTRICT-UTILITIES	2765 FLORANCE RD		PONDER	TX	76259
EMPIRE DISTRICT-UTILITIES	900 E MELTON STREET		LONGVIEW	TX	75602
EMPIRE DISTRICT-UTILITIES	PO BOX 219239		KANSAS CITY	MO	64121-9239
EMPLOYMENT SCREENING SERVICES, INC.	PO BOX 219239		KANSAS CITY	MO	64121-9239
EMPLOYMENT SCREENING SERVICES, INC.	DEPT K	P O BOX 830520	BIRMINGHAM	AL	35283
END PLUMBING AND DRAIN CLEANING SERVICES	DEPT K	P O BOX 830520	BIRMINGHAM	AL	35283
END PLUMBING AND DRAIN CLEANING SERVICES	END PLUMBING AND DRAIN CLEANING	1917 YELLOWHAMMER AVENUE	MCALLEN	TX	78504
ENTERGY - BOX 8101	END PLUMBING AND DRAIN CLEANING	1917 YELLOWHAMMER AVENUE	MCALLEN	TX	78504
ENTERGY - BOX 8103	P. O. BOX 8101		BATON ROUGE	LA	70891-8101
ENTERGY - BOX 60069 (085 ONLY)	PO BOX 8103		BATON ROUGE	LA	70891-8103
ENVIRONMENTAL WASTE SOLUTIONS LLC	PO BOX 8104		BATON ROUGE	LA	70891-8103
ENVIRONMENTAL WASTE SOLUTIONS LLC	950 S. TAMIAMI TRAIL	SUITE 210	SARASOTA	FL	34236-7818

EQUITABLE COMMERCIAL REALTY	950 S. TAMiami TRAIL	SUITE 210	SARASOTA	FL	34236-7818
ERA REALTY CO.	950 S. TAMiami TRAIL	SUITE 210	SARASOTA	FL	34236-7818
ERA REALTY CO.	720 BRAZOS STREET	SUITE 800	AUSTIN	TX	78701
ERA REALTY CO.	100 QUENTIN ROOSEVELT BLVD.	SUITE 509	GARDEN CITY	NY	11530
ERIC MCGRAW	100 QUENTIN ROOSEVELT BLVD.	SUITE 509	GARDEN CITY	NY	11530
ERNEST PROCTOR	100 QUENTIN ROOSEVELT BLVD.	SUITE 509	GARDEN CITY	NY	11530
EVANS EQUIPMENT, INC.	304 COUNTRY CLUB BLVD		WEIRTON	WV	26062
EVOLUTION COMFORT HEATING & AIR CONDITIONING INC	3733 WESTCHESTER DRIVE		ABILENE	TX	79606
EVOLUTION COMFORT HEATING & AIR CONDITIONING INC	PO BOX 190133		BOISE	ID	83719-0133
EVOLUTION COMFORT HEATING & AIR CONDITIONING INC	P O BOX 52111		IDAHO FALLS	ID	53405
EXCEL LINEN	P O BOX 52111		IDAHO FALLS	ID	53405
EXCEL LINEN	501 FUNSTON RD		KANSAS CITY	KS	66115
FAUST DISTRIBUTORS	501 FUNSTON RD		KANSAS CITY	KS	66115
FAUST DISTRIBUTORS	PO BOX 24728		HOUSTON	TX	77229-4728
FAVORITE BRANDS LLC	PO BOX 24728		HOUSTON	TX	77229-4728
FEDERAL WAGE AND LABOR LAW	PO BOX 24728		HOUSTON	TX	77229-4728
FEDERAL WAGE AND LABOR LAW	3900 N. McCOLL RD		MCALLEN	TX	78501
FELDMANS/WAREHOUSE/STATEWIDE42	7001 W 43RD STREET		HOUSTON	TX	77092
FELDMANS/WAREHOUSE/STATEWIDE42	116 WEST VAN BUREN		HARLINGEN	TX	78550
FIESTA DISCOUNT LIQUORS	116 WEST VAN BUREN		HARLINGEN	TX	78550
FIESTA DISCOUNT LIQUORS	600 SANDAU #600		SAN ANTONIO	TX	78216
FIFE AND SONS EXCAVATING	600 SANDAU #600		SAN ANTONIO	TX	78216
FILTA ENVIRONMENTAL KITCHEN SOLUTIONS	600 SANDAU #600		SAN ANTONIO	TX	78216
FILTA ENVIRONMENTAL KITCHEN SOLUTIONS	PO BOX 275		MENAN	ID	83434
FILTA ENVIRONMENTAL KITCHEN SOLUTIONS	800 E RIVERPARK LANE		BOISE	ID	83706
FIRE AND SAFETY SOLUTIONS LLC	800 E RIVERPARK LANE		BOISE	ID	83706
FIRE PREVENTION DIVISION-BROWNSVILLE FIRE DEPT	800 E RIVERPARK LANE		BOISE	ID	83706
FIRESAFE	16218 E OCOTILLO DR		FOUNTAIN HILLS	AZ	85268
FIVE STAR EQUIPMENT REPAIR SERVICE	P O BOX 911	1036 EAST LEVEE ST	BROWNSVILLE	TX	78520
FIVE STAR EQUIPMENT REPAIR SERVICE	PO BOX 2108		TWIN FALLS	ID	83303-2108
FIVE STAR EQUIPMENT REPAIR SERVICE	FIVE STAR EQUIP REPAIR SERVICE	2801 RICHMOND RD #157	TEXARKANA	TX	75503
FOOD SERVICES OF AMERICA	FIVE STAR EQUIP REPAIR SERVICE	2801 RICHMOND RD #157	TEXARKANA	TX	75503
FOOD SERVICES OF AMERICA	PO BOX 839		MERIDIAN	ID	83680
WT FED#05319 PROSPERITY BANK /FTR/BNF=FRG CAPITAL, LLC SRF# IN14030308311395 TRN#140303085420	PO BOX 839		MERIDIAN	ID	83680
WT FED#06479 PROSPERITY BANK /FTR/BNF=FRG CAPITAL, LLC SRF# IN14011508444304 TRN#140115067457	1514 RR 620 South		Lakeway	TX	78734
FORT BEND MUD #115-UTILITIES	1514 RR 620 South		Lakeway	TX	78734
FORT BEND MUD #115-UTILITIES	PO BOX 3038		HOUSTON	TX	77253-3038
FOSSIL CREEK LIQUOR	PO BOX 3038		HOUSTON	TX	77253-3038

FOUR SEASONS LAWN SERVICE LLC	PO BOX 3038		HOUSTON	TX	77253-3038
FOUR SEASONS LAWN SERVICE LLC	807 S. CENTRAL EXPRESSWAY		ANNA	TX	75409
FOUR SEASONS LAWN SERVICE LLC	372 S EAGLE RD STE 377		EAGLE	ID	83616
FOUR CORNERS BREWING CO LLC	372 S EAGLE RD STE 377		EAGLE	ID	83616
FRANK W NEAL & ASSOCIATES INC	372 S EAGLE RD STE 377		EAGLE	ID	83616
FRANKLIN MACHINE PRODUCTS INC	423 SINGLETON BLVD		DALLAS	TX	75212
FRANKLIN MACHINE PRODUCTS INC	1015 W BROADWAY AVE		FORT WORTH	TX	76104
FRANKLIN MACHINE PRODUCTS INC	PO BOX 8500 S-41570		PHILADELPHIA	PA	19178
FRESH AIRE AIR FRESHENERS OF SOUTH DENVER	PO BOX 8500 S-41570		PHILADELPHIA	PA	19178
FRESH AIRE AIR FRESHENERS OF SOUTH DENVER	4833 FRONT STREET UNIT B #102		CASTLE ROCK	CO	80104
FRESHPOINT-DENVER POB 21100	4833 FRONT STREET UNIT B #102		CASTLE ROCK	CO	80104
FRESHPOINT-DENVER POB 21100	P.O. BOX 21100		DENVER	CO	80221
FRESHPOINT AUSTIN	P.O. BOX 21100		DENVER	CO	80221
FRESHPOINT AUSTIN	P. O. BOX 816211		DALLAS	TX	75381
FRESHPOINT OKLAHOMA CITY LLC	P. O. BOX 816211		DALLAS	TX	75381
FRESHPOINT DALLAS INC	3100 NORTH I-35 SERVICE RD		OKLAHOMA CITY	OK	73111
FRESHPOINT DALLAS INC	P. O. BOX 816211		DALLAS	TX	75381
FRESHPOINT SAN ANTONIO	P. O. BOX 816211		DALLAS	TX	75381
FRITZ BROTHERS INC-ROGERS	P. O. BOX 816211		DALLAS	TX	75381
FRITZ BROTHERS INC-ROGERS	1901 DELMAR BLVD		ST LOUIS	MO	63103
FRONT RANGE EVENT RENTAL INC	1901 DELMAR BLVD		ST LOUIS	MO	63103
FORT BEND COUNTY M.U.D. #115	1901 DELMAR BLVD		ST LOUIS	MO	63103
FORT BEND CO. M.U.D. #46	3800 WEICKER DR	UNIT #2	FORT COLLINS	CO	80524
GALAXY TECH INTERNATIONAL	GREG ORDENEAX, T.A.C.	873 DULLES AVENUE, SUITE A	STAFFORD	TX	77477-1223
GALENA PARK ISD	GREG ORDENEAX, T.A.C.	873 DULLES AVENUE, SUITE A	STAFFORD	TX	77477-1223
GALENA PARK ISD	11111 KATY FREEWAY #725		HOUSTON	TX	77079-2197
GALENA PARK ISD	4100 SPRING VALLEY ROAD	SUITE 770	DALLAS	TX	75244
GALENA PARK ISD	DANIEL BAZAN, RTA, CTA	14705 WOODFOREST BLVD	HOUSTON	TX	77015
GALLEGOS SANITATION INC.	DANIEL BAZAN, RTA, CTA	14705 WOODFOREST BLVD	HOUSTON	TX	77015
GAMMA ELECTRIC	PO BOX 1986		FORT COLLINS	CO	80522
GARBO'S LOCKSMITH SERVICE	PO BOX 1986		FORT COLLINS	CO	80522
GARCO WINE COMPANY, INC	PO BOX 1986		FORT COLLINS	CO	80522
GARDA CL SOUTHWEST	PO BOX 566		ABILENE	TX	79604
GARDA CL SOUTHWEST	P O BOX 15188		ST. LOUIS	MO	63110
GARDA CL SOUTHWEST	3209 MOMENTUM PLACE		CHICAGO	IL	60689-5332
Idaho Child Support Receipting	3209 MOMENTUM PLACE		CHICAGO	IL	60689-5332
Idaho Child Support Receipting	PO Box 70008		Boise	ID	83707-0108
Office of the Attorney General	PO Box 70008		Boise	ID	83707-0108
Office of the Attorney General	Texas Child Support SDU	PO Box 659791	San Antonio	TX	78265-9791
Washington State Support Registry	Texas Child Support SDU	PO Box 659791	San Antonio	TX	78265-9791
Family Support Registry	PO Box 45868		Olympia	WA	98504-5868
Family Support Registry	PO Box 2171		Denver	CO	80201-2171
INTERNAL REVENUE SERVICE	PO Box 2171		Denver	CO	80201-2171
Arkansas Child Support Clearinghouse	PO Box 2171		Denver	CO	80201-2171
Arkansas Child Support Clearinghouse	P.O. BOX 24017		FRESNO	CA	93779-4017

Arkansas Child Support Clearinghouse	P O Box 8125		Little Rock	AR	72203
Family Support Payment Center	P O Box 8125		Little Rock	AR	72203
Family Support Payment Center	P. O. Box 109001		Jefferson City	MO	65110-9001
Mn Child Support Payment Ctr	P. O. Box 109001		Jefferson City	MO	65110-9001
Mn Child Support Payment Ctr	P. O. Box 64306		St Paul	MN	55164
Michigan Disbursement Unit	P. O. Box 64306		St Paul	MN	55164
New Jersey Family Support PC	P. O. Box 64306		St Paul	MN	55164
New Jersey Family Support PC	P. O. Box 30350		Lansing	MI	48909-7850
TG-SA	P. O. Box 30350		Lansing	MI	48909-7850
TG-SA	PO Box 659601		San Antonio	TX	78265
Kansas Payment Center	PO Box 659601		San Antonio	TX	78265
Kansas Payment Center	PO BOX 758599		Topeka	KS	66675-8599
California Disbursement Center	PO BOX 758599		Topeka	KS	66675-8599
California Disbursement Center	PO Box 989067		West Sacramento	CA	95798-9067
JASPER COUNTY	PO Box 989067		West Sacramento	CA	95798-9067
JASPER COUNTY	302 S MAIN ST	ROOM 303	CARTHAGE	MO	64836
PA SCDU	302 S MAIN ST	ROOM 303	CARTHAGE	MO	64836
PA SCDU	PO BOX 69112		HARRISBURG	PA	17106-9112
INTERNAL REVENUE SERVICE	PO BOX 69112		HARRISBURG	PA	17106-9112
INTERNAL REVENUE SERVICE			KANSAS CITY	MO	64999-0204
DIVERSIFIED COLLECTION SVCS INC			KANSAS CITY	MO	64999-0204
DIVERSIFIED COLLECTION SVCS INC	PO BOX 979112		ST LOUIS	MO	63197-9000
Pioneer Credit Recovery	PO BOX 979112		ST LOUIS	MO	63197-9000
Pioneer Credit Recovery	PO BOX 348		ARCADE	NY	14009
District Court of Benton Co, AR, Rogers Division	PO BOX 348		ARCADE	NY	14009
District Court of Benton Co, AR, Rogers Division	1901 S. DIXIELAND		ROGERS	AR	72758
Bureau for Child Support Enforcement	1901 S. DIXIELAND		ROGERS	AR	72758
Atchison County Attorney	1901 S. DIXIELAND		ROGERS	AR	72758
Department of Social Services	PO BOX 247		Charleston	WV	25321
Department of Social Services	P.O BOX 75		Atchison	KS	66002
Department of Social Services	P.O. Box 260222		Baton Rouge	LA	70826
Collection Services Center	P.O. Box 260222		Baton Rouge	LA	70826
Collection Services Center	PO Box 9125		Des Moines	IA	50306-9125
GARY HIMES	PO Box 9125		Des Moines	IA	50306-9125
GARY MCSPADDEN	PO Box 9125		Des Moines	IA	50306-9125
GASKET GUY OF DFW	PO Box 9125		Des Moines	IA	50306-9125
GASKET GUY OF DFW	12101 RIVERCREST DRIVE		LITTLE ROCK	AR	72212
GASKET GUY OF DFW	3950 GREEN MOUNTAIN DRIVE		BRANSON	MO	65616
GASKET GUY OF GREATER KANSAS CITY	5432 WILLOW WOOD LANE		DALLAS	TX	75252-2655
GCS SERVICE INC	5432 WILLOW WOOD LANE		DALLAS	TX	75252-2655
GCS SERVICE INC	5432 WILLOW WOOD LANE		DALLAS	TX	75252-2655
GCS SERVICE INC	P O BOX 4374		OLATHE	KS	66063
GERM BUSTERS LLC	24673 NETWORK PLACE		CHICAGO	IL	60673-1246
GG DISTRIBUTING	P.O. BOX 3596		AMARILLO	TX	79116
GIBRALTAR MA1878 1031 RENT 1031RENTKONA CARINO'S ITALIAN KITCH	155 MARTIN LUTER KING PARKWAY	P O BOX 4046	BEAUMONT	TX	77701
GINNY'S COPYING SERVICE INC	PO BOX 4046		BEAUMONT	TX	77704



GLASS ENHANCEMENTS	PO BOX 4046		BEAUMONT	TX	77704
GLASS ENHANCEMENTS	P. O. BOX 714		ANDERSON	MO	64831
GLASS ENHANCEMENTS	P. O. BOX 143924		AUSTIN	TX	78714-3924
GLASS ENHANCEMENTS	PO BOX 782012		SAN ANTONIO	TX	78278-2012
GLAZERS WHOLESale CO TEXAS	PO BOX 782012		SAN ANTONIO	TX	78278-2012
GLAZERS WHOLESale CO TEXAS	8119 EXCHANGE DRIVE	P.O. BOX 143926	AUSTIN	TX	78714-3926
GLAZER 30	8119 EXCHANGE DRIVE	P.O. BOX 143926	AUSTIN	TX	78714-3926
GLAZER 30	P.O. BOX 2686		HOUSTON	TX	77252-2686
GLAZERS - 040	PO BOX 2686		HOUSTON	TX	77252-2686
GLAZERS-042	PO BOX 2686		HOUSTON	TX	77252-2686
GLAZERS-046	PO BOX 2686		HOUSTON	TX	77252-2686
GLAZERS-046	PO BOX 4873		CORPUS CHRISTI	TX	78649
GLAZERS - 048	PO BOX 2686		HOUSTON	TX	77252-2686
GLAZERS - 048	PO BOX 200270		SAN ANTONIO	TX	78220-0270
GLAZERS 51 & 84	PO BOX 200270		SAN ANTONIO	TX	78220-0270
GLAZERS 54 & 81	PO BOX 814450		DALLAS	TX	75381-4450
GLAZERS- 055	PO BOX 814450		DALLAS	TX	75381-4450
GLAZERS - 064	8119 EXCHANGE DRIVE	P.O. BOX 143926	AUSTIN	TX	78714-3926
GLAZERS - 065	8119 EXCHANGE DRIVE	P.O. BOX 143926	AUSTIN	TX	78714-3926
GLAZERS - 065	3030 ANIOL STREET	P.O. BOX 200270	SAN ANTONIO	TX	78220-0270
GLAZERS - 066	3030 ANIOL STREET	P.O. BOX 200270	SAN ANTONIO	TX	78220-0270
GLAZERS - 069	3030 ANIOL STREET	P.O. BOX 200270	SAN ANTONIO	TX	78220-0270
GLAZERS - 069	2001 DIPLOMAT DRIVE	P.O. BOX 814450	DALLAS	TX	75381-4450
GLAZERS - 069	9350 EAST POINT DRIVE	P.O. BOX 2686	HOUSTON	TX	77252-2686
GLAZERS - 071	9350 EAST POINT DRIVE	P.O. BOX 2686	HOUSTON	TX	77252-2686
GLAZERS - 075	9350 EAST POINT DRIVE	P.O. BOX 2686	HOUSTON	TX	77252-2686
GLAZERS - 075	P.O. BOX 143926	8119 EXCHANGE DRIVE	AUSTIN	TX	78714-3926
GLAZERS - 079	P.O. BOX 143926	8119 EXCHANGE DRIVE	AUSTIN	TX	78714-3926
GLAZERS - 079	3030 ANIOL STREET	P.O. BOX 200270	SAN ANTONIO	TX	78220-0270
GLAZERS - 081	3030 ANIOL STREET	P.O. BOX 200270	SAN ANTONIO	TX	78220-0270
GLAZERS - 082	PARAMOUNT PREMIER UNIVERSAL	939 W PONT DES MOUTON	LAFAYETTE	LA	70507
GLAZERS - 083	101 45TH STREET	P. O. BOX 4873	CORPUS CHRISTI	TX	78469
GLAZERS - 085	101 45TH STREET	P. O. BOX 4873	CORPUS CHRISTI	TX	78469
GLAZERS - 091	939 WEST PONT DES MOUTON		LAFAYETTE	LA	70507
GLAZERS - 091	P.O. BOX 200270		SAN ANTONIO	TX	78220-0270
GLAZERS DIST-SAN ANGELO	P.O. BOX 200270		SAN ANTONIO	TX	78220-0270
GLAZERS DIST-SAN ANGELO	4101 AMARILLO		ABILENE	TX	79602
GLAZERS - MIDLAND	4101 AMARILLO		ABILENE	TX	79602
GLAZERS - MIDLAND	111 S. BELMONT	P.O. BOX 3789	ODESSA	TX	79760
GLAZERS DIST - ABILENE	111 S. BELMONT	P.O. BOX 3789	ODESSA	TX	79760
GLAZERS WHOLESale AMARILLO	4101 AMARILLO		ABILENE	TX	79602
GLAZERS WHOLESale AMARILLO	7600 S WASHINGTON	MAIL BOX 2326	AMARILLO	TX	79105
GLAZERS WHOLESale ARK	7600 S WASHINGTON	MAIL BOX 2326	AMARILLO	TX	79105
GLAZERS WHOLESale ARK	P O BOX 17980		NORTH LITTLE ROCK	AR	72117
GLAZERS	P O BOX 17980		NORTH LITTLE ROCK	AR	72117
GLAZERS	PO BOX 143926		AUSTIN	TX	78714-3926

GLAZERS	PO BOX 4873		CORPUS CHRISTI	TX	78469
GLAZERS	PO BOX 814450		DALLAS	TX	75381-4450
GLAZERS HOUSTON-BAYTOWN	PO BOX 814450		DALLAS	TX	75381-4450
GLAZERS HOUSTON-BAYTOWN	P.O. BOX 2686		HOUSTON	TX	77252-2686
GLAZERS COMPANIES OF LOUISIANA	P.O. BOX 2686		HOUSTON	TX	77252-2686
GLAZERS COMPANIES OF LOUISIANA	939 W PONT DES MOUTON		LAFAYETTE	LA	70507
GLAZERS MID-CONTINENT/SPRINGFLD	939 W PONT DES MOUTON		LAFAYETTE	LA	70507
GLAZERS MID-CONTINENT/SPRINGFLD	P O BOX 6078		SPRINGFIELD	MO	65801
GLAZER'S DIST-ODESSA	P O BOX 6078		SPRINGFIELD	MO	65801
GLAZER'S DIST-ODESSA	P O BOX 3789	111 S BELMONT	ODESSA	TX	79760
GLAZERS	3030 ANIOL STREET	PO BOX 200270	SAN ANTONIO	TX	78220-0270
WACO GLAZER'S, NOT DALLAS	3030 ANIOL STREET	PO BOX 200270	SAN ANTONIO	TX	78220-0270
WACO GLAZER'S, NOT DALLAS	2525 TEXAS CENTRAL PARKWAY		WACO	TX	76712
GLAZERS -032	2525 TEXAS CENTRAL PARKWAY		WACO	TX	76712
GLAZERS -032	PO BOX 143926		AUSTIN	TX	78714-3926
GLAZERS-036	PO BOX 143926		AUSTIN	TX	78714-3926
GLAZERS-036	Acct # 02393	PO BOX 4873	CORPUS CHRISTI	TX	78469
GLAZERS-038	Acct # 02393	PO BOX 4873	CORPUS CHRISTI	TX	78469
GLAZERS-038	Cust # 02394	PO BOX 4873	CORPUS CHRISTI	TX	78469
GLAZERS-035	Cust # 02394	PO BOX 4873	CORPUS CHRISTI	TX	78469
GALZERS-033	PO BOX 2686		HOUSTON	TX	77252-2686
GALZERS-033	PO BOX 200270-3030 ANIOL ST	ACCT #86091	SAN ANTONIO	TX	78220-0270
GLAZIER FOODS COMPANY	PO BOX 200270-3030 ANIOL ST	ACCT #86091	SAN ANTONIO	TX	78220-0270
GLAZIER FOODS COMPANY	11303 ANTOINE		HOUSTON	TX	77066
GLEN KIZLER MAINTENANCE AND REPAIR	11303 ANTOINE		HOUSTON	TX	77066
GLEN KIZLER MAINTENANCE AND REPAIR	40 GREENVIEW CIRCLE		SHERWOOD	AR	72120
GLENN BAILEY	40 GREENVIEW CIRCLE		SHERWOOD	AR	72120
GLI DISTRIBUTING	40 GREENVIEW CIRCLE		SHERWOOD	AR	72120
GLI DISTRIBUTING	7065 LAIRD ROAD		KOUNTZE	TX	77625
GLI DISTRIBUTING	PO BOX 830728		SAN ANTONIO	TX	78283
GOLDEN EAGLE SALES-AMMON	PO BOX 830728		SAN ANTONIO	TX	78283
GOLDEN EAGLE SALES-AMMON	PO BOX 3119		IDAHO FALLS	ID	83403
GOLDEN EAGLE OF ARKANSAS, INC	PO BOX 3119		IDAHO FALLS	ID	83403
GOLDEN EAGLE OF ARKANSAS, INC	1900 E. 15TH STREET		LITTLE ROCK	AR	72202
GOLDEN K RECYCLING	1900 E. 15TH STREET		LITTLE ROCK	AR	72202
GOLDEN LIGHT EQUIPMENT CO.	1900 E. 15TH STREET		LITTLE ROCK	AR	72202
GOOD NEWS	P.O. Box 150		Rockland	ID	83271
GOODY GOODY LIQUOR, INC.	PO BOX 9384		AMARILLO	TX	79105
GOODY GOODY LIQUOR, INC.	4507 CASTOR DR		PUEBLO	CO	81001
GOODY GOODY LIQUOR, INC.	10301 HARRY HINES BLVD.		DALLAS	TX	75220
GOOSE CREEK CISD TAX OFFICE	10301 HARRY HINES BLVD.		DALLAS	TX	75220
GRASMICK PRODUCE-BOISE	10301 HARRY HINES BLVD.		DALLAS	TX	75220
GRASMICK PRODUCE-BOISE	CHARLENE PIGGOTT, RTA/CSTA	P.O. BOX 2805	BAYTOWN	TX	77522-2805
GRASMICK PRODUCE-BOISE	PO BOX 45120		BOISE	ID	83711
GRAYSON COUNTY TAX-DENTON	PO BOX 45120		BOISE	ID	83711

GREASE TRAPPER SERVICE	PO BOX 45120		BOISE	ID	83711
GREAT WESTERN DISTRIBUTING	PO BOX 45120		BOISE	ID	83711
GREAT WESTERN DISTRIBUTING	PO BOX 2107		SHERMAN	TX	75091-2107
GREAT WESTERN DISTRIBUTING	P.O. BOX 93111		LUBBOCK	TX	79493
GREATAMERICA LEASING CORP.	3333 E 3RD		AMARILLO	TX	79104
GREATAMERICA LEASING CORP.	8742 INNOVATION WAY		CHICAGO	IL	60682-0087
GREATER WACO CHAMBER OF COMMER	8742 INNOVATION WAY		CHICAGO	IL	60682-0087
GREELEY LOCK AND KEY	8742 INNOVATION WAY		CHICAGO	IL	60682-0087
GREEN BOTTLE MEDIA LLC	P O BOX 1220		WACO	TX	76703-1220
GREEN GUARD FIRST AID & SAFETY	813 13TH STREET		GREELEY	CO	80631
GREEN MOUNTAIN ENERGY	813 13TH STREET		GREELEY	CO	80631
GREEN MOUNTAIN ENERGY	P.O. BOX 303476		AUSTIN	TX	78703
GREEN MOUNTAIN ENERGY	4159 SHORELINE DRIVE		ST LOUIS	MO	63045
GREEN MOUNTAIN ENERGY	P O BOX 650001	ACCOUNT NUMBER 339261	DALLAS	TX	75265-0001
GREENSHADES SOFTWARE	P O BOX 650001	ACCOUNT NUMBER 339261	DALLAS	TX	75265-0001
GREENSHADES SOFT CORP PYMT 140110 3129 KONA RESTAURANT GROUP,	P O BOX 650001	ACCOUNT NUMBER 339261	DALLAS	TX	75265-0001
GREENSHADES SOFTWARE	P O BOX 650001	ACCOUNT NUMBER 339261	DALLAS	TX	75265-0001
GREATER HOUSTON PARTNERSHIP	7020 AC SKINNER PARKWAY	STE 100	JACKSONVILLE	FL	32256
GULF COAST DISCOUNT GARDEN CENTER	7020 AC Skinner Parkway	Suite 100	Jacksonville	FL	32256
GW GARDNER JR	1200 SMITH ST STE 700		HOUSTON	TX	77002
H & M LAWN & LANDSCAPE	P O BOX 1830	89 HIGHLAND PARKWAY	CLUTE	TX	77531
HAFFNER'S LOCK 049	10485 LAKESHORE DRIVE		TYLER	TX	75707
HAFFNER'S LOCK 049	PO BOX 21524		WACO	TX	76702-1524
HAGEN'S LIGHTING	PO BOX 21524		WACO	TX	76702-1524
HAGEN'S LIGHTING	1210 ADDISON AVE. EAST		TWIN FALLS	ID	83301
HAJJAR, SUTHERLAND, PETERS & WASHMON LLP	15860 FM 2493		TYLER	TX	75703
HAJJAR, SUTHERLAND, PETERS & WASHMON LLP	3144 BEE CAVE ROAD		AUSTIN	TX	78746
HALO DISTRIBUTING CO.	3144 BEE CAVE ROAD		AUSTIN	TX	78746
HALO DISTRIBUTING CO.	200 LOMBRANO		SAN ANTONIO	TX	78207
HANDSOME HOODS	200 LOMBRANO		SAN ANTONIO	TX	78207
HARDKACE CONSTRUCTION	ROCK VENTURES LLC	306 WASHBURN AVE NORTH	MINNEAPOLIS	MN	55405
HARLEY'S- GOODY GOODY	ROCK VENTURES LLC	306 WASHBURN AVE NORTH	MINNEAPOLIS	MN	55405
HARLYN HILL	3621 TOPEKA ST		CORPUS CHRISTI	TX	78411
HARLYN HILL	HARLEY ENT., INC.	1302 NW LOOP 281	LONGVIEW	TX	75604
HARRIS COUNTY M.U.D NO. 132	HARLEY ENT., INC.	1302 NW LOOP 281	LONGVIEW	TX	75604
HARRIS COUNTY M.U.D NO. 132	P O BOX 218025		HOUSTON	TX	77218-8025
HARRIS CO MUD #285-UTILITIES	P O BOX 218025		HOUSTON	TX	77218-8025
HARRIS CO MUD #285-UTILITIES	11111 KATY FREEWAY, SUITE 725		HOUSTON	TX	77079-219
HARRIS CO MUD #285-UTILITIES	P.O. BOX 4244		HOUSTON	TX	77210-4244
HARRIS COUNTY PROPERTY TAXES	P.O. BOX 4244		HOUSTON	TX	77210-4244
HARRIS COUNTY PROPERTY TAXES	P.O. BOX 4622		HOUSTON	TX	77210-4622
HARTMAN DIST-VICTORIA	P.O. BOX 4622		HOUSTON	TX	77210-4622
HARTMAN DIST-VICTORIA	704 N. GOLDMAN		VICTORIA	TX	77901

HAWKINS COMMERCIAL APPLIANCE SERVICE CO	704 N. GOLDMAN		VICTORIA	TX	77901
HAWKINS COMMERCIAL APPLIANCE SERVICE CO	3000 S. WYANDOT		ENGLEWOOD	CO	80110
HAWKINS SMITH COMM DEVELOPERS	3000 S. WYANDOT		ENGLEWOOD	CO	80110
HAYDEN BEVERAGE	3000 S. WYANDOT		ENGLEWOOD	CO	80110
HAYDEN BEVERAGE	855 W. BROAD	SUITE 300	BOISE	ID	83702
HAYDEN BEVERAGE	PO BOX 15619		BOISE	ID	83715-5619
HAYS COUNTY TAX ASSESSOR COLLECTOR	PO BOX 15619		BOISE	ID	83715-5619
HAZEL GRUBBS	PO BOX 15619		BOISE	ID	83715-5619
HC MUD 285-TAX C/O WHEELER & ASSOC	PO BOX 15619		BOISE	ID	83715-5619
HC MUD 285-TAX C/O WHEELER & ASSOC	LUANNE CARAWAY/TAC	102 N LBJ, COURTHOUSE ANNEX	SAN MARCOS	TX	78666
HC MUD 285-TAX C/O WHEELER & ASSOC	16037 SCENIC VIEW DRIVE		BULLARD	TX	75757
HC MUD 285-TAX C/O WHEELER & ASSOC	BARBARA WHEELER TAX A/C	P.O. BOX 3155	HOUSTON	TX	77253-3155
HEART OF AMERICA BEVERAGE CO, LLC	BARBARA WHEELER TAX A/C	P.O. BOX 3155	HOUSTON	TX	77253-3155
HEART OF AMERICA BEVERAGE CO, LLC	PO BOX 2626		JOPLIN	MO	64803
HEART OF TEXAS PRODUCE	PO BOX 2626		JOPLIN	MO	64803
HEART OF TEXAS PRODUCE	PO BOX 1225		WACO	TX	76703
FEDERAL HEATH SIGN COMPANY LLC	PO BOX 1225		WACO	TX	76703
HELEN BRANDON	DEPARTMENT #41283	P.O. BOX 650823	DALLAS	TX	75265
HIDALGO COUNTY TAX ASSESSOR	DEPARTMENT #41283	P.O. BOX 650823	DALLAS	TX	75265
HIGH COUNTRY BEVERAGE CORP	561 SOL LANE		GRAND JUNCTION	CO	81504
HIGH COUNTRY BEVERAGE CORP	COLLECTOR				
HIGH COUNTRY BEVERAGE CORP	5706 WRIGHT DRIVE		LOVELAND	CO	80538
HIGH COUNTRY BEVERAGE 059	5706 WRIGHT DRIVE		LOVELAND	CO	80538
HIGH COUNTRY BEVERAGE 059	2530 HIGH COUNTRY CT		GRAND JUNCTION	CO	81501
HIGHTECH SIGNS	2530 HIGH COUNTRY CT		GRAND JUNCTION	CO	81501
HILAND DAIRY - FOR AMARILLO	2530 HIGH COUNTRY CT		GRAND JUNCTION	CO	81501
HILAND DAIRY - FOR AMARILLO	3502 NEW BOSTON RD		TEXARKANA	TX	75501-3140
HILAND DAIRY - FOR AMARILLO	P O BOX 842125		KANSAS CITY	MO	64184-2125
HILL COUNTRY TEXAS GALLERIA LLC	P O BOX 842125		KANSAS CITY	MO	64184-2125
HILL COUNTRY TEXAS GALLERIA LLC	PO BOX 846177		BOSTON	MA	02284-6177
HILLBILLY PUMPING & HAULING, INC.	PO BOX 846177		BOSTON	MA	02284-6177
HOBART OF LUBBOCK	PO BOX 846177		BOSTON	MA	02284-6177
HOBART CORPORATION OF HOUSTON	1945 PUMP LANE		JOPLIN	MO	64801
HOBART CORP-COLORADO SPRINGS	701 14TH STREET		LUBBOCK	TX	79401
HOLESOT PLUMBING LLC	701 14TH STREET		LUBBOCK	TX	79401
HOLLY RIDGE APARTMENTS	5120 ASHBROOK		HOUSTON	TX	77081
HOLY CROSS CATHOLIC ACADEMY	720 E HARRISON ST		COLORADO SPRINGS	CO	80907
HOODZ OF ACADIANA	3968 E. SUNNYSIDE RD. #1		AMMON	ID	83406
HOODZ OF ACADIANA	303 PERIMETER CENTER NORTH	SUITE 201	ATLANTA	GA	30346
HOPPENSTEIN PROPERTIES, INC.	4110 SOUTH BONHAM		AMARILLO	TX	79110
HOPPENSTEIN PROPERTIES, INC.	P O BOX 505	194 GRAND AVE	LAKE ARTHUR	LA	70549
HOPPENSTEIN PROPERTIES, INC.	PO BOX 207		WACO	TX	76703-0207
HOSPITALITY MANAGEMENT SYSTEMS	PO BOX 207		WACO	TX	76703-0207
HOUSTON DISTRIBUTING CO INV	PO BOX 207		WACO	TX	76703-0207

HOUSTON DISTRIBUTING CO INV	HOSPITALITY MGMT SYSTEMS	8064 REEDER ROAD	LENEXA	KS	66214
HOUSTON DISTRIBUTING CO INV	7100 HIGH LIFE DRIVE	P.O. BOX 691368	HOUSTON	TX	77269-1368
HOUSTON LIQUOR & BAR SUPPLY	7100 HIGH LIFE DRIVE	P.O. BOX 691368	HOUSTON	TX	77269-1368
HOUSTON LIQUOR & BAR SUPPLY	14110 STUEBNER AIRLINE		HOUSTON	TX	77069
CHANDELIER PROPERTIES LTD	14110 STUEBNER AIRLINE		HOUSTON	TX	77069
HUMBLE ISD	301 MAIN PLAZA #392		NEW BRAUNFELS	TX	78130
IMAGE TEXTILE	301 MAIN PLAZA #392		NEW BRAUNFELS	TX	78130
IMAGE TEXTILE	ATTN: JANICE P. HIMPELE	P.O. BOX 4020	HOUSTON	TX	77210
IMAGE TEXTILE	P.O. BOX 542966		DALLAS	TX	75354
HURST PRECINCT LTD	P.O. BOX 542966		DALLAS	TX	75354
HYGINIX LLC	C/O HANK DICKERSON & COMPANY	8333 DOUGLAS AVE #1300-LB72	DALLAS	TX	75225
HYGINIX LLC	3830 VALLEY CENTER DRIVE	#705 PMB 745	SAN DIEGO	CA	92130
IBN INC	3830 VALLEY CENTER DRIVE	#705 PMB 745	SAN DIEGO	CA	92130
ICEWORKS	3830 VALLEY CENTER DRIVE	#705 PMB 745	SAN DIEGO	CA	92130
ICEWORKS	23679 CALABASAS ROAD	#276	CALABASAS	CA	91302
ICEWORKS	9224-B RESEARCH BLVD		AUSTIN	TX	78758
IDAHO DISTRIBUTING	9224-B RESEARCH BLVD		AUSTIN	TX	78758
IDAHO DISTRIBUTING	4719 MARKET ST	STE 100	BOISE	ID	83705
IDAHO POWER-ALL LOCATIONS	4719 MARKET ST	STE 100	BOISE	ID	83705
IDAHO POWER-ALL LOCATIONS	PO BOX 34966		SEATTLE	WA	98124-1666
IDAHO STATE POLICE	PO BOX 34966		SEATTLE	WA	98124-1666
IDAHO STATE LIQUOR-BOISE	PO BOX 34966		SEATTLE	WA	98124-1666
IDAHO STATE LIQUOR-BOISE	P O BOX 7293		BOISE	ID	83707-1293
IDAHO STATE LIQUOR-AMMON					
IDAHO STATE LIQUOR-TWIN FALLS					
IDAHO STATE LIQUOR-MERIDIAN					
IDAHO WINE MERCHANT					
IES COMMERCIAL INC	P O BOX 9443		BOISE	ID	83707
IMG COLLEGE LLC	P O BOX 9443		BOISE	ID	83707
IMPACT FIRE SERVICES	5320 GEORGE COOPER RD		SAN ANTONIO	TX	78247
INLAND AMERICAN RETAIL MGMT, LLC	5320 GEORGE COOPER RD		SAN ANTONIO	TX	78247
INLAND AMERICAN RETAIL MGMT, LLC	P.O. BOX 16533		PALATINE	IL	60055
INLAND AMERICAN RETAIL MGMT, LLC	1412 W HWY 71	STE 109	BASTROP	TX	78602
INSIGHT MECHANICAL CONTRACTORS LLC	BLDG. #4554	13977 COLLECTIONS CENTER DR.	CHICAGO	IL	60693-0139
INSIGHT MECHANICAL CONTRACTORS LLC	P O BOX 15172		LENEXA	KS	66215-9998
ACH PREP ORIGINTN - CARINOSACHCREDIT - FILE 7777788888 COID 4521950745 WEBTPA FUNDING Ins. Medical	PO Box 99906		Grapevine	TX	76099
INTERMOUNTAIN GAS	PO Box 99906		Grapevine	TX	76099
INTERMOUNTAIN GAS	P. O. BOX 64		BOISE	ID	83732-0064
INTERMNTN RURAL ELECTRIC-PARKER	P. O. BOX 64		BOISE	ID	83732-0064
INTERNATIONAL WINE AND SPIRITS INC	P. O. BOX 64		BOISE	ID	83732-0064
INTERSTATE M.U.D.-UTILITIES	5496 N US HIGHWAY 85	PO DRAWER A	SEDALIA	CO	80135-0220
INTERSTATE M.U.D.-UTILITIES	4927 BLOOMFIELD ST		JEFFERSON	LA	70121
INTERSTATE MUD	PO BOX 218025		HOUSTON	TX	77218-8025
J & R INDUSTRIAL CLEANING INC	PO BOX 218025		HOUSTON	TX	77218-8025
J & R INDUSTRIAL CLEANING INC	5 OAKTREE	PO BOX 1368	FRIENDSWOOD	TX	77549-1368

J & R INDUSTRIAL CLEANING INC	3415 HUNTERS STAND STREET		SAN ANTONIO	TX	78230
J & T REFRIGERATION	3415 HUNTERS STAND STREET		SAN ANTONIO	TX	78230
J & T REFRIGERATION	P.O. BOX 10308		MIDLAND	TX	79702
J.W. THORNTON WINE IMPORTS INC	P.O. BOX 10308		MIDLAND	TX	79702
J.W. THORNTON WINE IMPORTS INC	P.O. BOX 10308		MIDLAND	TX	79702
JACK HILLIARD DISTRIBUTING	P.O. BOX 2289		KETCHUM	ID	83340
JACK HILLIARD DISTRIBUTING	1000 INDEPENDENCE DR		BRYAN	TX	77803
JACKSON WALKER LLP	1000 INDEPENDENCE DR		BRYAN	TX	77803
JACOB ONEAL	1000 INDEPENDENCE DR		BRYAN	TX	77803
JAE	1000 INDEPENDENCE DR		BRYAN	TX	77803
JANI-KING OF SAN ANTONIO	P.O. BOX 130989		DALLAS	TX	75313-0989
JANI-KING OF SAN ANTONIO	1118 JOE MILLER ROAD		LAKE CHARLES	LA	70611
JASPER COUNTY COLLECTOR	11011 INDIAN TRAIL	OFFICE # 2001	DALLAS	TX	75229
JASPER COUNTY COLLECTOR	1008 CENTRAL PARKWAY SOUTH		SAN ANTONIO	TX	78232-5021
JAVIER GARZA	JASPER COUNTY COLLECTOR	P. O. BOX 421	CARTHAGE	MO	64836-0421
JEANETTE MCQUEEN	JASPER COUNTY COLLECTOR	P. O. BOX 421	CARTHAGE	MO	64836-0421
JEANNINE MOORE	JASPER COUNTY COLLECTOR	P. O. BOX 421	CARTHAGE	MO	64836-0421
JEAN'S RESTAURANT SUPPLY	2019 DURANGO		LAREDO	TX	78046
JEAN'S RESTAURANT SUPPLY #2	1402 RIATA ROAD		ABILENE	TX	79602
JEAN'S RESTAURANT SUPPLY #2	2901 ST MARIA DR		MANSFIELD	TX	76063
JEFFREY KRAMER	426 S. STAPLES		CORPUS CHRISTI	TX	78401
JENNIFER SCHAEDEL	1213 EAST PECAN		MCALLEN	TX	78501
JESSE PETTERSON	541 EAST NINTH AVE		TARENTUM	PA	15084-1501
JESSE THE PLUMBER	4500 STEINER RANCH BLVD	#2603	AUSTIN	TX	78732
JIMSON, INC.	4500 STEINER RANCH BLVD	#2603	AUSTIN	TX	78732
JIMSON, INC.	318 AMBERWOOD CIRCLE		TYLER	TX	
JL BOREN ELEMENTARY PTA	JESSE THE PLUMBER	767 CR 4639	HONDO	TX	78861
JOE HARDING SALES & SERVICE	5001 AMBASSADOR ROW		CORPUS CHRISTI	TX	78416
ELLIS COUNTY TAX OFFICE-JOHN BRIDGES	5001 AMBASSADOR ROW		CORPUS CHRISTI	TX	78416
JOHN MARLING	403 N HOLLAND		MANSFIELD	TX	76063
JOHN SHEPHERD	515 N. RANGELINE		JOPLIN	MO	64801
JOHN STEPHENS	ELLIS COUNTY TAX OFFICE	PO DRAWER 188	WAXAHACHIE	TX	75168
JOHNSON SERVICE CO	867 COUNTY ROAD 1572		CARTHAGE	TX	75633
JOHNSON SERVICE CO	13190 BARTLEY COURT		NORTH HUNTINGDON	PA	15642
JOHNSON SERVICE CO	132 PARK VALLEY COURT		COPPELL	TX	75019
JONATHAN CASTILLO	3810 SHADYBAY CIRCLE		DALLAS	TX	75229
JONES LIQUOR	P O BOX 3069		PINEVILLE	LA	71361
JTL DRAIN MASTERS	P O BOX 3069		PINEVILLE	LA	71361
JUAN F. ROMERO - VENDOR	800 E. ALTON GLOOR		BROWNSVILLE	TX	78520
JUAN F. ROMERO - VENDOR	P O BOX 5514	8710 N 29TH LNE	MCALLEN	TX	78502-5514
JUAN F. ROMERO - VENDOR	740 ROYAL PALM		LAREDO	TX	78045
JULIET RICKETTS	740 ROYAL PALM		LAREDO	TX	78045
JUST CALL JOE LLC	740 ROYAL PALM		LAREDO	TX	78045
JUST CALL JOE LLC	18136 MEANDERING WAY		FLINT	TX	75762
K & M ENVIRONMENTAL CONTROLS LLC	JUST CALL JOE LLC	1473 TERRY DRIVE	IDAHO FALLS	ID	83404
KANSAS CITY BD-UTILITIES	JUST CALL JOE LLC	1473 TERRY DRIVE	IDAHO FALLS	ID	83404
KANSAS CITY BD-UTILITIES	511 S. LARIAT CIRCLE		DRIPPING SPRINGS	TX	78620

KANSAS DEPT OF HEALTH & ENVIRONMENT	PO BOX 219661		KANSAS CITY	MO	64121-9661
KASTER BRAND	PO BOX 219661		KANSAS CITY	MO	64121-9661
KATHLEEN FABRIZI	RECORDS CENTER-FOOD SAFETY	109 SW 9TH ST	TOPEKA	KS	66612
KATHLEEN TRIBODEAU	RECORDS CENTER-FOOD SAFETY	109 SW 9TH ST	TOPEKA	KS	66612
KATIE VANEK & SEAN TURLEY	782 37TH AVE		SAN FRANCISCO	CA	94121
KATIE VANEK & SEAN TURLEY	416 KENYON STREET		TURTLE CREEK	PA	15145
KATRINA ADAMS	710 MURBLE ROAD		LAKE CHARLES	LA	70607
KEG 1 CENTRAL TEXAS	412 JOHNEVAN COURT		GRAND JUNCTION	CO	81504
KEG 1 CENTRAL TEXAS	405 DRESSSELL DRIVE		GRAND JUNCTION	CO	81507
KEG 1 CENTRAL TEXAS	6100 TRAVIS STREET	PO BOX 777	MINERAL WELLS	TX	76068
KELLIE RENOVATIONS LTD CO.	6100 TRAVIS STREET	PO BOX 777	MINERAL WELLS	TX	76068
KELLIE RENOVATIONS LTD CO.	7118 HALFPENNY ROAD		HOUSTON	TX	77095
KELLYANN VICK	7118 HALFPENNY ROAD		HOUSTON	TX	77095
KERI KNOWS LLC	7118 HALFPENNY ROAD		HOUSTON	TX	77095
KERI KNOWS LLC	3209 GREENGLEN DR		CARROLLTON	TX	75007
KERI KNOWS LLC	PO BOX 7906		BEVERLY HILLS	CA	90212
KEY CITY SEPTIC SERVICE	PO BOX 7906		BEVERLY HILLS	CA	90212
KEYS IRRIGATION & LANDSCAPING	PO BOX 7906		BEVERLY HILLS	CA	90212
KIM RUSH	PO BOX 7906		BEVERLY HILLS	CA	90212
KIMI NAKUMARA	PO BOX 3196		ABILENE	TX	79604
KKR LEGENDS LLC	PO BOX 130986		TYLER	TX	75713
KKR LEGENDS LLC	202 EITELMAN LANE		LONGVIEW	TX	75605
KKR LEGENDS LLC	3155 WHITECROSS LANE		GRAND JUNCTION	CO	81504
KNOWLEDGE MGMT SYSTEMS LLC	26616 NETWORK PLACE		CHICAGO	IL	60673-1266
KRAMER SERVICE	P. O. BOX 22543		LINCOLN	NE	68542-2543
KRAMER SERVICE	P.O. BOX 691704		HOUSTON	TX	77269
KRISTEN DISTRIBUTING	P.O. BOX 691704		HOUSTON	TX	77269
KRISTEN DISTRIBUTING	1501 INDEPENDENCE		BRYAN	TX	77803
KWIKKNIFE	1501 INDEPENDENCE		BRYAN	TX	77803
L&F DISTRIBUTORS	102 LAKE HILL DR		HICKORY CREEK	TX	75065
L&F DISTRIBUTORS	3502 SPUR 54		HARLINGEN	TX	78552
LAFAYETTE LOCKSMITH SERVICE INC	3502 SPUR 54		HARLINGEN	TX	78552
LAFAYETTE PARISH TAX COLLECTOR	411 KALISTE SALOOM ROAD		LAFAYETTE	LA	70508
LAFAYETTE UTILITIES SYSTEM	411 KALISTE SALOOM ROAD		LAFAYETTE	LA	70508
LAFAYETTE UTILITIES SYSTEM	PO BOX 92590		LAFAYETTE	LA	70509
LAKE TRAVIS SELF STORAGE LTD	P.O. BOX 4024		LAFAYETTE	LA	70502-4024
LAMAR WHOLESALE SUPPLY, INC.	18412 HWY 71 WEST		SPICEWOOD	TX	78669
LANADA FREEMAN	6318 BURNET ROAD		AUSTIN	TX	78757
LANDSCAPES USA	6318 BURNET ROAD		AUSTIN	TX	78757
LANDSCAPES USA	4750 CLUB VIEW ROAD		CONCORD	NC	28025
LANE & McCLAIN DISTRIBUTORS	3600 BEE CAVES RD	SUITE 100	AUSTIN	TX	78746
LANE EQUIPMENT CO-HOUSTON	3600 BEE CAVES RD	SUITE 100	AUSTIN	TX	78746
LANE EQUIPMENT CO - DONNA	2062 IRVING BLVD		DALLAS	TX	75207
LANE EQUIPMENT CO-CORPORATE	P O BOX 540909		HOUSTON	TX	77254-0909
LANE EQUIPMENT CO-CORPORATE	410 FRONTAGE ROAD		DONNA	TX	78537
LANE EQUIPMENT CO-CORPORATE	1507 WEST AVE	ACCT 260259	SAN ANTONIO	TX	78201
LAROY THOMAS, INC.	1507 WEST AVE	ACCT 260259	SAN ANTONIO	TX	78201

LAURA'S UPHOLSTERY	1507 WEST AVE	ACCT 260259	SAN ANTONIO	TX	78201
LAW OFFICE OF THOMAS E. RODMAN JR	3201 E BROAD ST		TEXARKANA	AR	71854
LAW OFFICE OF THOMAS E. RODMAN JR	3201 E BROAD ST		TEXARKANA	AR	71854
LAWNS ETC.	LAURA'S UPHOLSTERY	616 CLARK BLVD	LAREDO	TX	78040
LAWNS ETC.	710 W 14TH ST	SUITE G	AUSTIN	TX	78701
LAWNS PLUS	710 W 14TH ST	SUITE G	AUSTIN	TX	78701
LAWTON COMMERCIAL SERVICES	3676 N. 2500 E.		TWIN FALLS	ID	83301
LAWTON COMMERCIAL SERVICES	3301 SOUTH 14TH	SUITE 16-#108	ABILENE	TX	79605
LAWTON COMMERCIAL SERVICES	1500 S CENTRAL EXPWY	STE 300	MCKINNEY	TX	75070
LEECO ENERGY & INVESTMENTS	1500 S CENTRAL EXPWY	STE 300	MCKINNEY	TX	75070
LEGACY 2MKF LLC	3501 BILLY HEXT ROAD		ODESSA	TX	79765
LEGACY AIR INC	1305 E LONE PEAK DR		ALPINE	UT	84004
LEGACY AIR INC	3529 E WOOD ST		PHOENIX	AZ	85040
LEON GALICO	3529 E WOOD ST		PHOENIX	AZ	85040
LESLIE GRIFFITH	3529 E WOOD ST		PHOENIX	AZ	85040
LIBERTY FRUIT CO INC	3529 E WOOD ST		PHOENIX	AZ	85040
LIBERTY FRUIT CO INC	2741 AMY LANE		TYLER	TX	75701
LIBERTY FRUIT CO INC	501 TOWNE OAKS DR		TYLER	TX	75701
LIBERTY FRUIT CO INC	1247 ARGENTINE BLVD		KANSAS CITY	KS	66105-1508
LIGHT BULB DEPOT 3 LLC	1247 ARGENTINE BLVD		KANSAS CITY	KS	66105-1508
LIGHTHOUSE	P O BOX 410		AURORA	MO	65605-0410
LIGHTSTAT INC	P O BOX 410		AURORA	MO	65605-0410
LIQUID ENVIRONMENTAL SOLUTIONS	P O BOX 410		AURORA	MO	65605-0410
LIQUID ENVIRONMENTAL SOLUTIONS	2008 WEDGEWOOD AVE.		ALEXANDRIA	LA	71301
LIQUID ENVIRONMENTAL SOLUTIONS	22 W. WEST HILL RD		BARKHAMSTED	CT	06063
LIQUID NETWORKX	P.O. BOX 203371		DALLAS	TX	75320-3371
LAKE JACKSON POLICE DEPARTMENT	P.O. BOX 780099		SAN ANTONIO	TX	78278-0099
LMR SILVERLAKE RETAIL PARTNERS LTD	P.O. BOX 780099		SAN ANTONIO	TX	78278-0099
LMR SILVERLAKE RETAIL PARTNERS LTD	SECURITY ALARMS	5 OAK DRIVE	LAKE JACKSON	TX	77566
LMR SILVERLAKE RETAIL PARTNERS LTD	C/O LASCO DEVELOPMENT CORP.	3301 EDLOE STREET, STE 100	HOUSTON	TX	77027
LOIS FLINT	C/O LASCO DEVELOPMENT CORP.	3301 EDLOE STREET, STE 100	HOUSTON	TX	77027
LOL INC.	C/O LASCO DEVELOPMENT CORP.	3301 EDLOE STREET, STE 100	HOUSTON	TX	77027
LOL INC.	1117 JOHN REAGAN STREET		BENBROOK	TX	76126
LOL INC.	17225 GROESCHKE		HOUSTON	TX	77084
LONE STAR CONTRACTING	17225 GROESCHKE		HOUSTON	TX	77084
LONG RANGE SYSTEMS INC	17225 GROESCHKE		HOUSTON	TX	77084
LONGHORN LANDSCAPE IRRIGATION	LONE STAR CONTRACTING	1725 COX LANE	SAN ANGELO	TX	76903
LONGHORN LANDSCAPE IRRIGATION	4550 EXCEL PARKWAY	SUITE 200	ADDISON	TX	75001
LONGMIRE PLUMBING INC	P.O. BOX 6370		TEXARKANA	TX	
LOOMIS DEPT 0757-21,50,53,54,60	P.O. BOX 6370		TEXARKANA	TX	
LOOMIS DEPT 0757-21,50,53,54,60	4425 CRAWFORD DR		ABILENE	TX	79602
LOOMIS DEPT 0757-21,50,53,54,60	DEPT 0757	PO BOX 120001	DALLAS	TX	75312-0757
LOST MISSION INVESTMENTS LLC	DEPT 0757	PO BOX 120001	DALLAS	TX	75312-0757
LT SERVICES LLC	DEPT 0757	PO BOX 120001	DALLAS	TX	75312-0757
LUBBOCK CENTRAL APPRAISAL DIST	P O BOX 4		BULVERDE	TX	78163
LUBBOCK POWER & LIGHT & WATER	P O BOX 4		BULVERDE	TX	78163
LUBBOCK POWER & LIGHT & WATER	13502 GILES ROAD		OMAHA	NE	68138
LYLES SANITATION SERVICE	PO BOX 10568	1715 26TH ST	LUBBOCK	TX	79408-3568



LYLES SANITATION SERVICE	PO BOX 10541		LUBBOCK	TX	79408-3541
M CHANG	PO BOX 10541		LUBBOCK	TX	79408-3541
M&G UPHOLSTERY INC	P O BOX 17433		LITTLE ROCK	AR	72222
M&G UPHOLSTERY INC	6503 W SHADY SHORES ROAD	APT 437	CORINTH	TX	76208
M&R PACKAGE STORE	P O BOX 671625		HOUSTON	TX	77267
M&R PACKAGE STORE	PO BOX 52281		AMARILLO	TX	79159
MACADOODLES OF SPRINGDALE	PO BOX 52281		AMARILLO	TX	79159
MACADOODLES OF SPRINGDALE	838 N 48TH STREET		SPRINGDALE	AR	72762
MADISON MARTINEZ	838 N 48TH STREET		SPRINGDALE	AR	72762
MAGIC VALLEY STORAGE	838 N 48TH STREET		SPRINGDALE	AR	72762
MAGIC VALLEY STORAGE	2561 S CORRAL DRIVE		GRAND JUNCTION	CO	81505
MAGIC VALLEY DISTRIBUTING	1574 ELM STREET NORTH		TWIN FALLS	ID	83301
MAGIC VALLEY DISTRIBUTING	P.O. BOX 1825		TWIN FALLS	ID	83301
MAJOR BRANDS - SPRINGFIELD	P.O. BOX 1825		TWIN FALLS	ID	83301
MAJOR BRANDS - SPRINGFIELD	455 NORTH BELCREST		SPRINGFIELD	MO	65802
MARCIA WALKER	455 NORTH BELCREST		SPRINGFIELD	MO	65802
MARIAN HAMMER	455 NORTH BELCREST		SPRINGFIELD	MO	65802
MARRS ELECTRIC INC OF ARKANSAS	455 NORTH BELCREST		SPRINGFIELD	MO	65802
MARRS ELECTRIC INC OF ARKANSAS	28 JUMPING FROG COURT		ST CHARLES	MO	63303
MARTIN ILACQUA	1887 ARSENE ROAD	LOT 2	LAKE CHARLES	LA	70615
MARY ANN SADLER	PO BOX 1370		SPRINGDALE	AR	72765
MARY HOLTIZKE	PO BOX 1370		SPRINGDALE	AR	72765
Mary Jane Lawrence	173 GREEN COVE		HOLLY LAKE	TX	75765
Mary Jane Lawrence	111 CARRIE ANN DRIVE		NEW KENSINGTON	PA	15068
Mary Jane Lawrence	17748 SUNSET STRIP		FLINT	TX	75762
Mary Jane Lawrence	9317 BRIGHTWOOD CT		NORTHRIDGE	CA	91325
MARY WUKASCH	9317 BRIGHTWOOD CT		NORTHRIDGE	CA	91325
MASTER ROOTER INC	9317 BRIGHTWOOD CT		NORTHRIDGE	CA	91325
MASTER ROOTER INC	2036 WILLIAMS AVE		PORT ARTHUR	TX	77642
MASTER ROOTER INC	PO BOX 208		MERIDIAN	ID	83680
MAYFIELD PAPER COMPANY	PO BOX 208		MERIDIAN	ID	83680
MAYFIELD PAPER COMPANY	BOX 3889		SAN ANGELO	TX	76902
MCALLEN PUBLIC UTILITIES	BOX 3889		SAN ANGELO	TX	76902
MCALLEN PUBLIC UTILITIES	1300 W HOUSTON	PO BOX 280	MCALLEN	TX	78505-0280
MCATLIN ELECTRICAL CORP	1300 W HOUSTON	PO BOX 280	MCALLEN	TX	78505-0280
MCCAIN MALL COMPANY LP	1300 W HOUSTON	PO BOX 280	MCALLEN	TX	78505-0280
MCLEAN ASSOCIATES, LLC	1300 W HOUSTON	PO BOX 280	MCALLEN	TX	78505-0280
MCLEAN ASSOCIATES, LLC	P O BOX 4950		GRAND JUNCTION	CO	81502
MCLEAN ASSOCIATES, LLC	867930 RELIABLE PARKWAY		CHICAGO	IL	60686-0079
MCQUEARY HENRY BOWLES TROY	2578 ENTERPRISE RD #342		ORANGE CITY	FL	32763
MDL WINE AND SPIRITS	PO BOX 610470		DALLAS	TX	75261-0470
MDL WINE AND SPIRITS	8850 W. 95TH STREET		OVERLAND PARK	KS	66212
MEADOW GOLD	8850 W. 95TH STREET		OVERLAND PARK	KS	66212
MEADOW GOLD	P O BOX 710275		DENVER	CO	80271-0275
MEADOW GOLD	DEPARTMENT 960		DENVER	CO	80271-0960
MEADOW GOLD DAIRIES	DEPARTMENT 960		DENVER	CO	80271-0960
MEADOW GOLD DAIRIES	PO BOX 710962		DENVER	CO	80271
MELETIO ELECTRICAL SUPPLY CO.	P.O. BOX 540816		DALLAS	TX	75354-0816

MEMORIAL NORTHWEST PAVILION, LTD.	P.O. BOX 540816		DALLAS	TX	75354-0816
MERCHANT LINK, LLC	C/O TRIYAR RETAIL GROUP	12300 NORTH FREEWAY, STE 208	HOUSTON	TX	77060-1812
MERCHANT LINK, LLC	26125 NETWORK PLACE		CHICAGO	IL	60673-1261
MESQUITE MOBILE POWER WASH CORP	26125 NETWORK PLACE		CHICAGO	IL	60673-1261
MESQUITE TAX FUND	26125 NETWORK PLACE		CHICAGO	IL	60673-1261
METRO ELECTRIC INC-MCALLEN	26125 NETWORK PLACE		CHICAGO	IL	60673-1261
METRO SELF STORAGE	905 MIRANDA DRIVE		MESQUITE	TX	75149
METRO SELF STORAGE		PO BOX 850267	MESQUITE	TX	75185-0267
MG LANDSCAPING INC	1901 INDUSTRIAL DRIVE		MALLEN	TX	78504
MG LANDSCAPING INC	4902 AYERS ST		CORPUS CHRISTI	TX	78415
MG LANDSCAPING INC	1541 SUMMIT DR		LAREDO	TX	78045
MICHAEL'S KEYS INC	1541 SUMMIT DR		LAREDO	TX	78045
MICHELE K. AMIRKHAS	4003 COLLEYVILLE BLVD		COLLEYVILLE	TX	76034
MICROS SYSTEMS, INC.	7 SANDERLING COURT		ALAMEDA	CA	94501
MIDLAND APPRAISAL DISTRICT	P.O BOX 842956		BOSTON	MA	02284-2956
MIDLAND COUNTY TAX ASSESSOR/COLLECTOR	P.O BOX 842956		BOSTON	MA	02284-2956
MIDWEST DISTRIBUTORS COMPANY, INC.	P.O BOX 842956		BOSTON	MA	02284-2956
MIDWEST DISTRIBUTORS COMPANY, INC.	RON STEGALL, CHIEF APPRAISER	PO BOX 908002	MIDLAND	TX	79708
MIDWEST DISTRIBUTORS COMPANY, INC.	KATHY REEVES/TAC	PO BOX 712	MIDLAND	TX	79702
MIDWEST DISTRIBUTORS COMPANY, INC.	6501 KANSAS AVE		KANSAS CITY	KS	66111-2396
MIDWEST EQUIPMENT CO INC	6501 KANSAS AVE		KANSAS CITY	KS	66111-2396
MIKE HOLT	6501 KANSAS AVE		KANSAS CITY	KS	66111-2396
MIKE MASSEY	6501 KANSAS AVE		KANSAS CITY	KS	66111-2396
MIKE MITCHELL	2511 CASSENS DRIVE		FENTON	MO	63026-2547
MILK PRODUCTS LP	PO BOX 1561		GROVES	TX	77619
MILK PRODUCTS LP	1504 CAMDELL COURT		LINDELL	TX	75771
MILK PRODUCTS LP	110 COATES AVENUE		TUSCOLA	TX	79562
MILK PRODUCTS LP	P. O. BOX 972431		DALLAS	TX	75397-2431
MILLER BREWING CO-DENTON	P. O. BOX 972431		DALLAS	TX	75397-2431
MILLER BREWING CO-DENTON	2421 IH35W NORTH		DENTON	TX	76207
MILLER OF AMARILLO	2421 IH35W NORTH		DENTON	TX	76207
MIRUS	501 N ARTHUR		AMARILLO	TX	79107
MIRUS	820 GESSNER	SUITE #1600	HOUSTON	TX	77024
MISSOURI AMER WATER-UTILITIES	P O BOX 94551		PALATINE	IL	60094-4551
MISSOURI BEVERAGE COMPANY, INC	P O BOX 94551		PALATINE	IL	60094-4551
MISSOURI EAGLE, LLC.	P O BOX 94551		PALATINE	IL	60094-4551
MISSOURI EAGLE, LLC.	6331 KNOX INDUSTRIAL DR		ST. LOUIS	MO	63139-3025
MISSOURI EAGLE, LLC.	P O BOX 367		JOPLIN	MO	64802
MISSOURI GAS ENERGY-UTILITIES	P O BOX 367		JOPLIN	MO	64802
MISTER SPARKY	PO BOX 219255		KANSAS CITY	MO	64121-9255
MITCHELL ELECTRIC	PO BOX 219255		KANSAS CITY	MO	64121-9255
MITSY GARRISON	PO BOX 219255		KANSAS CITY	MO	64121-9255
MONA ACKEL	580 COUNTY ROAD 279		TYLER	TX	75705-2352
MOON DISTRIBUTING	P.O. BOX 590		MERIDIAN	ID	83680
MOON DISTRIBUTING	421 W CUMBERLAND RD	#104	TYLER	TX	75703
MOON DISTRIBUTING	4314 SOUTH HWY 27 #117		SULPHUR	LA	70665
MOON DISTRIBUTING	2800 VANCE STREET		LITTLE ROCK	AR	72206

MOONDANCE INC	2800 VANCE STREET		LITTLE ROCK	AR	72206
MOONDANCE INC	1514 RR 620 SOUTH		LAKEWAY	TX	78734
WT FED#05430 PROSPERITY BANK /FTR/BNF=MOONDANCE, INC. SRF# IN14032608484783 TRN#140326083048	1514 RR 620 SOUTH		LAKEWAY	TX	78734
MOONDANCE INVESTMENTS, LTD.	1514 RR 620 SOUTH		LAKEWAY	TX	78734
MOORE SERVICE COMPANY	1514 RR 620 South		Lakeway	TX	78734
MOUNTAINTOP ROOTER & REPAIR LLC	1514 RR 620 SOUTH		LAKEWAY	TX	78734
MOUNTAINTOP ROOTER & REPAIR LLC	8272 OAKDALE DR		BEAUMONT	TX	77705-8964
MOUNTAINTOP ROOTER & REPAIR LLC	MICHAEL W. DUNSON	P O BOX 2201	EAGLE	ID	83616
MOVE SOLUTIONS - AUSTIN LTD	MICHAEL W. DUNSON	P O BOX 2201	EAGLE	ID	83616
MR. D'S LOCKS & KEYS	MICHAEL W. DUNSON	P O BOX 2201	EAGLE	ID	83616
MR. PLUMBER CO	P.O. BOX 671305		DALLAS	TX	75267-1305
MR. PLUMBER CO	10970 S PARKER RD #A9		PARKER	CO	80134
NANCY BACON	10970 S PARKER RD #A9		PARKER	CO	80134
NANCY BROWN	P.O. BOX 415		BAYTOWN	TX	77522
NATIONAL DISTRIBUTING-CONSOLIDATED	P.O. BOX 415		BAYTOWN	TX	77522
NATIONAL DISTRIBUTING-CONSOLIDATED	496 CORONADO CT	UNIT D	CLIFTON	CO	81520
NATIONAL DISTRIBUTING-CONSOLIDATED	P.O. BOX 5708		DENVER	CO	80217
NEW BRAUNFELS UTILITIES	7123 INTERSTATE 30	SUITE 53	LITTLE ROCK	AR	72209
NEW BRAUNFELS UTILITIES	11328 NEEVSHAW DR STE A		HOUSTON	TX	77065
NORTHEAST WEDDING CHAPEL	Acct #00055630-50	263 EAST MAIN PLAZA	NEW BRAUNFELS	TX	78131
NEMMER ELECTRIC	Acct #00055630-50	263 EAST MAIN PLAZA	NEW BRAUNFELS	TX	78131
NEMMER ELECTRIC	1843 PRECINCT LINE RD		HURST	TX	76054
NEW ELEMENT	300 SOUTH 20TH		WACO	TX	76701
NEW FOREST CROSSING PROPERTY OWNERS ASSOCIATION	300 SOUTH 20TH		WACO	TX	76701
NLR ELECTRIC	300 SOUTH 20TH		WACO	TX	76701
NLR ELECTRIC	6608 S RIOS ST		PHARR	TX	78577
NLR ELECTRIC	2901 BUTTERFIELD RD		OAK BROOK	IL	60523
NOAH MCGILVRA	PO BOX 936		North Little Rock	AR	72115
NOBLE SECURITY-LONGVIEW	PO BOX 936		North Little Rock	AR	72115
NORCO, INC.	15997 SHOSHONE DR		TYLER	TX	75703
NORCO, INC.	P.O. BOX 828		LONGVIEW	TX	75606-0828
NORCO, INC.	P.O. BOX 15299		BOISE	ID	83715
NORTH PARK MALL/JOPLIN, LLC	P.O. BOX 15299		BOISE	ID	83715
NORWOOD PROPERTY MANAGEMENT	ATTN: LOCKBOX #74265	PO BOX 74265	CLEVELAND	OH	44194-4265
NOVATION COMMERCIAL SERVICES	ATTN: LOCKBOX #74265	PO BOX 74265	CLEVELAND	OH	44194-4265
NOVATION COMMERCIAL SERVICES	111 SOUTH TEJON ST #222		COLORADO SPRINGS	CO	80903-2246
NOVATION COMMERCIAL SERVICES	409 DELOZIER	UNIT B	FORT COLLINS	CO	80524
NUCO2 INC.	P. O. BOX 9011		STUART	FL	34995-9011
NW HARRIS CO MUD #29-UTILITIES	P. O. BOX 9011		STUART	FL	34995-9011
OAK FARMS DAIRY	BARBARA WHEELER, TAX A/C	P.O. BOX 3155	HOUSTON	TX	77253-3155
OAK FARMS DAIRY	P O BOX 973866		DALLAS	TX	75397-3866
OAK FARMS DAIRY	PO BOX 200300		DALLAS	TX	75320-0300
OAK FARMS DAIRY HOUS	PO BOX 200300		DALLAS	TX	75320-0300
OAK FARMS DAIRY	PO BOX 200349		DALLAS	TX	75320-0349

OFFICE DEPOT - CORPORATE	PO BOX 200349		DALLAS	TX	75320-0349
OHMS LAW ELECTRIC & AIR CONDITIONING	P.O. BOX 88040		CHICAGO	IL	60680-1040
OLSON PLUMBING & HEATING COMPANY	OHMS LAW ELECTRIC & AIR CONDITIONING	6420 BURDINE CT	HOUSTON	TX	77085
ON THE BALL PLUMBING	OHMS LAW ELECTRIC & AIR CONDITIONING	6420 BURDINE CT	HOUSTON	TX	77085
ON THE SPOT CARPET CLEANING & RESTORATION INC	OHMS LAW ELECTRIC & AIR CONDITIONING	6420 BURDINE CT	HOUSTON	TX	77085
ON THE SPOT CARPET CLEANING & RESTORATION INC	121 W. CUCHARRAS ST		COLORADO SPRINGS	CO	80903
ON THE SPOT CARPET CLEANING & RESTORATION INC	931 SIERRA WAY		KIMBERLY	ID	83341
ONE SOURCE LIGHTING	457 N. 80 WEST		BLACK FOOT	ID	83221
OPTIMUM CARD SOLUTIONS	457 N. 80 WEST		BLACK FOOT	ID	83221
P.S. LANDSCAPES INC	552 25 ROAD #C		GRAND JUNCTION	CO	81505
P.S. LANDSCAPES INC	855 S. FIENE DRIVE		ADDISON	IL	60101
P.S. LANDSCAPES INC	PO BOX 81702		AUSTIN	TX	78708-1702
PADMA JOSHI	PO BOX 81702		AUSTIN	TX	78708-1702
PALISADE BREWING COMPANY LLC	PO BOX 81702		AUSTIN	TX	78708-1702
PALISADE BREWING COMPANY LLC	8436 GLENMEADOW LANE		BEAUMONT	TX	77706
PALISADE BREWING COMPANY LLC	P.O. BOX 1444		PALISADE	CO	81526
PAMELA HAVARD	P.O. BOX 1444		PALISADE	CO	81526
PARADISE LIQUORS-DENTON	P.O. BOX 1444		PALISADE	CO	81526
PARADISE LIQUORS-DENTON	15627 TIMBERLINE DRIVE		TYLER	TX	75703
PARADISE LIQUORS-DENTON	1217 FM 407 WEST	IH-35 WEST	ARGYLE	TX	76226
PARADISE LAWNS OF TEXAS	1217 FM 407 WEST	IH-35 WEST	ARGYLE	TX	76226
PARADISE LAWNS OF TEXAS	PARADISE LAWNS OF TEXAS	P.O. BOX 870461	MESQUITE	TX	75187-0461
PARTIES & EVENTS	PARADISE LAWNS OF TEXAS	P.O. BOX 870461	MESQUITE	TX	75187-0461
PAT MCKEE	PARADISE LAWNS OF TEXAS	P.O. BOX 870461	MESQUITE	TX	75187-0461
PAT NESBITT	3301 OLSEN BLVD		AMARILLO	TX	79109
PATSY SCHULTZ, RTA	3301 OLSEN BLVD		AMARILLO	TX	79109
PATSY SCHULTZ, RTA	7612 MANONIA		FT WORTH	TX	76133
ACH PREP ORIGIN TN - CARINOSACHCREDIT - FILE 7777788888 COID 4521950745	5380 ORIOLE DRIVE		BEAUMONT	TX	77707
PAYTRONIX CASH C&D CORPORATE 108 CORPORATE - NEW	FORT BEND COUNTY TAX ASSESSOR	P.O. BOX 1028	SUGARLAND	TX	77487-1028
PAYTRONIX CASH C&D NEIGHBORHOOD PA NEIGHBORHOOD PASTA CO.	74 Bridge St.	Suite 400	Newton	MA	02458
PAYTRONIX CASH C&D CORPORATE - NEW CORPORATE - NEW	74 Bridge St.	Suite 400	Newton	MA	02458
PEAK LIGHTING PRODUCTS INC	74 Bridge St.	Suite 400	Newton	MA	02458
PEARLAND ISD	74 Bridge St.	Suite 400	Newton	MA	02458
PEDERNALES ELEC-CEDAR PARK	PO BOX 51015		COLORADO SPRINGS	CO	80949
PENNEY'S ELECTRIC CO INC	PO BOX 7		PEARLAND	TX	77588
PETICOLAS BREWING CO	P.O. BOX 1	ACCT #1652-9039-00	JOHNSON CITY	TX	78636-0001
PHARR POLICE DEPARTMENT	P.O. BOX 1	ACCT #1652-9039-00	JOHNSON CITY	TX	78636-0001
PHILLIP TRAPP	P.O. BOX 1	ACCT #1652-9039-00	JOHNSON CITY	TX	78636-0001
PHOENIX CLEAN	P.O. BOX 2888		FREEPORT	TX	77541
PHOENIX CLEAN	2026 FARRINGTON ST		DALLAS	TX	75207
PHOENIX CLEAN					
PICTORIC MEDIA GROUP	12 LAUREN LANE		TEXARKANA	TX	75503
PICTORIC MEDIA GROUP	5601 SOUTH PADRE ISLAND DRIVE	SUITE D	CORPUS CHRISTI	TX	78412

PICTORIC MEDIA GROUP	16490 FLINT ROCK ROAD		AUSTIN	TX	78738
PINKIE'S LIQUOR STORE-SAN ANGELO	16490 FLINT ROCK ROAD		AUSTIN	TX	78738
PINKIE'S LIQUOR STORE-SAN ANGELO	P.O. BOX 60287		SAN ANGELO	TX	76906
PINNACLE IMPORTS LLC	P.O. BOX 60287		SAN ANGELO	TX	76906
PIONEER WINE COMPANY LP	P.O. BOX 60287		SAN ANGELO	TX	76906
PIONEER WINE COMPANY LP	6300 KNOX INDUSTRIAL DR		ST. LOUIS	MO	63139
POSTALIA TDCPOSTAGE 106000462973 FIRED UP INC	1801 ROYAL LN STE 1001		DALLAS	TX	75229
POSTALIA TDCPOSTAGE 106000462973 FIRED UP INC	140 N. Mitchell Ct.	Suite 200	Addison	IL	60101-5629
POTATO SPECIALTY CO.	140 N. Mitchell Ct.	Suite 200	Addison	IL	60101-5629
POTATO SPECIALTY CO.	PO BOX 3925		LUBBOCK	TX	79404
POTTER COUNTY TAX OFFICE	PO BOX 3925		LUBBOCK	TX	79404
POWER COMMUNICATIONS AND ELECTRONICS LLC	PO BOX 3925		LUBBOCK	TX	79404
POWER NOW PRESSURE WASHING	PO BOX 3925		LUBBOCK	TX	79404
WT SEQ#39241 CARINO'S FAMILY FUND /BNF=FUND CARINOS FAMILY SRF# IN14032606073889		PO BOX 2289	AMARILLO	TX	76105-2289
WT SEQ#57603 CARINO'S FAMILY FUND /BNF=FUND CARINOS FAMILY SRF# IN14022608281779	784 MCKEITHEN DR		ALEXANDRIA	LA	71303
WT SEQ131949 CARINO'S FAMILY FUND /BNF=FUND CARINOS FAMILY SRF# IN14012907511182	P.O. BOX 476		ALEXANDER	AR	72002
PRECISION AIR	P.O. BOX 476		ALEXANDER	AR	72002
PRECISION AIR	1514 RR 620 South		Lakeway	TX	78734
PRECISION LAWNS	205 N. HWY 175		SEAGOVILLE	TX	75159
PREMIERE PARTY CENTRAL	PO BOX 458		DAYTON	TX	77535
PRESSURIZED INC	PO BOX 458		DAYTON	TX	77535
PRESTIGE AIR CONDITIONING	PO BOX 458		DAYTON	TX	77535
PRESTIGE AIR CONDITIONING	11939 MANCHACA RD		AUSTIN	TX	78748
PRICE DISTRIBUTING COMPANY	PO BOX 4015		HOT SPRINGS	AR	71914
PRICE DISTRIBUTING COMPANY	PRESTIGE AIR CONDITIONING	5918 MCPHERSON RD ST 12	LAREDO	TX	78041-6159
PRICE DISTRIBUTING COMPANY	1212 S. CLAY ST.		ENNIS	TX	75120
PRIME TIME UPHOLSTERY	1212 S. CLAY ST.		ENNIS	TX	75120
PRINCIPAL PERIS PLIC-PERIS 7- 0940900001150 Karen Powell	1212 S. CLAY ST.		ENNIS	TX	75120
PRINCIPAL PERIS PLIC-PERIS 7- 0940900000911 Karen Powell	1212 S. CLAY ST.		ENNIS	TX	75120
PRINCIPAL PERIS PLIC-PERIS 7- 0940900001662 Karen Powell	1212 S. CLAY ST.		ENNIS	TX	75120
PRINCIPAL PERIS PLIC-PERIS 7- 0940900001400 Karen Powell	PRIME TIME UPHOLSTERY	2100 EAST GAYLE AVE	HARLINGEN	TX	78550
PRINCIPAL PERIS PLIC-PERIS 7- 0940900002150 Karen Powell	111 W. State	401k Plan 709409	Mason City	IA	50401-3131
PRINCIPAL PERIS PLIC-PERIS 7- 0940900002214 Karen Powell	111 W. State	401k Plan 709409	Mason City	IA	50401-3131
PRINCIPAL PERIS PLIC-PERIS 7- 0940900001371 Karen Powell	111 W. State	401k Plan 709409	Mason City	IA	50401-3131
PRINCIPAL PERIS PLIC-PERIS 7- 0940900001282 Karen Powell	111 W. State	401k Plan 709409	Mason City	IA	50401-3131
PRINCIPAL PERIS PLIC-PERIS 7- 0940900001065 Karen Powell	111 W. State	401k Plan 709409	Mason City	IA	50401-3131
PRINCIPAL PERIS PLIC-PERIS 7- 0940900001661 Karen Powell	111 W. State	401k Plan 709409	Mason City	IA	50401-3131
PRINCIPAL PERIS PLIC-PERIS 7- 0940900001401 Karen Powell	111 W. State	401k Plan 709409	Mason City	IA	50401-3131
PROFESSIONAL SHARPENING - 73	111 W. State	401k Plan 709409	Mason City	IA	50401-3131

PROFESSIONAL SHARPENING - 73	P.O. BOX 1136		MEAD	WA	99021
PROGRESSIVE WASTE - 31	P.O. BOX 1136		MEAD	WA	99021
PROGRESSIVE WASTE - 31	NORTH CENTRAL TEXAS DISTRICT	P.O. BOX 650308	DALLAS	TX	75265-0308
PROGRESSIVE WASTE SOLUTIONS OF TX	NORTH CENTRAL TEXAS DISTRICT	P.O. BOX 650308	DALLAS	TX	75265-0308
PROGRESSIVE-AUS	NORTH CENTRAL TEXAS DISTRICT	P.O. BOX 650308	DALLAS	TX	75265-0308
PROGRESSIVE-AUS	SOUTH TEXAS DISTRICT	P. O. BOX 660043	DALLAS	TX	75266-0043
PROGRESSIVE WASTE SOLUTIONS OF TX	NORTH AUSTIN DIVISION	P.O. BOX 660036	DALLAS	TX	75266-0036
PROGRESSIVE-FTW	NORTH AUSTIN DIVISION	P.O. BOX 660036	DALLAS	TX	75266-0036
PROGRESSIVE-FTW	EAST TEXAS DIVISION	P. O. BOX 650592	DALLAS	TX	75265-0592
PROGRESSIVE - LA	FORT WORTH DISTRICT	P.O. BOX 650470	DALLAS	TX	75265-0470
PROGRESSIVE - LA	CENTRAL LOUISIANA DISTRICT	P.O. BOX 650231	DALLAS	TX	75265-0231
PRO-LINE FIRST AID & SAFETY	CENTRAL LOUISIANA DISTRICT	P.O. BOX 650231	DALLAS	TX	75265-0231
Prosperity Bank Loan Pymt 131226 0000000000000000 00000000008209591 Prosperity Bank	CENTRAL LOUISIANA DISTRICT	P.O. BOX 650231	DALLAS	TX	75265-0231
Prosperity Bank Loan Pymt 140128 0000000000000000 00000000008209591 Prosperity Bank	CENTRAL LOUISIANA DISTRICT	P.O. BOX 650231	DALLAS	TX	75265-0231
Prosperity Bank Loan Pymt 140226 0000000000000000 00000000008209591 Prosperity Bank	CENTRAL LOUISIANA DISTRICT	P.O. BOX 650231	DALLAS	TX	75265-0231
PSI ENVIRONMENTAL SYSTEMS-TWIN FALLS	2616 CHOWAN COVE		ROUND ROCK	TX	78681
PSI ENVIRONMENTAL SYSTEMS-TWIN FALLS	1415 Ranch Road 620 South		Lakeway	TX	78734-6317
PUBLIC UTILITIES BD-BROWNSVLE	1415 Ranch Road 620 South		Lakeway	TX	78734-6317
PUBLIC UTILITIES BD-BROWNSVLE	PO BOX 60248		LOS ANGELOS	CA	90060-0248
PVM PROPERTIES LLC	PO BOX 60248		LOS ANGELOS	CA	90060-0248
PVM PROPERTIES LLC	PO BOX 660566	ACCTS 270478 & 270484	DALLAS	TX	75266
QSR AUTOMATIONS, INC.	PO BOX 660566	ACCTS 270478 & 270484	DALLAS	TX	75266
QUALITY LAWN LLC	PO BOX 660566	ACCTS 270478 & 270484	DALLAS	TX	75266
QUALITY LAWN LLC	PO BOX 759		HEWITT	TX	76643.
QUALITY RETAIL SYSTEMS INC	2301 STANLEY GAULT PARKWAY		LOUISVILLE	KY	40223
QUALITY RETAIL SYSTEMS INC	5886 E ZORA		JOPLIN	MO	64801
QUALITY RETAIL SYSTEMS INC	1531 NY RTE 67		SCHAGHTICOKE	NY	12154
QUALITY UPHOLSTERY	1531 NY RTE 67		SCHAGHTICOKE	NY	12154
R&R CUSTOM CONTRACTORS	1531 NY RTE 67		SCHAGHTICOKE	NY	12154
R.S.V.P. EVENT EQUIPMENT RENTAL INC	1531 NY RTE 67		SCHAGHTICOKE	NY	12154
RAINBOW WINDOWS	154 WASHINGTON ST		TWIN FALLS	ID	83301
RAINBOW WINDOWS	P O BOX 204		BENTONVILLE	AR	72712
RAINBOW WINDOWS	426 TOWNE OAKS		WACO	TX	76710
RAINBOW WINDOWS	RAINBOW WINDOWS	4901 RANCH ACRES DR	LOVELAND	CO	80538
RAMONA HARRIS	RAINBOW WINDOWS	4901 RANCH ACRES DR	LOVELAND	CO	80538
RAPIDES PARISH OLT FUND	RAINBOW WINDOWS	4901 RANCH ACRES DR	LOVELAND	CO	80538
RAPIDES PARISH SHERIFF'S DEPT	RAINBOW WINDOWS	4901 RANCH ACRES DR	LOVELAND	CO	80538

RAWSON UPHOLSTERY	544 BRUCE CIRCLE		LAKE CHARLES	LA	70611
RAY DOUGHERTY	P O BOX 671		ALEXANDRIA	LA	71309
RC INLAND REIT LP dba INLAND SOUTHWEST MANAGEMENT LLC	P O BOX 671		ALEXANDRIA	LA	71309
RC INLAND REIT LP dba INLAND SOUTHWEST MANAGEMENT LLC	WILLIAM EARL HILTON	P. O. BOX 1590	ALEXANDRIA	LA	71309-1590
RC INLAND REIT LP dba INLAND SOUTHWEST MANAGEMENT LLC	211 E HUTCHINSON ST.		SAN MARCOS	TX	78666
RED BOOK SOLUTIONS	32 RODGERS DRIVE		MOON TOWNSHIP	PA	15108
RED FROG SIGNS	62054 COLLECTIONS CENTER DR		CHICAGO	IL	60693-0620
REED PLUMBING	62054 COLLECTIONS CENTER DR		CHICAGO	IL	60693-0620
REED PLUMBING	4550 S WINDERMERE ST		ENGLEWOOD	CO	80110-5541
REEDER INDUSTRIES LLC	1617 S EUCLID AVE		BOISE	ID	83706-3519
REEDER INDUSTRIES LLC	PO BOX 81429		CORPUS CHRISTI	TX	78468
REFRIGERATED SPECIALIST INC	PO BOX 81429		CORPUS CHRISTI	TX	78468
REFRIGERATED SPECIALIST INC	PO BOX 1124		AMARILLO	TX	79105
REFRIGERATED SPECIALIST INC	3040 EAST MEADOWS		MESQUITE	TX	75150
REFRIGERATION AIR	3040 EAST MEADOWS		MESQUITE	TX	75150
REFRIGERATION AIR	4007 GREENBRIAR DR STE A		STAFFORD	TX	77477
RELIANCE STANDARD LIFE INS. CO	4007 GREENBRIAR DR STE A		STAFFORD	TX	77477
RELIANCE STANDARD LIFE INS. CO	PO BOX 3124		SOUTHEASTERN	PA	19398-3124
RENA SCHERER-TAX	PO BOX 3124		SOUTHEASTERN	PA	19398-3124
REPUBLIC--MIDLAND/ODESSA	PO BOX 3124		SOUTHEASTERN	PA	19398-3124
REPUBLIC--MIDLAND/ODESSA	VICTORIA COUNTY TAC	PO BOX 2569	VICTORIA	TX	77902-2569
REPUBLIC--MIDLAND/ODESSA	1001 E. PEARL		ODESSA	TX	79761
REPUBLIC BEVERAGE	1001 E. PEARL		ODESSA	TX	79761
REPUBLIC BEVERAGE	1010 ISUZU PARKWAY		GRAND PRAIRIE	TX	75050-6476
REPUBLIC BEVERAGE	8045 NORTHCOURT ROAD		HOUSTON	TX	77040-4392
REPUBLIC BEVERAGE COMPANY	8045 NORTHCOURT ROAD		HOUSTON	TX	77040-4392
REPUBLIC BEVERAGE COMPANY	P O BOX 3587		LAFAYETTE	LA	70502
REPUBLIC WASTE-HOUSTON 290	P O BOX 3587		LAFAYETTE	LA	70502
REPUBLIC WASTE-HOUSTON 290	P.O. BOX 9001813		LOUISVILLE	KY	40290-1813
REPUBLIC BEVERAGE COMPANY	P.O. BOX 9001813		LOUISVILLE	KY	40290-1813
REPUBLIC BEVERAGE COMPANY	434 45TH STREET	PO BOX 9429	CORPUS CHRISTI	TX	78469
REPUBLIC BEVERAGE COMPANY	6511 TRI-COUNTY PARKWAY		SCHERTZ	TX	78154-3219
RESCO-WACO	6511 TRI-COUNTY PARKWAY		SCHERTZ	TX	78154-3219
RESTAURANT MAGIC	6511 TRI-COUNTY PARKWAY		SCHERTZ	TX	78154-3219
RESTAURANT SERVICE SOLUTIONS	6511 TRI-COUNTY PARKWAY		SCHERTZ	TX	78154-3219
RESTAURANT UPHOLSTERY LLC	PO BOX 547		LORENA	TX	76655
RESTAURANT UPHOLSTERY LLC	2502 N. ROCKY POINT DRIVE	SUITE 960	TAMPA	FL	33607
RHONDA SAUNIER	2502 N. ROCKY POINT DRIVE	SUITE 960	TAMPA	FL	33607
RINCON APARTMENTS	5811 EAST FM 1961		GOLIAD	TX	77963
RIOS LAWN SERVICES	RESTAURANT UPHOLSTERY	2842 KINGSFORD AVE	DALLAS	TX	75227
RIOS LAWN SERVICES	1978 JACOBSON ROAD		SULPHUR	LA	70665
RIOS LAWN SERVICES	3801 N McCOLL RD		MCALLEN	TX	78501
RIOS LAWN SERVICES	14431 QUESTION DR		HOUSTON	TX	77045
RMC DISTRIBUTING-088 & 098	14431 QUESTION DR		HOUSTON	TX	77045
RMC DISTRIBUTING-088 & 098	4710 NORTHPARK DRIVE		COLORADO SPRINGS	CO	80918-3816

RO'VIN GARRETT, RTA	4710 NORTHPARK DRIVE		COLORADO SPRINGS	CO	80918-3816
ROBIN HOODS	TAX ASSESSOR-COLLECTOR	PO BOX 1586	LAKE JACKSON	TX	77566
ROBYN BROADAWAY	5850 SAN FELIPE #490		HOUSTON	TX	77057
ROCHESTER ARMORED CAR CO INC	5850 SAN FELIPE #490		HOUSTON	TX	77057
ROCHESTER ARMORED CAR CO INC	9206 W. ALAMEDA AVE		LAKEWODD	CO	80226
ROCKWALL CENTRAL APPRAISAL-TAX	8175 HILL FORD RD		OAKBORO	NC	28129
ROCKY MOUNTAIN BUSINESS PRODUC	PO BOX 8 - D.T.S.		OMAHA	NE	68101
ROCKY MOUNTAIN BUSINESS PRODUC	DISTRICT	841 JUSTIN RD	ROCKWALL	TX	75087
ROCKY MOUNTAIN BUSINESS PRODUC	2020 SOUTH PONTIAC WAY		DENVER	CO	80224
ROCKY MOUNTAIN POWER-UTILITIES	2020 SOUTH PONTIAC WAY		DENVER	CO	80224
ROGER A FLORES	2020 SOUTH PONTIAC WAY		DENVER	CO	80224
ROGER A FLORES	1033 NE 6TH AVENUE		PORTLAND	OR	97256-0001
ACH PREP ORIGINTN - CARINOSACHCREDIT - FILE 7777788888 COID 4521950745	1033 NE 6TH AVENUE		PORTLAND	OR	97256-0001
ACH PREP ORIGINTN - CARINOSACHCREDIT - FILE 7777788888 COID 4521950745	549 PALOMAR DR		PALOMAR PARK	CA	94062
ACH PREP ORIGINTN - CARINOSACHCREDIT - FILE 7777788888 COID 4521950745	535 N. 46th St.		Rogers	AR	72756
ROGERS-LOWELL CHAMBER OF COMMERCE	535 N. 46th St.		Rogers	AR	72756
ROGERS WATER UTILITIES	535 N. 46th St.		Rogers	AR	72756
ROLLAND SAFE AND LOCK LLC	317 WEST WALNUT		ROGERS	AR	72756
ROLLAND SAFE AND LOCK LLC	601 SOUTH 2ND STREET	PO BOX 338	ROGERS	AR	72757-0338
ROLLING STONE-GR.JUNCTION ONLY	601 SOUTH 2ND STREET	PO BOX 338	ROGERS	AR	72757-0338
ROLLING STONE-GR.JUNCTION ONLY	3140 TOWERWOOD DRIVE		DALLAS	TX	75234
ROLLING STONE-GR.JUNCTION ONLY	1562 EAST 12TH		RIFLE	CO	81650
ROLLING STONE-LONGMONT ONLY	1562 EAST 12TH		RIFLE	CO	81650
ROLLING STONE-018,047,057	1562 EAST 12TH		RIFLE	CO	81650
ROLLING STONE-018,047,057	C/O JEFF BRUNDAGE	2480 NYSSA DRIVE	LOVELAND	CO	80538
ROLLING STONE-018,047,057	2480 NYSSA DR		LOVELAND	CO	80538
RON MITORI	2480 NYSSA DR		LOVELAND	CO	80538
RONNIE SMITH	2480 NYSSA DR		LOVELAND	CO	80538
ROTO ROOTER SERVICES KANSAS	2480 NYSSA DR		LOVELAND	CO	80538
ROTO ROOTER SERVICES COMPANY	2480 NYSSA DR		LOVELAND	CO	80538
ROTO ROOTER PLUMBING	2307 HIGHLANDS CREEK RD		CARROLLTON	TX	75007
ROTO ROOTER PLUMBING	3602 STONE FIELD DRIVE		CARROLLTON	TX	75007
ROTO ROOTER-SA 410	5672 COLLECTIONS CENTER DRIVE		CHICAGO	IL	60693
ROTO-ROOTER OF MIDLAND	5672 COLLECTIONS CENTER DRIVE		CHICAGO	IL	60693
ROTO-ROOTER OF MIDLAND	505 1/2 29 ROAD		GRAND JUNCTION	CO	81504
ROTO-ROOTER OF MIDLAND	5672 COLLECTIONS CTR DRIVE		CHICAGO	IL	60693
ROTO-ROOTER-VICTORIA	PO BOX 945		MIDLAND	TX	79702
ROUND ROCK MINI STORAGE	PO BOX 945		MIDLAND	TX	79702
RR CHAMBER OF COMMERCE	635 HILL ROAD		VICTORIA	TX	77905
ROUND ROCK TAX OFFICE	1400 E. PALM VALLEY BLVD.		ROUND ROCK	TX	78664
RTR SERVICES OF COLORADO	1400 E. PALM VALLEY BLVD.		ROUND ROCK	TX	78664
RUSH'S KITCHEN SUPPLY CO	212 EAST MAIN STREET		ROUND ROCK	TX	78664
RUSH'S KITCHEN SUPPLY CO	FORREST C. CHILD JR TAX A/C	1311 ROUND ROCK AVE	ROUND ROCK	TX	78681



RUSH'S KITCHEN SUPPLY CO	FAO: RTR SERVICES COLORADO	PO BOX 203152	DALLAS	TX	75320-3152
RUSK REFRIGERATION CO INC	FAO: RTR SERVICES COLORADO	PO BOX 203152	DALLAS	TX	75320-3152
RUSK REFRIGERATION CO INC	PO BOX 51081	345 LINDSEY BLVD	IDAHO FALLS	ID	83402
RUSSELL PLUMBING CO	PO BOX 51081	345 LINDSEY BLVD	IDAHO FALLS	ID	83402
RUSSELL PLUMBING CO	PO BOX 6013		ALEXANDRIA	LA	71307
RUSSELL PLUMBING CO	RUSSELL PLUMBING CO	10239 GLENFIELD PARK LN	HOUSTON	TX	77070
RUSSELL'S TELECOM	RUSSELL PLUMBING CO	10239 GLENFIELD PARK LN	HOUSTON	TX	77070
RUSSELL'S TELECOM	606 S CLARK ROAD SUITE C		DUNCANVILLE	TX	75137
RYAN & COMPANY. ONC.	606 S CLARK ROAD SUITE C		DUNCANVILLE	TX	75137
S & S SPRINKLER CO LLC	606 S CLARK ROAD SUITE C		DUNCANVILLE	TX	75137
SAN ANTONIO WATER SYSTEM	606 S CLARK ROAD SUITE C		DUNCANVILLE	TX	75137
SAN ANTONIO WATER SYSTEM	THREE GALLERIA TOWER	13155 NOEL RD, 12TH FL, LB 72	DALLAS	TX	75240-5090
SAN ANTONIO WATER SYSTEM	PO BOX 7453		MOBILE	AL	36670
SAN ANTONIO WATER SYSTEM	PO BOX 2990		SAN ANTONIO	TX	78299-2990
SAFESHRED INC	PO BOX 2990		SAN ANTONIO	TX	78299-2990
SAFESITE INC	9505 JOHNNY MORRIS RD		AUSTIN	TX	78724
SAING SULLIVAN	9505 JOHNNY MORRIS RD		AUSTIN	TX	78724
SAINT CLAIR AND SONS-KATY	9505 JOHNNY MORRIS RD		AUSTIN	TX	78724
SAITO CONSTRUCTION	710 COAL CREEK		MANSFIELD	TX	76063
SAITO CONSTRUCTION	4910 WEEPING WILLOW		HOUSTON	TX	77092
SALE AMP INC	4910 WEEPING WILLOW		HOUSTON	TX	77092
SALE AMP INC	128 CORDOBA LN		LAREDO	TX	78046
THE SALT LICK	128 CORDOBA LN		LAREDO	TX	78046
SAN ANGELO DEPARTMENT OF HEALTH	7600 BURNET RD	SUITE 400	AUSTIN	TX	78757
SAN ANGELO WATER UTILITIES	7600 BURNET RD	SUITE 400	AUSTIN	TX	78757
SAN ANGELO WATER UTILITIES	PO BOX 311		DRIFTWOOD	TX	78619
SAN ANGELO WATER UTILITIES					
SAN ANGELO WATER UTILITIES	122 WEST 1ST, PO BOX 5820	ACCT #122849-187904	SAN ANGELO	TX	76902-5820
SAN ANTONIO POLICE	122 WEST 1ST, PO BOX 5820	ACCT #122849-187904	SAN ANGELO	TX	76902-5820
SANDOVAL MINI STORAGE	122 WEST 1ST, PO BOX 5820	ACCT #122849-187904	SAN ANGELO	TX	76902-5820
SANDOVAL MINI STORAGE					
SANDOVAL MINI STORAGE					
SANTA FE MOBILE UPHOLSTERY					
SANTA FE MOBILE UPHOLSTERY	SANDOVAL MINI STORAGE	602 SHILOH, UNIT B27, C24	LAREDO	TX	78045
SARAH MAYES	SANDOVAL MINI STORAGE	602 SHILOH, UNIT B27, C24	LAREDO	TX	78045
SARTAIN LOCK & SAFE-LONGVIEW	SANDOVAL MINI STORAGE	602 SHILOH, UNIT B27, C24	LAREDO	TX	78045
SCENE CLEARLY LLC	1499 OLD MOUNTAIN AVE SPC 172		SAN JACINTO	CA	92583-1172
SCENE CLEARLY LLC	2355 FM 3122		MT VERNON	TX	75457
SCENE CLEARLY LLC	206 SOUTH HIGH		LONGVIEW	TX	75601
SCHATZ DISTRIBUTING CO., INC	510 MALDONADO STREET		GRAND JUNCTION	CO	81501
SCHATZ DISTRIBUTING CO., INC	3140 S. 28TH STREET		KANSAS CITY	KS	66106-4697
SCHILLING - LAFAYETTE	3140 S. 28TH STREET		KANSAS CITY	KS	66106-4697
SCHIMDT MECHANICAL GROUP INC	2901 MOSS STREET		LAFAYETTE	LA	70501
SCHOENMANN PRODUCE COMPANY	6338 N. NEW BRAUNFELS	#199	SAN ANTONIO	TX	78209
SCHOENMANN PRODUCE COMPANY	6950 NEUHAUS ST	P O BOX 201800	HOUSTON	TX	77061
SCOTT ELECTRIC CO INC	6950 NEUHAUS ST	P O BOX 201800	HOUSTON	TX	77061

SCOTTCO MECHANICAL CONTRACTORS INC	6950 NEUHAUS ST	P O BOX 201800	HOUSTON	TX	77061
SCOTTCO MECHANICAL CONTRACTORS INC	2001 N. PORT AVENUE	P O BOX 1819	CORPUS CHRISTI, TX	78401	
SCOTTCO MECHANICAL CONTRACTORS INC	PO BOX 7729		AMARILLO	TX	79114-7729
SEAL TEX	PO BOX 7729		AMARILLO	TX	79114-7729
SEAN POWER	PO BOX 7729		AMARILLO	TX	79114-7729
SEAN POWER	8435 DIRECTORS ROW		DALLAS	TEXAS	75247
SECURITY PLUMBING & HEATING INC.	8435 DIRECTORS ROW		DALLAS	TEXAS	75247
SECURITY PLUMBING & HEATING INC.	1013 FRED COUPLES COURT		ROUND ROCK	TX	78664
SELECTIVE INSURANCE COMPANY OF SOUTHWEST	1013 FRED COUPLES COURT		ROUND ROCK	TX	78664
SELF OPPORTUNITY, INC.	5980 W 59TH AVE		ARVADA	CO	80003
SELF OPPORTUNITY, INC.	LOCKBOX 2747	P.O. BOX 8500	PHILADELPHIA	PA	19178-2747
SEYMOUR DOORS	PO BOX 292788		LEWISVILLE	TX	75029-2788
SHAMROCK FOODS-CONSOLIDATED	PO BOX 292788		LEWISVILLE	TX	75029-2788
SHAMROCK FOODS-CONSOLIDATED	P.O. BOX 1692		IDAHO FALLS	ID	83403
SHAMROCK FOODS-CONSOLIDATED	725 RALSTON AVE		CORPUS CHRISTI	TX	78404
SHAMROCK FOODS-CONSOLIDATED	DEPARTMENT 219		DENVER	CO	80291-0219
SHANE CARPENTER	DEPARTMENT 219		DENVER	CO	80291-0219
SHARON SIGIRST	DEPARTMENT 219		DENVER	CO	80291-0219
SHEPHERD FOOD EQUIPMENT	DEPARTMENT 219		DENVER	CO	80291-0219
SHEPHERD FOOD EQUIPMENT	2215 DIXON AVE		GRAND JUNCTION	CO	81507
SHEPHERD FOOD EQUIPMENT	8435 ENDICOTT LN		DALLAS	TX	75227
SIENERGY (FII5GAS)-MISSOURI CITY	8435 ENDICOTT LN		DALLAS	TX	75227
SIGEL'S WHOLESALE DIVISION	PO BOX 660141		DALLAS	TX	75266-0141
SIGEL'S WHOLESALE DIVISION	P.O. BOX 542647		DALLAS	TX	75354-2647
SIGN CRAFTERS INC	P.O. BOX 542647		DALLAS	TX	75354-2647
SIGN PRO	P.O. BOX 542647		DALLAS	TX	75354-2647
SILVER EAGLE DISTRIBUTORS, INC	2401 IH-35 SOUTH		SAN MARCOS	TX	78666
SILVER EAGLE DISTRIBUTORS, INC	1792 SO YELLOWSTONE HWY		IDAHO FALLS	ID	83402
SILVER EAGLE DISTRIBUTORS	P.O. BOX 2743		HOUSTON	TX	77252
MCCAIN MALL COMPANY, LP.	4609 NEW HWY 90 WEST		SAN ANTONIO	TX	78237
MCCAIN MALL COMPANY, LP.	867930 RELIABLE PARKWAY		CHICAGO	IL	60686-0079
SLOAN ROBERSON KURAK	867930 RELIABLE PARKWAY		CHICAGO	IL	60686-0079
SOULS HARBOR OF ROGERS INC	2605 BARTON HILLS DR		AUSTIN	TX	78704
SOURCE REFRIDGERATION & HVAC INC	2605 BARTON HILLS DR		AUSTIN	TX	78704
SOUTH COAST PLAZA LP	2605 BARTON HILLS DR		AUSTIN	TX	78704
SOUTH COAST PLAZA LP	PO BOX 1004		ROGERS	AR	72757-1004
SOUTHERN DISTRIBUTING	P O BOX 515229		LOS ANGELES	CA	90051-6529
SOUTHERN DISTRIBUTING	P.O. BOX 3218		FORT WORTH	TX	76113
SOUTHERN DISTRIBUTING	Acct # 111111	220 GUADALUPE	LAREDO	TX	78040
SOUTHERN SANITATION	Acct # 111111	220 GUADALUPE	LAREDO	TX	78040
SOUTHERN WINE & SPIRITS	PO BOX 333		LAREDO	TX	78042-0333
SOUTHERN WINE & SPIRITS	5270 FOX STREET		DENVER	CO	80216
SOUTHWEST BEVERAGE	5270 FOX STREET		DENVER	CO	80216
SOUTHWEST SOLUTIONS	3001 INDUSTRIAL AVE		LAKE CHARLES	LA	70615
SOUTHWEST SOLUTIONS	P.O. BOX 3396		KILGORE	TX	75663-3396
SPECIAL OLYMPICS TEXAS INC	219 MANUEL DRIVE		COLLEGE STATION	TX	77840

SPECIALTY ENGRAVING	219 MANUEL DRIVE		COLLEGE STATION	TX	77840
SPEC'S WINES, SPIRITS & FINER FOODS	219 MANUEL DRIVE		COLLEGE STATION	TX	77840
SPEC'S WINES, SPIRITS & FINER FOODS	P O BOX 606		JUDSON	TX	75660
SPEC'S WINES, SPIRITS & FINER FOODS	7715 CHEVY CHASE DRIVE	STE 120	AUSTIN	TX	78752
SPEC'S WINES, SPIRITS & FINER FOODS	312 Crowatan Road		Castle Hayne	NC	28429
SPEC'S WINES, SPIRITS & FINER FOODS	2410 SMITH		HOUSTON	TX	77006
SPRINGS WINDOWS LLC	2410 SMITH		HOUSTON	TX	77006
STANDARD SALES-058 & 061	2410 SMITH		HOUSTON	TX	77006
STANDARD SALES 088	P O BOX 62662		COLORADO SPRINGS	CO	80962
STANDARD SALES 088	11100 BRADFORD RD		LITTLETON	CO	80127
STANDARD SALES - PUEBLO	4330 MARK DABLING BLVD.		COLORADO SPRINGS	CO	80907
STANDARD SALES-MIDLAND/ODESSA	130 GREENHORN DRIVE		PUEBLO	CO	81004
STANDARD SALES-MIDLAND/ODESSA	P.O. BOX 12427		ODESSA	TX	79768
STANDARD SALES - LUBBOCK	P.O. BOX 12427		ODESSA	TX	79768
STANDARD SALES - LUBBOCK	901 E. 66TH STREET		LUBBOCK	TX	79404
STANSBURY RESTAURANT SERVICE INC	901 E. 66TH STREET		LUBBOCK	TX	79404
STATE COMPTROLLER - TEXAS	PO BOX 62003		LAFAYETTE	LA	70596-2003
STATE OF DELAWARE	PO BOX 62003		LAFAYETTE	LA	70596-2003
FELDMANS/STATEWIDE BEV HARLINGEN	PO BOX 62003		LAFAYETTE	LA	70596-2003
FELDMANS/STATEWIDE BEV HARLINGEN	COMPTROLLER OF PUBLIC ACCOUNTS	111 EAST 17TH STREET	AUSTIN	TX	78774-0100
STEAMCO VENTILATION	JOHN G. TOWNSEND BLDG	401 FEDERAL STREET STE 4	DOVER	DE	19901
STEAMCO VENTILATION	3010 NORTH 10TH STREET		MCALLEN	TX	78501
STEIN DISTRIBUTING	3010 NORTH 10TH STREET		MCALLEN	TX	78501
STEIN DISTRIBUTING	2180 EAST CADILLAC DRIVE		MERIDIAN	ID	83642
STEPHEN SHELLHAMMER	PO BOX 9367		BOISE	ID	83707
STEPSAVER INC	PO BOX 9367		BOISE	ID	83707
MICHELLE FRENCH-TAX ASSESSOR	9401 W. 19TH STREET	LOT #2	LUBBOCK	TX	79407
STEVE RUNION	PO BOX 9638		BOISE	ID	83707
STORAGE DEPOT-BROWNSVILLE	PO BOX 9638		BOISE	ID	83707
STORAGE DEPOT-BROWNSVILLE	DENTON COUNTY	PO BOX 90223	DENTON	TX	76202-5223
SUDDENLINK - DALLAS	313 CANDLELITE COURT		BURLESON	TX	76028
SUDDENLINK - DALLAS	3605 N. EXPRESSWAY 77		BROWNSVILLE	TX	78520
SUDDENLINK - DALLAS	P.O. BOX 660365		DALLAS	TX	75266-0365
SUE DE SANTIS	P.O. BOX 660365		DALLAS	TX	75266-0365
SUMMIT ENERGY	P.O. BOX 660365		DALLAS	TX	75266-0365
SUN SIGNS INC	P.O. BOX 660365		DALLAS	TX	75266-0365
SUN SIGNS INC	898 QUAIL RUN DRIVE		GRAND JUNCTION	CO	81505
SUN SIGNS INC	25716 NETWORK PLACE		CHICAGO	IL	60673-1257
SUN SIGNS INC	1602 FORT VIEW RD		AUSTIN	TX	78704
SUNSET - UTILITIES BRODIE	1602 FORT VIEW RD		AUSTIN	TX	78704
SUNSET - UTILITIES BRODIE	75 REMITTANCE DR #1845	ACCT #33.749000	CHICAGO	IL	60675-1845
SUPERIOR FOOD EQUIP. SERVICE C	75 REMITTANCE DR #1845	ACCT #33.749000	CHICAGO	IL	60675-1845
SUPERIOR FOOD EQUIP. SERVICE C	1510 SAM'S WAY		BENTON	AR	72015
SUPERIOR SERVICE COMPANY-BRYAN	1510 SAM'S WAY		BENTON	AR	72015
SUPERIOR SERVICE COMPANY-AUSTIN	1510 SAM'S WAY		BENTON	AR	72015

SUPERIOR SERVICE COMPANY-AUSTIN	P.O. BOX 6754		BRYAN	TX	77805-6754
SUPERIOR SERVICE COMPANY-AUSTIN	2020 W. HOWARD LANE		AUSTIN	TX	78728-7611
SUSAN MARCANTEL	2020 W. HOWARD LANE		AUSTIN	TX	78728-7611
SUZY SHEARING	2020 W. HOWARD LANE		AUSTIN	TX	78728-7611
SOUTHWESTERN ELECTRIC POWER	2020 W. HOWARD LANE		AUSTIN	TX	78728-7611
SOUTHWESTERN ELECTRIC POWER	473 ARTHUR MARCANTEL ROAD		DEQUINCY	LA	70633
SOUTHWESTERN ELECTRIC POWER	6618 BLUEWATER COURT		GRANBURY	TX	76049
SOUTHWESTERN ELECTRIC POWER	PO BOX 24422		CANTON	OH	44701-4422
BEXAR COUNTY TAX A/C	PO BOX 24422		CANTON	OH	44701-4422
SYSCO LINCOLN	PO BOX 24422		CANTON	OH	44701-4422
SYSCO LINCOLN	BEXAR COUNTY TAX A/C	PO BOX 2903	SAN ANTONIO	TX	78299-2903
SYSCO LINCOLN	900 KINGBIRD ROAD		LINCOLN	NE	68521
TAKE ONE PROMOS LLC	900 KINGBIRD ROAD		LINCOLN	NE	68521
TALL CITY ELECTRIC INC	900 KINGBIRD ROAD		LINCOLN	NE	68521
TAMI LYNN	900 KINGBIRD ROAD		LINCOLN	NE	68521
TAMMY JOHNSON	900 KINGBIRD ROAD		LINCOLN	NE	68521
BETSY PRICE-TARRANT COUNTY TAC	9241 PIKES PEAK WAY		PARKER	CO	80138
BETSY PRICE-TARRANT COUNTY TAC	PO BOX 10316		MIDLAND	TX	79702
TAYLOR CO-TAX/ABILENE	2539 BAYOU CIRCLE		SULPHUR	LA	70665
TAYLOR OF THE ROCKIES	PO BOX 4935		LAKE CHARLES	LA	70606
TAYLOR WHOLESALE DISTRIBUTOR	P.O. BOX 961018		FT. WORTH	TX	76161-0018
TAYLORS RENTAL EQUIPMENT CO INC	PO BOX 1800		ABILENE	TX	79604-1800
TDR 3 HOT SCHEDULES INC	PO BOX 90		SALT LAKE CITY	UT	84110-0090
TDR 3 HOT SCHEDULES INC	PO BOX 1372		TYLER	TX	75710
TECH RIDGE AUSTIN LLC	PO BOX 1372		TYLER	TX	75710
TECH RIDGE AUSTIN LLC	P O BOX 470764		FORT WORTH	TX	76107
TECH RIDGE AUSTIN LLC	P.O. BOX 2217		SAN ANTONIO	TX	78298-2217
TED BREIHAN ELECTRIC CO	P.O. BOX 2217		SAN ANTONIO	TX	78298-2217
TELADOC, INC.	PO BOX 677645		DALLAS	TX	75267-7645
TELEDOC PA	P O BOX 477		SAN MARCOS	TX	78667
TELEDOC PA	PO BOX 974763		DALLAS	TX	75397-4763
TETON LANDSCAPE & SPRINKLERS LLC	PO BOX 974763		DALLAS	TX	75397-4763
TEXARKANA WATER UTILITIES	4100 SPRING VALLEY	STE 515	DALLAS	TX	75244
TEXAS DEPT. OF LICENSING & REG	3400 S 35TH WEST		IDAHO FALLS	ID	83402
TEXAS DISPOSAL SYSTEMS, INC.	PO BOX 2008		TEXARKANA	TX	75504
TEXAS GAS SERVICE	PO BOX 12157		AUSTIN	TX	78711
TEXAS GAS SERVICE	PO BOX 269042		OKLAHOMA CITY	OK	73126-9042
TEXAS LANDSCAPE CREATIONS	PO BOX 269042		OKLAHOMA CITY	OK	73126-9042
Texas Restaurant Equipment Service	PO BOX 269042		OKLAHOMA CITY	OK	73126-9042
Texas Restaurant Equipment Service	12915 HWY 30		COLLEGE STATION	TX	77845
Texas Restaurant Equipment Service	6411 Big Springs Dr.		Arlington	TX	76001
TEXAS STATE UNIVERSITY	6411 Big Springs Dr.		Arlington	TX	76001
TEX-TEMP REFRIGERATION	6411 Big Springs Dr.		Arlington	TX	76001
TEX-TEMP REFRIGERATION	AUXILIARY SERVICES DEPARTMENT	601 UNIVERSITY DR	SAN MARCOS	TX	78666
TEX-TEMP REFRIGERATION	11239 SUTIN TAIL LN		HOUSTON	TX	77095
THE EDGE LANDSCAPING	11239 SUTIN TAIL LN		HOUSTON	TX	77095
THE POUR HOUSE	THE EDGE LANDSCAPING	708 QUAIL CREEK DR	VICTORIA	TX	77905
THE UPHOLSTERY SHOP	THE EDGE LANDSCAPING	708 QUAIL CREEK DR	VICTORIA	TX	77905
THE USER FRIENDLY PHONE BOOK	P.O. BOX 453		WHITEHOUSE	TX	75791

THE VERNON LAW GROUP, PLLC	6232 MASONIC DRIVE		ALEXANDRIA	LA	71301
THE WEDDING PARTY ASSOCIATION INC	P O BOX 131929		THE WOODLANDS	TX	77393
THE WORKS SERVICE CO.	P O BOX 131929		THE WOODLANDS	TX	77393
THE WORKS SERVICE CO.	P.O. BOX 600271		DALLAS	TX	75206
THE WORKS SERVICE CO.	P O BOX 635		BOISE	ID	83701
THOMAS AND THORNGREN, INC.	P O BOX 635		BOISE	ID	83701
TIGER INC-18,37,39,44,57,58,59,61	515 N. INTERURBAN STREET	SUITE #103	RICHARDSON	TX	75081
TIME WARNER-ONLY FOR 038	ONE VANTAGE WAY	SUITE A105	NASHVILLE	TN	37228
TIME WARNER-ONLY FOR 038	DEPARTMENT #2192		TULSA	OK	74182
TIME WARNER-ONLY FOR 046	P.O. BOX 60074	ACCT 8260180080006487	CITY OF INDUSTRY	CA	91716-0074
TIME WARNER-ONLY FOR 036	P.O. BOX 60074	ACCT 8260180080006487	CITY OF INDUSTRY	CA	91716-0074
TIME WARNER-ONLY FOR 036	P.O. BOX 60074	ACCT 8260170160092093	CITY OF INDUSTRY	CA	91716-0074
TIME WARNER-ONLY FOR 031	P.O. BOX 60074	ACCT 8260180520005875	CITY OF INDUSTRY	CA	91716-0074
TIME WARNER CABLE	P. O. BOX 60074	ACCT 8260161291356879	CITY OF INDUSTRY	CA	91716-0074
TOM & JOANNE SARGIS FAMILY TRUST	P.O. BOX 60074		CITY OF INDUSTRY	CA	91716-0074
TONYA TODD	P.O. BOX 60074		CITY OF INDUSTRY	CA	91716-0074
TOP GUN PRESSURE WASHING	55 TURNSWORTH AVENUE		REDWOOD CITY	CA	94062
TOWN OF PARKER COLORADO	55 TURNSWORTH AVENUE		REDWOOD CITY	CA	94062
TOWN OF PARKER - SALES TAX	1000 SO SOUTHWEST LOOP 323		TYLER	TX	75701
TOWN OF PARKER - SALES TAX	500 WEST 67TH ST		LOVELAND	CO	80538
TRANSOURCE	20120 EAST MAINSTREET		PARKER	CO	80138
TRANSOURCE	Sales Tax Administration	PO box 5602	Denver	CO	802175602
TRASHAWAY SERVICES, INC.	Sales Tax Administration	PO box 5602	Denver	CO	802175602
TRAVELERS	P.O. BOX 931898		ATLANTA	GA	31193
TRAVELERS	PO BOX 9001836		LOUISVILLE	KY	40290-1836
TRAVELERS	C/O BANK OF AMERICA	91287 COLLECTIONS CENTER DRIVE	CHICAGO	IL	60693-1287
TRAVIS COUNTY TAC	C/O BANK OF AMERICA	91287 COLLECTIONS CENTER DRIVE	CHICAGO	IL	60693-1287
TRAVIS COUNTY PROP TAX PAYMENT CTR	C/O BANK OF AMERICA	91287 COLLECTIONS CENTER DRIVE	CHICAGO	IL	60693-1287
TRES AGAVES PRODUCTS INC	C/O BANK OF AMERICA	91287 COLLECTIONS CENTER DRIVE	CHICAGO	IL	60693-1287
TRIADDEX SERVICES	C/O BANK OF AMERICA	91287 COLLECTIONS CENTER DRIVE	CHICAGO	IL	60693-1287
TRIBRIDGE HOLDINGS LLC	P.O. BOX 459		DEL VALLE	TX	78617
TRIBRIDGE HOLDINGS LLC	PO BOX 149328		AUSTIN	TX	78714-9328
TRIBRIDGE HOLDINGS LLC	P.O. BOX 5205		BERKELEY	CA	94705
TRIBRIDGE HOLDINGS LLC	5334 PRIMROSE LAKE CIRCLE STE.B		TAMPA	FL	33647
TRI-CITY - NEW BRAUNFELS	P.O. BOX 538158		ATLANTA	GA	30353-8158
TUCKERS BEVERAGE INC	1400 IH 35 EAST		NEW BRAUNFELS	TX	78130
TUNDRA SPECIALTIES	1400 IH 35 EAST		NEW BRAUNFELS	TX	78130
TUNDRA SPECIALTIES	421 S MAIN STREET		WINONA	TX	75792
TUNDRA SPECIALTIES	PO BOX 20670		BOULDER	CO	80308-3670
TUTOR ELECTRICAL SERVICE INC	PO BOX 20670		BOULDER	CO	80308-3670
TEXAS WORKFORCE COMMISSION	PO BOX 20670		BOULDER	CO	80308-3670
TWC SERVICES INC	PO BOX 20670		BOULDER	CO	80308-3670

TWIN FALLS COUNTY TREASURER	PO BOX 20670		BOULDER	CO	80308-3670
TWIN FALLS COUNTY TREASURER	7300 PECAN CT		MANSFIELD	TX	76063
TWIN FALLS SOCCER ASSOCIATION	CHILD LABOR PAYMENT DIVISION	P O BOX 1942	AUSTIN	TX	78767-1942
TWIN LIQUORS	2886 NORTH LOWELL ROAD		SPRINGDALE	AR	72764
TWIN LIQUORS	PO BOX 88		TWIN FALLS	ID	83303-0088
TWIN LIQUORS	P.O. BOX 2554		TWIN FALLS	ID	83303
TWIN LIQUORS	5639 AIRPORT BLVD		AUSTIN	TX	78751
TWIN OAKS LAWN CARE LLC	5639 AIRPORT BLVD		AUSTIN	TX	78751
TEXAS GENERAL MAINTENANCE LLC	5639 AIRPORT BLVD		AUSTIN	TX	78751
TEXAS RESTAURANT EQUIPMENT	PO BOX 782206		SAN ANTONIO	TX	78278
TEXAS RESTAURANT EQUIPMENT	P.O. BOX 458		BUDA	TX	78610
TEXAS RESTAURANT EQUIPMENT	500 S ARTHUR		AMARILLO	TX	79102
TYCO INTEGRATED SECURITY LLC	500 S ARTHUR		AMARILLO	TX	79102
TYCO INTEGRATED SECURITY LLC	P.O. BOX 371994		PITTSBURGH	PA	15250-7994
U-HAUL	P.O. BOX 371994		PITTSBURGH	PA	15250-7994
ULTRA-CHEM INC	Acct 99201244	PO BOX 52128	PHOENIX	AZ	85072-2128
UNIFIED GOVERNMENT - BUSINESS LICENSE DIVISION	P. O. BOX 3717		SHAWNEE MISSION	KS	66203
UNIFIED GOVERNMENT TREASURY	P. O. BOX 3717		SHAWNEE MISSION	KS	66203
UNIFORM JUNCTION	P. O. BOX 3717		SHAWNEE MISSION	KS	66203
UNIFORM JUNCTION	4601 STATE AVENUE	SUITE 87	KANSAS CITY	KS	66102
UNIFORM JUNCTION	PO BOX 175013		KANSAS CITY	KS	66117-5013
UNIFORM JUNCTION	561 25 ROAD UNIT C		GRAND JUNCTION	CO	81505
UNIQUE LAWN SERVICE	561 25 ROAD UNIT C		GRAND JUNCTION	CO	81505
ARKANSAS AUTOMATIC SPRINKLERS dba UNITED FIRE SUPPRESSION	PO BOX 216		MISSION	TX	78573
ACH PREP ORIGIN TN - CARINOSACHCREDIT - FILE 7777788888 COID 4521950745 United Healthcare funding	P.O. BOX 1370		CABOT	AR	72023
UNITED HEALTH CARE OF TEXAS INC	22561 Network Place		Chicago	IL	60673
ACH PREP ORIGIN TN - CARINOSACHCREDIT - FILE 7777788888 COID 4521950745 United Healthcare funding	22561 Network Place		Chicago	IL	60673
UNITED I. S. D.	22561 NETWORK PLACE		CHICAGO	IL	60673-1225
UNITED VAN LINES, INC.	22561 NETWORK PLACE		CHICAGO	IL	60673-1225
UNITED WATER IDAHO	22561 NETWORK PLACE		CHICAGO	IL	60673-1225
UNUM LIFE INSURANCE	22561 Network Place		Chicago	IL	60673
UNITED PARCEL SERVICE	22561 Network Place		Chicago	IL	60673
UNITED PARCEL SERVICE	NORMA FARABOUGH, RTA, CSTA	3501 EAST SAUNDERS	LAREDO	TX	78041
UNITED PARCEL SERVICE	22304 NETWORK PLACE		CHICAGO	IL	60673-1223
UNITED PARCEL SERVICE	PAYMENT CENTER	PO BOX 371385	PITTSBURGH	PA	15250-7385
UNITED PARCEL SERVICE	POLICY #GSR 17992	P.O. BOX 740592	ATLANTA	GA	30374-0592
UTE WATER-59 GRAND JUNCTION	LOCKBOX 577		CAROL STREAM	IL	60132-0577
UTILITY BILLING - LITTLE ROCK	LOCKBOX 577		CAROL STREAM	IL	60132-0577
UTPB MUSICIANS	LOCKBOX 577		CAROL STREAM	IL	60132-0577
VAL U CHEM INC	LOCKBOX 577		CAROL STREAM	IL	60132-0577
VALLEY CARPENTER	PO BOX 460		GRAND JUNCTION	CO	81502
VENTURE MARKETING-ALEXANDRIA	PO BOX 460		GRAND JUNCTION	CO	81502

VENTURE MARKETING-ALEXANDRIA	UTILITY BILLING SERVICES	PO BOX 8100	LITTLE ROCK	AR	72203-8100
VENUS ORGANIC COMPANY	UTILITY BILLING SERVICES	PO BOX 8100	LITTLE ROCK	AR	72203-8100
VERIZON	4901 E UNIVERSITY BLVD		ODESSA	TX	79762
VERIZON	PO BOX 82310		PHOENIX	AZ	85071
VERIZON	465 N ILLINOIS		BROWNSVILLE	TX	78521
VICKI COLE	P O BOX 518		LECOMPTTE	LA	71346
VICKIE BUSSELL	P O BOX 518		LECOMPTTE	LA	71346
VISION SERVICE PLAN- (SW)	P O BOX 518		LECOMPTTE	LA	71346
VMC SIGNS, INC.	P.O. BOX 11261		COLLEGE STATION	TX	77842
VOSS LIGHTING-SHERMAN	P.O. BOX 11261		COLLEGE STATION	TX	77842
VOSS LIGHTING-SHERMAN	PO BOX 920041		DALLAS	TX	75392-0041
VOSS LIGHTING-SHERMAN	1201 RAVENCREST		LONGVIEW	TX	75605
WACO CARBONIC COMPANY, INC.	8855 FM 314 NORTH		BROWSBORO	TX	75756
WACO CARBONIC COMPANY, INC.	GROUP #12 045858 0001	P.O. BOX 742788	LOS ANGELES	CA	90074-2788
WACO-MCLENNAN COUNTY P. H. D.	GROUP #12 045858 0001	P.O. BOX 742788	LOS ANGELES	CA	90074-2788
WACO-MCLENNAN COUNTY P. H. D.	PO BOX 3944		VICTORIA	TX	77903
WALTER GROOM	PO BOX 22159		LINCOLN	NE	68542-2159
WARD'S LAWN SERVICE INC	PO BOX 22159		LINCOLN	NE	68542-2159
WASTE CONNECTIONS OF TEXAS	PO BOX 22159		LINCOLN	NE	68542-2159
WASTE MANAGEMENT	431 LA SALLE		WACO	TX	76706
WASTE MANAGEMENT	201 WEST WACO DRIVE		WACO	TX	76707
WASTE MANAGEMENT	1015 MOODY LANE		IMPERIAL	PA	15126
WASTE MANAGEMENT	3690 STAGECOACH RD		LONGMONT	CO	80504
WASTE MANAGEMENT	HOUSTON DISTRICT 5120	P.O. BOX 660177	DALLAS	TX	75266-0177
WASTE MANAGEMENT	PO BOX 78251		PHOENIX	AZ	85062-8251
WCA WASTE CORPORATION	PO BOX 78251		PHOENIX	AZ	85062-8251
WE CLEAN WINDOWS INC	P.O BOX 1871		IDAHO FALLS	ID	83403
WEBB COUNTY TAX ASSESSOR-COLLECTOR	P O BOX 553166		DETROIT	MI	48255-3166
WEINBERGER-052 RENT	P O BOX 553166		DETROIT	MI	48255-3166
WEINGARTEN REALTY MANAGEMENT COMPANY	P. O. BOX 553166		DETROIT	MI	48255-3166
WEINGARTEN REALTY MANAGEMENT COMPANY	1313 BEVERLY DRIVE		AMARILLO	TX	79106
CUSREF=NONE WFBREF=NTS620974 OTH ACTREF=ACTREF1030814 I	1313 BEVERLY DRIVE		AMARILLO	TX	79106
Commercial Card Payment	1313 BEVERLY DRIVE		AMARILLO	TX	79106
Commercial Card Payment	4425 W. AIRPORT FWY	SUITE 550	IRVING	TX	75062
Commercial Card Payment	PATRICIA A. BARRERA, RTA	PO BOX 420128	LAREDO	TX	78042-8128
Commercial Card Payment	C/O STIRLING PROPERTIES, LLC	109 NORTH PARK BLVD., SUITE 300	COVINGTON	LA	70433
CLIENT ANALYSIS SRVC CHRG 140310 SVC CHGE 0214 000004121631139	C/O STIRLING PROPERTIES, LLC	109 NORTH PARK BLVD., SUITE 300	COVINGTON	LA	70433
CLIENT ANALYSIS SRVC CHRG 140110 SVC CHGE 1213 000004121631139	111 Congress Ave.	Suite 2200	Austin	TX	78701
CLIENT ANALYSIS SRVC CHRG 140210 SVC CHGE 0114 000004121631139	111 Congress Ave.	Suite 2200	Austin	TX	78701
Commercial Card Payment	111 Congress Ave.	Suite 2200	Austin	TX	78701
WESTERN BEVERAGE 040	111 Congress Ave.	Suite 2200	Austin	TX	78701
WILL FISCHER DIST	111 Congress Ave.	Suite 2200	Austin	TX	78701
WILLIAM GEORGE CO., INC.	111 Congress Ave.	Suite 2200	Austin	TX	78701
WILLIAM ODOM	111 Congress Ave.	Suite 2200	Austin	TX	78701
WILLIAMSON COUNTY-TAX	111 Congress Ave.	Suite 2200	Austin	TX	78701
WINDSTREAM	111 Congress Ave.	Suite 2200	Austin	TX	78701

WISEMAN PLUMBING-AMARILLO	111 Congress Ave.	Suite 2200	Austin	TX	78701
WISMER DISTRIBUTING - BAYTOWN	5510 NORTH NAVARRO		VICTORIA	TX	77904-1729
WISMER DISTRIBUTING - BAYTOWN	17501 W 98TH ST 18-49		LENEXA	KS	66219
WISMER DISTRIBUTING - BAYTOWN	PO BOX 6629	501 KILGORE	TEXARKANA	TX	75501
WOOTEN SEPTIC TANK COMPANY	353 COUNTY RD 414		DAYTON	TX	77535
WORTHAM INSURANCE & RISK MANAGEMENT	353 COUNTY RD 414		DAYTON	TX	77535
WORTHAM INSURANCE & RISK MANAGEMENT	DEBORAH M. HUNT, CTA	904 S. MAIN STREET	GEORGETOWN	TX	78626
WORTHAM INSURANCE & RISK MANAGEMENT	PO BOX 9001908		LOUISVILLE	KY	40290
WRIGHT DISTRIBUTING	WISEMAN PLUMBING	5125 ARDEN	AMARILLO	TX	79110
XCEL ENERGY	WISEMAN PLUMBING	5125 ARDEN	AMARILLO	TX	79110
XCEL ENERGY	600 SOUTH MAIN		BAYTOWN	TX	77520
XCEL ENERGY	PO BOX 7343		MIDLAND	TX	79708
XCEL ENERGY 101	P.O. BOX 301819		DALLAS	TX	75303-1819
XEROX CORPORATION	P.O. BOX 301819		DALLAS	TX	75303-1819
XEROX CORPORATION	901 SOUTH MAIN		TAYLOR	TX	76574
YESCO SIGNS	901 SOUTH MAIN		TAYLOR	TX	76574
ZANETV	901 SOUTH MAIN		TAYLOR	TX	76574
ZIVITZ FAMILY TRUST	901 SOUTH MAIN		TAYLOR	TX	76574
ZIVITZ FAMILY TRUST	PO BOX 9477		MPLS	MN	55484-9477
ZZZ SANITATION LLC	PO BOX 9477		MPLS	MN	55484-9477